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LOGLIFE GROUP HOLDINGS LIMITED

朗力福集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8037)

COMPLETION OF PLACING OF NEW SHARES UNDER GENEAL MANDATE

PLACING AGENTS



KINGSTON SECURITIES LIMITED

ATHENS CAPITAL

Athens Capital Limited

The Board is pleased to announce that completion of the Placing took place on 10 March 2010 in accordance with the terms and conditions of the Placing Agreement dated 10 February 2010. A total of 106,680,000 new Shares had been successfully placed to not less than six Placees at the Placing Price of HK\$0.215 per Placing Share.

Reference is made to the announcement (the “**Announcement**”) of the Longlife Group Holdings Limited (the “**Company**”) dated 10 February 2010 in relation to, among other matters, the Placing. Unless otherwise stated, terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that the conditions of the Placing stated in the Placing Agreement have been fulfilled. Completion of the Placing took place on 10 March 2010, pursuant to which the Company allotted and issued 106,680,000 new Shares to not fewer than six Placees at the Placing Price of HK\$0.215 per Placing Share. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Placees are third parties independent of and not connected persons of the Company or any director, chief executive, management shareholders, substantial shareholders or controlling shareholders (as defined under the GEM Listing Rules) of any member of the Group or any associate of them or any connected persons of the Company.

Set out below is the shareholding structure of the Company before and after completion of the Placing:

Shareholders	Immediately before completion of the Placing		Immediately after completion of the Placing	
	Number of Shares	Approximate %	Number of Shares	Approximate %
Sino Katalytics Investment Corporation	123,765,000	23.20	123,765,000	19.33
China Medical Device Group Limited (<i>Note 1</i>)	5,335,000	1.00	5,335,000	0.83
Au Yeung Kai Chor	35,000,000	6.56	35,000,000	5.47
Eftops Limited	30,000,000	5.62	30,000,000	4.69
CITIC International Assets Management Limited (<i>Note 2</i>)	31,500,000	5.91	31,500,000	4.92
Public Shareholders:				
Placees	-	-	106,680,000	16.67
Other public Shareholders	307,800,000	57.71	307,800,000	48.09
Total	533,400,000	100.00	640,080,000	100.00

Notes:

1. China Medical Device Group Limited is a company wholly owned by Mr. Zheng Lixin, an executive Director; and
2. These shares are held by CITIC International Assets Management Limited, a company 40% owned by CITIC International Financial Holdings Limited which 70.32% owned by China CITIC Bank Corporation Limited, which 67.26% owned by CITIC Group.

By order of the Board
Longlife Group Holdings Limited
Zheng Lixin
Chairman

Hong Kong, 10 March 2010

As at the date of this announcement, the executive Directors are Mr. Zheng Lixin, Mr. Zhang San Lin, Mr. Yao Feng, Mr. Chen Zhongwei and Mr. Cheung Hung; the non-executive Director is Mr. Lo Wing Yat, Kelvin and the independent non-executive Directors are Mr. Yu Jie, Mr. Chong Cha Hwa, Ms. Chan Wai Yan and Mr. Sham Chi Keung William.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcement" page of the GEM Website at www.hkgem.com for a minimum period of seven days from the day of its posting and on the website of the Company at www.longlifechina.com.