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山西長城微光器材股份有限公司

SHANXI CHANGCHENG MICROLIGHT EQUIPMENT CO. LTD.*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock code: 8286)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting (the “AGM”) of Shanxi Changcheng Microlight Equipment Co. Ltd. (the “Company”) will be held at No. 7 Dianzi Street, Taiyuan City, Shanxi Province, the People’s Republic of China (the “PRC”) on 28 May 2012 at 9:00 a.m. for the purpose of considering, and if thought fit, pass the following resolutions:

As ordinary resolutions:

1. to receive and approve the report of the directors of the Company for the year ended 31 December 2011;
2. to receive and approve the report of the supervisory committee of the Company for the year ended 31 December 2011;
3. to receive and approve the audited financial statements of the Company for the year ended 31 December 2011;
4. to consider and approve the re-appointment of HLB Hodgson Impey Cheng as the auditors of the Company for the year 2012 with a term of office until the conclusion of the next AGM and to authorise the board of directors to fix their remunerations;
5. to re-elect Mr. Wang Wen Sheng as the executive director of the Company; and
6. to authorize the board of directors to fix the remuneration of the directors of the Company.

By order of the Board
Shanxi Changcheng Microlight Equipment Co. Ltd.
Song Lian Bin
Chairman

Taiyuan City, Shanxi Province, the PRC, 26 March 2012

* *For identification purpose only*

Notes:

1. Any shareholder of the Company entitled to attend and vote at the meeting is entitled to appoint one or more than one proxy to attend and vote at the meeting on his or her behalf in accordance with the provisions of the articles of association of the Company. A proxy needs not be a member of the Company.
2. In order to be valid, a proxy form of holder of Share(s) and, if such proxy form is signed by a person under a power of attorney or other authority on behalf of the appointer, a notarially certified copy of that power of attorney or authority shall be deposited at the registrar of the H Share(s) in Hong Kong, Tricor Standard Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong (in respect of holders of H Share(s)) and the registered address of the Company (in respect of holders of Domestic Share(s)), not less than 48 hours before the time for holding the meeting or any adjournment thereof.
3. Holders of the Domestic Share(s) and the H Share(s) whose name appear in the register of members of the Company on 27 April 2012 are entitled to attend and vote at the meeting.
4. Holders of the Domestic Share(s) and the H Share(s) or their proxies shall produce documents of their proof of identity when attending the meeting.
5. The register of members of the Company will be closed from 27 April 2012 to 27 May 2012 (both days inclusive). All properly completed H Share(s) transfer forms accompanied by the relevant share certificates must be lodged with the registrar of the H Share(s) in Hong Kong, Tricor Standard Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong no later than 26 April 2012 at 4:00 p.m. for registration.
6. Holders of the Domestic Share(s) and the H Share(s) who intend to attend the meeting shall complete and deposit or post, or fax the enclosed reply slip to the registered address of the Company on or before 7 May 2012.
7. Registered address and the contact details of the Company are as follows:

No. 7 Dianzi Street, Taiyuan City, Shanxi Province, The PRC
Fax number: (86) 351-7065996

As at the date of this announcement, the Board comprises nine directors, of which three are executive directors, namely Mr. Song Lian Bin, Mr. Wang Wen Sheng, and Mr. Tian Qun Xu; two non-executive directors, namely Mr. Zhang Shao Hui and Mr. Yuan Guo Liang; and four independent non-executive directors, namely Mr. Ni Guo Qiang, Mr. Li Li Cai, Mr. Duan Zhong and Ms. Zhang Zhi Hong.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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