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BM INTELLIGENCE
B M INTELLIGENCE INTERNATIONAL
LIMITED

邦 盟 滙 駿 國 際 有 限 公 司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8158)

**COMPLETION OF PLACING OF NEW SHARES UNDER
GENERAL MANDATE**

The Board is pleased to announce that the Placing was completed on 13 August 2008 in accordance with the terms and conditions of the Placing Agreement. An aggregate of 380,000,000 Placing Shares have been successfully placed to more than six placees, who and whose ultimate beneficial owners are independent of and not connected with the Company and One Express Group Limited and their respective subsidiaries or associates as defined under the Listing Rules, at the Placing Price of HK\$0.255 per Placing Share.

Reference is made to the announcement of the Company dated 17 July 2008 (the “Announcement”) in relation to the Placing. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

The Board is pleased to announce that all conditions set out in the Placing Agreement have been fulfilled and the Placing was completed on 13 August 2008 in accordance with the terms and conditions of the Placing Agreement. An aggregate of 380,000,000 Placing Shares have been successfully placed to more than six placees, who and whose ultimate beneficial owners are independent of and not connected with the Company and One Express Group Limited and their respective subsidiaries or associates as defined under the Listing Rules, at the Placing Price of HK\$0.255 per Placing Share. The Placing Shares,

representing approximately 16.66% of the issued shares of the Company as at the date of this announcement, have been issued and allotted to the Placees. No Placee becomes a substantial Shareholder (within the meaning of the GEM Listing Rules) after completion of the Placing.

The shareholding structure of the Company immediately before and after (i) the completion of the Placing; and (ii) the disposal of 515,200,000 Shares by Mr. Lo, the substantial Shareholders, to One Express Group Limited are as follows:

	Immediately before the completion of Placing <i>(Number of Shares)</i>	%	Immediately after the completion of Placing <i>(Number of Shares)</i>	%	Immediately after the disposal of 515,200,000 Shares by Mr. Lo, the substantial Shareholder, to One Express Group Limited <i>(Number of Shares)</i>	%
Mr. Lo Wah Wai ("Mr. Lo") (Note 1)	515,200,000	27.10	515,200,000	22.59	-	-
One Express Group Limited (Note 2)	-	-	-	-	515,200,000	22.59
Public						
Placees	-	-	380,000,000	16.66	380,000,000	16.66
Others	1,385,680,000	72.90	1,385,680,000	60.75	1,385,680,000	60.75
Sub-total	1,385,680,000	72.90	1,765,680,000	77.41	1,765,680,000	77.41
Total	1,900,880,000	100.00	2,280,880,000	100.00	2,280,880,000	100.00

Notes:

1. These Shares are held by Mr. Lo directly through three of his wholly-owned subsidiaries (as to 206,560,000 Shares by Williamsburg Invest Limited, 252,096,000 Shares by Mangreat Assets Corp. and 56,544,000 Shares by Homelink Venture Corp.). On 21 May 2008, the Company announced that the substantial Shareholders entered in to the sale and purchase agreement pursuant to which Mr. Lo agreed to sell 515,200,000 Shares to One Express Group Limited. For details of the transaction, please refer to the Company's announcement dated 27 May 2008. Such sale and purchase agreement has not been completed as at the date of this announcement.
2. One Express Group Limited is a company wholly-owned by PME Group Limited (Stock Code: 379), a company incorporated in the Cayman Islands, the shares of which are listed on the main board of the Stock Exchange.

By order of the Board

Yu Sau Lai

Executive Director

Hong Kong, 13 August 2008

** For identification purposes only*

As at the date of this announcement, the executive directors of the Company are Ms. Yeung Sau Han, Agnes and Ms. Yu Sau Lai; the non-executive director is Mr. Wong Sai Hung, Oscar; the independent non-executive directors are Mr. Lui Tin Nang, Mr. Cheung Siu Chung, Mr. Orr Joseph Wai Shing and Mr. Lam Raymond Shiu Cheung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief:— (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkexnews.hk/> and the website of the Company at <http://www.bmintelligence.com> for at least 7 days from the date of its posting.