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中生北控生物科技股份有限公司
BIOSINO BIO-TECHNOLOGY AND SCIENCE INCORPORATION *
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 8247)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “EGM”) of Biosino Biotechnology and Science Incorporation (the “Company”) will be held at No. 27 Chaoqian Road, Science and Technology Industrial Park, Changping District, Beijing, the PRC on Tuesday, 27 December 2011 at 10 a.m. for the purpose of considering and, if thought fit, with or without amendments, passing the following resolution which will be proposed as a special resolution:

SPECIAL RESOLUTION

“THAT

- (a) the equity transfer agreement (the “Equity Transfer Agreement”) dated 12 November 2011 (a copy of which is produced to the meeting marked “A” and signed by the chairman of the EGM for the purpose of identification) entered into between the Company as the vendor and Renhe (Group) Development Co., Ltd.* as the purchaser in relation to the disposal of 80% equity interest in Beijing Baiao Pharmaceutical Company Limited* subject to the terms and conditions of the Equity Transfer Agreement and all the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; and
- (b) any one or more of the directors (the “Directors”) of the Company be and is/are hereby authorised to do all such acts and things and to sign, execute, perfect, deliver all such documents and, deeds as they may in their discretion consider necessary, appropriate or expedient to implement and give effect to the Equity Transfer Agreement and all transactions contemplated thereunder.”

By order of the Board
Biosino Bio-Technology and Science Incorporation*
Tung Woon Cheung, Eric
Company Secretary

Beijing, the PRC, 12 November 2011

* *For identification purposes only*

Registered office:

No. 27 Chaoqian Road
Science and Technology Industrial Park
Changping District
Beijing
The People's Republic of China

Notes:

1. The register of holders of H Shares and the register of holders of domestic shares (the "Domestic Shares") of the Company will be closed from Thursday, 8 December 2011 to Tuesday, 27 December 2011, both days inclusive, during which period no transfer of H Shares or Domestic Shares will be effected.

Holders of the H Shares whose names appear on the register of holders of H Shares of the Company kept at Tricor Investor Services Limited after 4:30 p.m. on Wednesday, 7 December 2011 are entitled to attend and vote at the EGM (or any adjournment thereof) following completion of the registration procedures. To qualify for attendance and voting at the EGM (or any adjournment thereof), documents on transfers of H Shares must be lodged with the Company's H share registrar in Hong Kong, Tricor Investor Services Limited, at 26/F., Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on Wednesday, 7 December 2011.

Holders of Domestic Shares whose names appear on the register of holders of Domestic Shares of the Company after 4:30 p.m. on Wednesday, 7 December 2011 are entitled to attend and vote at the EGM (or any adjournment thereof) following completion of the registration procedures. Holders of Domestic Shares should contact the secretary to the Board (the "Secretary to the Board") (whose contact details are set out in note 3 below) for details concerning registration of transfers of Domestic Shares.

2. Holders of H Shares intending to attend the EGM should complete the enclosed reply slip for the EGM and return it, by hand or by post, to the Company's H share registrar Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong or by fax to (852) 2810 8185 on or before Wednesday, 7 December 2011.
3. Holders of Domestic Shares intending to attend the EGM should complete the enclosed reply slip for the EGM and return it, by hand or by post, to the Secretary to the Board at No. 27 Chaoqian Road, Science and Technology Industrial Park, Changping District, Beijing, the PRC, or by fax to (86) 10-8011 7026 on or before Wednesday, 7 December 2011.
4. Each holder of H Shares who is entitled to attend and vote at the EGM (or any adjournment thereof) may, by completing the form of proxy of the Company, appoint one or more proxies to attend and vote at the EGM (or any adjournment thereof) on his behalf. A proxy need not be a shareholder of the Company.
5. Holders of H Shares must use the form of proxy of the Company for appointing a proxy and the appointment must be in writing. The form of proxy must be signed by the relevant shareholder of the Company or by a person duly authorized by the relevant shareholder of the Company in writing (a "power of attorney"). If the form of proxy is signed by the person authorised by the relevant shareholder of the Company as aforesaid, the relevant power of attorney and other relevant documents of authorisation (if any) must be notarised. If a corporate shareholder of the Company appoints a person other than its legal representative to attend the EGM (or any adjournment thereof) on its behalf, the relevant form of proxy must be affixed with the company seal/chop of the corporate shareholder of the Company or duly signed by its director or any other person duly authorised by that corporate shareholder of the Company as required by the Articles of Association.

6. To be valid, the form of proxy and the relevant notarised power of attorney (if any) and other relevant documents of authorisation (if any) as mentioned in note 5 above must be delivered to the Company's H share registrar Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong), not less than 24 hours before the time appointed for the EGM (or any adjournment thereof).
7. Each holder of Domestic Shares who is entitled to attend and vote at the EGM (or any adjournment thereof) may also, by completing the form of proxy of the Company, appoint one or more proxies to attend and vote at the EGM (or any adjournment thereof) on his behalf. A proxy needs not be a shareholder of the Company. Notes 5 and 6 above also apply to the holders of Domestic Shares, except that, to be valid, the form of proxy and the relevant power of attorney (if any) and other relevant documents of authorisation (if any) must be delivered to the Secretary to the Board not less than 24 hours before the time appointed for the EGM (or any adjournment thereof). The address of the Secretary to the Board is stated in note 3 above.
8. A shareholder of the Company or his proxy should produce proof of identity when attending the EGM (or any adjournment thereof). If a corporate shareholder's legal representative or any other person authorised by the board of directors or other governing body of such corporate shareholder attends the EGM (or any adjournment thereof), such legal representative or other person shall produce his proof of identity, and proof of designation as legal representative and the valid resolution or authorisation document of the board of directors or other governing body of such corporate shareholder (as the case may be) to prove the identity and authorisation of that legal representative or other person.
9. It is expected that the EGM will last not more than half day. Shareholders and their proxies attending the EGM shall bear their own travel and accommodation expenses.

As at the date of this announcement, the executive Directors are Mr. Wu Lebin, Dr. Wang Lin, and Mr. Hou Quanmin; the non-executive Directors are Dr. Gao Guang Xia, Mr. Yao Fang, Mr. Qiao Zhicheng, Mr. Zuo Zhihui and Mr. Wang Fu Gen; and the independent non-executive Directors are Dr. Rao Yi, Dr. Hu Canwu Kevin and Mr. John Wong Yik Chung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at <http://www.hkexnews.hk> and the Company's website for at least seven days from the date of its posting.