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BM INTELLIGENCE

B M INTELLIGENCE INTERNATIONAL LIMITED

邦 盟 滙 駿 國 際 有 限 公 司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8158)

COMPLETION OF ACQUISITION

The Board is pleased to announce that all the conditions in respect of the S&P Agreement had been fulfilled and the Completion of the Acquisition took place on 29 October 2008 in accordance with the terms of the Acquisition Agreement. In addition, the Board was informed by the Vendor that the Reorganisation had also been completed.

The Convertible Bonds in an aggregate principal amount of HK\$120 million have been issued to the Vendor.

Reference is made to the announcement of B M Intelligence International Limited (the “**Company**”) dated 14 July 2008, 4 August 2008, 18 August 2008, 29 August 2008, 12 September 2008 and 2 October 2008 and the circular of the Company dated 29 September 2008 (the “**Circular**”) in relation to a very substantial acquisition (the “**Acquisition**”) of the Sale Shares of FD(H) Investments Limited. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise stated.

The Board is pleased to announce that all the conditions in respect of the S&P Agreement had been fulfilled and the Completion of the Acquisition took place on 29 October 2008 in accordance with the terms of the Acquisition Agreement. In addition, the Board was informed by the Vendor that the Reorganisation had also been completed. As such, a sum of HK\$120 million of the Convertible Bonds, representing 4,000 million new Shares to be issued upon exercise of the conversion rights under the Convertible Bonds, have been issued to the Vendor as consideration pursuant to the Acquisition Agreement.

By order of the Board

Yu Sau Lai

Executive Director

Hong Kong, 30 October 2008

As at the date of this announcement, the executive directors of the Company are Ms. Yeung Sau Han, Agnes and Ms. Yu Sau Lai; the non-executive director of the Company is Mr. Wong Sai Hung, Oscar; the independent non-executive directors of the Company are Mr. Lui Tin Nang, Mr. Cheung Siu Chung, Mr. Orr Joseph Wai Shing and Mr. Lam Raymond Shiu Cheung.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcement" page of the GEM website and the website of the Company at <http://www.bmintelligence.com> for at least 7 days from the date of this announcement.

** For identification purposes only*