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BM INTELLIGENCE

B M INTELLIGENCE INTERNATIONAL LIMITED

邦 盟 滙 駿 國 際 有 限 公 司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8158)

ANNOUNCEMENT

DISCLOSEABLE TRANSACTION

Reference is made to the announcement of the Company dated 3 May 2007. The Board is pleased to announce that the Company had proceeded with the investment in Gold Regent through direct acquisition of equity interest in Gold Regent and terminated the MOU accordingly.

Completion of the Investment in Gold Regent

On 25 June 2007, Full Century and Portstar mutually agreed to enter into the Termination Agreement in relation to the MOU. The Deposit of HK\$6,000,000 shall be refunded by Portstar to Full Century within seven business day after the execution of the Termination Agreement. On the same date, Full Century acquired 2 issued shares of the issued share capital of Gold Regent, representing 50% of the issued share capital of Gold Regent from Portstar at the total consideration of HK\$2.

Reference is made to the announcement of the Company dated 3 May 2007 (the “Announcement”). Capitalized terms herein have the same definition as in the Announcement.

The board of directors (the “Board”) of the Company is pleased to announce that the Company had proceeded with the investment in Gold Regent through direct acquisition of equity interest in Gold Regent and terminated the MOU accordingly.

Completion of the Investment in Gold Regent

On 25 June 2007, Full Century and Portstar mutually agreed to enter into the termination agreement (the “Termination Agreement”) in relation to the MOU. The Deposit of HK\$6,000,000 shall be refunded by Portstar to Full Century within seven business day after the execution of the Termination Agreement. Portstar is principally engaged in investment holding.

On the same date, Full Century acquired 2 issued shares of the issued share capital of Gold Regent, representing 50% of the issued share capital and controlling interest of Gold Regent from Portstar at a nominal consideration of HK\$2 (the “Acquisition”) which was satisfied by Full Century in cash. The terms and structure of the Acquisition was arrived after arm’s length negotiation between the directors of Full Century and Gold Regent. As at the date hereof, there is no agreed capital commitment to be contributed by the Company to Gold Regent. Gold Regent will be treated as the subsidiary of the Company subject to auditors’ evaluation upon completion of the acquisition. To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, as at the date of this announcement, Portstar and its ultimate beneficial owners are third parties independent of and not connected with the Company and the directors, chief executive, management shareholders or substantial shareholders of the Company or its subsidiaries, or any of their respective associates (as defined under the GEM Listing Rules).

Information on Gold Regent

Gold Regent is principally engaged in provision of internet café business in the PRC. Gold Regent has entered into a letter of intent dated 16 April 2007 with Beijing Ruijian Equipments Company Limited (“**Beijing Ruijian**”). Pursuant to the said letter of intent, Gold Regent was granted an exclusivity right by Beijing Ruijian in relation to the entering into a possible service contract with Beijing Ruide Online Information Technology Company Limited (“**Beijing Ruide**”) and/or acquisition of interests in Beijing Ruide. Beijing Ruijian owns 80% of interests in Beijing Ruide. Gold Regent was incorporated on 8 January 2007 and no audited accounts has been prepared. The *unaudited* net asset deficit of Gold Regent as at 7 June 2007 was HK\$107,957.50 and the *unaudited* loss of Gold Regent recorded for the 5 months ended 7 June 2007 was HK\$107,958.50.

Reasons for the Acquisition

The Group is principally engaged in the provision of business, accounting and corporate development advisory services, company secretarial services, translation services, assets valuation services and funds and wealth management services.

The Directors have been actively identifying appropriate investment opportunities for the Group and are of the view that the Acquisition represents a good opportunity for the Group to make equity investment in Gold Regent with nominal consideration. Upon completion of the Acquisition, the Group will participate in the negotiation in the possible investment in Beijing Ruide. The possible source of funding for the possible investment in Beijing Ruide will be internal resources of the Company. The Directors believe that the terms of the Acquisition are fair and reasonable and in the interests of the Shareholders as a whole.

General

The Acquisition constitutes a discloseable transaction under the GEM Listing Rules and, as such, a circular containing the details of the Acquisition and other information will be dispatched to the Shareholders within 21 days after publication of this Announcement pursuant to the requirement under the GEM Listing Rules.

By order of the Board
B M Intelligence International Limited
Lo Wah Wai
Chairman

Hong Kong, 26 June 2007

** for identification purpose only*

As at the date of this announcement, the Board comprises Mr. Lo Wah Wai, Mr. Wong Wai Tung and Ms. Yeung Sau Han, Agnes who are the executive Directors, Mr. So Kwok Wai, Mr. Lee Kwong Tong and Mr. Lui Tin Nang who are the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Group. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable. This announcement will remain on GEM website on the "Latest Company Announcements" page for at least 7 days from the date of its posting.