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*Unless otherwise defined herein, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus (the “Prospectus”) of China Automotive Interior Decoration Holdings Limited (the “Company”) dated 21 September 2010.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Placing described below before deciding whether or not to invest in the Shares thereby being offered.*



中國汽車內飾集團有限公司

**CHINA AUTOMOTIVE INTERIOR DECORATION HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**LISTING ON THE GROWTH ENTERPRISE MARKET OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
BY WAY OF PLACING**

**Number of Placing Shares : 50,000,000 Shares**  
**Placing Price : Not more than HK\$1.20 per Share and  
expected to be not less than HK\$0.80  
per Share (payable in full on  
application in Hong Kong dollars,  
plus brokerage fee of 1%,  
SFC transaction levy of 0.004% and  
Stock Exchange trading fee of 0.005%)**  
**Nominal value : HK\$0.10 each**  
**GEM stock code : 8321**

**Sole Sponsor**



**Joint Bookrunners and Joint Lead Managers**



Copies of the Prospectus required by the GEM Listing Rules and the Companies Ordinance are available, for information purposes only, at the offices of Sun Hung Kai International Limited at 42nd Floor, The Lee Gardens, 33 Hysan Avenue, Causeway Bay, Hong Kong, President Securities (Hong Kong) Limited at Units 2603-06, 26th Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong, Essence International Financial Holdings Limited at 39th Floor, One Exchange Square, Central, Hong Kong and First Shanghai Securities Limited at 19th Floor, Wing On House, 71 Des Voeux Road Central, Hong Kong during normal office hours from 9:00 a.m. to 5:00 p.m. from 21 September 2010 to 29 September 2010 (both dates inclusive).

Pursuant to the Underwriting Agreement, the Company is offering 50,000,000 Placing Shares by way of Placing at the Placing Price, on and subject to the terms and conditions set out in the Prospectus.

Application has been made to the Listing Division for the listing of, and permission to deal in, the Shares issued and to be issued as described in the Prospectus, including the Placing, the Capitalization Issue and any Shares which may fall to be issued upon the exercise of any options that may be granted under the Share Option Scheme. Dealings in the Shares on GEM are expected to commence at 9:30 a.m. on Wednesday, 29 September 2010. Shares will be traded in board lot of 4,000 shares each.

Application for the Placing Shares will only be considered on the basis of the terms and conditions as set out in the Prospectus. The Placing is conditional upon the fulfilment of the conditions set forth under the paragraph headed “Conditions of the Placing” in the section headed “Structure and Conditions of the Placing” in the Prospectus. Prospective investors should note that the Underwriters are entitled to terminate their obligations under the Underwriting Agreement by notice in writing to the Company given by the Joint Lead Managers (for themselves and on behalf of the Underwriters), upon the occurrence of any of the events set forth under the paragraph headed “Grounds for Termination” in the section headed “Underwriting” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the 29 September 2010. In the event that the conditions of the Placing as mentioned therein are not fulfilled (or, where applicable, not waived by the Joint Lead Managers (on behalf of the Underwriters)) prior to the date specified in the Prospectus and the Company’s website ([www.joystar.com.hk](http://www.joystar.com.hk)), the Placing will not proceed and all monies received will be refunded to applicants of the Placing without interest and the Stock Exchange will be notified immediately. Notice of the lapse of the Placing will be published by the Company on the GEM website ([www.hkgem.com](http://www.hkgem.com)) on the next business day following the date of such lapse.

Subject to the granting by the Listing Division of the listing of, and permission to deal in, the Shares on GEM, as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in the CCASS with effect from the Listing Date or on any other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

The Placing Price is expected to be fixed by the Price Determination Agreement between the Joint Lead Managers (on behalf of the Underwriters) and the Company on the Price Determination Date. The Price Determination Date is expected to be on or before 22 September 2010 or such later date as the Company and the Joint Lead Managers (on behalf of the Underwriters) may agree. If, for whatever reason, the Joint Lead Managers (on behalf of the Underwriters) and the Company are unable to reach any agreement or enter into the Price Determination Agreement on the Placing Price on or before the Price Determination Date or such later date as agreed by the Joint Lead Managers (on behalf of the Underwriters) and the Company, the Placing will not become unconditional and will lapse. In such event, the Company will issue an announcement to be published on the GEM website and the Company's website (<http://www.joystar.com.hk>).

The announcement of the level of indications of interests in the Placing and the basis of allocations of the Placing Shares will be published on the GEM website at <http://www.hkgem.com> and the Company's website at <http://www.joystar.com.hk> on or before 28 September 2010.

By order of the Board  
**China Automotive Interior Decoration Holdings Limited**  
**Zhuang Yuejin**  
Chairman

Hong Kong, 21 September 2010

*As at the date of this announcement, the executive Directors are Mr. Zhuang Yuejin, Ms. Wong Hsiao Hung, Mr. Pak Ping, Ms. Ruan Bixia and Mr. Chen Xianping; and the independent non-executive Directors are Mr. Law Tze Lun, Dr. Tang Yanfei and Mr. Feng Xueben.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement and a copy of the Prospectus will remain on the GEM website at <http://www.hkgem.com> and in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at <http://www.joystar.com.hk>.*