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深圳市海王英特龍生物技術股份有限公司

**SHENZHEN NEPTUNUS INTERLONG BIO-TECHNIQUE COMPANY LIMITED\***

*(a joint stock limited company incorporated in the People's Republic of China)*

**(Stock code: 8329)**

## **NOTICE OF ANNUAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an annual general meeting (“AGM”) of Shenzhen Neptunus Interlong Bio-technique Company Limited (the “Company”) will be held at 10:30 a.m., on Friday, 11 May 2012, at 3/F, Block 1, Research Building, Neptunus Technical Center, Langshan 2nd R.N., Nangshan Districts Shenzhen, Guangdong Province, the People’s Republic of China (the “PRC”) for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolutions:

### **ORDINARY RESOLUTIONS**

1. to receive and consider the audited consolidated financial statements and results of the Group comprising the Company and its subsidiaries for the year ended 31 December 2011;
2. to receive and consider the reports of the board of directors of the Company (the “Board”) and the auditors for the year ended 31 December 2011;
3. to receive and consider the report of the supervisory committee of the Company for the year ended 31 December 2011;
4. to consider and approve the re-appointment of Crowe Horwath (HK) CPA Limited as the auditors of the Company for the year 2012 and to authorise the Board to fix their remuneration; and
5. to consider and approve the annual budget and final accounts of the Company.

By order of the Board

**Shenzhen Neptunus Interlong Bio-technique Company Limited**

**Zhang Feng**

*Chairman*

Shenzhen, the PRC, 21 March 2012

*Registered address:*

1/F, Block 1,  
Research Building,  
Neptunus Technical Center,  
Langshan 2nd R.N.,  
Nanshan District,  
Shenzhen,  
Guangdong Province,  
The PRC

*Principal place of business in Hong Kong:*

35/F,  
Bank of China Tower,  
1 Garden Road, Central,  
Hong Kong

*Notes:*

- (1) A shareholder of the Company (the “Shareholder”) entitled to attend and vote at the AGM above is entitled to appoint one or more proxies to attend and vote instead of him. A proxy need not be a Shareholder of the Company. In the case of joint holders of shares of the Company (the “Shares”), any one of such joint holders may sign on the form of proxy. However, if more than one of such joint holders are present at the AGM whether personally or by proxy, that one of the joint shareholder so present whose name stands first in the register of Shareholders in respect of such Shares shall alone be entitled to vote in respect thereof.
- (2) In order to be valid, the form of proxy together with a power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power of attorney or authority must be lodged, in the case of holders of H Shares, with the share registrar and transfer office of the Company, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen’s Road East, Wan Chai, Hong Kong, and in the case of holders of domestic Shares, to the registered address of the Company at 1/F, Block 1, Research Building, Neptunus Technical Center, Langshan 2nd R.N., Shenzhen, the PRC no later than 24 hours before the time appointed for the holding of the AGM or any adjournment thereof (as the case may be).
- (3) The Shareholders or their proxies will be required to produce their identities proof (and form of proxy in case of proxies) when attending the AGM.
- (4) The register of Shareholders of the Company will be closed from 11 April 2012 to 11 May 2012, both days inclusive, during which no transfer of Shares will be effected. As regards holders of H Shares, in order to qualify for attending the AGM, all transfers of H Shares accompanied by the relevant share certificates must be lodged with the H Shares share registrar and transfer office of the Company in Hong Kong at 26/F, Tesbury Centre, 28 Queen’s Road East, Wan Chai, Hong Kong no later than 4:30 p.m., 10 April 2012.
- (5) Holders of H Shares of the Company intending to attend the AGM must complete and return the enclosed reply slip to the H Shares share registrar and transfer office of the Company, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen’s Road East, Wan Chai, Hong Kong, by hand, by post or by fax (fax no.: (852) 2810 8185) no later than 20 April 2012.
- (6) Holders of domestic Shares of the Company intending to attend the AGM must complete and return the enclosed reply slip to the registered address of the Company at 1/F, Block 1, Research Building, Neptunus Technical Center, Langshan 2nd R.N., Shenzhen, the PRC by hand, by post or by fax (fax no.: (86) 755 2664 3537) no later than 20 April 2012.
- (7) The AGM is expected to last for no more than a day. The Shareholders or their proxies attending the AGM shall bear their own traveling, accommodation and meal expenses.
- (8) For any enquiries about this notice, please contact the contact person of the general meetings Mr. Huang Jian Bo at (86) 755 2640 1275.

*As at the date of this notice, the executive directors of the Company are Mr. Zhang Feng, Mr. Chai Xiang Dong and Mr. Xu Yan He; the non-executive directors of the Company are Mr. Ren De Quan, Ms. Yu Lin and Mr. Liu Zhan Jun; and the independent non-executive directors of the Company are Mr. Yick Wing Fat, Simon, Mr. Poon Ka Yeung and Mr. Huang Yao Wen.*

*This notice, for which the directors (the “Directors”) of the Company collectively and individually accept full responsibility includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “GEM Listing Rules”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.*

*This notice will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from its date of publication and on the Company’s website at [www.interlong.com](http://www.interlong.com).*

*\* For identification purpose only*