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BM INTELLIGENCE

B M INTELLIGENCE INTERNATIONAL LIMITED

邦盟滙駿國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8158)

**ACQUISITION OF A FURTHER APPROXIMATELY 8 PER CENT. INTEREST
IN UNION SERVICES AND REGISTRARS INC.**

Reference should be made to the Company's announcement published on 1 April 2005 and 16 December 2005.

BM Intelligence has acquired a further approximately 8% interest in Union on 8 October 2007 for a cash consideration of HK\$2,000,000. Consequently, BM Intelligence currently owns approximately 14.42% interest in Union.

The Acquisition does not constitute a notifiable transaction for the Company pursuant to Rule 19.06 under the GEM Listing Rules and this announcement is made voluntarily pursuant to Rule 17.10 of the GEM Listing Rules as a good corporate governance practice and to provide information to the Shareholders and to the general public.

The Board considers that the Acquisition is a good investment for promoting the totality of services of the Group by providing a more comprehensive range of services to its clients.

The Company and all members of the Board confirm that the information contained in this announcement is true, accurate and complete, and jointly accept full responsibility for any material omissions or false or misleading statements in this announcement.

Reference should be made to the Company's announcement published on 1 April 2005 and 16 December 2005.

The Board is pleased to announce that BM Intelligence has acquired a further approximately 8% interest in Union on 8 October 2007 for a cash consideration of HK\$2,000,000. Consequently, BM Intelligence currently owns approximately 14.42% interest in Union.

The Directors confirm that the Acquisition was negotiated on an arm's length basis and on normal commercial terms. The Directors further consider that the terms and conditions of the Acquisition are fair and reasonable so far as the Shareholders are concerned and are in the interests of the Company and the Shareholders as a whole.

Consideration

The price of the Acquisition was offered by Union to the Company for subscription of its shares and that the cash consideration as agreed for the Acquisition was arrived at after arm's length negotiations between the parties involved and was considered as a fair and reasonable value.

Reasons of the Transaction and its effect on the Company

The corporate services division of the Company, through the strategic alliance with Union as result of the Acquisition, will be able to enhance the totality of services to provide to its clients a more comprehensive range of service, and in a more effective and practical manner. The principal business activity of Union includes share registration service for private, public and listed corporations incorporated in Hong Kong and other offshore jurisdictions. The range of corporate services of the Company now include company secretarial services, Hong Kong and offshore company formation services and share registration services for private, public and listed corporations incorporated in Hong Kong and other offshore jurisdictions, trustee services, registration of trademark and patent, company search and land search services, as well as other miscellaneous corporate services.

The Board believes that this totality of services will further strengthen the relationships between the Company and its clients. The Company has financed the Acquisition mainly by its internal resources and the consideration has been settled in full. The Directors confirm that after the payment of the cash consideration, the Company still has sufficient working capital to meet with its operation. The Acquisition has been accounted for as a long-term investment.

General

The Acquisition does not constitute a notifiable transaction for the Company pursuant to Rule 19.06 under the GEM Listing Rules and this announcement is made voluntarily pursuant to Rule 17.10 of the GEM Listing Rules as a good corporate governance practice and to provide information to the Shareholders and to the general public.

Definitions

In this announcement, the following expressions have the following meanings, unless the context otherwise requires:

“ Acquisition ”	An acquisition made on 8 October 2007 by BM Intelligence to acquire a further approximately 8% interest in Union;
“ BM Intelligence ”	BM Intelligence Limited, a company incorporated in the British Virgin Islands with limited liability, which is a wholly-owned subsidiary of the Company;
“ Board ”	the board of Directors;
“ Company ”	B M Intelligence International Limited, a company incorporated in the Cayman Islands with limited liability, the securities of which are listed on GEM;
“ Directors ”	the directors of the Company;
“ GEM ”	the Growth Enterprise Market of the Stock Exchange;
“ GEM Listing Rules ”	the Rules Governing the Listing of Securities on GEM;
“ Group ”	the Company and its subsidiaries;
“ Share(s) ”	ordinary share(s) of HK\$0.01 each in the capital of the Company;
“ Shareholder(s) ”	registered holder(s) of Share(s);
“ Stock Exchange ”	The Stock Exchange of Hong Kong Limited;

“Union”	Union Services and Registrars Inc., a company incorporated in the British Virgin Islands with limited liability, and to the best of the Directors’ knowledge, information and belief having made all reasonable enquiry, an independent third party to the Company and connected persons of the Company;
“HK\$”	Hong Kong dollars, the lawful currency in Hong Kong; and
“%”	per cent.

By order of the Board
Lo Wah Wai
Executive Director

Hong Kong, 8 October 2007

As at the date of this announcement, the executive Directors of the Company are Mr. Lo Wah Wai, Mr. Wong Wai Tung, Ms. Yeung Sau Han, Agnes and Ms. Yu Sau Lai; and the independent non-executive Directors of the Company are Mr. Lui Tin Nang, Mr. Chan Ho Wah, Terence and Mr. Cheung Siu Chung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the "Latest Company Announcements" page for 7 days and the Company’s website at www.bmintelligence.com from the date of its posting.

** For identification purpose only*