

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



**CHINA PUBLIC HEALTHCARE (HOLDING) LIMITED**

**( 中國 公 共 醫 療 ( 控 股 ) 有 限 公 司 )**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8116)**

**RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
TERMINATION OF PROPOSED SHARE CONSOLIDATION AND  
CHANGE IN BOARD LOT SIZE**

The Board announced that the resolution as set out in the notice of EGM dated 11 May 2012 was not passed by the Shareholders at the EGM held on 8 June 2012. As a result, the proposed Share Consolidation and change in board lot size shall not proceed.

Reference is made to the circular incorporating a notice of extraordinary general meeting (the “**EGM**”) dated 11 May 2012 (the “**Circular**”) of China Public Healthcare (Holding) Limited (the “**Company**”). Unless otherwise defined herein, terms used herein shall have the same meaning as defined in the Circular.

**RESULT OF EGM**

The board of directors of the Company (the “**Board**”) announced that the resolution as set out in the notice of EGM dated 11 May 2012 was not passed by the Shareholders by way of poll at the EGM held on 8 June 2012.

The scrutineer of the EGM was Tricor Abacus Limited, the Hong Kong branch share registrar and transfer office of the Company.

Details of the poll results in respect of the ordinary resolution proposed at the EGM was as follows:

| ORDINARY RESOLUTION                | NUMBER OF SHARES %  |                         | Total number<br>of votes |
|------------------------------------|---------------------|-------------------------|--------------------------|
|                                    | For                 | Against                 |                          |
| To approve the share consolidation | 25,010,000<br>0.27% | 9,230,938,947<br>99.73% | 9,255,948,947            |

Please refer to the EGM Notice for the full version of the above resolution.

As at the date of the EGM, the total number of shares entitling the holders to attend and vote for or against the resolution was 14,717,496,222 shares. The total number of shares entitling the holders to attend and vote only against the resolution was Nil. No Shareholder is required to abstain from voting on the resolution at the EGM. No person has indicated in the circular that it/he/she intends to vote against or to abstain from voting on the resolution at the EGM.

## **TERMINATION OF PROPOSED SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE**

Since the resolution for approving the Share Consolidation was not passed, the Share Consolidation has not become unconditional. Therefore the proposed Share Consolidation and change in board lot size shall not proceed. The expected timetable on trading arrangement relating to the proposed Share Consolidation and change in board lot size set out in the Circular shall terminate with immediate effect.

**SHAREHOLDERS AND INVESTORS ARE ADVISED TO EXERCISE CAUTION WHEN DEALING IN THE SHARES.**

By order of the Board  
**China Public Healthcare (Holding) Limited**  
**Stephen William Frostick**  
*Chairman*

Hong Kong, 8 June 2012

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Stephen William Frostick, Mr. Lu Chunming and Mr. Cheng Chun Tak and three independent non-executive Directors, namely Mr. Chang Jun, Mr. Tso Hon Sai Bosco and Mr. Lee Chi Hwa Joshua.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company.*