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INTCERA

Intcera High Tech Group Limited

大陶精密科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8041)

Website: <http://www.intcera.com.hk>

**PRICE-SENSITIVE INFORMATION AND
UNUSUAL PRICE/TURNOVER MOVEMENTS QUALIFIED**

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The Company has noted the recent increase in the price of the shares of the Company on 2 January 2009 and wish to state that it is not aware of any reason for such increase, save that the Company is in the process of negotiations with an independent third party in relation to a possible acquisition of interest in a company which is principally engaged in the provision of e-Commerce platform in the PRC (the “**Possible Transaction**”). The Possible Transaction, if materialize, may constitute a notifiable transaction under the GEM Listing Rules. The Company has not reached any definitive agreement in relation to the Possible Transaction and negotiations are on-going. The Company will make further announcement(s) when the Possible Transaction materializes and/or if the Company enters into definitive agreement(s) in relation to the Possible Transaction.

Save as disclosed, the board of directors of the Company (the “Board”) confirms that there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under Chapter 19 to 20 of the GEM Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature.

Shareholders and potential investors in the Company are advised to exercise extreme caution when dealing in the shares of the Company.

By order of the Board of
Intcera High Tech Group Limited
Lau Chi Yuen, Joseph
Executive Director

Hong Kong, 2 January 2009

* *for identification purpose only*

As at the date of this announcement, the Board comprises three (3) executive directors, namely, Mr. Lau Chi Yuen, Joseph (Chairman), Mr. Chung Man Wai and Mr. Cheng Qing Bo, and three (3) independent non-executive directors, namely Dr. Lee Chung Mong, John, Mr. Tam Wing Kin and Mr. Fung Chan Man, Alex.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication.