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GRAND T G GOLD HOLDINGS LIMITED

大唐潼金控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8299)

POLL RESULT OF EXTRAORDINARY GENERAL MEETING HELD ON 30 SEPTEMBER 2009

The Board is pleased to announce that the resolution as set out in the notice of the EGM contained in the Circular was duly passed at the EGM held on Wednesday, 30 September 2009 at 11:00 a.m..

Reference is made to the circular of Grand T G Gold Holdings Limited (the “Company”) dated 14 September 2009 in respect of the Increase in Authorised Share Capital (the “Circular”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

RESULT OF THE EGM

The Board is pleased to announce that the resolution as set out in the notice of the EGM contained in the Circular was duly passed at the EGM held on Wednesday, 30 September 2009 at 11:00 a.m..

Voting of the resolution at the EGM was taken by poll pursuant to Rule 17.47(4) of the GEM Listing Rules. The Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM. The poll result in respect of the resolution was as follows :

ORDINARY RESOLUTION	FOR		AGAINST	
	Number of Shares	Approximate percentage	Number of Shares	Approximate percentage
To approve the increase in authorised share capital of the Company from HK\$20,000,000 divided into 5,000,000,000 Shares to HK\$60,000,000 divided into 15,000,000,000 Shares	690,522,300	100%	-	-

** For identification purpose only*

As at the date of the EGM, the total number of Shares in issue was 2,727,396,500 Shares.

The total number of issued Shares entitling the Shareholders to vote for or against the resolution at the EGM was 2,727,396,500 and the total number of issued Shares entitling the Shareholders to vote only against the resolution at the EGM was nil. No Shareholder was required to abstain from voting for the resolution at the EGM.

By Order of the Board
GRAND T G GOLD HOLDINGS LIMITED
Lee Sing Leung, Robin
Chief Executive Officer and Executive Director

Hong Kong, 30 September 2009

As at the date of this announcement, the executive directors of the Company are Mr. Lee Shing, Mr. Lee Sing Leung, Robin and Ms. Kwok Tai Pan and the independent non-executive directors of the Company are Mr. Orr Joseph Wai Shing, Mr. Jiao Zhi and Dr. Cheung Wai Bun, Charles J.P..

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with The Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company.

The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the website of the Company at <http://www.aplushk.com/clients/8299GrandTG/>