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Seamless Green China (Holdings) Limited

無縫綠色中國(集團)有限公司

(Incorporated in the Cayman Islands and re-domiciled and continued in Bermuda with limited liability)

(Stock Code: 8150)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 8 MARCH 2011

The Board is pleased to announce that all the resolutions proposed at the SGM held on 8 March 2011 were duly passed.

Reference is made to the circular of Seamless Green China (Holdings) Limited (the “**Company**”) dated 21 February 2011 (the “**Circular**”) in relation to (i) the termination of the Existing Share Option Scheme and the adoption of the New Share Option Scheme; (ii) the refreshment of the Existing General Mandate; and (iii) the approval and ratification of the Warrant Subscription Agreement. Capitalized terms used in this announcement shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that at the SGM held on 8 March 2011, all the proposed resolutions were duly passed by way of poll voting. The number of Shares represented by votes for and against the respective resolutions cast at the SGM was as follows:

Ordinary Resolutions ^{(Note (b))}		Number of Votes (%) ^{(Note (a))}	
		For	Against
(1)	To terminate the Existing Share Option Scheme and adopt the New Share Option Scheme and to approve the transactions contemplated thereunder.	57,858,388 (100%)	0 (0%)

Ordinary Resolutions ^{(Note (b))}		Number of Votes (%) ^{(Note (a))}	
		For	Against
(2)	To grant New General Mandate to Directors to allot, issue and deal with new Shares not exceeding 20% of the issued share capital of the Company as at the date of SGM.	41,058,388 (100%)	0 (0%)
(3)	To approve, confirm and ratify the Warrant Subscription Agreement and the transactions contemplated thereunder.	57,858,388 (100%)	0 (0%)

Notes:

- (a) The number and percentage of votes are based on the total number of Shares cast on each resolution in person or by proxy.
- (b) As all of the votes were cast in favour of each of the resolutions nos. (1) to (3), all such ordinary resolutions were duly passed.

The total number of Shares entitling the holders to attend and vote for or against all the resolutions at the SGM was 141,665,882 Shares. None of these 141,665,882 Shares were Shares entitling the holders to attend and vote only against any of the resolutions at the SGM.

As set out in the Circular:

- (i) Ms. Tang Man Lai, an executive Director, and her associate Good Capital Resources Limited (together interested in 35,032,833 Shares); Mr. Wong Pak Fai Philip, an executive Director (interested in 7,400 Shares); and Mr. Liu Chun Ning Wilfred, an independent non-executive Director (interested in 380,000 Shares) shall abstain from voting on resolution no. (2) at the SGM.
- (ii) Mr. Lam Ping Cheung Andrew, an executive Director and the Chairman of the Board, the Subscriber and their respective associates shall abstain from voting on resolution no. (3) at the SGM. None of them are interested in any Share as at the SGM.

The abovementioned parties have abstained from voting on the relevant resolutions at the SGM. Save as disclosed above, none of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolutions at the SGM.

The Company's branch share registrar in Hong Kong, Tricor Abacus Limited, acted as the scrutineer for the vote-taking at the SGM.

By Order of the Board
Seamless Green China (Holdings) Limited
Chan Chung Keung Jackon
Executive Director

Hong Kong, 8 March 2011

As at the date of this announcement, the Board comprises:

- (1) Mr. Lam Ping Cheung Andrew, as an executive director;
- (2) Mr. Chan Chung Keung Jackon, as an executive director;
- (3) Mr. Wong Kwok Wai, as an executive director;
- (4) Mr. Zhao Wen Tao, as an executive director;
- (5) Mr. Chung Ming Tru Daniel, as an executive director;
- (6) Ms. Chan Yim Kum, as an executive director;
- (7) Mr. Wong Pak Fai Philip, as an executive director;
- (8) Ms. Tang Man Lai, as an executive director;
- (9) Mr. Liu Chun Ning Wilfred, as an independent non-executive director;
- (10) Mr. Tsui Siu Hung, as an independent non-executive director;
- (11) Mr. Tso Chip, as an independent non-executive director; and
- (12) Mr. Lee Tao Wai, as an independent non-executive director.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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