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RPC
瑞豐石化

Ruifeng Petroleum Chemical Holdings Limited
瑞豐石化控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8096)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an extraordinary general meeting (the “EGM”) of Ruifeng Petroleum Chemical Holdings Limited (the “Company”) will be held at 6/F., New Henry House, No. 10 Ice House Street, Central, Hong Kong, on 12 October 2011 at 10:00 a.m. or any adjournment thereof (as the case may be) for the purpose of considering and, if thought fit, passing, with or without modification, the below resolutions of the Company (capitalized terms used herein shall have the same meanings as ascribed to them in the circular of the Company dated 25 September 2011):

ORDINARY RESOLUTIONS

“**THAT**

1. (a) the New Share Purchase Agreement dated 22 July 2011 entered into between the Vendor and Suida in relation to the New Acquisition and all transactions contemplated thereunder are hereby approved, ratified and confirmed;
- (b) any one Director be and is hereby authorized for and on behalf of the Company to execute and to affix the common seal of the Company (if necessary) on all such documents, instruments, agreements and deeds and do all such acts, matters and things as he/she may in his/her absolute discretion consider necessary or desirable for the purpose of and in connection with the implementation of the New Share Purchase Agreement and the transactions contemplated thereunder and to agree to such variations of the terms of the New Share Purchase Agreement and the transactions contemplated thereunder as he/she may in his/her absolute discretion consider necessary or desirable.”

“**THAT**

2. (a) the Leasing Agreement dated 22 July 2011 entered into between Yuye and Boke and the transactions contemplated thereunder and the Proposed Annual Caps are hereby approved, ratified and confirmed;
- (b) any one Director be and is hereby authorized for and on behalf of the Company to execute and to affix the common seal of the Company (if necessary) on all such documents, instruments, agreements and deeds and do all such acts, matters and things as he/she may in his/her absolute discretion consider necessary or desirable for the purpose of and in connection with the implementation of the Leasing Agreement and the transactions contemplated thereunder and to agree to such variations of the terms of the Leasing Agreement and the transactions contemplated thereunder as he/she may in his/her absolute discretion consider necessary or desirable.”

On behalf of the Board
Ruifeng Petroleum Chemical Holdings Limited
Yu, Won Kong Dennis
Chairman

Hong Kong, 25 September 2011

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Mr. Yu Won Kong Dennis (*Chairman*)

Mr. Yue Wai Keung

Non-executive Directors:

Mr. Chan Kwan Pak

Independent non-executive Directors:

Dr. Chen Tzyh-Trong

Dr. Lee Chung Mong

Mr. Yeung Chi Hung

Registered office:

Cricket Square

Hutchins Drive

P.O. Box 2681

Grand Cayman KY1-1111

Cayman Islands

*Head office and Principal place of
business in Hong Kong:*

Unit 818-822,

8th Floor,

Bank of America Tower,

12 Harcourt Road,

Central,

Hong Kong

Notes:

1. A Shareholder entitled to attend and vote at the above meeting is entitled to appoint another person as his proxy to attend and vote instead of him. A Shareholder who is a holder of two or more Shares may appoint more than one proxy to attend and vote instead of him. A proxy need not be a Shareholder.
2. In order to be valid, a form of proxy together with the power of attorney or other authority (if any) under which it is signed, or a certified copy thereof, must be deposited at the Company's branch share registrar in Hong Kong, Hong Kong Registrars Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 48 hours before the time appointed for the meeting (or any adjournment thereof).
3. Completion and return of the form of proxy will not preclude any Shareholders from attending and voting in person at the meeting or any adjournment thereof should they so desire.
4. Article 66 of the Company's articles of association sets out the procedures by which the Shareholders may demand a poll at general meetings. According to Rule 17.47(4) of the GEM Listing Rules, any voting of the Shareholders at the general meeting will be taken by way of poll and an announcement will be made after the general meeting on the results of the meeting.
5. The translation into Chinese language of this notice is for reference only. In case of any inconsistency, the English version shall prevail.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM Website at www.hkgem.com for a minimum period of seven days from the day of its publication and on the website of the Company at www.thinsoftinc.com.