

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: iMerchants Limited

Stock code (ordinary shares): 8009

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11 August 2011.

A. General

Place of incorporation : Hong Kong

Date of initial listing on GEM : 31 March 2000

Name of Sponsor(s) : Not applicable

Names of directors : *Executive Directors*
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)
Mr. Yau Yan Ming Raymond
Mr. Chan Wai Keung
Mr. Yang Bin
Mr. Li Wen Jun
Mr. Wong Ka Chun Carson

Independent Non-executive Directors
Mr. Chang Kin Man
Mr. Wu Tak Lung
Mr. Lam Tze Chung

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	: <i>Shareholders</i>	<i>No. of Shares</i>	<i>Percentage of Issued share Capital</i>
	Bonus Raider Investments Limited	2,406,117,500	15.35%
	China Water Industry	2,406,117,500	15.35%

Note: These Shares are registered in the name of Bonus Raider Investments Limited, which is a wholly-owned subsidiary of China Water Industry Group Limited.

Name(s) of company(ies) listed on GEM : Nil
or the Main Board of the Stock
Exchange within the same group as the
Company

Financial year end date : 31 March

Registered address : Room 2112, 21/F., Wing On Centre, No. 111 Connaught
Road Central, Hong Kong

Head office and principal place of
business : Room 2112, 21/F., Wing On Centre, No. 111 Connaught
Road Central, Hong Kong

Web-site address (if applicable) : <http://www.imerchantsltd.com>

Share registrar : Tricor Tengis Limited
26/F., Tesbury Centre, 28 Queen's Road East,
Wanchai, Hong Kong

Auditors : SHINEWING (HK) CPA Limited

B. Business activities

The Company is an investment holding company and the Group is principally engaged in provision of management service regarding financial investments as well as manufacture and trading of ceramic sewage material.

C. Ordinary shares

Number of ordinary shares in issue : 15,675,080,400

Par value of ordinary shares in issue : HK\$0.04

Board lot size (in number of shares) : 25,000

Name of other stock exchange(s) on
which ordinary shares are also listed : Nil

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D. Warrants

Stock code : Nil

Board lot size :

Expiry date :

Exercise price :

Conversion ratio :

*(Not applicable if the warrant is
denominated in dollar value of
conversion right)*

No. of warrants outstanding :

No. of shares falling to be issued upon
the exercise of outstanding warrants :

E. Other securities

Convertible Bonds in the principal amount of HK\$200,000,000 and 14,692,389,200* Convertible Preference Shares of HK\$0.04* each were issued on 23 October 2009.

As at the date of this form, the number of the issued Convertible Preference Shares is 3,406,194,600.

*Adjustment was made due to the effective of the subdivision of shares of the Company on 2 November 2009.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor. N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

(Sd.) _____
 Yau Yan Ming Raymond

(Sd.) _____
 Chan Wai Keung

(Sd.) _____
 Yang Bin

(Sd.) _____
 Li Wen Jun

(Sd.) _____
 Wong Ka Chun Carson

(Sd.) _____
 Chang Kin Man

(Sd.) _____
 Wu Tak Lung

(Sd.) _____
 Lam Tze Chung

NOTES

- 1 *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- 2 *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- 3 *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*