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China Bio-Med Regeneration Technology Limited

中國生物醫學再生科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8158)

**COMPLETION OF PLACING OF
INVESTMENT IN LISTED COMPANIES
AND
INVESTMENT IN CONVERTIBLE BONDS**

The Board is pleased to announce that the Placing of Portfolio and the Placing of Convertible Bonds were completed on 22 May 2009 as the terms and conditions of the respective placing agreements regarding the Placing of Portfolio and the Placing of Convertible Bonds had been fulfilled.

Reference is made to the announcements of the Company dated 31 March 2009 and 28 April 2009 in relation to, among other things, the placing of a portfolio of listed shares and non-listed warrants of a listed company in Hong Kong (the “Placing of Portfolio”). Reference is also made to the announcement of the Company dated 29 April 2009 in relation to, among other things, the placing of the convertible bonds of China Sciences Conversational Power Limited (the “Placing of Convertible Bonds”).

The Board is pleased to announce that the Placing of Portfolio and the Placing of Convertible Bonds were completed on 22 May 2009 as the terms and conditions of the respective placing agreements regarding the Placing of Portfolio and the Placing of Convertible Bonds had been fulfilled.

By Order of the Board
China Bio-Med Regeneration Technology Limited
Yu Sau Lai
Executive Director

Hong Kong, 22 May 2009

As at the date of this announcement, the executive directors of the Company are Ms. Yeung Sau Han, Agnes, Ms. Yu Sai Lai, Mr. Tin Ka Pak, Mr. Dai Yumin and Mr. Luo Xian Ping; the non-executive directors of the Company are Mr. Wong Sai Hung, Oscar and Dr. Jin Yan; the independent non-executive directors of the Company are Mr. Lui Tin Nang, Mr. Cheung Siu Chung, Mr. Orr Joseph Wai Shing and Mr. Lam Raymond Shiu Cheung.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcement” page of the GEM website for at least 7 days from the date of this announcement and the Company’s website at www.bmregeneration.com.