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BM INTELLIGENCE

B M INTELLIGENCE INTERNATIONAL LIMITED

邦 盟 滙 駿 國 際 有 限 公 司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8158)

**ADJUSTMENT TO OUTSTANDING OPTIONS
FOR BONUS ISSUE**

The Board is pleased to announce that resolution for the Bonus Issue was duly passed at the annual general meeting of the Company held on 29 August 2007.

In accordance with the terms of share option scheme of the Company and Rule 23.03 of the GEM Listing Rules, adjustments are made to the exercise price in respect of and the number of the outstanding share options.

Reference is made to the notice of annual general meeting and a circular of the Company dated 6 August 2007 in respect of the proposed bonus issue of three new shares, credited as fully paid, for every one existing share held by the shareholders of the Company on 5 September 2007 (the "Bonus Issue"). The board of directors of the Company (the "Board") is pleased to announce that ordinary resolution to approve the Bonus Issue was duly passed at the annual general meeting of the Company held on 29 August 2007.

In accordance with the terms of the share option scheme of the Company and the supplementary guidance dated 5 September 2005 issued by the Stock Exchange regarding adjustment of share options under Rule 23.03 of the GEM Listing Rules, the exercise price of and the number of shares falling to be allotted and issued upon full exercise of the outstanding share options have been adjusted in the following manner:

| Before adjustments | | After adjustments | |
|----------------------------------|--|----------------------------------|--|
| Exercise price (HK\$) | Number of outstanding options | Exercise price (HK\$) | Number of outstanding options |
| 0.2450 | 20,000,000 | 0.06125 | 80,000,000 |
| 0.0400 | 50,000,000 | 0.01000 | 200,000,000 |

By Order of the Board
Lo Wah Wai
Chairman

Hong Kong, 29 August 2007

As at the date of this announcement, the executive directors of the Company are Mr. Lo Wah Wai, Mr. Wong Wai Tung, Ms. Yeung Sau Han, Agnes and Ms. Yu Sau Lai; the independent non-executive directors are Mr. Lui Tin Nang, Mr. Chan Ho Wah, Terence and Mr. Cheung Siu Chung.

* For identification purposes only

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcement" page of the GEM website for at least 7 days and the Company's website at www.bmintelligence.com from the date of its posting.