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BM INTELLIGENCE

B M INTELLIGENCE INTERNATIONAL LIMITED

邦 盟 滙 駿 國 際 有 限 公 司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8158)

CLARIFICATION ANNOUNCEMENT

The announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange.

Reference is made to the announcement dated 29 August 2008 (the “Announcement”) and the circular dated 31 July 2008 (the “Circular”) issued by B M Intelligence International Limited (the “Company”) in relation to the very substantial disposal and connected transactions for the Company. Capitalized terms used herein shall have the same meanings as those defined in the Announcement and Circular unless the context requires otherwise.

The directors of the Company noted a press article appearing in Oriental Daily News on 17 December 2008 which stated that BMI Funds and Jumbo Alliance Funds Limited are the group companies of the Company and involve litigations with Mr. Chan Wang Tat.

The Company would like to clarify that BMI Funds and Jumbo Alliance Funds Limited are not the group companies of the Company as at the date of this announcement and each of them was disposed on 29 August 2008 according to the Announcement and 26 June 2007 respectively.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Yeung Sau Han, Agnes
Executive Director

Hong Kong, 17 December 2008

As at the date of this announcement, the executive directors of the Company are Ms. Yeung Sau Han, Agnes, Ms. Yu Sau Lai and Mr. Tin Ka Pak; the non-executive director of the Company is Mr. Wong Sai Hung, Oscar; the independent non-executive directors of the Company are Mr. Lui Tin Nang, Mr. Cheung Siu Chung, Mr. Orr Joseph Wai Shing and Mr. Lam Raymond Shiu Cheung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcement” page of the GEM website and the website of the Company at <http://www.bmintelligence.com> for at least 7 days from the date of this announcement.

** For identification purposes only*