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GRAND T G GOLD HOLDINGS LIMITED

大唐潼金控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8299)

DISCLOSEABLE TRANSACTION IN RELATION TO COMPLETION OF SUBSCRIPTION FOR NEW SHARES (WITH OPTIONS) IN A GOLD MINING AND GOLD PRODUCTION COMPANY LISTED ON THE AUSTRALIAN STOCK EXCHANGE

With completion of the Acquisition on 29 October 2009, T G Mining had exercised the 260,000,000 Sale Rights in full.

On 10 November 2009, 260,000,000 New Apex Shares and 26,000,000 Apex Options were allotted and granted to T G Mining, respectively. T G Mining is holding approximately 7.84% of the total issued Apex Shares. Other substantial shareholders of Apex Minerals NL as defined under Australian Corporation Act 2001 include Baker Steel Capital Managers LLP and Goldman Sachs Group, Inc. and its subsidiaries which, based on the information available to the Company, own approximately 15.62% of the total issued Apex Shares.

Reference is made to the announcement of the Company dated 29 October 2009 in relation to the acquisition of Sale Rights with Apex Options to subscribe for New Apex Shares in Apex Minerals NL, a gold mining and gold production company listed on the Australian Stock Exchange (Stock Code: AXM) (the "Announcement").

Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise defined herein.

The Company is pleased to announce that with completion of the Acquisition on 29 October 2009, T G Mining had exercised the 260,000,000 Sale Rights in full. The Group had financed the subscription monies of the 260,000,000 Sale Rights by the deposits received from the subscription agreements dated 30 October 2009, which details were set out in the announcement of the Company dated 30 October 2009, and borrowing from financial institution.

* For identification purpose only

On 10 November 2009, 260,000,000 New Apex Shares and 26,000,000 Apex Options were allotted and granted to T G Mining, respectively. T G Mining is holding approximately 7.84% of the total issued Apex Shares. Other substantial shareholders of Apex Minerals NL as defined under Australian Corporation Act 2001 include Baker Steel Capital Managers LLP and Goldman Sachs Group, Inc. and its subsidiaries which, based on the information available to the Company, own approximately 15.62% of the total issued Apex Shares.

By Order of the Board
GRAND T G GOLD HOLDINGS LIMITED
Lee Sing Leung, Robin
Chief Executive Officer and Executive Director

Hong Kong, 12 November 2009

As at the date of this announcement, the executive directors of the Company are Mr. Lee Shing, Mr. Lee Sing Leung, Robin and Ms. Kwok Tai Pan and the independent non-executive directors of the Company are Mr. Orr Joseph Wai Shing, Mr. Jiao Zhi and Dr. Cheung Wai Bun, Charles J.P.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with The Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company.

The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the website of the Company at <http://www.aplushk.com/clients/8299GrandTG/>.