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**東北虎藥業股份有限公司**  
**NORTHEAST TIGER PHARMACEUTICAL CO., LTD\***

*(A joint stock limited company incorporated in the People's Republic of China)*

*(Stock Code: 8197)*

**NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the extraordinary general meeting of Northeast Tiger Pharmaceutical Co., Ltd. (the “**Company**”) will be held at No.3, No.2 Road, Jilin Hi-Tech Development Zone, Jilin Province, the PRC on 6 October 2011 (Thursday) at 9:00 a.m. for the following purpose:

1. To consider and, if thought fit, pass with or without amendments, the following resolution as an ordinary resolution of the Company:

“**THAT** the conditional agreement (the “**Agreement**”) dated 27 September 2010 entered into between 吉林福滿山珍有限公司 (Jilin Fu Man Shan Zhen Co., Ltd.\*) as vendor and 安圖縣東北虎新興特產有限公司 (Antao County Northeast Tiger Xinxing New Product Co., Ltd.\*) as purchaser in relation to the acquisition of the forest concession right in the People's Republic of China, a copy of which has been produced to the meeting and contained in the document marked “A” for the purpose of identification, and the transaction contemplated under the Agreement, be and is hereby approved, ratified and confirmed;”

2. To consider and, if thought fit, pass with or without amendments, the following resolution as an ordinary resolution of the Company:

“**THAT** the directors of the Company be and are hereby authorized for and on behalf of the Company to sign, execute, perfect and deliver all such other documents and deeds, and do all such acts, matters and things as they may in their discretion consider necessary to carry the Agreement into effect.”

By order of the Board  
**Northeast Tiger Pharmaceutical Co., Ltd**  
**Liu Yang**  
*Chairman*

19 August 2011, the PRC

*As at the date of this notice, the Company's executive directors are Liu Yang, Guo Feng, Wang Xue Hua and Jin Xin and the Company's independent non-executive directors are Lam Kai Yeung, Niu Shu Min and Zhao Zhen Xing.*

*Notes:*

1. Any shareholder entitled to attend and vote at a meeting of the Company shall be entitled to appoint another person as his proxy to attend and vote instead of him. A proxy needs not be a shareholder.
2. In order to be valid, the proxy form of holder of H shares and, if such proxy form is signed by a person under a power of attorney or other authority on behalf of the appointer, a notarially certified copy of that power of attorney or authority shall be deposited at the Company's registered office not less than 24 hours before the time for holding the meeting or 24 hours before the time appointed for taking the poll.
3. Shareholders or their proxies shall produce their identity documents when attending the meeting.
4. Delivery of an instrument appointing a proxy shall not preclude a member from attending and voting in person at the meeting convened and in such event, the instrument appointing a proxy shall be deemed to be revoked.
5. The H Register of Members of the Company will be closed for a period commencing from 6 September 2011 to 5 October 2011, both dates inclusive, during which period no transfer of H shares will be effected. In order to qualify for attending the meeting, all transfers accompanied by the relevant share certificates must be lodged with the Company's branch share registrar, Computershare Hong Kong Investors Services Limited at 46th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:00 p.m. on 5 September 2011.

\* *for identification purposes*