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## IMPORTANT

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*If you are in any doubt about this prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.*

# GREATERCHINA PROFESSIONAL SERVICES LIMITED

## 漢華專業服務有限公司\*

*(incorporated in the Cayman Islands with limited liability)*

### LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING

Number of Placing Shares : 125,000,000 Placing Shares

Placing Price : HK\$0.72 per Share (payable in full on  
application, plus brokerage of 1%, SFC  
transaction levy of 0.003% and Stock  
Exchange trading fee of 0.005%)

Nominal value : HK\$0.01 each

Stock code : 8193

#### Joint Sponsors

  
**Grand Vinco Capital Limited**  
*(wholly owned subsidiary of Vinco Financial Group Limited)*



**英皇融資有限公司**  
**Emperor Capital Limited**

#### Joint Lead Managers

  
**新鴻基金融集團**  
**SUN HUNG KAI FINANCIAL**  
**Sun Hung Kai International Limited**

  
**Grand Vinco Capital Limited**  
*(wholly owned subsidiary of Vinco Financial Group Limited)*

#### Co-Manager



**英皇證券(香港)有限公司**  
**Emperor Securities Limited**

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Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the section headed "Documents delivered to the Registrars of Companies" in Appendix VII to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any of the other documents referred to above.

Prior to making an investment decision, prospective investors should carefully consider all the information set out in this prospectus, including the risk factors set out in the section headed "Risk factors" in this prospectus.

Prospective investors of the Placing Shares should note that the Joint Lead Managers, is entitled to terminate (for themselves and on behalf of the Joint Sponsors and the Underwriters) the Underwriting Agreement by notice in writing to the Company, upon the occurrence of any of the events set forth under the paragraph headed "Grounds for termination" in the section headed "Underwriting" in this prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date. Such events include, without limitation, any act of God, war, riot, public disorder, civil commotion, economic sanctions, fire, flood, explosion, epidemic, act of terrorism, strike or lock-out.

\* For identification purpose only

25 May 2011