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Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 30 September 2010 (the “Prospectus”) issued by Wealth Glory Holdings Limited (the “Company”).

This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Placing described below before deciding whether or not to invest in the Placing Shares thereby being offered.

## WEALTH GLORY HOLDINGS LIMITED 富譽控股有限公司

(Incorporated in Cayman Islands with limited liability)

### LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING

Number of Placing Shares	:	160,000,000 Placing Shares comprising 104,000,000 New Shares and 56,000,000 Sale Shares
Placing Price	:	HK\$0.25 per Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars)
Nominal value	:	HK\$0.01 per Share
Stock code	:	8269

#### Sponsor



#### Bookrunner and Lead Manager



#### Co-lead Managers



Cheong Lee Securities Limited

Printed copies of the Prospectus required by the GEM Listing Rules and the Companies Ordinance are available, for information purpose only, at the offices of (i) Yuanta Securities (Hong Kong) Company Limited at 23rd Floor, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong; (ii) China Merchants Securities (HK) Company Limited at 48/F., One Exchange Square, Central, Hong Kong; and (iii) Cheong Lee Securities Limited at Room 1106, 11/F., Mass Mutual Tower, 38 Gloucester Road, Wanchai, Hong Kong after 4:30 p.m. on 30 September 2010 and thereafter during normal office hours from 9:00 a.m. to 5:00 p.m. from 4 October 2010 up to and including 7 October 2010.

Pursuant to the Underwriting Agreement, the Company and the Selling Shareholder are offering 160,000,000 Placing Shares (comprising 104,000,000 New Shares and 56,000,000 Sale Shares) for subscription by way of the Placing at the Placing Price, on and subject to the terms and conditions set out in the Prospectus and the Underwriting Agreement. Shares will be traded in board lots of 8,000 Shares each.

The Company has applied to the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Placing and any new Shares which may be allotted and issued pursuant to the exercise of options which may be granted under the Share Option Scheme or as otherwise described in the Prospectus. Dealings in the Shares on GEM are expected to commence at 9:30 a.m. on Thursday, 14 October 2010.

Application for the Placing Shares will only be considered on the basis of the terms and conditions as stated in the Prospectus.

The Placing is conditional upon the fulfillment of the conditions set forth in the paragraph headed “Conditions” under the section headed “Structure of the Placing” in the Prospectus. Prospective investors of the Placing Shares should note that the Lead Manager (for itself and on behalf of the Underwriters), is entitled to terminate the obligations of the Lead Manager and the Underwriters under the Underwriting Agreement by notice in writing to the Company given by the Lead Manager (for itself and on behalf of the Underwriters), upon the occurrence of any of the events set forth under the paragraph headed “Grounds for termination” under the section headed “Underwriting” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date. In the event that conditions of the Placing as mentioned therein are not fulfilled prior to the date specified in the Prospectus, the Placing will lapse and the Stock Exchange will be notified immediately. Notice of the lapse of the Placing will be published by the Company on the GEM website at [www.hkgem.com](http://www.hkgem.com) and the Company’s website at [www.lmf noodle.com](http://www.lmf noodle.com) on the next business day following the date of such lapse.

Subject to the granting by the Listing Division of the listing of, and permission to deal in, the Shares on GEM, as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or on any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted in CCASS.

The announcement of the level of indications of interests in the Placing and the basis of allocations of the Placing Shares will be published on the GEM website at [www.hkgem.com](http://www.hkgem.com) and the Company's website at [www.lmf noodle.com](http://www.lmf noodle.com) on or before 13 October 2010.

By Order of the Board  
**Wealth Glory Holdings Limited**  
**Lee Yau Lin Jenny**  
*Chairman*

*As at the date of this announcement, the Executive Directors are Ms. Lee Yau Lin, Jenny and Mr. Wong Wing Fat; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Ho Wai Hung and Ms. Cheung Kin, Jacqueline.*

Hong Kong, 30 September 2010

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement and a copy of the Prospectus referred to above will remain on the GEM Website at <http://www.hkgem.com>, in the case of the announcement, on the "Latest Company Announcements" page for 7 days from the day of its posting. This announcement and a copy of the Prospectus will also remain on the Company's website at <http://www.lmf noodle.com>.*