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iMerchants Limited
菱控有限公司

(Incorporated in Hong Kong with limited liability)
(Stock code: 8009)

CLARIFICATION ON NOTICE OF BOARD MEETING

Reference is made to the notice of the board meeting of the Company dated 3 August 2011 (the “**Notice**”). Unless the context otherwise required, capitalised terms used herein shall have the same meanings as defined in the Notice.

The Board would like to clarify a typographical error in the first paragraph of the Notice that the Board meeting should be held on “**Friday**” instead of “Monday”. Save as aforesaid, the contents of the Notice are accurate and correct.

By Order of the Board
iMerchants Limited
Yau Yan Ming Raymond
Chairman

Hong Kong, 4 August 2011

As at the date of this announcement, the executive Directors are Mr. Yau Yan Ming Raymond, Mr. Chan Wai Keung, Mr. Yang Bin, Mr. Li Wen Jun and Mr. Wong Ka Chun Carson; and the independent non-executive Directors are Mr. Chang Kin Man, Mr. Wu Tak Lung and Mr. Lam Tze Chung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least seven (7) days from the date of publication and on the website of the Company at <http://www.imerchantsltd.com>.