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## **SHANDONG LUOXIN PHARMACY STOCK CO., LTD\***

*(a joint stock limited company established in the People’s Republic of China with limited liability)*

(Stock code: 8058)

### **NOTICE OF THE ANNUAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the annual general meeting (the “**AGM**”) of members of Shandong Luoxin Pharmacy Stock Co., Ltd.\* (the “**Company**”) will be held at Conference Room, Level 3, Administrative Centre, Luoqi Road, High and New Technology Experimental Zone, Linyi City, Shandong Province, the People’s Republic of China (the “**PRC**”) on Tuesday, 15 May 2012 at 10:00 a.m. for the purposes of considering and, if thought fit, passing the following ordinary resolutions of the Company:

#### **ORDINARY RESOLUTIONS**

1. to consider and approve the audited financial statements of the Company and the reports of the board (the “**Board**”) of directors (“**Directors**”) and the auditors of the Company for the year ended 31 December 2011;
2. to consider and approve the report of the supervisors of the Company for the year ended 31 December 2011;
3. to consider and approve a final dividend of RMB0.20 per share for the year ended 31 December 2011;
4. to consider and approve the authorization of the Board to fix the remunerations of the Directors and supervisors of the Company; and

5. to consider and approve the appointment of HLB Hodgson Impey Cheng Limited as the auditors of the Company and to authorize the Board to fix their remuneration.

For and on behalf of  
**Shandong Luoxin Pharmacy Stock Co., Ltd.\***  
**Liu Baoqi**  
*Chairman*

PRC, 23 March 2012

\* *For identification purposes only*

*Registered Office:*

Luoqi Road  
High and New Technology  
Experimental Zone  
Linyi City  
Shandong Province, the PRC

*Principal place of business in Hong Kong:*

Unit 10, 11/F, Tower B, Southmark  
11 Yip Hing Street  
Wong Chuk Hang  
Hong Kong

*Notes:*

1. Any shareholder who is entitled to attend and vote at the meeting may appoint one or more proxies to attend and vote at the meeting on his or her behalf. A proxy needs not be a member of the Company. A form of proxy for use at the meeting is enclosed herewith. In the case of joint holders of a share, any one of such joint holders may sign the form of proxy. If more than one of such joint holders attend the meeting either in person or by proxy, the vote of the joint holder whose name appears first in the register of members of the Company shall be accepted to the exclusion of the other joint holder(s).
2. In order to be valid, the proxy form and, if such proxy form is signed by a person under a power of attorney or other authority on behalf of the appointer, a notarially certified copy of that power of attorney or authority shall be deposited at, in the case of a holder of H shares of the Company (“**H Shares**”), the registrar of H Shares in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, and in the case of a holder of domestic shares of the Company (“**Domestic Shares**”), the Company’s registered office at Luoqi Road, High and New Technology Experimental Zone, Linyi City, Shandong Province, the PRC not less than 24 hours before the time for holding the meeting.
3. The register of members of H Shares will be closed from Saturday, 14 April 2012 to Tuesday, 15 May 2012 (both days inclusive). All properly completed H Shares transfer forms accompanied by the relevant share certificate must be lodged with the registrar for H Shares in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712-16 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Friday, 13 April 2012, for registration.
4. Holders of Domestic Shares and H Shares whose names appear in the register of members at the close of business on 13 April 2012 are entitled to attend and vote at the meeting.
5. Holders of Domestic Shares and H Shares who intend to attend the meeting shall complete and deposit or post or fax (fax no.: (86) 539 824 1226) the enclosed reply slip to the Company’s registered office at Luoqi Road, High and New Technology Experimental Zone, Linyi City, Shandong Province, the PRC on or before 25 April 2012.
6. Holders of Domestic Shares and H Shares or their proxies shall produce their identity documents when attending the meeting.
7. Shareholders of the Company and proxies attending the AGM shall be responsible for their own transportation and accommodation expenses.

*As at the date of this announcement, the Board comprises 10 Directors, of which Mr. Liu Baoqi (劉保起), Mr. Liu Zhenhai (劉振海), Ms. Li Minghua (李明華), Mr. Han Fengsheng (韓風生) and Mr. Chen Yu (陳雨) are executive Directors, Mr. Yin Chuangui (尹傳貴) and Mr. Liu Yuxin (劉玉欣) are non-executive Directors and Mr. Foo Tin Chung, Victor (傅天忠), Mr. Fu Hongzheng (付宏征) and Ms. Li Hongjian (李宏建) are independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will appear and remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the Company’s website at: <http://shandongluoxin.quamir.com>*

*\* For identification purposes only*