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深圳市海王英特龍生物技術股份有限公司
SHENZHEN NEPTUNUS INTERLONG BIO-TECHNIQUE COMPANY LIMITED*
(a joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 8329)

NOTICE OF EXTRAORDINARY GENERAL MEETING

Reference is made to the announcement (the “Announcement”) of 深圳市海王英特龍生物技術股份有限公司 (Shenzhen Neptunus Interlong Bio-technique Company Limited*) (the “Company”) dated 14 June 2011 in relation to the Agreement (as defined below) and all transactions contemplated thereunder. Unless defined otherwise herein, capitalized terms used in this notice shall have the same meanings as defined in the Announcement.

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “EGM”) of the Company will be held at 10:00 a.m. on Tuesday, 2 August 2011 at 3/F, Block 1, Research Building, Neptunus Technical Center, Langshan 2nd R.N., Nanshan District, Shenzhen, Guangdong Province, the People’s Republic of China (the “PRC”) for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolution as an ordinary resolution:

AS ORDINARY RESOLUTION:

“THAT

- (a) the form and substance of the conditional sale and purchase agreement (“Agreement”) dated 13 June 2011 and entered into between (1) the Company and (2) GlaxoSmithKline Pte Limited (“GSK”) in relation to the disposal (the “Disposal”) of 51% of the equity interest (the “Equity Interest”) in 深圳葛蘭素史克海王生物製品有限公司 (Shenzhen GSK-Neptunus Biobogicals Company Limited*), by the Company at the consideration (the “Consideration”) of USD39,000,000 (equivalent to approximately HK\$303,420,000), which will be fully settled in one lump sum by wire transfer of immediately available funds by

GSK to the Company on the closing date of the Disposal (a copy of the Agreement has been produced to the meeting and marked “A” and initialed by the chairman of the meeting for identification purpose) and all the transactions contemplated thereby be and are hereby approved, confirmed and ratified; and

- (b) the Directors be and are hereby authorised to do all such acts and things, to sign and execute (whether under seal or otherwise) all such further documents and to take such steps as the Directors in their discretion may consider necessary, appropriate, desirable or expedient to give effect to or in connection with the Agreement or any of the transactions contemplated under the Agreement and to agree to such variation, amendments or waiver or matters relating thereto (including any variation, amendments or waiver of such documents, which are not fundamentally different from those as provided under the Agreement) as are, in the opinion of the Directors, in the interest of the Company and its shareholders as a whole.”

In accordance with the Announcement, the Directors expected that a circular relating to the Agreement and the transactions contemplated thereunder will be dispatched to the Shareholders on or about 6 July 2011.

By order of the Board
Shenzhen Neptunus Interlong Bio-technique Company Limited
Zhang Si Min
Chairman

Shenzhen, the PRC, 15 June 2011

Registered Office:-
1/F, Block 1,
Research Building,
Neptunus Technical Center,
Langshan 2nd R.N.,
Nanshan District
Shenzhen
Guangdong Province
PRC

*Principal Place of Business in
Hong Kong:-*
35/F Bank of China Tower
1 Garden Road
Central
Hong Kong

** For identification purpose only*

Notes:

- (1) A shareholder of the Company (the “**Shareholder**”) entitled to attend and vote at the EGM is entitled to appoint one or more proxies to attend and vote instead of him. A proxy need not be a Shareholder. In the case of joint holders of shares of the Company (the “**Shares**”), any one of such joint holders may sign the form of proxy. However, if more than one of such joint holders are present at the EGM, whether personally or by proxy, that one of the joint Shareholders so present whose name stands first in the register of Shareholders in respect of such Shares shall alone be entitled to vote in respect thereof.
- (2) In order to be valid, the form of proxy together with a power of attorney or other authority (if any) under which it is signed or the notarised copy of such power of attorney or authority must be lodged, in the case of holders of H Shares of the Company, with the share registrar and transfer office of the Company in Hong Kong, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen’s Road East, Wan Chai, Hong Kong, and in the case of holders of domestic shares of the Company (the “**Domestic Shares**”), to the registered address of the Company at 1/F, Block 1, Research Building, Neptunus Technical Center, Langshan 2nd R.N., Shenzhen, Guangdong Province, the PRC no later than 24 hours before the time appointed for the holding of the EGM or any adjournment thereof (as the case may be).
- (3) The Shareholders or their proxies will be required to produce proof of their identities (and a copy of the form of proxy in case of proxies) when attending the EGM.
- (4) The register of Shareholders of the Company will be closed from 3 July 2011 to 2 August 2011, both days inclusive, during which period no transfer of Shares will be effected. As regards holders of H Shares, in order to qualify for attendance at the EGM, all transfers of H Shares accompanied by the relevant share certificates must be lodged with the share registrar and transfer office of the Company in Hong Kong, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen’s Road East, Wan Chai, Hong Kong no later than 4 p.m. on 2 July 2011.
- (5) Holders of H Shares intending to attend the EGM must complete and return the enclosed reply slip to the share registrar and transfer office of the Company in Hong Kong, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen’s Road East, Wan Chai, Hong Kong, by hand, by post or by fax (fax no.: (852) 2810 8185) no later than 12 July 2011.
- (6) Holders of Domestic Shares intending to attend the EGM must complete and return the enclosed reply slip to the registered address of the Company at 1/F, Block 1, Research Building, Neptunus Technical Center, Langshan 2nd R.N., Nanshan District, Shenzhen, Guangdong Province, the PRC by hand, by post or by fax (fax no.: (86) 755 2664 3537) no later than 12 July 2011.

- (7) The EGM is expected to last for no more than a day. The Shareholders or their proxies attending the EGM shall bear their own traveling, accommodation and meal expenses.
- (8) For any enquiries about this notice, please contact the contact person of general meetings, Mr. Huang Jian Bo, at (86) 755 2640 1275.

As at the date of this notice, the executive Directors of the Company are Mr. Zhang Si Min and Mr. Chai Xiang Dong; the non-executive Directors of the Company are Ms. Yu Lin and Mr. Ren De Quan; and the independent non-executive Directors of the Company are Mr. Yick Wing Fat, Simon, Mr. Poon Ka Yeung and Mr. Lu Sun.

This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief: (i) the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this notice or this notice misleading.

This notice will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from its date of publication and on the website of the Company at www.interlong.com.