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**INTCERA**  
**Intcera High Tech Group Limited**  
**大陶精密科技集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8041)**

*Website: <http://www.intcera.com.hk>*

**RESULTS OF THE RIGHTS ISSUE**

**Joint Financial Advisers**



**SOMERLEY LIMITED**



**統一證券(香港)有限公司**  
**PRESIDENT SECURITIES (HONG KONG) LTD.**

The Board is pleased to announce that as at 4:00 p.m. on Monday, 21 April 2008, being the latest time for acceptance of, and payment for, the Rights Shares and applications for excess Rights Shares, 175 valid acceptances of provisional allotment of Rights Shares have been received for a total of 656,658,894 Rights Shares and 176 valid applications for excess Rights Shares have been received for a total of 22,341,698,319 excess Rights Shares, resulting in a total of valid applications for 22,998,357,213 Rights Shares.

Accordingly, the Rights Issue was over-subscribed by 22,275,269,903 Rights Shares or approximately 3080.6%, based on the total number of 723,087,310 Rights Shares being offered under the Rights Issue. The total number of 22,341,698,319 excess Rights Shares being validly applied for by the Qualifying Shareholders represented approximately 336.3 times of the 66,428,416 Rights Shares available for the excess application.

It is expected that the share certificates of the fully-paid Rights Shares will be despatched by ordinary post to those persons who have accepted and paid for the Rights Shares and the excess Rights Shares on or before today (i.e. 25 April 2008) at their own risk. Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares are expected to be posted by ordinary post to the relevant unsuccessful applicants thereof on or before today (i.e. 25 April 2008) at their own risk.

Dealings in the fully-paid Rights Shares on the Stock Exchange will commence on 29 April 2008.

\* for identification purpose only

Reference is made to the Company's Prospectus (the "Prospectus") dated 2 April 2008 issued by Intcera High Tech Group Limited (the "Company") in relation to the Rights Issue. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Prospectus.

## RESULTS OF THE RIGHTS ISSUE

The Board is pleased to announce that as at 4:00 p.m. on Monday, 21 April 2008, being the latest time for acceptance of, and payment for, the Rights Shares and applications for excess Rights Shares, 175 valid acceptances of provisional allotment of Rights Shares have been received for a total of 656,658,894 Rights Shares and 176 valid applications for excess Rights Shares have been received for a total of 22,341,698,319 excess Rights Shares, resulting in a total of valid applications for 22,998,357,213 Rights Shares.

Accordingly, the Rights Issue was over-subscribed by 22,275,269,903 Rights Shares or approximately 3080.6%, based on the total number of 723,087,310 Rights Shares being offered under the Rights Issue. The total number of 22,341,698,319 excess Rights Shares being validly applied for by the Qualifying Shareholders represented approximately 336.3 times of the 66,428,416 Rights Shares available for the excess application.

## EXCESS APPLICATION

Regarding the 22,341,698,319 excess Rights Shares being validly applied for by way of excess application (represented approximately 336.3 times of the 66,428,416 excess Rights Shares available for the excess application), given the over-subscription, the Directors considered it fair and reasonable and have resolved to allot the 66,428,416 excess Rights Shares available for the excess application to the Qualifying Shareholders in the following manner:

<b>Number of excess Rights Shares applied for</b>	<b>Number of valid applications</b>	<b>Total number of excess Rights Shares applied for</b>	<b>Basis of allotment</b>	<b>Total number of Rights Shares allotted</b>	<b>Percentage allocated based on the total number of excess Rights Shares applied for in respective category</b>
1 to 19,999	23	458,978	Odd lot excess Rights Shares applied for in full	458,978	100.00%
20,000 to 39,999	14	559,985	50.00% of the excess Rights Shares applied for (Note)	280,000	50.00%

<b>Number of excess Rights Shares applied for</b>	<b>Number of valid applications</b>	<b>Total number of excess Rights Shares applied for</b>	<b>Basis of allotment</b>	<b>Total number of Rights Shares allotted</b>	<b>Percentage allocated based on the total number of excess Rights Shares applied for in respective category</b>
40,000 to 79,999	3	179,998	20.00% of the excess Rights Shares applied for <i>(Note)</i>	60,000	33.33%
80,000 to 199,999	13	1,899,982	10.00% of the excess Rights Shares applied for <i>(Note)</i>	260,000	13.68%
200,000 to 399,999	1	359,998	5.00% of the excess Rights Shares applied for <i>(Note)</i>	20,000	5.56%
400,000 to 1,999,999	60	46,039,925	1.00% of the excess Rights Shares applied for <i>(Note)</i>	1,200,000	2.61%
2,000,000 to 119,999,999	47	1,926,983,461	0.60% of the excess Rights Shares applied for <i>(Note)</i>	12,000,000	0.62%
120,000,000 to 1,000,000,000	14	5,424,939,987	0.40% of the excess Rights Shares applied for <i>(Note)</i>	21,840,000	0.40%
14,940,276,005	1	14,940,276,005	Approximately 0.20% of the excess Rights Shares applied for	30,309,438	0.20%
	176	22,341,698,319		66,428,416	

*Note:* rounded up to the nearest board lot

The above allocation is generally based on the following principles, which was disclosed in the Prospectus, on a fair and reasonable basis as far as practicable:

- (1) preference has been given to applications for less than a board lot of Rights Shares where they appear to the Directors that such applications are made to round up odd-lot holdings to whole-lot holdings; and
- (2) subject to availability of excess Rights Shares after allocation under principle (1) above, the excess Rights Shares has been allocated to all applicants based on a sliding scale with reference to the number of the excess Rights Shares applied by them in pre-determined categories (i.e. Qualifying Shareholders belonging to pre-determined categories consisting of applications for smaller number of Rights Shares are allocated with a higher percentage of successful application but will receive less number of Rights Shares; whereas Qualifying Shareholders belonging to pre-determined categories consisting of applications for larger number of Rights Shares are allocated with a smaller percentage of successful application but will receive higher number of Rights Shares) and with the possibility of involving balloting which means some Qualifying Shareholders belonging to the same pre-determined category may be allotted with more excess Rights Shares than others and those Qualifying Shareholders who are unsuccessful in the ballot may not receive any excess Rights Shares.

The Directors consider that the allocation of the excess Rights Shares is on a fair and reasonable basis.

## SHAREHOLDING STRUCTURE OF THE COMPANY

The following is a table showing the changes in the shareholding structure of the Company immediately before and upon completion of the Rights Issue:

	<b>Immediately before completion of the Rights Issue</b>		<b>Immediately after completion of the Rights Issue</b>	
	<i>No. of Shares</i>	<i>% (approx.)</i>	<i>No. of Shares</i>	<i>% (approx.)</i>
Bright Castle ( <i>Note 1</i> )	189,000,000	3.2	369,600,000	5.5
JL Investments Capital Limited ( <i>Note 2</i> )	3,542,000,000	59.2	3,542,000,000	52.8
Mr. Tung Tai Yung ( <i>Note 3</i> )	10,917,314	0.2	21,314,749	0.3
Public Shareholders	2,241,169,996	37.4	2,773,259,871	41.4
<b>Total</b>	<b>5,983,087,310</b>	<b>100.0</b>	<b>6,706,174,620</b>	<b>100.0</b>

*Note:*

1. These Shares are beneficially owned by Bright Castle, the entire issued share capital of which is wholly-owned by Mr. Cheng.
2. These Shares are beneficially owned by JL Investments Capital Limited, the entire issued share capital of which is wholly-owned by Mr. Lau Chi Yuen, Joseph.
3. These Shares are held as to (i) 11,556,883 directly by Mr. Tung personally, and (ii) 8,235,741 directly by Taiping Enterprises Company Limited (“Taiping”) and as to 1,522,125 through a wholly-owned subsidiary of Taiping namely Mamcol Taiwan Company Limited, which are attributable to Mr. Tung under the SFO since Taiping is a corporation whose board of directors is accustomed to act in accordance with Mr. Tung’s directions and instructions.

## **DESPATCH OF SHARE CERTIFICATES AND REFUND CHEQUES**

It is expected that the share certificates of the fully-paid Rights Shares will be despatched by ordinary post to those persons who have accepted and paid for the Rights Shares and the excess Rights Shares on or before today (i.e. 25 April 2008) at their own risk. Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares are expected to be posted by ordinary post to the relevant unsuccessful applicants thereof on or before today (i.e. 25 April 2008) at their own risk.

Dealings in the fully-paid Rights Shares on the Stock Exchange will commence on 29 April 2008.

By order of the Board of  
**Intcera High Tech Group Limited**  
**Tung Tai Yung**  
*Executive Director*

Hong Kong, 25 April 2008

*As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Cheng Qing Bo (Chairman), Mr. Tung Tai Yung and Ms. Li Fang, one non-executive Director namely Mr. Lin Nan and three independent non-executive Directors, namely Mr. Williamson Lam, Ms. Mak Wai Fong and Mr. Liu Zheng Hao.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*