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## **MAXX Capital International Limited**

*(incorporated in the British Virgin Islands with limited liability)*

### **DESPATCH OF OFFER DOCUMENT**

**Mandatory unconditional cash offers by**



**太平基業證券有限公司  
PACIFIC FOUNDATION SECURITIES LTD**

**on behalf of**

**MAXX Capital International Limited for**

- (i) all the issued shares of HK\$0.05 each in Finet Group Limited (stock code: 8317) (other than those already owned or agreed to be acquired by MAXX Capital International Limited and parties acting in concert with it);**
- (ii) all outstanding options of Finet Group Limited; and**
- (iii) all outstanding warrants of Finet Group Limited**

**Financial adviser to MAXX Capital International Limited**

**VEDA | CAPITAL  
智略資本**

Reference is made to the announcement (the “**Announcement**”) dated 4 August 2010 made by the Offeror containing, among other matters, details of the Offers. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

### **DESPATCH OF THE OFFER DOCUMENT**

The offer document in relation to the Offers (“**Offer Document**”) containing, among other things, the terms of the Offers and information on the Offeror and the accompanying Form(s) of Acceptance have been despatched to the Shareholders, Warrantholders and/or Optionholders (as the case may be) on 25 August 2010.

## EXPECTED TIMETABLE FOR THE OFFERS

The Offeror would like to inform the Shareholders, Warrantheolders and/or Optionholders (as the case may be) of the expected timetable in relation to the Offers as set out below:

| <b>Events</b>   | <b>2010 <i>(Note 1)</i></b>              |
|---|--|
| Commencement of the Offers  | 25 August                                |
| Latest time and date for acceptance of the Offers on the first closing date <i>(Note 2)</i>   | 4:00 p.m. on 22 September                |
| First closing date of the Offers <i>(Note 2)</i>  | 22 September                             |
| Announcement of the results of the Offers and the level of acceptances at the first closing date uploaded to the Stock Exchange's website   | Not later than 7:00 p.m. on 22 September |
| Latest date for posting of remittance to the Shareholders, Optionholders and Warrantheolders in respect of valid acceptances of the Offers lodged on or before the first closing date <i>(Note 3)</i> | 30 September                             |

### *Notes:*

1. All times and dates refer to Hong Kong local times and dates.
2. In accordance with the Takeovers Code, the Offers must initially be open for acceptance for at least 28 days following the date on which this document is posted since the offeree board circular will be despatched separately and later than this document. The latest time for acceptance of the Offers on the first closing date is 4:00 p.m. on 22 September 2010.
3. The amounts due to the Shareholders or the Optionholders or the Warrantheolders (as the case may be) who accepts the Offers shall be paid for by the Offeror as soon as possible but in any event within 10 days of the date of receipt of a duly completed acceptance in accordance with the Takeovers Code.
4. The Offeror reserves its right to revise or extend the Offers until such date as it may determine in accordance with the Takeovers Code (or as permitted by the Executive in accordance with the Takeovers Code). The Offeror will issue an announcement in relation to any revision or extension of the Offers, which will state the next closing date or, that the Offers will remain open until further notice.

In accordance with the Takeovers Code, Finet is required to despatch the offeree board circular to the Shareholders, Warrantholders and/or Optionholders (as the case may be) containing, among other things, the respective advice of the independent board committee of Finet and the independent financial adviser in respect of the Offers within 14 days after the posting of the Offer Document. The Independent Shareholders, Optionholders and Warrantholders are strongly advised to consider carefully the information contained in the offeree board circular to be despatched by Finet before making decisions on whether or not to accept the Offers.

By Order of the Board of  
**MAXX Capital International Limited**  
**Mr. Wong Po Tin**  
*Director*

Hong Kong, 25 August 2010

*The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement contained in this announcement misleading.*