



中電科

CHINA ELECTRIC POWER
TECHNOLOGY HOLDINGS LIMITED

中國電力科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

Stock Code 股份代號: 8053

INTERIM REPORT

中期業績報告

2010/2011



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This report, for which the directors of China Electric Power Technology Holdings Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to China Electric Power Technology Holdings Limited. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this report is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this report or this report misleading.

香港聯合交易所有限公司（「聯交所」）創業板市場（「創業板」）的特色

創業板的定位，乃為相比起其他在聯交所上市的公司帶有較高投資風險的公司提供一個上市的市場。有意投資的人士應瞭解投資於該等公司的潛在風險，並應經過審慎周詳的考慮後方作出投資決定。創業板的較高風險及其他特色表示創業板較適合專業及其他經驗豐富的投資者。

由於創業板上市的公司屬新興性質，在創業板買賣的證券可能會較在聯交所主板買賣的證券承受較大的市場波動風險，同時無法保證在創業板買賣的證券會有高流通量的市場。

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本報告（中國電力科技控股有限公司各董事願共同及個別對此負全責）乃遵照聯交所創業板證券上市規則的規定而提供有關中國電力科技控股有限公司的資料。各董事經作出一切合理查詢後，確認就彼等所知及所信，本報告所載資料在各重大方面均屬準確及完整，並無誤導及欺詐成分，且並無遺漏任何事實致使本報告所載任何內容或本報告產生誤導。

HIGHLIGHTS

- Turnover of the Group for the six months ended 30 September 2010 were approximately RMB53.2 million, representing an increase of approximately 1.1 times as compared to the corresponding period in the previous fiscal year.
- The Group realised a loss attributable to owners of approximately RMB12.3 million for the six months ended 30 September 2010.
- Basic loss per share of the Group was approximately RMB0.014 for the six months ended 30 September 2010.
- The Board does not recommend the payment of any dividend for the six months ended 30 September 2010.

摘要

- 本集團截至二零一零年九月三十日止六個月期間之營業額約為人民幣5仟3佰萬元，較上個財政年度同期增加約1.1倍。
- 截至二零一零年九月三十日止六個月期間，本集團實現之擁有人應佔虧損約為人民幣1仟2佰萬元。
- 本集團截至二零一零年九月三十日止六個月期間之每股虧損約為人民幣0.014元。
- 董事會並不建議就截至二零一零年九月三十日止六個月期間派發任何股息。

UNAUDITED RESULTS FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2010

The board of directors (the "Board") of China Electric Power Technology Holdings Limited (the "Company") is pleased to announce the unaudited consolidated results of the Company and its subsidiaries (collectively the "Group") for the six months ended 30 September 2010, together with the unaudited comparative figures for the corresponding periods in 2009, as follows:

(Unless otherwise stated, all financial figures presented in this interim financial report are denominated in Renminbi ("RMB") thousand dollars)

截至二零一零年九月三十日止六個月期間之未經審核業績

中國電力科技控股有限公司(「本公司」)董事會(「董事會」)欣然公佈本公司及其附屬公司(統稱「本集團」)截至二零一零年九月三十日止六個月期間之未經審核綜合業績，連同二零零九年同期之未經審核比較數字如下：

(除明確註明外，本中期財務報告內之所有財務數字是以人民幣(「人民幣」)千元列值)

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT

未經審核簡明綜合損益表

	Notes 附註	Six months ended 30 September 截至九月三十日止六個月		Three months ended 30 September 截至九月三十日止三個月	
		2010 二零一零年	2009 二零零九年	2010 二零一零年	2009 二零零九年
Turnover	營業額	53,205	25,471	37,684	12,609
Cost of sales	銷售成本	(27,812)	(10,095)	(22,232)	(6,503)
Gross profit	毛利	25,393	15,376	15,452	6,106
Other revenue and other net income	其他收益及其他收入淨額	83	1,155	79	503
Selling expenses	銷售費用	(575)	(1,397)	(321)	(777)
Administration expenses	行政支出	(32,090)	(17,878)	(10,751)	(9,492)
Operating (loss)/profit	經營(虧損)/溢利	(7,189)	(2,744)	4,459	(3,660)
Finance cost	融資成本	(3,458)	(1)	(1,729)	-
(Loss)/profit before taxation	除稅前(虧損)/溢利	(10,647)	(2,745)	2,730	(3,660)
Income tax	所得稅	(1,653)	(1,005)	(1,129)	(281)
(Loss)/profit for the period	本期間(虧損)/溢利	(12,300)	(3,750)	1,601	(3,941)
Other comprehensive profit for the period	本期間其他全面收益				
Exchange differences on translation of financial statements	換算財務報表產生之匯兌差異	2,287	62	1,168	47
Total comprehensive (loss)/income for the period, net of nil tax	本期間全面(虧損)/收益總額(無稅項之淨額)	(10,013)	(3,688)	2,769	(3,894)
(Loss)/profit for the period attributable to owners of the Company	本公司擁有人應佔本期間(虧損)/溢利	(12,300)	(3,750)	1,601	(3,941)
Total comprehensive (loss)/income for the period attributable to owners of the Company	本公司擁有人應佔本期間(虧損)/收益總額	(10,013)	(3,688)	2,769	(3,894)
Dividend	股息	-	-	-	-
		RMB (Yuan) 人民幣(元)	RMB (Yuan) 人民幣(元)	RMB (Yuan) 人民幣(元)	RMB (Yuan) 人民幣(元)
(Loss)/earnings per Share - basic and diluted	每股(虧損)/盈利 - 基本及攤薄	(0.014)	(0.006)	0.002	(0.010)

UNAUDITED CONDENSED CONSOLIDATED
BALANCE SHEET

未經審核簡明綜合資產負債表

		(Audited) (經審核)	
		30 September 2010 二零一零年 九月三十日	31 March 2010 二零一零年 三月三十一日
	Notes 附註		
Non-current assets	非流動資產		
Property, plant and equipment	物業、機器及設備	1,312	1,173
Intangible assets	無形資產	25,655	30,876
Goodwill	商譽	177,450	177,450
		204,417	209,499
Current assets	流動資產		
Intangible assets	無形資產	4,657	4,657
Inventories	存貨	151	202
Trade receivables	應收貿易賬款	88,630	73,710
Prepayments, deposits and other receivables	預付款項、按金及其他應收賬款	6,035	6,428
Income tax recoverable	可回收所得稅	-	218
Cash and cash equivalents	現金及現金等價物	9,756	11,502
		109,229	96,717
Current liabilities	流動負債		
Trade payables	應付貿易賬款	12,023	12,658
Other payables and accruals	其他應付賬款及應計費用	10,590	12,180
Obligations under a finance lease	融資租賃	6	6
Taxation payable	應繳稅項	15,639	10,172
		38,258	35,016
Net current assets	流動資產淨值	70,971	61,701
Total assets less current liabilities	資產總值減流動負債	275,388	271,200
Non-current liabilities	非流動負債		
Obligations under a finance lease	融資租賃	7	10
Convertible bonds	可換股債券	104,537	103,470
Deferred taxation	遞延稅項	9,859	9,965
NET ASSETS	資產淨值	114,403	113,445
		160,985	157,755
CAPITAL AND RESERVES	股本及儲備		
Share capital	股本	83,921	81,926
Reserves	儲備	77,064	75,829
TOTAL EQUITY	總權益	160,985	157,755

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

未經審核簡明綜合權益變動表

		Share capital	Share premium	Contributed surplus	Convertible bonds equity reserve 可換取債券 權益儲備	Capital reserve	Share-based compensation reserve	Statutory common reserve	Foreign currency translation reserve	(Accumulated loss)/ Retained profits (累計虧損)/ 保留溢利	Total
		(unaudited) (未經審核)	(unaudited) (未經審核)	(unaudited) (未經審核)	(unaudited) (未經審核)	(unaudited) (未經審核)	(unaudited) (未經審核)	(unaudited) (未經審核)	(unaudited) (未經審核)	(unaudited) (未經審核)	(unaudited) (未經審核)
Balance as of 1 April 2010	於二零一零年四月一日 之結餘	81,926	293,631	933	28,536	-	6,027	-	(12,436)	(241,122)	157,755
Loss for the 6 months ended 30 September 2010	截至二零一零年九月三十日止 六個月之虧損	-	-	-	-	-	-	-	-	(12,300)	(12,300)
Exchange differences on translation of financial statements	換算財務報表之匯兌差額	-	-	-	-	-	-	-	2,287	-	2,287
Equity-settled Share-based translations	以權益結算之以股支付交易	-	-	-	-	-	10,270	-	-	-	10,270
Exercise of share options	行展認股權	1,995	978	-	-	-	-	-	-	-	2,973
Balance as of 30 September 2010	於二零一零年九月三十日 之結餘	83,921	294,609	933	28,536	-	16,297	-	(10,149)	(253,422)	160,985
Balance as of 1 April 2009	於二零零九年四月一日 之結餘	61,223	158,287	933	-	115	6,722	4,862	(11,257)	3,051	223,936
Placing	配售	2,699	4,091	-	-	-	-	-	-	-	6,790
Investment in subsidiary	子公司增值	12,724	27,228	-	-	-	-	-	-	-	39,952
Disposal of subsidiary	出售子公司	-	(20,058)	-	-	(115)	-	(4,862)	(768)	-	(25,803)
Loss for the 6 months ended 30 September 2009	截至二零零九年九月三十日止 六個月之虧損	-	-	-	-	-	-	-	-	(3,750)	(3,750)
Exchange differences on translation of financial statements	換算財務報表之匯兌差額	-	-	-	-	-	-	-	62	-	62
Balance as of 30 September 2009	於二零零九年九月三十日 之結餘	76,646	169,546	933	-	-	6,722	-	(11,963)	(699)	241,187

**UNAUDITED CONDENSED CONSOLIDATED
CASH FLOW STATEMENT**

For the six months ended 30 September 2010

未經審核簡明綜合現金流量表

截至二零一零年九月三十日止六個月期間

		Six months ended 30 September 截至九月三十日止六個月	
		2010 二零一零年	2009 二零零九年
Net cash outflow from operating activities	經營業務現金流出淨額	(6,169)	(14,271)
Net cash outflow from investing activities	投資活動所得現金流出淨額	(834)	(32,269)
Net cash outflow before financing	未計融資前現金流出淨額	(7,003)	(46,540)
Net cash inflow/(outflow) from financing	融資活動現金流入/(流出)淨額	2,970	6,788
Decrease in cash and cash equivalents	現金及現金等價物減少	(4,033)	(39,752)
Cash and cash equivalents at the beginning of the period	期初現金及現金等價物	11,502	65,127
Effect of foreign exchange rate changes	匯兌調整影響	2,287	62
Cash and cash equivalent at the end of the period	期末現金及現金等價物	9,756	25,437

Notes:

1. Principal Accounting Policies

The unaudited condensed interim financial statements have been prepared in accordance with Hong Kong Accounting Standard 34 "Interim Financial Reporting" issued by the Hong Kong Institute of Certified Public Accountants (the "HKICPA") and the applicable disclosure requirements of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited. The accounting policies adopted are consistent with those set out in the annual financial statements for the year ended 31 March 2010.

The condensed interim financial statements are unaudited, but have been reviewed by the audit committee.

Significant transactions and balances among the companies comprising the Group have been eliminated on consolidation.

The Group principally operates in the People's Republic of China (the "PRC") with its business activities principally transacted in RMB, the results of the Group are therefore prepared in RMB.

2. Turnover

The Group is principally engaged in the development and provision of application software, information technology solutions and related maintenance and supporting services to customers in the electricity power industry, schools and entities in the education sector of the PRC.

Turnover represents the value of software sold and services provided to customers. The amount of each significant category of revenue recognised in turnover during the period is as follows:

附註：

1. 主要會計政策

未經審核簡明中期財務報表乃根據由香港會計師公會（「香港會計師公會」）所頒佈之香港會計準則第34號「中期財務報告」以及《香港聯合交易所有限公司創業板證券上市規則》之適用披露規定而編製。所採用之會計政策與截至二零一零年三月三十一日止年度之全年財務報表所列載者貫徹一致。

簡明中期財務報表為未經審核，惟已由審核委員會審閱。

組成本集團各公司間之重大交易及結餘已於綜合賬目時對銷。

本集團主要在中華人民共和國（「中國」）經營業務，其業務活動主要以人民幣進行，因此本集團之業績乃以人民幣編製。

2. 營業額

本集團主要從事向中國之電力行業、學校及教育部門實體之客戶開發及提供應用軟件、資訊科技解決方案及相關維護及支援服務。

營業額指已向客戶出售之軟件及提供之服務之價值。期內已於營業額內確認收益之各重要來源類別如下：

		Six months ended 30 September 截至九月三十日止六個月		Three months ended 30 September 截至九月三十日止三個月	
		2010 二零一零年	2009 二零零九年	2010 二零一零年	2009 二零零九年
Turnover	營業額				
Information technology services in the electricity power industry	電力行業之資訊 科技服務	30,230	22,651	20,059	9,798
School network integration services	學校網絡整合服務	22,359	-	17,625	-
Sales of application software	銷售應用軟件	616	2,810	-	2,810
Sales of self-developed internet learning card	銷售自行開發互聯網 學習咭	-	10	-	1
		<u>53,205</u>	<u>25,471</u>	<u>37,684</u>	<u>12,609</u>

3. Segmental Information

Segment information is presented in respect of the Group's business and geographical segments. Business segment information is chosen as the primary reporting format because this is more relevant to the Group's internal financial reporting.

Business segments

The Group comprises the following main business segments:

- Information technology services in the electricity power industry
- School network integration services
- Sales of application software

Six months ended 30 September 2010

3. 分部資料

本集團就業務及地域分部匯報分類資料。本集團以業務分類資料為主要匯報形式，因為此方式較貼近本集團之內部財務匯報。

業務分部

本集團之主要業務分部包括：

- 電力行業之資訊科技服務
- 學校網絡整合服務
- 銷售應用軟件

截至二零一零年九月三十日止六個月

		Information technology services in the electricity power industry 電力行業之資訊科技服務	School network integration services 學校網絡整合服務	Sales of application software 銷售應用軟件	Sales of self-developed internet learning card 銷售自行開發互聯網學習卡	Consolidated 綜合
REVENUE	營業額					
External sales	對外銷售	30,230	22,359	616	-	53,205
RESULT	業績					
Segment results	分部業績	(4,007)	8,752	(7,256)	-	(2,511)
Interest income and unallocated other corporate income	利息收入及未能分配其他企業收入					-
Unallocated corporate expenses	未能分配企業開支					(8,136)
Loss before tax	除稅前虧損					(10,647)
Income tax expense	所得稅開支					(1,653)
Loss for the period	期內虧損					(12,300)

As at 30 September 2010

於二零一零年九月三十日

		Information technology services in the electricity power industry 電力行業之 資訊科技服務	School network integration services 學校網絡 整合服務	Sales of application software 銷售應用軟件	Sales of self-developed internet learning card 銷售自行開發 互聯網學習卡	Consolidated 綜合
BALANCE SHEET	資產負債表					
ASSETS	資產					
Segment assets	分部資產	70,111	23,459	7,243	-	100,813
Unallocated corporate assets	未能分配企業資產					212,833
Total assets	總資產					<u>313,646</u>
LIABILITIES	負債					
Segment liabilities	分部負債	23,795	6,022	2,228	-	32,045
Unallocated corporate liabilities	未能分配企業負債					120,616
Total liabilities	總負債					<u>152,661</u>

Six months ended 30 September 2009

截至二零零九年九月三十日止六個月

		Information technology services in the electricity power industry 電力行業之 資訊科技服務	School network integration services 學校網絡 整合服務	Judicial authentication service and sales of application software 司法鑑定服務及 銷售應用軟件	Sales of self-developed internet learning card 銷售自行開發 互聯網學習卡	Consolidated 綜合
REVENUE	營業額					
External sales	對外銷售	22,651	-	2,810	10	25,471
RESULT	業績					
Segment results	分部業績	8,025	-	(898)	(860)	6,267
Interest income and unallocated other corporate income	利息收入及未能分配 其他企業收入					-
Unallocated corporate expenses	未能分配企業開支					(9,012)
Loss before tax	除稅前虧損					(2,745)
Income tax expense	所得稅開支					(1,005)
Loss for the period	期內虧損					<u>(3,750)</u>

As at 30 September 2009

於二零零九年九月三十日

	Information technology services in the electricity power industry 電力行業之資訊科技服務	School network integration services 學校網絡整合服務	Judicial authentication service and sales of application software 司法鑑定服務及銷售應用軟件	Sales of self-developed internet learning card 銷售自行開發互聯網學習卡	Consolidated 綜合
BALANCE SHEET	資產負債表				
ASSETS	資產				
Segment assets	93,200	-	7,530	-	100,730
Unallocated corporate assets	未能分配企業資產				193,661
Total assets	總資產				<u>294,391</u>
LIABILITIES	負債				
Segment liabilities	24,209	-	3,755	-	27,964
Unallocated corporate liabilities	未能分配企業負債				25,240
Total liabilities	總負債				<u>53,204</u>

Geographical segments

The Group participates in two principal economic environments, Hong Kong and PRC.

In presenting information on the basis of geographical segments, segment revenue is based on the geographical location of customers. Segment assets and capital expenditure are based on the geographical location of the assets.

地區分部

本集團在兩大經濟環境(香港及中國)中經營業務。

按地域分類呈列資料時，分類收益乃根據客戶所在地劃分。分類資產及資本開支則按資產所在地劃分。

	Hong Kong 香港		PRC 中國		
	As at 30 September 於九月三十日		As at 30 September 於九月三十日		
	2010 二零一零年	2009 二零零九年	2010 二零一零年	2009 二零零九年	
Revenue from external customers	來自外界客戶之收益	-	-	53,205	25,471
Carrying amount of segment assets	分類資產之賬面值	212,833	193,661	100,813	100,730
Additions to property, plant, equipment	物業、機器及設備之添置	-	79	307	199

4. (Loss)/profit before taxation

(Loss)/profit before taxation is after charging:

	Six months ended 30 September 截至九月三十日止六個月		Three months ended 30 September 截至九月三十日止三個月	
	2010 二零一零年	2009 二零零九年	2010 二零一零年	2009 二零零九年
Audit Fee	-	-	-	-
Cost of inventory sold and services rendered	27,812	10,095	22,232	6,503
Depreciation of fixed assets	165	327	86	162
Operating lease rental in respect of land and building	1,805	1,360	704	668
Research and development cost	5,059	620	2,813	315

5. Income tax

Taxation represents:

	Six months ended 30 September 截至九月三十日止六個月		Three months ended 30 September 截至九月三十日止三個月	
	2010 二零一零年	2009 二零零九年	2010 二零一零年	2009 二零零九年
Current income tax	-	-	-	-
- Hong Kong profits tax (note (a))	-	-	-	-
- PRC Enterprise income tax (note (b))	1,653	1,005	1,129	281
	1,653	1,005	1,129	281

(a) No provision for profits tax in the Cayman Islands, British Virgin Islands ("BVI") and Hong Kong has been made as the Group has no income assessable for profits tax during the interim period in those jurisdictions.

(b) PRC enterprise income tax

Tax on profits assessable in mainland China has been calculated at the applicable PRC enterprise income tax ("EIT") rate.

北京普華雅龍科技有限公司("雅龍") and 北京普華智維科技有限公司("智維") formerly known as 北京智義仁信息技術有限公司, the subsidiaries from which the major portion of the Group's turnover is derived, were subject to EIT. 雅龍 and 智維, as the advanced technology enterprise (高新技術企業), were entitled to a reduced tax rate of 15% for three years from 2008 and 2009 respectively.

4. 除稅前(虧損)/溢利

除稅前(虧損)/溢利乃經扣除以下項目:

	Six months ended 30 September 截至九月三十日止六個月		Three months ended 30 September 截至九月三十日止三個月	
	2010 二零一零年	2009 二零零九年	2010 二零一零年	2009 二零零九年
Audit Fee	-	-	-	-
Cost of inventory sold and services rendered	27,812	10,095	22,232	6,503
Depreciation of fixed assets	165	327	86	162
Operating lease rental in respect of land and building	1,805	1,360	704	668
Research and development cost	5,059	620	2,813	315

5. 所得稅

稅項乃指:

	Six months ended 30 September 截至九月三十日止六個月		Three months ended 30 September 截至九月三十日止三個月	
	2010 二零一零年	2009 二零零九年	2010 二零一零年	2009 二零零九年
Current income tax	-	-	-	-
- Hong Kong profits tax (note (a))	-	-	-	-
- PRC Enterprise income tax (note (b))	1,653	1,005	1,129	281
	1,653	1,005	1,129	281

(a) 由於本集團於期內在開曼群島、英屬處女群島(「英屬處女群島」)及香港並無產生任何利得稅的應評稅收入,故並無作出該等司法權區之利得稅撥備。

(b) 中國企業所得稅

中國內地應評稅溢利之應付稅項乃根據中國企業所得稅之適用稅率計算。

本集團營業額主要來自附屬公司北京普華雅龍科技有限公司(「雅龍」)及北京普華智維科技有限公司(「智維」)(前稱北京智義仁信息技術有限公司)須繳付企業所得稅。雅龍及智維作為高新技術企業,分別由二零零八年及二零零九年起的各三年按已寬減的稅率15%課稅。

(c) Deferred tax

There was no significant unprovided deferred taxation for the six months period ended 30 September 2010 (2009: Nil)

6. Dividends

The Board does not recommend payment of any interim dividend for the six months period ended 30 September 2010 (2009: nil).

7. (Loss)/Earnings Per Share

The calculation of basic loss per share is based on the unaudited consolidated loss attributable to shareholders for the six months ended 30 September 2010 of RMB12.3 million (2009: loss RMB3.8 million) and on the weighted average of 881,796,888 shares in issue (2009: 652,322,245 shares).

As the impact of the conversion of the outstanding convertible bonds due to the exercise of the outstanding share option and warrants was anti-dilutive as at 30 September 2010 and 2009, the diluted earnings/(loss) per share equal to the basic earnings/(loss) per share.

8. Trade Receivables

Ageing analysis of trade receivable is as follows:

Within 1 month	一個月內	
Over 1 month but within 3 months	超過一個月但三個月內	
Over 3 months but within 1 year	超過三個月但一年內	
Over 1 year	超過一年	
Less: Impairment losses	減：減值虧損	

Trade receivables are due within 90 days from the date of billing.

(c) 遞延稅項

截至二零一零年九月三十日止六個月期間並無重大未撥備遞延稅項(二零零九年：無)。

6. 股息

董事會並不建議就截至二零一零年九月三十日止六個月期間派付任何中期股息(截至二零零九年：無)。

7. 每股(虧損)/盈利

每股基本虧損乃根據截至二零一零年九月三十日止六個月的股東應佔未經審核綜合虧損人民幣1.23億元(二零零九年：虧損人民幣375萬元)及已發行股份之加權平均數881,796,888股(二零零九年：652,322,245股)計算。

由於於二零一零年及二零零九年九月三十日因行使尚未行使之購股權及發行權證而轉換尚未轉換之可換股價券具有反攤薄影響，故每股攤薄盈利/(虧損)相等於每股基本盈利/(虧損)。

8. 應收貿易賬款

應收貿易賬款之賬齡分析如下：

	30 September 2010 二零一零年 九月三十日	31 March 2010 二零一零年 三月三十一日
	32,970	3,978
	20,973	25,990
	4,187	50,068
	67,449	30,728
	125,579	110,764
	(36,949)	(37,054)
	88,630	73,710

應收貿易帳款自開出票據日期起90日內到期。

9. Trade payables

Ageing analysis of trade payables is as follows:

Within 1 month	一個月內
Over 1 month but within 3 months	超過一個月但三個月內
Over 3 months but within 1 year	超過三個月但一年內
Over 1 year	超過一年

9. 應付貿易賬款

應付貿易賬款之賬齡分析如下：

	30 September 2010 二零一零年九月三十日	31 March 2010 二零一零年三月三十一日
	2,563	298
	403	556
	5,500	8,429
	3,557	3,375
	12,023	12,658

10. Issued share capital

The authorised issued and fully paid share capital of the Company is as follows:

10. 已發行股本

本公司之法定已發行及繳足股本如下：

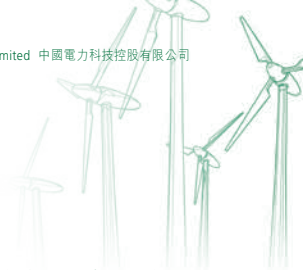
		30 September 2010 二零一零年九月三十日		31 March 2010 二零一零年三月三十一日	
		Number of shares 股份數目	Total nominal value RMB'000 人民幣千元	Number of shares 股份數目	Total nominal value RMB'000 人民幣千元
Ordinary shares of HK\$0.10 each	每股面值0.10港元之普通股				
Authorised	法定	2,000,000,000	212,000	2,000,000,000	212,000
Issued and fully paid	已發行及繳足	896,533,500	83,921	873,603,500	81,926
At beginning of period/year	期初/年初	873,603,500	81,926	638,347,500	61,223
Issue of share upon a private placement	根據私人配售所發行之股份	-	-	30,670,000	2,699
Issue of shares for acquisition of subsidiaries	收購附屬公司所發行之股份	-	-	144,586,000	12,724
Issue of shares upon conversion of Bond	轉換可換股債券時發行之股份	-	-	60,000,000	5,280
Exercise of share options	行使認股權	22,930,000	1,995	-	-
At end of period/year	期末/年末	896,533,500	83,921	873,603,500	81,926

11. Approval of the condensed accounts

The condensed accounts were approved by the Board on 10 November 2010.

11. 核准簡明賬目

簡明賬目於二零一零年十一月十日獲董事會核准。



MANAGEMENT DISCUSSION AND ANALYSIS

FINANCIAL REVIEW

The turnover of the Group increased approximately 1.1 times for the six months period ended 30 September 2010 as compared with the same period in 2009. The increase was mainly due to the Group has acquired a new business in the end of last year. This new business contributes RMB22.4 million income in this period.

The cost of sales of the Group increased approximately 1.8 times for the six months period ended 30 September 2010 as compared with the same period in 2009. The main reason was due to increase of relevant costs of new business.

The distribution and selling expenses had decreased approximately 59% for the six months period ended 30 September 2010 as compared with the same period in 2009. The main reason was due to decrease in the relevant expenses of Jiangxi segment which was disposed last year.

The administrative expenses had increased approximately 79%, for the six months period ended 30 September 2010 as compared with the same period in 2009. The main reason of the increase was the staff cost for grant of share options of approximately RMB10 million and the amortisation of intangible assets approximately RMB5.2 million.

Liquidity and Financial Resources

As at 30 September 2010, the shareholders' funds of the Group amounted to approximately RMB161 million. Current assets amounted to approximately RMB110 million of which approximately RMB10 million were cash and bank balance and approximately RMB90 million were trade receivables, prepayment, deposit and others receivables. The Group's current liabilities amounted to approximately RMB38 million.

管理層討論及分析

財務回顧

本集團截至二零一零年九月三十日六個月期間之營業額較二零零九年同期上升約1.1倍。營業額上升之主要原因是本集團在上年年末時收購了新業務。該新業務為這六個月期間增添了人民幣2億2千4百萬的收入。

本集團截至二零一零年九月三十日六個月期間之銷售成本較二零零九年同期上升約1.8倍，增加之主要原因是新業務之成本相對增加。

本集團截至二零一零年九月三十日六個月期間之分銷及銷售費用較二零零九年同期下降約59%。下降之原因為減少了原江西集團產生的相關費用，因該分部已在上一年度出售而不再計入本集團。

本集團截至二零一零年九月三十日六個月期間之行政開支較二零零九年同期上升約79%。上升之主要原因為因授出購股權而產生的員工成本約為人民幣1千萬元及無形資產攤銷約為人民幣5百萬元。

流動資金及財務資源

於二零一零年九月三十日，本集團之股東資金約為人民幣1億6千1百萬。流動資產約為人民幣1億1千萬，其中約人民幣1千萬為現金及銀行結餘，另約人民幣9千萬元為應收貿易賬款、預付款項、按金及其他應收賬款。本集團之流動負債約為人民幣3千8百萬。

Capital Structure

Movements in capital structure of the Company during the period are set out in note 10 to the financial statements. The capital of the Company comprises only ordinary shares. The Company and the Group has no borrowing and long term debts.

Significant Investments

As at 30 September 2010, the Group did not have any significant investments (2009: nil).

Gearing Ratio

The Group did not have any borrowing or long-term debts and its gearing ratio is zero as at 30 September 2010 and 30 September 2009.

Charge of Assets

The Group did not have any charge on its assets as at 30 September 2010 (2009: nil).

Capital Commitment

As at 30 September 2010, the Group did not have any material capital commitments.

Foreign Exchange Exposure and Hedging Policy

Since most of the income and expenses as well as assets and liabilities of the Group are denominated in Renminbi, the Board considers that the Group has no material foreign exchange exposure and no hedging policy has been taken.

Contingent Liabilities

As at 30 September 2010, the Group did not have any material contingent liabilities.

資本架構

本公司於期內之資本架構變動載於財務報表附註10。本公司資本僅由普通股組成。本公司及本集團並無借貸及長期債務。

重大投資

於二零一零年九月三十日，本集團並無任何重大投資(二零零九年：無)。

槓桿比率

於二零一零年九月三十日及二零零九年九月三十日，本集團並無任何借款或長期債項，其槓桿比率為零。

資產抵押

本集團於二零一零年九月三十日並無抵押其任何資產(二零零九年：無)。

資本承擔

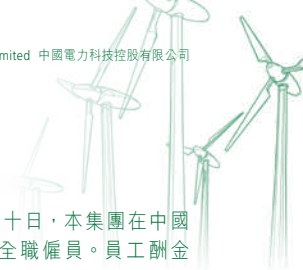
於二零一零年九月三十日，本集團並無任何重大資本承擔。

外匯風險及對沖政策

由於本集團大部份收支及資產負債乃以人民幣為單位，董事會認為本集團並無重大外匯風險，亦無採取任何對沖政策。

或然負債

於二零一零年九月三十日，本集團並無任何重大或然負債。



Human Resources

As at 30 September 2010, the Group had 443 full time employees in the PRC and Hong Kong. Staff remuneration packages are determined by reference to prevailing market rates. Staff benefits include mandatory provident fund, personal insurance and discretionary bonus which are based on their performance and contribution to the Group.

BUSINESS OUTLOOK

Business Review

For the second quarter ended 30 September 2010, every business operation of the Group has achieved relatively significant growth when compared with the previous quarter and recorded profits. Our electric power technology business, the principal business of the Group, continued to make a major contribution to our revenue, while our education informatization business, which was acquired in the previous year, also continued to make a significant contribution to our revenue and profit. The profit guarantee made in the acquisition of the education informatization business has also been met. However, affected by relatively high level of various non-operational amortization charges and expenses, the Group, as a whole, still recorded a loss for the first half of the year.

Prospects and Outlook

The Group will capture the golden opportunities arising from the development of clean energy and state smart grid in the PRC and continue its development in the electric power field progressively. Our education informatization business will continue its steady development based on its existing foundation.

人力資源

於二零一零年九月三十日，本集團在中國及香港共聘用443名全職僱員。員工酬金計劃乃按現行市場價格釐定。員工福利包括強制性公積金、個人保險及酌情花紅，乃按彼等於本集團之表現及對本集團之貢獻而定。

業務展望

業務回顧

截至到2010年9月30日的本年度二季度，本集團各項業務收入較一季度均有較大的增長並錄得盈利。電力科技業務作為主營業務，繼續為集團貢獻了大部分的收入；同時於一年前收購的教育信息化業務也繼續為集團貢獻了可觀的收入和利潤，並完成了收購時的盈利承諾。由於受非經營性的各類攤銷和費用的影響較大，本集團上半年總體仍錄得虧損。

前景展望

本集團未來將把握國家發展清潔能源和智能電網的有利時機，繼續在電力領域積極開拓；而教育信息化業務也將在現有的基礎上穩步發展。

DIRECTORS' AND CHIEF EXECUTIVE'S INTERESTS OR SHORT POSITIONS IN SHARES AND UNDERLYING SHARES OF THE COMPANY AND ITS ASSOCIATED CORPORATIONS

As at 30 September 2010, the interests or short positions of the Directors (the "Directors") and the chief executive of the Company in the shares and underlying shares (the "Shares") of the Company or any of its associated corporations (within the meaning of Part XV of the Securities and Futures Ordinance ("SFO")) which were notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which is taken or deemed to have under such provisions of the SFO), or which were required, to be entered in the register required to be kept under section 352 of the SFO, or which were required to be notified to the Company and the Stock Exchange pursuant to Rules 5.46 to 5.67 of the GEM Listing Rules, were as follows:

董事及主要行政人員於本公司及其相聯法團股份及相關股份之權益或淡倉

於二零一零年九月三十日，本公司之董事（「董事」）及主要行政人員在本公司或其任何相聯法團（定義見證券及期貨條例（「證券及期貨條例」）第XV部）之股份及相關股份（「股份」）中擁有根據證券及期貨條例第XV部第7及8分部須知會本公司及聯交所之權益或淡倉（包括根據證券及期貨條例有關規定被認為或視作擁有之權益或淡倉），或根據證券及期貨條例第352條須載入該條例所述登記名冊內之權益及淡倉，或根據創業板上市規則第5.46至5.67條須知會本公司及聯交所之權益或淡倉，如下：

The Company – interests in Shares and underlying Shares

本公司－股份及相關股份權益

Director 董事	Number of Shares 股份數目			Total 合計	Percentage of Shareholding 持股份百分比
	Beneficial Owner 實益擁有人	Controlled Corporation 受控制法團	Underlying Shares 相關股份 (Note 3) (附註3)		
Mr. Li Kangying (Chairman) 李抗英先生(主席)	-	45,500,000 (Note 1) (附註1)	8,500,000	54,000,000	6.02%
Mr. Wang Dongbin 王東斌先生	-	90,000,000 (Note 2) (附註2)	1,496,600	91,496,600	10.21%
Mr. Li Wing Sang 李永生先生	230,000	-	300,000	530,000	0.06%
Mr. Wu Zhanjiang 吳戰江先生	2,000,000	-	8,500,000	10,500,000	1.17%
Mr. Yeung King Wah 楊景華先生	-	-	923,600	923,600	0.10%
Mr. Gao Feng 高峰先生	-	-	923,600	923,600	0.10%
Mr. Wu Kehe 吳克河先生	-	-	530,000	530,000	0.06%



Notes:

- (1) These Shares are registered in the name of and beneficially owned by Manrich Investments Limited ("Manrich Investments") and Fortune Sun Holdings Limited ("Fortune Sun"). Manrich Investments and Fortune Sun is 100% legally and beneficially owned by Mr. Li Kangying.
- (2) These Shares are registered in the name of and beneficially owned by Ying Da Investment Ltd ("Ying Da"). Ying Da is 100% legally and beneficially owned by Mr. Wang Dongbin.
- (3) The interests in the underlying Shares represent the options granted to the Directors pursuant to the Share Option Scheme of the Company.

Save as disclosed above, as at 30 September 2010, none of the Directors or chief executive of the Company had any interests or short positions in any shares, underlying shares or debentures of, the Company or any associated corporations (within the meaning of Part XV of the SFO) which would have to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they are taken or deemed to have such provisions of the SFO), or which were required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which were otherwise required, pursuant to the minimum standards of dealing by directors of listed issuers as referred to in Rules 5.46 to 5.67 of the GEM Listing Rules, to be notified to the Company and the Stock Exchange.

附註：

- (1) 該等股份以Manrich Investments Limited (「Manrich Investments」)及Fortune Sun Holdings Limited (「Fortune Sun」)名義登記並實益擁有。Manrich Investments及Fortune Sun由李抗英先生合法及實益100%擁有。
- (2) 該等股份以盈達投資有限公司(「盈達」)名義登記並實益擁有。盈達由王東斌先生合法及實益100%擁有。
- (3) 相關股份權益指根據本公司購股權計劃授予董事之購股權。

除上文所披露者外，於二零一零年九月三十日，董事或本公司之任何主要行政人員概無在本公司或任何相聯法團(定義見證券及期貨條例第XV部)之任何股份、相關股份或債券中擁有任何根據證券及期貨條例第XV部第7及8分部須知會本公司及聯交所之權益或淡倉(包括彼等根據證券及期貨條例有關規定被認為或視作擁有之權益或淡倉)，或根據證券及期貨條例第352條須載入該條例所述登記名冊內之權益或淡倉，或根據創業板上市規則第5.46至5.67條上市發行人的董事進行交易的最低標準而須知會本公司及聯交所之權益或淡倉。

SUBSTANTIAL SHAREHOLDERS AND PERSONS WITH DISCLOSEABLE INTEREST AND SHORT POSITION IN SHARES UNDER SFO

So far as is known to any Director or chief executive of the Company, as at 30 September 2010, the following persons (other than the Directors or chief executive of the Company as disclosed above) had an interest or short position in the Shares as recorded in the register required to be kept under section 336 of the SFO:

根據證券及期貨條例擁有須予披露之股份權益及淡倉之主要股東及人士

就任何董事或本公司之主要行政人員所知，於二零一零年九月三十日，下列人士（上文所披露之本公司董事或主要行政人員除外）於股份中擁有根據證券及期貨條例第336條須載入該條例所述之登記名冊內之權益或淡倉：

Long positions in shares

股份之好倉

Name 名稱／姓名	Nature of Interest 權益性質	Number of Shares 股份數目	Number of underlying Shares 相關股份數目	Total 合計	Percentage of shareholding 持股百分比
Gold Oriental Group Limited 金華集團有限公司	Beneficial owner 實益擁有人 (Note 1) (附註1)	90,000,000	65,000,000	155,000,000	17.29%
Sino Lucky Group Limited 中運集團有限公司	Beneficial owner 實益擁有人 (Note 1) (附註1)	27,760,000	-	27,760,000	3.10%
Cheung Yuet 張鉞	Interest of controlled corporation 受控制之權益 (Note 1) (附註1)	117,760,000	65,000,000	182,760,000	20.39%
Sunfame Enterprises Limited 新輝企業有限公司	Beneficial owner 實益擁有人 (Note 2) (附註2)	144,586,000	-	144,586,000	16.13%

Name 名稱／姓名	Nature of Interest 權益性質	Number of Shares 股份數目	Number of underlying Shares 相關股份數目		Percentage of Total shareholding 合計 持股百分比	
Wong Mei 王薇	Interest of controlled corporation 受控制之權益 (Note 2) (附註2)	144,586,000	-	144,586,000		16.13%
Ying Da 盈達	Beneficial owner 實益擁有人 (Note 3) (附註3)	90,000,000	-	90,000,000		10.04%
Wincrest Ventures, LP	Beneficial owner 實益擁有人 (Note 4) (附註4)	30,670,000	30,670,000	61,340,000		6.84%
Charles Louis Watson	Interest of controlled corporation 受控制之權益 (Note 4) (附註4)	30,670,000	30,670,000	61,340,000		6.84%

Notes:

- (1) Gold Oriental Group Limited and Sino Lucky Group Limited, both of which are incorporated in BVI, wholly and beneficially owned by Mr. Cheung Yuet.
- (2) Sunfame Enterprises Limited, a company incorporated in BVI, wholly and beneficially owned by Ms. Wong Mei.
- (3) Ying Da, a company incorporated in BVI wholly and beneficially owned by Mr. Wang Dongbin.
- (4) Wincrest Ventures, LP is wholly and beneficially owned by Mr. Charles Louis Watson and his family members. The interests in the underlying Shares represent the new Shares which may fall to be issued when the unlisted warrants granted to Wincrest Ventures, LP are exercised at the initial exercise price of HK\$0.314 each.

附註:

- (1) 金華集團有限公司及中運集團有限公司均為於英屬處女群島註冊成立之公司，由張銳先生全資實益擁有。
- (2) 新輝企業有限公司為於英屬處女群島註冊成立之公司，由王薇女士全資實益擁有。
- (3) 盈達，於英屬處女群島註冊成立之公司，由王東斌先生全資實益擁有。
- (4) Wincrest Ventures, LP由Charles Louis Watson先生及其家族成員全資實益擁有。相關股份之權益代表向Wincrest Ventures, LP授出之非上市認股權證按初步行使價每股0.314港元行使時可能須予發行之新股份。

Save as disclosed herein, as at 30 September 2010, the Company had not been notified of any other person (other than the Directors or chief executive of the Company) who had a discloseable interest or short position in the Shares as recorded in the register required to be kept under section 336 of the SFO or carrying rights to vote in all circumstances at general meetings of any other members of the Group.

SHARE OPTION SCHEME

Equity-settled share option schemes

On 23 July 2004, the Company adopted a share option scheme (the "Share Option Scheme") to enable the Company to grant options to eligible participants in order to reward or provide incentives to its employees or any person who has contributed or will contribute to the Group. The Share Option Scheme shall continue in force for the period commencing from 23 July 2004 and expiring at the close of business on the tenth anniversary thereof, after such period no further options will be granted but the provisions of the Share Option Scheme shall remain in full force and effect in respect of any options granted before its expiry or termination but not yet exercised.

Under the Share Option Scheme, the directors of the Company may offer to any employees or any person who has contributions to the Group including directors of the Company or any of its subsidiaries share options to subscribe for shares in the Company in accordance with the terms of the Share Option Scheme.

The exercise price is determined by the directors of the Company, and shall not be less than the highest of (i) the closing price of the Company's shares on the date of grant, (ii) the average closing price of the shares for the five business days immediately preceding the date of grant, and (iii) the nominal value of the Company's shares.

Each option gives the holder the right to subscribe for one ordinary share in the Company.

除本報告所披露者外，本公司並不知悉有任何人士（本公司之董事或主要行政人員除外）於二零一零年九月三十日於股份中擁有根據證券及期貨條例第336條必須向本公司披露之權益或淡倉，（有權在任何情況於本集團任何其他成員公司之股東大會上投票者）。

購股權

以權益結算之購股權計劃

於二零零四年七月二十三日，本公司採納一項購股權計劃（「購股權計劃」），讓本公司能夠授出購股權予合資格參與者，以鼓勵或獎勵已經或將會對本集團作出貢獻之僱員或任何人士。購股權計劃須於二零零四年七月二十三日開始至其十週年之日營業時間結束之期間內持續有效，於該期間後不會再授出認股權，但就購股權計劃屆滿或終止前授出而尚未行使之任何購股權而言，購股權計劃之條文仍具有十足效力。

根據購股權計劃，本公司董事可根據新購股權計劃之條款向已對本集團作出貢獻的任何僱員或任何人士（包括本公司或其任何附屬公司之董事）授出購股權，以認購本公司股份。

行使價由本公司董事釐定，惟該價格不得少於以下之最高者：(i)本公司股份在授出當日之收市價；(ii)緊接授出當日前五個營業日之平均收市價；及(iii)本公司股份之面值。

每一份購股權賦予持有人權力認購本公司之一股普通股股份。

Name or category of participant	Date of grant	Exercisable period	Exercise price per share	Number of share options				Balance as at 30 September 2010
				Balance as at 1 April 2010	Granted during the 6 months period	Exercised during the 6 months period	Cancelled during the 6 months period	
參與人姓名或類別	授出日期	行使期間	每股行使價 HK\$ 港元	於二零一零年四月一日結餘	六個月期間已授出	六個月期間行使	六個月期間注銷	於二零一零年九月三十日結餘
(i) Directors								
(i) 董事								
Wang Dongin	26 March 2008	27 March 2008 to	1.677	393,600	-	-	-	393,600
王東斌								
Yeung King Wah	二零零八年三月二十六日	26 March 2013		393,600	-	-	-	393,600
楊景華		二零零八年						
Gao Feng		三月二十七日至二零一三年		393,600	-	-	-	393,600
高峰								
Employees		三月二十六日		27,158,400	-	-	-	27,158,400
僱員								
Total				28,339,200	-	-	-	28,339,200
總計								
(ii) Directors								
(ii) 董事								
Li Kangying	18 March 2009	19 March 2009 to	0.149	5,500,000	-	(5,500,000)	-	-
李抗英								
Wang Dongin	二零零九年三月十八日	18 March 2014		230,000	-	-	-	230,000
王東斌		二零零九年						
Wu Zhanjiang		三月十九日至二零一四年		2,000,000	-	(2,000,000)	-	-
吳戰江								
Li Wing Sang		三月十八日		230,000	-	(230,000)	-	-
李永生								
Yeung King Wah				230,000	-	-	-	230,000
楊景華								
Gao Feng				230,000	-	-	-	230,000
高峰								
Wu Kehe				230,000	-	-	-	230,000
吳克河								
Employees				20,700,000	-	(15,200,000)	-	5,500,000
僱員								
Total				29,350,000	-	(9,250,000)	-	6,420,000
總計								

Name or category of participant	Date of grant	Exercisable period	Exercise price per share	Number of share options				Balance as at 30 June 2010
				購股權數目				
參與人姓名或類別	授出日期	行使期間	每股行使價 HK\$ 港元	Balance as at 1 April 2010 於二零一零年四月一日結餘	Granted during the 3 months period 三個月期間已授出	Exercised during the 3 months period 三個月期間行使	Cancelled during the 3 months period 三個月期間注銷	Balance as at 30 June 2010 於二零一零年六月三十日結餘
(iii) Directors								
(iii) 董事								
Li Kangying 李抗英	27 April 2010	27 April 2010 to	0.45	-	8,500,000	-	-	8,500,000
Wang Dongin 王東斌	二零一零年四月二十七日	26 April 2015		-	873,000	-	-	873,000
Wu Zhanjiang 吳戰江		二零一零年四月二十七日至二零一五年		-	8,500,000	-	-	8,500,000
Li Wing Sang 李永生		四月二十六日		-	300,000	-	-	300,000
Yeung King Wah 楊景華				-	300,000	-	-	300,000
Gao Feng 高峰				-	300,000	-	-	300,000
Wu Kehe 吳克河				-	300,000	-	-	300,000
Employees 僱員				-	47,800,000	-	-	47,800,000
Total 總計				-	66,873,000	-	-	66,873,000

PURCHASE, SALE OR REDEMPTION OF THE COMPANY'S LISTED SHARES

For the six months period ended 30 September 2010, neither the Company nor any of its subsidiaries purchased, sold or redeemed any of the Company's listed shares.

購買、出售或贖回本公司上市股份

截至二零一零年九月三十日止六個月期間，本公司或其任何附屬公司概無購買、出售或贖回本公司任何上市股份。



COMPETING INTERESTS

For the six months ended 30 September 2010, none of the Directors or the management shareholders or any of their respective associates (as defined in the GEM Listing Rules) of the Company had an interest in a business which causes or may cause any significant competition with the business of the Group.

COMPLIANCE WITH CODE ON CORPORATE GOVERNANCE PRACTICES

The Company has applied the principles and has complied with all the code provisions as set out in the Code on Corporate Governance Practices ("Code") contained in Appendix 15 of the GEM Listing Rules throughout the period under review.

SECURITIES TRANSACTIONS BY DIRECTORS

During the six months ended 30 September 2010, the Company has adopted a code of conduct regarding Directors' securities transactions on terms no less exacting than the required standard of dealings as set out in Rules 5.48 to 5.67 of the GEM Listing Rules. Having made specific enquiry of all Directors, the Company was not aware of any non-compliance with such code of conduct and required standard of dealings throughout the six months ended 30 September 2010.

競爭權益

截至二零一零年九月三十日止六個月期間，本公司之董事、管理層股東或彼等各自之聯繫人士（定義見創業板上市規則）概無於對本集團業務構成或可能構成任何重大競爭之業務中擁有權益。

遵守《企業管治常規守則》

於回顧期間內，本公司已一直應用《創業板上市規則》附錄15《企業管治常規守則》（「該守則」）所載之原則，並已遵守其中所載之所有守則條文。

董事進行證券交易

截至二零一零年九月三十日止六個月期間內，本公司已就董事進行證券交易採納一套比《創業板上市規則》第5.48至第5.67條所載之交易必守標準更高的董事證券交易守則。本公司亦已向各董事作出特定查詢，而本公司並不知悉截至二零一零年九月三十日止六個月期間內任何時間未有遵守該守則及交易必守標準之任何事項。



AUDIT COMMITTEE

The Company established an audit committee with written terms of reference in compliance with Rules 5.28 to 5.33 of the GEM Listing Rules and code provisions C.3.1 to C.3.6 of the Code. The primary duties of the audit committee are, among others, to review and supervise the financial reporting processes and internal control procedures of the Group and to provide advice and comments to the Board accordingly. The audit committee is composed of the three independent non-executive Directors of the Company, namely Mr. Yeung Kenneth King Wah, Mr. Gao Feng and Mr. Wu Kehe.

The Group's draft unaudited financial statements for the six months ended 30 September 2010 have been reviewed and commented by the members of the audit committee.

As at the date of this report, the Board comprises the following directors:

Executive directors:

Mr. Li Kangying (*Chairman*)
Mr. Wang Dongbin
Mr. Li Wing Sang
Mr. Wu Zhanjiang

Independent non-executive directors:

Mr. Yeung Kenneth King Wah
Mr. Gao Feng
Mr. Wu Kehe

By order of the Board

China Electric Power Technology Holdings Limited
Li Kangying
Chairman

PRC, 10 November 2010

審核委員會

本公司已遵照《創業板上市規則》第5.28條至第5.33條及該守則條文C.3.1至C.3.6成立審核委員會並列明其職權範圍。審核委員會之主要職責為(其中包括)審閱及監督本集團之財務匯報過程及內部監控程序,並就此向董事會提供建議及意見。審核委員會由本公司的三位獨立非執行董事楊景華先生、高峰先生和吳克河先生所組成。

本集團截至二零一零年九月三十日止六個月期間之未經審核財務報表文稿已由審核委員會成員審閱並由其對此作出意見。

於本報告日期,董事會成員包括以下董事:

執行董事:

李抗英先生 (*主席*)
王東斌先生
李永生先生
吳戰江先生

獨立非執行董事:

楊景華先生
高峰先生
吳克河先生

承董事會命

中國電力科技控股有限公司
主席
李抗英

中國,二零一零年十一月十日



中電科

CHINA ELECTRIC POWER
TECHNOLOGY HOLDINGS LIMITED
中國電力科技控股有限公司

