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中 電 科

CHINA ELECTRIC POWER
TECHNOLOGY HOLDINGS LIMITED

中 國 電 力 科 技 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8053)

NOTICE OF THE EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Notice of The extraordinary general meeting of China Electronic Power Technology Holdings Limited (the “**Company**”) will be held at Room 1201-1206, 12th Floor, Block A, Di San Ji Plaza, No. 66 North Fourth Ring West Road, Haidian District, Beijing, PRC on Monday, 20 June 2011 at 9:00 a.m. or any adjournment thereof for the purpose of considering and, if thought fit, passing, with or without modification, the following resolution of the Company:

ORDINARY RESOLUTION

“**THAT:**

- (a) the entering into of the sale and purchase agreement dated 12 May 2011 between Topsheen Limited (the “**Vendor**”) and First Legend Holdings Limited, in relation to the disposal of the entire issued share capital of each of the entire issued share capital of China Sino Holdings Limited (“**China Sino**”) and Intelligent Investment Development Limited (“**Intelligent Investment**”) and a shareholders’ loan owed and/or to be owed by China Sino and Intelligent Investment to the Vendor, at an aggregate consideration of HK\$35,000,000 (the “**Sale and Purchase Agreement**”, a copy of which has been produced to the meeting and marked “A” and signed by the chairman of the meeting for identification purposes) and the transaction contemplated thereunder, be and are hereby approved, confirmed and ratified; and

- (b) any one director of the Company be and is hereby authorized for and on behalf of the Company to do all such acts and things, to sign and execute any agreements pursuant to and/or supplemental to the Sale and Purchase Agreement; and all such other documents, deeds, instruments and agreements and to take such steps as he/she may consider necessary, appropriate, desirable or expedient to give effect to or in connection with the said agreements or any of the transactions contemplated thereunder or incidental to any of them and all other matters incidental thereto.”

By Order of the Board
China Electric Power Technology Holdings Limited
Li Kangying
Chairman

Hong Kong, 2 June 2011

Principal Offices in the PRC and Hong Kong:

Room 908, Block E
Jiahua Building
No. 9 3rd Shangdi Street
Haidian District, Beijing
PRC

Room 2601-02, 26/F
ING Tower
308 Des Voeux Road Central
Hong Kong

Registered office:

Cricket Square
Hutchins Drive
P.O. Box 2681
KY-1111
Grand Cayman
Cayman Islands

Notes:

1. Any shareholder of the Company entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend and, on a poll, vote in his stead in accordance with the Company's Articles of Association. A proxy need not be a shareholder of the Company. A form of proxy for use at the meeting is enclosed herewith.
2. Completion and return of the form of proxy will not preclude a shareholder from attending and voting in person at the meeting or poll concerned if he so wishes. In the event of a member who has lodged a form of proxy attending the meeting, his form of proxy will be deemed to have been revoked.
3. Where there are joint registered holders of any shares, any one of such persons may vote at any meeting, either personally or by proxy, in respect of such shares as if he were solely entitled thereto; but if more than one of such joint holders is present at any meeting personally or by proxy, that one of the said persons so present whose name stands first on the register in respect of such shares shall alone be entitled to vote in respect thereof.
4. To be valid, the form of proxy together with a power of attorney or other authority (if any) under which it is signed or a notarially certified copy thereof must be deposited with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, No. 183 Queen's Road East, Wanchai, Hong Kong at least 48 hours before the time appointed for holding the meeting or any adjournment thereof as the case may be and in default thereof the form of proxy and such power or authority shall not be treated as valid.
5. As at the date hereof, the board of directors ("Directors") of the Company comprises four executive Directors, namely, Mr. Li Kanying (Chairman), Mr. Wang Dongbin, Mr. Li Wing Sang and Mr. Wu Zhanjiang; and three independent non-executive Directors, namely Mr. Yeung King Wah, Kenneth, Mr. Gao Feng and Mr. Wu Kehe.
6. The resolution will be voted on by way of poll.

This announcement, for which the directors of the Company (the "Directors") collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the Company's website at www.ceptchina.com.