CONTENTS

This Web Proof Information Pack contains the following information in relation to Perception Digital Holdings Limited extracted from the Listing Committee Post Hearing proof of the draft prospectus:

- Summary
- Definitions
- Glossary of technical terms
- Forward-looking statements
- Risk factors
- Directors
- Corporate information
- Industry overview
- Regulatory framework
- History and corporate structure
- Business
- Relationship with Controlling Shareholders
- Directors, senior management and employees
- Share capital
- Substantial, significant and Management Shareholders
- Financial information
- Future plans and prospects
- Appendix I Accountants' Report
- Appendix III Profit forecast
- Appendix IV Property valuation
- Appendix V Summary of the constitution of our Company and the Cayman Islands Companies Law
- Appendix VI Statutory and general information

YOU SHOULD READ THE SECTION HEADED "WARNING" ON THE COVER OF THIS WEB PROOF INFORMATION PACK.