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GRAND T G GOLD HOLDINGS LIMITED

大唐潼金控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8299)

ANNOUNCEMENT

This is a voluntary announcement made by Grand T G Gold Holdings Limited (the “**Company**”).

The Company has been informed by the Zhejiang Province Jinhua City Public Security Bureau Wucheng Branch Bureau of the People’s Republic of China (“**PRC**”) that Mr. Guo Jianjun (“**Mr. Guo**”), an executive director and Vice-Chairman of the Company, is alleged to have been personally involved in certain illegal trading activities in PRC and is being kept under the control of the Public Security Bureau for investigation.

The Company has not been provided with the details of investigation. Based on the information available, the Board believes that the illegal trading activities of Mr. Guo under investigation do not relate to the Company and its subsidiaries (together the “**Group**”). The absence of Mr. Guo will not have any material adverse impact on the daily operations and management of the Group as the duties of Mr. Guo in the Company will be discharged by the other executive directors of the Company.

The Company will follow up the investigation to ascertain the situation and will keep its shareholders and potential investors informed of any material development as and when appropriate.

Trading in the shares of the Company on the Stock Exchange was suspended at the request of the Company with effect from 9:30 a.m. on 11 November 2010 and will continue to be suspended until further notice.

By Order of the Board
Grand T G Gold Holdings Limited
Leung Siu Kuen
Company Secretary

Hong Kong, 27 June 2012

** For identification purposes only*

As at the date of this announcement, the executive Directors are Mr. Chan Yeuk Sen, Mr. Guo Jianjun, Mr. Lee Shing and Ms. Kwok Tai Pan, and the independent non-executive Directors are Mr. Orr Joseph Wai Shing, Mr. Jiao Zhi, and Dr. Cheung Wai Bun, Charles J.P.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with The Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the website of the Company at <http://www.aplushk.com/clients/8299GrandTG/>