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ETERNITE INTERNATIONAL COMPANY LIMITED

永恒國際股份有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 8351)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting (the “SGM”) of the shareholders of Eternite International Company Limited (the “**Company**”) will be held at Units 01-02, 5th Floor, Soundwill Plaza, 38 Russell Street, Causeway Bay, Hong Kong on Wednesday, 26 October 2011 at 4:30 p.m. for the purpose of considering and, if thought fit, passing with or without amendments, the following resolution as a special resolution of the Company:

SPECIAL RESOLUTION

1. “**THAT**

- (a) subject to and conditional upon the approval of the Registrar of Companies of Bermuda, the English name of the Company be changed to “Larry Jewelry International Company Limited” (the “Primary Name”) and the Chinese name of “俊文寶石國際有限公司” (the “Secondary Name”) be adopted as the secondary name of the Company (the “Change of Company Name”) with effect from the date on which the Primary Name and the Secondary Name are entered on the register of companies maintained by the Registrar of Companies in Bermuda; and
- (b) any one or more Directors be and are hereby authorised for and on behalf of the Company to execute all such documents, instruments and agreements and to do all such acts or things deemed by them to be incidental to, ancillary to or in connection with the matters contemplated in and for completion of the proposed Change of Company Name.”

By the order of the Board
Eternite International Company Limited
Tsang Po Yee Pauline
Executive Director

Hong Kong, 4 October 2011

* *For identification purpose only*

Executive Director:
Ms. Tsang Po Yee Pauline

Non-executive Directors:
Mr. Chan Man Fai Joe (*Chairman*)
Mr. Tam B Ray Billy

Independent non-executive Directors:
Mr. Seto Man Fai
Mr. Ho Hin Hung Henry
Mr. Lam Kin Kok

Registered office:
Clarendon House
2 Church Street
Hamilton HM11
Bermuda

*Headquarters and principal place of
business in Hong Kong:*
Units 01-02, 5th Floor
Soundwill Plaza
38 Russell Street
Causeway Bay
Hong Kong

Notes:

1. A member entitled to attend and vote at the SGM is entitled to appoint one or more proxies to attend and, subject to the provisions of the bye-laws of the Company, to vote on his behalf. A proxy need not be a member of the Company but must be present in person at the SGM to represent the member. If more than one proxy is so appointed, the appointment shall specify the number and class of Shares in respect of which each such proxy is so appointed.
2. A form of proxy for use of the SGM is enclosed. Whether or not you intend to attend the SGM in person, you are requested to complete and return the accompanying form of proxy in accordance with the instructions printed thereon. Completion and return of a form of proxy will not preclude a member from attending in person and voting at the SGM or any adjournment thereof, should he so wish.
3. In order to be valid, the form of proxy, together with a power of attorney or other authority, if any, under which it is signed, or a certified copy of such power or authority must be deposited at the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the SGM or any adjournment thereof.
4. In the case of joint holders of Shares, any one of such joint holders may vote at the SGM, either personally or by proxy, in respect of such Shares as if he was solely entitled thereto, but if more than one of such joint holders be present at the SGM personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such Shares shall alone be entitled to vote in respect thereof.

This notice will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for 7 days from the date of its publication and on the website of the Company at <http://www.etrernity-jewelry.com>.