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BM INTELLIGENCE

B M INTELLIGENCE INTERNATIONAL LIMITED

邦盟滙駿國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8158)

CHAIRMAN, NON-EXECUTIVE DIRECTOR, CEO APPOINTMENT, CHANGE OF INDEPENDENT NON-EXECUTIVE DIRECTORS, AUDIT, NOMINATION, REMUNERATION COMMITTEES MEMBERS, AUTHORIZED REPRESENTATIVE, COMPLIANCE OFFICER, COMPANY SECRETARY, QUALIFIED ACCOUNTANT RESIGNATION

The Board wishes to announce that Mr. Wong Sai Hung, Oscar has been appointed as the chairman, non-executive director of the Company, and Mr. Orr Joseph Wai Shing and Mr. Lam Raymond Shiu Cheung have been appointed as the independent non-executive directors, members of audit committee, nomination committee and remuneration committee of the Company. The Board also wishes to announce that Ms. Yeung Sau Han, Agnes has been appointed as the chief executive officer of the Company and Mr. Chan Ho Wah, Terence has tendered his resignation as independent non-executive director, and members of audit committee, nomination committee and remuneration committee of the Company. The Board wishes to further announce that Mr. Lo Wah Wai has tendered his resignation as company secretary, qualified accountant, authorized representative and compliance officer of the Company and Ms. Yeung Sau Han, Agnes has been appointed as authorized representative and compliance officer of the Company in place of Mr. Lo Wah Wai. All of the aforesaid changes were effective from 23 June 2008.

The board of directors (the "Board") of B M Intelligence International Limited (the "Company") is pleased to announce that Mr. Wong Sai Hung, Oscar ("Mr. Oscar Wong") has been appointed as the chairman, non-executive director of the Company, and Mr. Orr Joseph Wai Shing ("Mr. Joseph Orr") and Mr. Lam Raymond Shiu Cheung ("Mr. Raymond Lam") have been appointed as the independent non-executive directors, members of audit committee, nomination committee and remuneration committee of the Company, all with effect from 23 June 2008.

Appointment of chairman and non-executive director

Mr. Oscar Wong, aged 53, graduated from Hong Kong Polytechnic University with a higher diploma in Business Studies (Marketing). He joined the Board of Worldsec Asset Management Limited, which is in the process of being acquired by Industrial and Commercial Bank of China (Asia) Limited, a company listed on the Main Board of the Stock Exchange ("ICBC (Asia)") (Stock Code: 349). He has also become a Consultant to ICBC (Asia). In addition, Mr. Oscar Wong was elected as an Independent Non-executive Director of Hong Kong Exchanges and Clearing Limited, a company listed on the Main Board of the Stock Exchange (Stock Code:388) in April 2003 and has twice been re-elected. Currently he also serves as consultant and non-executive director for several companies, including but not limited to being the non-

executive director of One Asset Management Limited, a company incorporated in Thailand, and ARN Asian Enterprise Fund Limited, a company listed on the Irish Stock Exchange.

Mr. Oscar Wong was the Chief Executive of BOCI-Prudential Asset Management Limited (“BOCI-Prudential AMC”) from 1 January 2001 to 31 December 2005 and had been responsible for the overall supervision and development of the business of the new Company. BOCI-Prudential AMC, which was serving over 300,000 clients and managing HK\$25 billion at the end of his tenure, is 64% owned by BOC International and 36% by Prudential of the UK. When that joint venture company was starting up, Mr. Oscar Wong was the Regional Managing Director of Prudential Portfolio Managers Asia during 1999 & 2000.

From 1977 to 1998, he spent over 21 years at LGT Asset Management (“LGT AM”). AMVESCAP, the parent of INVESCO, bought LGT AM in June of 1998 and Mr. Oscar Wong became the Deputy Chief Executive of their Asian office until he left in October. He became the head of LGT AM’s Asian operation in January 1998 after returning from the LGT mutual fund marketing operation in Canada that he had helped to establish in 1994. From 1987 to 1988 he was seconded to establish and run an investment management affiliate in Taipei and he helped to start other similar joint ventures in Thailand, Indonesia and China after returning to Hong Kong. During his first 10 years with LGT in Hong Kong he managed equity portfolios invested in Japan and other Pacific markets.

An appointment letter has been entered into between the Company and Mr. Oscar Wong for an initial term of one year commencing from 23 June 2008 and is subject to retirement by rotation and re-election at the Company’s annual general meeting in accordance with the articles of association of the Company. The director’s fee for Mr. Oscar Wong is HK\$100,000 per annum (which is covered by the appointment letter) without any bonus payment, which is determined by reference to his duties and responsibilities being a non-executive director of the Company.

Save as disclosed above, Mr. Oscar Wong has not held any position with the Company or its subsidiaries and has not held any directorship in any listed public companies in the last three years and he does not have any relationship with any director, senior management, management shareholders, substantial shareholders or controlling shareholders of the Company. As at the date of this announcement, Mr. Oscar Wong does not have any interest or short position in shares, underlying shares or debentures of the Company or any of its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance (the “SFO”). Save as disclosed above, there are no other matters concerning the appointment of Mr. Oscar Wong that need to be brought to the attention of the Stock Exchange and the shareholders of the Company nor is there any information need to be disclosed pursuant to the requirements of Rule 17.50(2)(a) to (v) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “GEM Listing Rules”).

Appointment of independent non-executive directors

Mr. Joseph Orr, aged 48, worked for multinational companies including Time Warner, Baker & McKenzie, EDAW and Hyatt International as well as professional firm KPMG in the past 20 years. He is a Certified Public Accountant in Washington, the United States of America (the “USA”) and a member of the Hong Kong Institute of Certified Public Accountants, American Institute of Certified Public Accountants and CPA Australia. He received an MBA from Kellogg School of Management, Northwestern University and the Hong Kong University of Science and Technology, a Master of Arts Degree in International Business and International Financial Management from the University of Reading and a Bachelor of Arts (Hons)

degree in Accounting and Finance from Middlesex University and a Professional Diploma in PRC corporate tax and auditing from Zhongshan University. Mr. Joseph Orr is an executive director of his CPA firm "Joseph Orr & Associates, CPA" in the USA and also an independent non-executive director of Byford International Limited, a company listed on the GEM Board of the Stock Exchange (Stock Code: 8272). Mr. Orr was also the independent non-executive director of Artfield Group Limited, a company listed on the Main Board of the Stock Exchange (Stock Code: 1229).

An appointment letter has been entered into between the Company and Mr. Joseph Orr for an initial term of one year commencing from 23 June 2008 and is subject to retirement by rotation and re-election at the Company's annual general meeting in accordance with the articles of association of the Company. The director's fee for Mr. Joseph Orr is HK\$100,000 per annum (which is covered by the appointment letter) without any bonus payment, which is determined by reference to his duties and responsibilities being an independent non-executive director of the Company.

Save as disclosed above, Mr. Joseph Orr has not held any position with the Company or its subsidiaries and has not held any directorship in any listed public companies in the last three years and he does not have any relationship with any director, senior management, management shareholders, substantial shareholders or controlling shareholders of the Company. As at the date of this announcement, Mr. Joseph Orr does not have any interest or short position in shares, underlying shares or debentures of the Company or any of its associated corporations within the meaning of Part XV of the SFO. Save as disclosed above, there are no other matters concerning the appointment of Mr. Joseph Orr that need to be brought to the attention of the Stock Exchange and the shareholders of the Company nor is there any information need to be disclosed pursuant to the requirements of Rule 17.50(2)(a) to (v) of the GEM Listing Rules.

Mr. Raymond Lam, aged 42, graduated from the Victoria University of Melbourne, Australia with a Bachelor of Business Degree majoring in banking and finance. He also earned a Master Degree in Applied Finance from Macquarie University of Australia. Mr. Raymond Lam has 17 years extensive experience in business development and corporate finance. He started his career in corporate banking; he then joined one of the biggest oil company in the USA specializing in the area of business development. Currently he is a senior manager of an investment company in Hong Kong. He is also an independent non-executive director of ZZNode Technologies Company Limited, a company listed on the Main Board of the Stock Exchange (Stock Code: 2371).

An appointment letter has been entered into between the Company and Mr. Raymond Lam for an initial term of one year commencing from 23 June 2008 and is subject to retirement by rotation and re-election at the Company's annual general meeting in accordance with the articles of association of the Company. The director's fee for Mr. Raymond Lam is HK\$100,000 per annum (which is covered by the appointment letter) without any bonus payment, which is determined by reference to his duties and responsibilities being an independent non-executive director of the Company.

Save as disclosed above, Mr. Raymond Lam has not held any position with the Company or its subsidiaries and has not held any directorship in any listed public companies in the last three years and he does not have any relationship with any director, senior management, management shareholders, substantial shareholders or controlling shareholders of the Company. As at the date of this announcement, Mr. Raymond Lam does not have any interest or short position in shares, underlying shares or debentures of the Company or any of its associated corporations within the meaning of Part XV of the SFO. Save as disclosed above, there are no other matters concerning the appointment of Mr. Raymond Lam that need to be brought to the attention

of the Stock Exchange and the shareholders of the Company nor is there any information need to be disclosed pursuant to the requirements of Rule 17.50(2)(a) to (v) of the GEM Listing Rules.

Resignation of independent non-executive director and members of audit committee, nomination committee and remuneration committee

Mr. Chan Ho Wah, Terence (“Mr. Chan”) has tendered his resignation with effect from 23 June 2008 as independent non-executive director and members of audit committee, nomination committee and remuneration committee of the Company due to his other business commitments.

Mr. Chan has confirmed to the Board that there is no disagreement between him and the Board and that there is no other matter in relation to his resignation that need to be brought to the attention of the Stock Exchange or the shareholders of the Company.

Appointment of chief executive officer

Ms. Yeung Sau Han, Agnes, executive director of the Company, has been appointed as the chief executive officer of the Company with effect from 23 June 2008 to fill the casual vacancy caused by the resignation of Mr. Wong Wai Tung on 27 May 2008.

Resignation of company secretary and qualified accountant

The Board would like to announce that Mr. Lo Wah Wai (“Mr. Lo”) has tendered his resignation with effect from 23 June 2008 as company secretary and qualified accountant of the Company due to his other business commitments.

Mr. Lo has confirmed to the Board that there is no disagreement between him and the Board and that there is no other matter in relation to his resignation that need to be brought to the attention of the Stock Exchange or the shareholders of the Company.

Following Mr. Lo’s resignation, there remains the outstanding appointments of the company secretary and qualified accountant of the Company as required under Rules 5.14 and 5.15 of the GEM Listing Rules. The Company is looking for suitable candidate(s) to fill the vacancies of company secretary, qualified accountant and compliance officer as soon as practicable and further announcement(s) will be made by the Company upon fulfillment of those requirements under Rules 5.14 and 5.15 of the GEM Listing Rules.

Change of authorized representative and compliance officer

The Board would like to further announce that Mr. Lo has also tendered his resignation with effect from 23 June 2008 as authorized representative and compliance officer of the Company due to his other business commitments.

Mr. Lo has confirmed to the Board that there is no disagreement between him and the Board and that there is no other matter in relation to his resignation that need to be brought to the attention of the Stock Exchange or the shareholders of the Company.

The Board would also like to announce that Ms. Yeung Sau Han, Agnes, executive director of the Company, has been appointed as authorized representative and compliance officer of the Company in place of Mr. Lo with effect from 23 June 2008.

General

The Board would like to welcome Mr. Oscar Wong, Mr. Joseph Orr and Mr. Raymond Lam on joining the Board and to thank Mr. Chan and Mr. Lo for their valuable contribution to the Company during their tenure of service.

As at the date of this announcement, the executive directors of the Company are Ms. Yeung Sau Han, Agnes and Ms. Yu Sau Lai; the non-executive director is Mr. Wong Sai Hung, Oscar; the independent non-executive directors are Mr. Lui Tin Nang, Mr. Cheung Siu Chung, Mr. Orr Joseph Wai Shing and Mr. Lam Raymond Shiu Cheung.

By order of the Board
Yu Sau Lai
Executive Director

Hong Kong, 23 June 2008

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the "Latest Company Announcements" page and the website of the Company at <http://www.bmintelligence.com> for at least 7 days from the date of its posting.

** For identification purposes only*