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INNO-TECH HOLDINGS LIMITED

匯 創 控 股 有 限 公 司 *

(Incorporated in Bermuda with limited liability)

(Stock Code: 8202)

**FURTHER DELAY IN DESPATCH OF CIRCULAR RELATING TO
MAJOR TRANSACTION
POSSIBLE FINANCIAL ASSISTANCE
EXTENSION OF PAYMENT BY PROMISSORY NOTE**

References are made to the Company's announcements dated 3 May 2010, 4 May 2011, 12 May 2011, 2 June 2011, 16 June 2011, 24 June 2011 and 15 July 2011 (the "Announcements") relating to the possible financial assistance under Supplemental Agreement. Terms used herein shall have the same meanings as defined in the Announcements unless otherwise stated.

It was stated in the Announcements that a circular containing, amongst other things, details of the Supplemental Agreement and the Addendum and a notice to convene the SGM will be despatched to the shareholders of the Company on or before 15 August 2011. As additional time is required to prepare the information for inclusion in the circular, the despatch date of the circular will be postponed to a date on or before 24 August 2011.

By Order of the Board of
INNO-TECH HOLDINGS LIMITED
Chen Chuan
Chairman

Hong Kong, 15 August 2011

** For identification purpose only*

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Chen Chuan (Chairman) and Mr. Ang Wing Fung; and three independent non-executive Directors, namely Ms. Wong On Yee, Ms. Au Yuk Kit and Ms. Lu Di.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.