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GRAND T G GOLD HOLDINGS LIMITED

大唐潼金控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8299)

POLL RESULTS OF ANNUAL GENERAL MEETING

HELD ON 30 SEPTEMBER 2009

RETIREMENT OF DIRECTOR

APPOINTMENT OF CHAIRMAN, CHIEF EXECUTIVE OFFICER,

AUTHORISED REPRESENTATIVE AND COMPLIANCE OFFICER

CHANGE OF AGENT FOR THE SERVICE OF PROCESS IN HONG KONG

POLL RESULTS OF THE AGM

The Board hereby announces that at the AGM held on 30 September 2009, save for the proposed resolution no. 2(iii) regarding the re-election of Mr. Chan as a Director, all the resolutions set out in the revised notice of the AGM contained in the Circular were duly passed by the Shareholders by way of poll.

RETIREMENT OF DIRECTOR

Since Mr. Chan has retired as executive Director and has not been re-elected at the AGM, he has ceased to act as a chairman, executive director, member of remuneration committee, authorized representative and compliance officer of the Company immediately after conclusion of the AGM.

APPOINTMENT OF CHAIRMAN, CHIEF EXECUTIVE OFFICER, AUTHORISED REPRESENTATIVE AND COMPLIANCE OFFICER

In view of the casual vacancies created by the retirement of Mr. Chan and in order to further strengthen the management team of the Company, the Board is pleased to announce that with effect from 30 September 2009 :

- (i) Mr. Lee Shing has been appointed as the chairman, authorised representative and compliance officer of the Company; and
- (ii) Mr. Robin Lee has been appointed as the chief executive officer of the Company.

** For identification purpose only*

CHANGE OF AGENT FOR THE SERVICE OF PROCESS IN HONG KONG

The Board also announces that Mr. Lee Shing has been appointed as the Company's agent for the service of process in Hong Kong in place of Mr. Chan with effect from 30 September 2009.

Reference is made to the supplementary circular of Grand T G Gold Holdings Limited (the "Company") dated 1 September 2009 (the "Circular"). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE AGM

The Board hereby announces that at the annual general meeting of the Company ("AGM") held on 30 September 2009, save for the proposed resolution no. 2(iii) regarding the re-election of Mr. Chan Hing Yin as a Director, all the proposed resolutions as set out in the revised notice of AGM contained in the Circular were duly passed.

At the AGM, voting in respect of all the proposed resolutions was conducted by way of poll. The Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, was appointed as the scrutineer for the vote-taking at the AGM.

The number of Shares represented by votes for and against the respective resolutions at the AGM was as follows:

Ordinary Resolutions		Number of votes (%)	
		For	Against
1.	To receive and adopt the audited financial statements and the reports of the directors and auditors for the year ended 31 March 2009.	686,166,300 (100.00%)	0 (0.00%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.		
2.	(i) To re-elect Mr. Lee Shing as director.	686,166,300 (100.00%)	0 (0.00%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.		
	(ii) To re-elect Ms. Kwok Tai Pan as director.	686,166,300 (100.00%)	0 (0.00%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.		
	(iii) To re-elect Mr. Chan Hing Yin as director.	240,730,300 (35.08%)	445,436,000 (64.92%)
	As more than 50% of the votes were cast against this resolution, the resolution was not passed.		
	(iv) To re-elect Mr. Orr Joseph Wai Shing as director.	686,166,300 (100.00%)	0 (0.00%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.		
	(v) To re-elect Mr. Jiao Zhi as director.	686,166,300 (100.00%)	0 (0.00%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.		
	(vi) To re-elect Dr. Cheung Wai Bun, Charles <i>J.P.</i> as director.	686,166,300 (100.00%)	0 (0.00%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.		

3.	To authorize the board of directors to fix the remuneration of directors.	686,166,300 (100.00%)	0 (0.00%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.		
4.	To re-appoint Parker Randall CF (H.K.) CPA Limited as auditors and authorize the board of directors to fix their remuneration.	686,166,300 (100.00%)	0 (0.00%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.		
5.	To approve the general mandate to allot, issue and deal with additional shares in the Company.	686,166,300 (100.00%)	0 (0.00%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.		
6.	To approve the general mandate to repurchase issued shares in the Company.	686,166,300 (100.00%)	0 (0.00%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.		
7.	To extend the general mandate to allot and issue shares repurchased by the Company.	686,166,300 (100.00%)	0 (0.00%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.		

As at the date of the AGM, the total number of issued Shares entitling the Shareholders to attend and vote for or against the resolutions at the AGM was 2,727,396,500. There was no Share entitling any Shareholder to attend and vote only against any resolutions at the AGM. There were no restrictions on the Shareholders casting votes on any of the proposed resolutions at the AGM.

RETIREMENT OF EXECUTIVE DIRECTOR

Since Mr. Chan Hing Yin (“Mr. Chan”) has retired as an executive Director and has not been re-elected at the AGM, he has ceased to act as a chairman, executive director, member of remuneration committee, authorized representative and compliance officer of the Company immediately after conclusion of the AGM.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Chan for his valuable contribution to the Company during his tenure of services.

APPOINTMENT OF CHAIRMAN, CHIEF EXECUTIVE OFFICER, AUTHORISED REPRESENTATIVE AND COMPLIANCE OFFICER

In view of the casual vacancies created by the retirement of Mr. Chan and in order to further strengthen the management team of the Company, the Board is pleased to announce that with effect from 30 September 2009 :

- (i) Mr. Lee Shing, an executive Director, has been appointed as the chairman, authorised representative and compliance officer of the Company; and
- (ii) Mr. Lee Sing Leung, Robin (“Mr. Robin Lee”), an executive Director, has been appointed as the chief executive officer of the Company.

Mr. Lee Shing

Mr. Lee Shing, aged 52, has been appointed as an executive Director since 17 July 2009. He has extensive experience in the trading and manufacturing businesses in Hong Kong and the PRC. He is currently a member of The Chinese People's Political Consultative Conference of Liuzhou, Guangxi Province, the PRC. Mr. Lee Shing is the chief executive officer, chairman and an executive director of Dragon Hill Wuling Automobile Holdings Limited, a company listed on the Main Board of the Stock Exchange.

Mr. Lee Shing has not entered into any service contract with the Company. His appointment is subject to retirement by rotation and/or re-election in accordance with the Articles of Association of the Company.

Save as disclosed above, Mr. Lee Shing has not held any position with the Company or its subsidiaries and has not held any directorship in any listed public companies in the last three years and he does not have any relationship with any director, senior management, management shareholders, substantial shareholders or controlling shareholders of the Company. As at the date of this announcement, Mr. Lee Shing has an interest in 312,000,000 Shares through his shareholding interest in Yong Li Investments Limited. Save as disclosed, he does not have any interest or short position in shares, underlying shares or debentures of the Company or any of its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance ("SFO"). Save as disclosed above, there are no other matters concerning the appointment of Mr. Lee Shing that need to be brought to the attention of the Stock Exchange and the Shareholders nor is there any information that needs to be disclosed pursuant to the requirements of Rule 17.50(2)(a) to (v) of the GEM Listing Rules.

Mr. Lee Sing Leung, Robin

Mr. Lee Sing Leung, Robin, aged 57, has more than 26 years of extensive experiences in financial and mergers and acquisitions advisory, banking and financing in Hong Kong, the PRC and South Africa. He holds a diploma in accounting from the University of Hong Kong Polytechnic, a Master of Business Administration degree from the University of East Asia, Macau, and a Diploma of Management from the University of Witwatersrand in South Africa. He is a Fellow Member of the Hong Kong Institute of Directors. He is currently the Chairman of SSC Mandarin Financial Services Limited, a licensed corporation to conduct Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities under the SFO.

Mr. Robin Lee's term of service as an executive Director will be subject to retirement by rotation and/or re-election in accordance with the Articles of Association of the Company.

Mr. Robin Lee is currently a director of certain subsidiaries of the Company, namely, SSC Mandarin Mining Investment Limited, T G Mining Asia Limited, SSC Sino Gold Mining Investment Company Limited ("SSC Sino Gold") and Tongguan Taizhou Mining Company Limited ("Taizhou Mining"). He is also the Chairman and legal representative of SSC Sino Gold and Taizhou Mining. Save as disclosed, Mr. Robin Lee does not hold any other positions with the Company or its subsidiaries, nor did he hold any other directorships in other listed public companies in the past three years. Save as disclosed above, Mr. Robin Lee does not have any relationship with any directors, senior management, management shareholders, substantial shareholders, or controlling shareholders of the Company (within the meanings of GEM Listing Rules).

As at the date of this announcement, Mr. Robin Lee has a direct personal interest in 430,000 Shares and is holding the Company's convertible bonds due 2013 which are convertible into 353,200,000 Shares. Save as disclosed, he does not have any other interests or short positions in any shares, underlying shares or debentures of the Company or any of its associated corporation (within the meanings of Part XV of the SFO).

CHANGE OF AGENT FOR THE SERVICE OF PROCESS IN HONG KONG

The Board also announces that Mr. Lee Shing has been appointed as the Company's agent for the service of process in Hong Kong in place of Mr. Chan with effect from 30 September 2009.

By Order of the Board
GRAND T G GOLD HOLDINGS LIMITED
Lee Sing Leung, Robin
Chief Executive Officer and Executive Director

Hong Kong, 30 September 2009

As at the date of this announcement, the executive directors of the Company are Mr. Lee Shing, Mr. Lee Sing Leung, Robin and Ms. Kwok Tai Pan; and the independent non-executive directors of the Company are Mr. Orr Joseph Wai Shing, Mr. Jiao Zhi and Dr. Cheung Wai Bun, Charles J.P..

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with The Rules Governing the Listing of Securities on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company.

The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the website of the Company at <http://www.aplushk.com/clients/8299GrandTG/>