

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this form.  
香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本表格全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

FORM OF ACCEPTANCE AND TRANSFER FOR USE IF YOU WANT TO ACCEPT THE WARRANT OFFER.  
本接納及過戶表格在閣下欲接納認股權證收購建議時適用。

All words and expressions defined in the offer document dated 25 August 2010 (the "Offer Document") issued by MAXX Capital International Limited shall, unless the context otherwise requires, have the same meanings when used in this form. The provisions of Appendix I to the Offer Document are incorporated into and form part of this form.

除文義另有所指外，本表格所用詞彙與MAXX Capital International Limited於二零一零年八月二十五日發出之收購建議文件（「收購建議文件」）所界定者具相同涵義。收購建議文件附錄一之條文，已收錄及成為本表格之一部分。



## FINET GROUP LIMITED

### 財華社集團有限公司

(Incorporated in Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 08317)

(股份代號: 08317)

## FORM OF ACCEPTANCE AND TRANSFER OF WARRANT(S) WITH A SUBSCRIPTION PRICE OF HK\$0.45 PER WARRANT OF FINET GROUP LIMITED

財華社集團有限公司

每份認股權證認購價為0.45港元之認股權證之接納及過戶表格

To be completed in full 每項均須填寫

Hong Kong branch share registrar and transfer office: Computershare Hong Kong Investor Services Limited

Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

股份過戶登記處香港分處: 香港中央證券登記有限公司

香港灣仔皇后大道東183號合和中心17樓1712-1716號舖

FOR THE CONSIDERATION stated below the "Warrant(s)" named below does/do hereby transfer(s) to the "Transferee" named below the Warrant(s) of HK\$0.0001 each held by the Warrant(s) specified below subject to the terms and conditions contained herein and in the Offer Document.  
下述「認股權證持有人」謹此按下列代價，根據收購建議文件載列之條款及條件，向下述「承讓人」轉讓以下註明其持有每股面值0.0001港元之認股權證。

You must insert the total number of Warrants for which the Warrant Offer is accepted.

閣下必須填上接納認股權證收購建議之認股權證總數。

Number of Warrants to be transferred (Note) 將予轉讓認股權證數目(附註)	FIGURES 數目	WORDS 大寫
Warrant certificate number(s) 認股權證證書號碼		
WARRANTHOLDER(S) name(s) and address(es) in full 認股權證持有人全名及地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Surname(s) or company name(s) 姓氏或公司名稱	Forename(s) 名字
	Registered address 登記地址	Telephone number 電話號碼
CONSIDERATION 代價	HK\$0.0001 in cash for each Warrant 每份認股權證現金0.0001港元	
TRANSFEREE 承讓人	Name: MAXX Capital International Limited 名稱: MAXX Capital International Limited Correspondence: Room C, 11/F, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong 地址: 香港灣仔告士打道56號東亞銀行港灣中心11樓C室 Occupation: Corporation 職業: 公司	
SIGNED by the parties to this transfer, this _____ day of _____, 2010 轉讓雙方簽署日期: 二零一零年 _____ 月 _____ 日		

PLEASE DO NOT DATE  
請勿填寫日期

Signed by or for and on behalf of the Warrant(s) holder(s) in the presence of:  
認股權證持有人或其代表在下列見證人見證下簽署:  
Signature of witness 見證人簽署

Name of witness 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

ALL JOINT HOLDERS MUST SIGN HERE  
所有聯名持有人均須於本欄簽署

Signature(s) of Warrant(s) holder(s)  
Company chop, if applicable  
認股權證持有人簽署/公司印章(如適用)

Signed by or on behalf of the Transferee in the presence of: 承讓人或其代表在下列見證人見證下簽署: Signature of witness 見證人簽署	Do not complete 請勿填寫本欄
Name of witness 見證人姓名	For and on behalf of 代表 MAXX Capital International Limited
Address of witness 見證人地址	Signature of Transferee or its duly authorised agent(s) 承讓人或其正式授權代理人簽署
Occupation of witness 見證人職業	

Note: Insert the total number of Warrants for which the Warrant Offer is accepted. If no number is inserted or a number in excess of your registered holding of Warrants is inserted on this form of acceptance and transfer and you have signed this form, you will be deemed to have accepted the Warrant Offer for your entire registered holding of Warrants. However, such acceptances will not be counted towards fulfilling the acceptance conditions unless R30.2 of the Takeovers Code has been fully complied with.  
附註: 請填上接納認股權證收購建議之認股權證總數。倘無填寫數目或所填數目超過閣下登記持有之認股權證數目而閣下已簽署本接納及過戶表格，則閣下將被視為已就名下持有之全部認股權證接納認股權證收購建議。然而，除非已完全遵守收購守則規則30.2，否則其接納將不會作為符合接納條件。

## PERSONAL DATA

### Personal Information Collection Statement

The main provision of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This personal information collection statement informs you of the policies and practices of the Offeror, Pacific Foundation and the Registrar in relation to personal data and the Ordinance.

#### 1. Reasons for the collection of your personal data

To accept the Warrant Offer for your Warrant(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It is important that you inform the Offeror, Pacific Foundation and/or the Registrar immediately of any inaccuracies in the data supplied.

#### 2. Purposes

The personal data which you provide in this form may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification or compliance with the terms and application procedures set out in this form and the Offer Document;
- registering transfers of the Warrant(s) out of your name;
- maintaining or updating the relevant register of holders of the Warrant(s);
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- establishing your entitlements under the Warrant Offer;
- distributing communications from the Offeror and/or its subsidiaries or agents such as its financial adviser and the Registrar;
- compiling statistical information and Warrant holder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror and/or Pacific Foundation and/or the Registrar to discharge their obligations to the

Warrant holder and/or regulators and other purpose to which the Warrant holder may from time to time agree to or be informed of.

#### 3. Transfer of personal data

The personal data provided in this form will be kept confidential but the Offeror and/or Pacific Foundation and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, its subsidiaries and/or agent(s), such as its financial adviser and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Pacific Foundation and/or the Registrar, in connection with the operation of its business;
- the Stock Exchange, the SFC and any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants or licensed securities dealers; and
- any other persons or institutions whom the Offeror, Pacific Foundation or the Registrar considers to be necessary or desirable in the circumstances.

#### 4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror, Pacific Foundation or the Registrar holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror, Pacific Foundation and the Registrar have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Pacific Foundation or the Registrar (as the case may be).

**BY SIGNING THIS FORM, YOU AGREE TO ALL OF THE ABOVE.**

## 個人資料

### 收集個人資料聲明

香港法例第486章個人資料(私隱)條例(「該條例」)之主要條文已於一九九六年十二月二十日在香港生效。本收集個人資料聲明旨在知會閣下有關於收購人、太平基業及股份過戶登記處有關個人資料及該條例之政策及慣例。

#### 1. 收集閣下個人資料之原因

如閣下就本身之認股權證接納認股權證收購建議，閣下須提供所需個人資料。倘閣下未能提供所需資料，則可能導致閣下之接納不獲受理或有所延誤。倘閣下提供之資料有任何不準確之處，閣下務須立刻通知收購人、太平基業及/或股份過戶登記處。

#### 2. 用途

閣下於本表格提供之個人資料可能會就下列用途加以運用、持有及/或以任何方式保存：

- 處理閣下之接納及核實或遵循本表格及收購建議文件載列之條款及申請手續；
- 登記以閣下名義轉讓認股權證；
- 保存或更新有關認股權證持有人名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 確定閣下根據認股權證收購建議有權取得的配額；
- 自收購人及/或其附屬公司或代理(例如財務顧問及股份過戶登記處)收取通信；
- 編製統計資料及認股權證持有人簡歷；
- 按法例、規則或規例(無論法定或非法定者)作出披露；
- 披露有關資料以便索償或享有配額；
- 有關收購人或股份過戶登記處業務之任何其他用途；及
- 有關上文所述任何其他臨時或關連用途及/或以便收購人及/或太平基業及/或股份過戶登記處履行彼等對認股權證持有

人及/或監管機構的責任及認股權證持有人不時同意或獲悉之其他用途。

#### 3. 轉交個人資料

本表格提供之個人資料將作為機密資料妥當保存，惟收購人及/或太平基業及/或股份過戶登記處為達致上述或其中任何用途，可能作出其認為必需之查詢，以確認個人資料之準確性，尤其可向或自下列任何及所有人士及實體披露、獲取或轉交(無論在香港境內外)該等個人資料：

- 收購人、其附屬公司及/或代理，例如其財務顧問及股份過戶登記處；
- 向收購人及/或太平基業及/或股份過戶登記處就其業務經營提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如往來銀行、律師、會計師或持牌證券交易商；及
- 收購人、太平基業或股份過戶登記處認為必需或適當情況下之任何其他人士或機構。

#### 4. 存取及更正個人資料

根據該條例之規定，閣下可確認收購人、太平基業或股份過戶登記處是否持有閣下之個人資料，並獲取該資料副本，以及更正任何不正確資料。依據該條例之規定，收購人、太平基業及股份過戶登記處可就獲取任何資料之要求收取合理手續費。存取資料或更正資料或獲取有關政策及慣例以及所持資料類別之所有要求，須提交收購人、太平基業或股份過戶登記處(視情況而定)。

閣下一經簽署本表格，即表示同意上述所有條款。

**THIS FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.** If you are in doubt as to any aspect of this form or as to the action to be taken, you should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant, or other professional adviser.

If you have sold or transferred all your Warrant(s), you should at once hand this form and the Offer Document to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

The making of the Warrant Offer to the overseas Warrantholders may be prohibited or affected by the laws of the relevant jurisdictions. Overseas Warrantholders should obtain appropriate legal advice on, inform themselves about and observe any applicable legal requirements. It is the responsibility of each overseas warrantholder who wishes to accept the Warrant Offer to satisfy himself, herself or itself as to the full observance of the laws of the relevant jurisdictions in connection therewith, including but not limited to the obtaining of any governmental, exchange control or other consent and any registration or filing which may be required in compliance with all necessary formalities, regulatory and/or legal requirements. Overseas Warrantholders will also be fully responsible for the payment of any transfer or other taxes and duties by whomsoever payable in respect of all relevant jurisdictions. The Offeror, Pacific Foundation and all persons involved in the Warrant Offer shall be entitled to be fully indemnified and held harmless by the overseas Warrantholders for any taxes as they may be required to pay. Acceptance of the Warrant Offer by you will be deemed to constitute a warranty by you that you are permitted under all applicable laws to receive and accept the Warrant Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws. You are recommended to seek professional advice on deciding whether to accept the Warrant Offer.

#### HOW TO COMPLETE THIS FORM

Warrantholders are advised to read this form in conjunction with the Offer Document before completing this form. To accept the Warrant Offer made by Pacific Foundation on behalf of the Offeror to acquire your Warrants at a cash price of HK\$0.0001 per Warrant, you should complete and sign this form overleaf and forward this form, together with the relevant Warrant certificate(s) (the "Warrant certificate(s)") and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), for not less than such number of Warrants in respect of which you wish to accept the Warrant Offer, by post or by hand, to Computershare Hong Kong Investor Services Limited ("Registrar") at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, marked "Finet Group Limited — Cash Offers" on the envelope as soon as possible, but in any event so as to reach the Registrar by not later than 4:00 p.m. on 22 September 2010 (Hong Kong time) or such later time and/or date as the Offeror may determine and announce with the consent of the Executive.

#### FORM OF ACCEPTANCE AND TRANSFER IN RESPECT OF THE WARRANT OFFER

To: The Offeror and Pacific Foundation

1. My/Our execution of this form overleaf (whether or not such form is dated) shall be binding on my/our successors and assigns, and shall constitute:
  - (a) my/our acceptance of the Warrant Offer made by Pacific Foundation on behalf of the Offeror, as contained in the Offer Document, for the consideration and subject to the terms and conditions therein and herein mentioned, in respect of the number of Warrants specified in this form;
  - (b) my/our irrevocable instruction and authority to each of the Offeror and/or Pacific Foundation and/or any of their respective agent(s) to collect from Finet or the Registrar on my/our behalf the Warrant certificate(s) in respect of the Warrants due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or any satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such Warrant certificate(s) and subject to the terms and conditions of the Warrant Offer, as if it was/they were Warrant certificate(s) delivered to them together with this form;
  - (c) my/our irrevocable instruction and authority to each of the Offeror and/or Pacific Foundation or any of their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Warrant Offer, by ordinary post at my/our risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Warrantholders) at the registered address shown in the register of members of Finet within 10 days of the date on which all the relevant documents are received by the Registrar to tender such acceptance complete and valid;  
*(Note: insert name and address of the person to whom the cheque is to be sent if different from the registered Warrantholder or the first-named of joint registered Warrantholders.)*  
Name: (in block capitals).....  
Address: (in block capitals).....
  - (d) my/our irrevocable instruction and authority to any director of the Offeror, Pacific Foundation or such person or persons as any of them may direct to complete and execute any document on behalf of the person accepting the Warrant Offer and to do any other act that may be necessary or expedient for the purposes of vesting in the Offeror or such person or persons as it may direct the Warrants, in respect of which such person has accepted the Warrant Offer;
  - (e) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Warrants to the Offeror or such person or persons as it may direct free from all liens, charges, options, claims, equities, adverse interests, third party rights or encumbrances whatsoever and together with all rights accruing or attaching thereto, including, without limitation, the right to receive all dividends and distributions declared, made or paid, if any, on or after the date of despatch of the Offer Document, in respect of the Warrants tendered pursuant to the Warrant Offer; and
  - (f) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror or Pacific Foundation or any of their respective agent(s) or such person or persons as any of them may direct on the exercise of any of the authorities contained herein.
2. I/We understand that acceptance of the Warrant Offer by me/us will be deemed to constitute a warranty by me/us that all Warrants sold by me/us under the Warrant Offer are sold free from all third party rights, liens, charges, equities, options, claims, adverse interests and encumbrances whatsoever and together with all rights (attaching or accruing thereto, including without limitation) the right to receive all dividends and distributions declared, made or paid, if any, on or after the date of despatch of the Offer Document.
3. I/We hereby warrant and represent to you that I/we am/are the registered holder(s) of the Warrants specified in this form and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Warrants to the Offeror absolutely by way of acceptance of the Warrant Offer.
4. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Warrant Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease in which event, I/we authorise and request you to return to me/us my/our Warrant certificate(s), and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), together with this form duly cancelled, by ordinary post at my/our own risk to the person named in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Warrantholders) at the registered address shown in the register or branch register of members of Finet.  
*Note: When you have sent one or more transfer receipt(s) and in the meantime the relevant Warrant certificate(s) has/have been collected by the Offeror and/or Pacific Foundation or any of their respective agent(s) from Finet or the Registrar on your behalf upon your acceptance of the Warrant Offer, you will be returned such Warrant certificate(s) in lieu of the transfer receipt(s).*
5. I/We warrant to the Offeror, Pacific Foundation and Finet that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of Finet in connection with my/our acceptance of the Warrant Offer, including the obtaining of any governmental, exchange control or other consent and any registration or filing which may be required in compliance with all necessary formalities, legal and/or regulatory requirements.
6. I/We warrant to the Offeror, Pacific Foundation and Finet that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable in respect of the jurisdiction where my/our address is located as set out in the register of members of Finet.
7. I/We enclose the relevant Warrant certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my/our holding of Warrants which are to be held by you on the terms and conditions of the Warrant Offer. I/We understand that no acknowledgement of receipt of any form of acceptance and transfer, Warrant certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.
8. I/We acknowledge that my/our Warrants sold to the Offeror by way of acceptance of the Warrant Offer will be registered under the name of the Offeror or its nominee.
9. I/We irrevocably undertake, represent, warrant and agree to and with the Offeror and Pacific Foundation (so as to bind my/our successors and assignee) that in respect of the Warrants which are accepted or deemed to have been accepted under the Warrant Offer, which acceptance has not been validly withdrawn, and which have not been registered in the name of the Offeror or as it may direct, to give:
  - (a) an authority to Finet and/or its agents from me/us to send any notice, circular, warrant or other document or communication which may be required to be sent to me/us as a member of Finet (including any Warrant certificate(s) and/or other document(s) of title issued as a result of conversion of such Warrants into certificated form) to the Offeror at Room C, 11/F., Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong;
  - (b) an irrevocable authority to the Offeror or its agents to sign any consent to short notice of any general meeting of Finet on my/our behalf and/or to attend and/or to execute a form of proxy in respect of such Warrants appointing any person nominated by the Offeror to attend such general meeting (or any adjournment thereof) and to exercise the votes attaching to such Warrants on my/our behalf, such votes to be cast in a manner to be determined at the sole discretion of the Offeror subject to the Takeovers Code; and
  - (c) my/our agreement not to exercise any of such rights without the consent of the Offeror and my/our irrevocable undertaking not to appoint a proxy for, or to attend any, such general meeting and subject as aforesaid, to the extent I/we have previously appointed a proxy, other than the Offeror or its nominee or appointee, for or to attend or to vote at the general meeting of Finet, I/we hereby expressly revoke such appointment.
10. I/We acknowledge that, save as expressly provided in the Offer Document, all the acceptance, instructions, authorisation and undertakings hereby given shall be irrevocable.

**本表格乃重要文件，請即處理。**如閣下對本表格任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商、證券註冊機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已售出或轉讓所有名下之認股權證，應立即將本表格連同收購建議文件，送交買主或承讓人，或經手買賣或轉讓之銀行、持牌證券交易商、證券註冊機構或其他代理，以便轉交買主或承讓人。

向境外認股權證持有人提出認股權證收購建議或會受有關司法權區之法例影響。境外認股權證持有人應取得適當的法律意見，自行瞭解並遵守任何適用法例規定。欲接納認股權證收購建議的各境外認股權證持有人有責任完全遵守所有司法權區之法例，包括但不限於取得任何可能必要之政府、外匯管制或其他同意及任何登記或存檔或辦理所有必要之正式手續，以及規例及/或法例規定。境外認股權證持有人亦須全面負責支付任何人士於所有司法權區任何轉讓徵費或其他施加之稅項及徵費，而收購人、太平基業及任何涉及認股權證收購建議之人士均有權獲悉數賠償及毋須就境外認股權證持有人可能須付之任何稅項承擔任何責任。閣下接納認股權證收購建議，即被視作表示閣下保證閣下根據所有適用法例可收取及接納認股權證收購建議(包括任何有關修訂)，而有關接納根據所有適用法例為有效及具約束力。閣下決定是否接納認股權證收購建議應諮詢專業意見。

#### 本表格填寫方法

認股權證持有人務請先閱讀本表格及收購建議文件後始填寫本表格。如欲接納太平基業代表收購人以現金每份認股權證0.0001港元之價格收購閣下所持認股權證提出之認股權證收購建議，閣下應填妥及簽署背頁之表格，然後將整份表格並連同不少於閣下有意接納認股權證收購建議之認股權證數目之有關認股權證證書(「認股權證證書」)及/或過戶收據及/或其他所有權文件(及/或就此所需任何滿意彌償保證)，盡快郵寄或親自交回香港中央證券登記有限公司(「股份過戶登記處」)，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖，信封上註明「財華社集團有限公司—現金收購建議」，惟無論如何不得遲於二零一零年九月二十二日下午四時正(香港時間)前(或收購人可能決定及公佈並獲執行人員批准之較後時間及/或日期)交回股份過戶登記處。

#### 認股權證收購建議之接納及過戶表格

##### 致：收購人及太平基業

1. 本人/吾等一經簽署背頁之本表格(無論該表格是否已註明日期)，本人/吾等之承繼人及受讓人將受此約束，並表示：

- 本人/吾等就本表格上所註明數目之認股權證，按及受制於收購建議文件及本表格所載代價與有關條款及條件，接納由太平基業代表收購人提出之認股權證收購建議文件所述認股權證收購建議；
- 本人/吾等不可撤回地指示及授權收購人及/或太平基業及/或其各自之代理，各自代表本人/吾等交回隨附經本人/吾等正式簽署之過戶收據及/或其他所有權文件(如有)(及/或就此所需任何滿意彌償保證)，憑此向財華社或股份過戶登記處領取本人/吾等就認股權證應獲發之認股權證證書，並將有關認股權證證書送交股份過戶登記處，且授權及指示股份過戶登記處依照及根據認股權證收購建議之條款及條件持有該等認股權證證書，猶如該等認股權證證書已連同本表格一併交回股份過戶登記處論；
- 本人/吾等不可撤回地指示及授權收購人及/或太平基業或彼等各自之代理，就本人/吾等根據認股權證收購建議之條款應得之現金代價，以「不得轉讓一只准入抬頭人賬戶」方式向本人/吾等開出劃線支票，然後於股份過戶登記處收到所有有關文件並鑑定接納表格已填妥及有效之日起計10日內以平郵方式按以下地址寄予以下人士，或如無填上姓名及地址，則按財華社之認股權證持有人名冊所示登記地址，寄予本人或吾等當中之名列首位者(如屬聯名登記認股權證持有人)，惟郵誤風險概由本人/吾等自行承擔；  
(附註：如收取支票之人士並非登記認股權證持有人或名列首位之聯名登記認股權證持有人，則請在本欄填上該名人士之姓名及地址。)  
姓名：(請用正楷填寫) .....  
地址：(請用正楷填寫) .....
- 本人/吾等不可撤回地指示及授權任何收購人董事、太平基業或彼等任何一方可能指定之有關人士代表接納認股權證收購建議之人士填妥及簽立任何文件及採取任何其他必須或適當之行動，使已接納認股權證收購建議人士之認股權證歸收購人或其可能指定之有關人士所有；
- 本人/吾等承諾於必需或適當時簽署相關文件及辦理相關手續及事項，以確保就認股權證收購建議交出轉讓予收購人或其可能指定人士之認股權證，概不附帶任何留置權、抵押、選擇權、索償、衡平權、不利之權益、第三方權利或產權負擔之限制，連同應有或附帶之一切權利，包括(但不限於)收取於收購建議文件寄發日期或之後所宣派、作出或派付之所有股息及分派(如有)之權利；及
- 本人/吾等同意追認收購人或太平基業或其任何代理或可能指定之人士，各自行使本表格所載任何授權時所作出或進行之任何行動或事宜。

2. 本人/吾等明白，本人/吾等接納認股權證收購建議將被視為表示本人/吾等保證本人/吾等根據認股權證收購建議出售之認股權證不附有任何第三權利、留置權、抵押、衡平權、選擇權、申索、不利權益及任何形式之產權負擔以及該等認股權證所附帶或累計之一切權利，包括但不限於在收購建議文件寄發日期或之後就認股權證宣派、作出或派付之所有股息及分派(如有)之權利。

3. 本人/吾等謹此向閣下保證及聲明，本人/吾等為本表格所列明認股權證之登記持有人，而本人/吾等絕對擁有全部權利、權力及權限，藉接納認股權證收購建議之方式向收購人出售及轉讓本人/吾等所持認股權證之所有權及擁有權。

4. 倘根據認股權證收購建議之條款，本人/吾等之接納無效或被視作無效，則上文第1段所載一切指示、授權及承諾均告終止，在此情況下，本人/吾等授權並要求閣下將本人/吾等之認股權證證書及/或過戶收據及/或其他所有權文件(及/或就此所需任何滿意彌償保證)，連同已正式註銷之本表格以平郵方式一併寄回上述第1(c)段所指人士或，如姓名及地址欄內空白，則按財華社認股權證持有人名冊分冊所示登記地址寄回本人或吾等當中之名列首位者(如屬聯名登記認股權證持有人)，惟郵誤風險概由本人/吾等自行承擔。

附註：倘閣下已交出以上過戶收據，同時於閣下接納認股權證收購建議後，收購人及/或太平基業其任何代理代表閣下，向財華社或股份過戶登記處領取有關認股權證證書，閣下將獲發還認股權證證書而非過戶收據。

5. 本人/吾等向收購人、太平基業及財華社保證，本人/吾等符合本人/吾等於財華社認股權證持有人名冊所列地址所處司法權區內有關本人/吾等接納認股權證收購建議之法律規定，包括取得符合所有必要條文或法規所規定之一切政府、外匯管制或其他同意及任何註冊或存檔。

6. 本人/吾等向收購人、太平基業及財華社保證，本人/吾等將全面負責支付本人/吾等於財華社認股權證持有人名冊所列地址所處司法權區之所有應付轉讓費用或其他稅項及稅款。

7. 本人/吾等茲附上本人/吾等所持全部/部分認股權證之有關認股權證證書及/或過戶收據及/或其他所有權文件(及/或就此所需任何滿意彌償保證)；由閣下依照及根據認股權證收購建議之條款及條件予以保存。本人/吾等明白將不會就任何接納及過戶表格、認股權證證書及/或過戶收據及/或其他所有權文件(及/或就此所需任何滿意彌償保證)獲發收據。本人/吾等亦明白所有文件均將以平郵方式寄發，郵誤風險概由本人/吾等承擔。

8. 本人/吾等承認透過接納認股權證收購建議而向收購人出售本人/吾等之認股權證，將以收購人或其代名人之名義登記。

9. 本人/吾等就接納或被視為已接納認股權證收購建議所涉及之認股權證，而其接納並未有效撤回及並無按收購人之指示或其名義登記者，向收購人及太平基業不可撤回地承諾、聲明、保證及同意(以約束本人/吾等之繼承人及受讓人)：

- 本人/吾等授權財華社及/或其代理人，將須向本人/吾等作為財華社成員寄發之任何通告、通函、認股權證或其他須予寄發之文件或通訊(包括任何認股權證證書及/或因將該等認股權證轉為證書形式而發出之其他所有權文件)，寄送至收購人，地址為香港灣仔告士打道56號東亞銀行港灣中心11樓C室；
- 不可撤回地授權收購人及/或其代理人代表本人/吾等簽署任何同意書，同意縮短股東大會通知期及/或出席及/或簽署該等認股權證之代表委任表格，以委任收購人提名之任何人士出席相關股東大會(及其任何續會)，以及代表本人/吾等行使該等認股權證附帶之投票權，而該等投票權將以收購人受制於收購守則全權酌情釐定之方式作出投票；及
- 本人/吾等協定，在未經收購人之同意下不會行使任何相關權利，以及本人/吾等不可撤回地承諾不會就任何股東大會委任代理人，或委任代理人出席股東大會，及在上文所規限下，如本人/吾等以往已就財華社股東大會委任代理人(而該代理人並非收購人或其代名人或獲委任人士)出席該等大會並作出投票，則本人/吾等謹此撤回有關委任。

10. 本人/吾等確認，除收購建議文件明文規定外，在此作出之所有接納、指示、授權及承諾均不得撤回。