

## FORM F

### The Growth Enterprise Market (GEM)

#### Company Information Sheet

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**Company name:** **Intcera High Tech Group Limited**

大陶精密科技集團有限公司\*

**Stock code (ordinary shares):** 8041

This information sheet contains certain particulars concerning the above company (the “**Company**”) which is listed on the Growth Enterprise Market (“**GEM**”) of the Stock Exchange of Hong Kong Limited (the “**Exchange**”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 23 September 2008.

#### A. *General*

Place of incorporation : The Cayman Islands

Date of initial listing on : 7 July 2000  
GEM

Name of Sponsor(s) : Nil

Names of directors	: Lau Chi Yuen, Joseph	-Executive
	Cheng Qing Bo	-Executive
	Tung Tai Yung	-Executive
	Tam Wing Kin	-Independent non-executive
	Lee Chung Mong, John	-Independent non-executive
Fung Chan Man, Alex	-Independent non-executive	

\* for identification purpose only

Names of substantial shareholders (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	<b>Shareholders</b>	<b>No. of shares</b>	<b>Percentage of issued share capital</b>
		JL Investment Capital Limited	3,542,000,000	52.81%
		Somerley Group Limited	369,519,912	5.51%
		Bright Castle Investments Limited	369,000,000	5.50%

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : Nil

Financial year end date : 31 December

Registered address : Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands

Head office and principal place of business : Room 1203, The Chinese Bank Building, 61-65 Des Voeux Road Central, Central

Web-site address : [www.intcera.com.hk](http://www.intcera.com.hk)

Share registrar : Principal share registrar and transfer office:  
Butterfield International (Cayman) Ltd. Butterfield House, 68 Fort Street, P.O. Box 705, Grand Cayman KY1-1107, Cayman Islands

Hong Kong branch share registrar and transfer office:  
Tricor Abacus Limited, 26<sup>th</sup> Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong

Auditors : NCN CPA Limited  
Certified Public Accountants

**B. Business activities**

The Company acts as an investment holding company while its subsidiaries are principally engaged in the investment holding and trading of ceramic blanks and ferrules in the PRC and Hong Kong.

**C. Ordinary shares**

Number of ordinary shares in issue : 6,706,174,620

Par value of ordinary shares in issue : HK\$0.01

Board lot size (in number of shares) : 20,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed : Nil

**D. Warrants**

Not applicable

**E. Other securities**

Number of share options granted and outstanding : 402,360,000

Number of conversion shares outstanding from the unlisted convertibles notes : Nil

**Responsibility statement**

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “**Information**”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Lau Chi Yuen, Joseph

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Cheng Qing Bo

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Tung Tai Yung

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Tam Wing Kin

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Lee Chung Mong, John

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Fung Chan Man, Alex