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## **China Post E-Commerce (Holdings) Limited** **中郵電貿(控股)有限公司\***

*(Formerly known as Intcera High Tech Group Limited 大陶精密科技集團有限公司\*)*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8041)**

*Website: <http://www.cpech.com>*

### **COMPLETION OF DISCLOSEABLE TRANSACTION INVOLVING ISSUE OF CONSIDERATION SHARES IN RELATION TO EXERCISE OF OPTION TO ACQUIRE FURTHER INTEREST IN INFO-SOURCE MEDIA LIMITED**



The Company is pleased to announce that completion of the Purchase of the Option Shares took place on 3 September 2009, resulting in the Purchaser (a wholly owned subsidiary of the Company) holding a 20% interest in the Target.

Reference is made to the announcements of the Company dated 12 January 2009, 3 February 2009 and 19 August 2009 (the “Announcements”) relating to the acquisitions of the issued share capital of Info-source Media Limited. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Announcements.

\* *For identification purpose only*

The Company is pleased to announce that all the conditions of the Purchase of the Option Shares have been fulfilled and completion of the Purchase of the Option Shares took place on 3 September 2009, resulting in the Purchaser (a wholly owned subsidiary of the Company) holding a 20% interest in the issued share capital of the Target. The Option Consideration was HK\$28,800,000, which was satisfied as to HK\$14,400,000 by way of cash, and as to the balance of HK\$14,400,000 by the allotment and issue of 35,820,895 new Shares (representing 2.08% of the enlarged share capital of the Company) by the Company at a price of HK\$0.402 per Share. Consequently, the Vendor holds approximately 6.26 % of the enlarged issued share capital of the Company as at the date of this announcement.

By order of the Board  
**China Post E-Commerce (Holdings) Limited**  
**Lau Chi Yuen, Joseph**  
*Executive Director*

Hong Kong, 3 September 2009

*As at the date of this announcement, the Board comprises two (2) executive directors, namely, Mr. Lau Chi Yuen, Joseph (Chairman) and Mr. Chung Man Wai, and three (3) independent non-executive directors, namely Dr. Lee Chung Mong, John, Mr. Tam Wing Kin and Mr. Fung Chan Man, Alex.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company.*

*This announcement, for which the directors of China Post E-Commerce (Holdings) Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to China Post E-Commerce (Holdings) Limited. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:– (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*