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INTCERA
Intcera High Tech Group Limited
大陶精密科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8041)

Website: <http://www.intcera.com.hk>

APPOINTMENT OF EXECUTIVE DIRECTOR

The Board announces that Mr. Chung Man Wai is appointed as an executive director of the Company with effect from 22 October 2008.

APPOINTMENT OF EXECUTIVE DIRECTORS

The Board of Directors (the “Board”) of Intcera High Tech Group Limited (the “Company”) is pleased to announce that Mr. Chung Man Wai (“Mr. Chung”) is appointed as an executive director of the Company with effect from 22 October 2008.

Mr. Chung, aged 38, joined the Company in August 2007. He has been the Chief Executive Officer of the Company since 7 April 2008. Before that, he had been an internal auditor of the Company since August 2007. Mr. Chung holds a Bachelor of Business Administration degree from the University of Hong Kong and a Master of Science Degree in Financial Management from the University of London. Mr. Chung is also a certified public accountant of the Hong Kong Institute of Certified Public Accountants and a fellow member of the Association of Chartered Certified Accountants. Prior to joining the Group as the internal auditor in August 2007, Mr. Chung held senior corporate finance and accounting positions in a listed company in Hong Kong and in the New World Group, and was an internal auditor in a financial institution.

Mr. Chung does not have any relationship with any other Directors, senior management or any substantial or controlling shareholders of the Company. He does not at present, nor did he in the past three years, hold any directorship in any listed public company. He currently holds certain share options previously granted to him by the Company under its employees share option plan. Such options entitle him to subscribe for 67,060,000 shares of the Company, and are exercisable during the period from 30 May 2008 to 17 March 2017 at an exercise price of HK\$0.092 per share. Apart from such share options, Mr. Chung does not have any interest (within the meaning of Part XV of the Securities and Futures Ordinance)

* *For identification purpose only*

in any securities of the Company. There is no service contract signed between Mr. Chung and the Company for service as an executive director of the Company. Mr. Chung does not have a fixed term of service with the Company as an executive director of the Company and his appointment with the Company is subject to re-election at the forthcoming annual general meeting of the Company pursuant to the articles of association of the Company and is also subject to the rotation requirements and re-election at least once every three years pursuant to the Code on Corporate Governance Practices for the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “GEM Listing Rules”) and the articles of association of the Company. Mr. Chung shall not be entitled to any director’s fee for the year ending 31 December 2008. The director’s fee payable to him is determined by making reference to his duties and responsibilities in the Company and the prevailing market conditions, as approved by the Board in accordance with the Company’s remuneration policy pursuant to the authority given by the shareholders of the Company at the annual general meeting.

Save as disclosed above, there is no other information relating to Mr. Chung to be disclosed pursuant to Rule 17.50 of the GEM Listing Rules and there is no other matter which needs to be brought to the attention of the shareholders of the Company.

The Company would like to express its warmest welcome to Mr. Chung for joining the Board.

By order of the Board of
Intcera High Tech Group Limited
Lau Chi Yuen, Joseph
Executive Director

Hong Kong, 22 October 2008

After the abovementioned board change, the Board will comprise four (4) executive directors, namely, Mr. Lau Chi Yuen, Joseph (Chairman), Mr. Chung Man Wai, Mr. Cheng Qing Bo and Mr. Tung Tai Yung, and three (3) independent non-executive directors, namely Dr. Lee Chung Mong, John, Mr. Tam Wing Kin and Mr. Fung Chan Man, Alex.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication.