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**iMerchants Limited**

**菱控有限公司**

*(Incorporated in Hong Kong with limited liability)*

(Stock Code: 8009)

## **NOTICE OF BOARD MEETING**

Reference was made to the announcement of iMerchants Limited (the “**Company**”) dated 29 June 2011.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that a meeting of the Board will be held at Room 2112, Wing On Centre, No. 111 Connaught Road Central, Hong Kong on Friday, 29 July 2011 at 3:00 p.m. for the following purposes:

1. to consider and approve the annual results (the “**Annual Results**”) of the Company and its subsidiaries for the year ended 31 March 2011 and approve the draft announcement of the Annual Results to be published on the websites of the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Company;
2. to consider and recommend the payment of a final dividend, if any;
3. to consider and approve the period of closure of the register of members of the Company, if necessary; and
4. to transact any other business.

By order of the Board  
**iMerchants Limited**  
**Yau Yan Ming Raymond**  
*Chairman*

Hong Kong, 19 July 2011

As at the date hereof, the board comprised the following Directors:

***Executive Directors:***

Mr. Yau Yan Ming Raymond

Mr. Chan Wai Keung

Mr. Wong Ka Chun Carson

Mr. Yang Bin

Mr. Li Wen Jun

***Independent non-executive Directors:***

Mr. Chang Kin Man

Mr. Wu Tak Lung

Mr. Lam Tze Chung

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven (7) days of its publication and on the website of the Company at <http://www.imerchantsltd.com>.*