

*The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

**INTCERA**  
**Intcera High Tech Group Limited**  
**大陶精密科技集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8041)**

*Website: <http://www.intcera.com.hk>*

**COMPLETION OF RESUMPTION PROPOSAL  
AND  
RESUMPTION OF TRADING**

**Joint Financial Advisers**



**SOMERLEY LIMITED**



**統一證券(香港)有限公司**  
**PRESIDENT SECURITIES (HONG KONG) LTD.**

The Board is pleased to announce that completion of the Share Subscription, the Placings, the Bonus Issue and the issue of the Remuneration Shares have taken place on Wednesday, 2 April 2008.

The Board is also pleased to announce that all conditions set out in the Decision Letter have been fulfilled and application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares with effect from 9:30 a.m. on Thursday, 3 April 2008.

Reference is made to the Company's circular dated 29 February 2008 in relation to, amongst others, the Share Subscription, the Whitewash Waiver, the Placings, the Bonus Issue, the issue of Remuneration Shares, the Rights Issue, the Past Transactions Requiring Approval, the adoption of the New Share Option Scheme and the termination of the Existing Share Option Scheme (the "**Circular**"). Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Circular.

**COMPLETION OF RESUMPTION PROPOSAL**

The Board is pleased to announce that completion of the Share Subscription, the Placings, the Bonus Issue and the issue of the Remuneration Shares have taken place on Wednesday, 2 April 2008.

\* *for identification purpose only*

Immediately after the allotment and issue of the Subscription Shares, the Placing Shares, the Bonus Shares and the Remuneration Shares, the Subscriber (and its concert parties, if any) holds 3,542,000,000 Shares, representing approximately 59.2% of the total issued share capital of the Company as enlarged by the issue of the Subscription Shares, the Placing Shares, the Bonus Shares and the Remuneration Shares, and is the controlling shareholder of the Company.

## **RESUMPTION OF TRADING**

Trading of the Shares has been suspended since 9:30 a.m. on 6 October 2003. The resumption of trading in the Shares has been subject to prior fulfillment of the conditions as set out in the Decision Letter by the Company to the satisfaction of the Stock Exchange on or before 9 April 2008. Details in relation to the Decision Letter and the conditions set out therein were set out in the Circular.

The Board is pleased to announce that all conditions set out in the Decision Letter have been fulfilled and application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares with effect from 9:30 a.m. on Thursday, 3 April 2008.

By order of the Board of  
**Intcera High Tech Group Limited**  
**Cheng Qing Bo**  
*Executive Director*

Hong Kong, 2 April 2008

*As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Cheng Qing Bo (Chairman), Mr. Tung Tai Yung and Ms. Li Fang, one non-executive Director namely Mr. Lin Nan and three independent non-executive Directors, namely Mr. Williamson Lam, Ms. Mak Wai Fong and Mr. Liu Zheng Hao.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement, have been arrived at after due and careful consideration, and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*