



ROMA

Roma Group Limited

Incorporated in the Cayman Islands with limited liability

Stock Code: 8072

THIRD QUARTERLY REPORT 2013/2014

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10. EARNINGS PER SHARE

The calculation of the basic and diluted earnings per share attributable to the ordinary equity holders of the Company is based on the following data:

	For the three months ended 31 December		For the nine months ended 31 December	
	2013 HK\$'000 (unaudited)	2012 HK\$'000 (unaudited)	2013 HK\$'000 (unaudited)	2012 HK\$'000 (unaudited)
Earnings				
Earnings for the purpose of basic and dilute earnings per share	4,373	2,057	8,517	8,606
	'000	'000	'000	'000
Number of shares				
Weighted average number of ordinary shares for the purpose of basic earnings per share (note (a))	800,000	680,000	800,000	680,000
Effect of dilutive potential ordinary shares: — share options (note (b))	57,809	5,254	57,809	5,259
Weighted average number of ordinary shares for the purpose of diluted earnings per share	857,809	685,254	857,809	685,259

Notes:

- Weighted average number of ordinary shares for the purpose of basic earnings per share was derived from 800,000,000 ordinary shares in issue throughout the three and nine months ended 31 December 2013 (three and nine months ended 31 December 2012: 680,000,000 ordinary shares, being the number of shares in issue immediately after the completion of capitalisation issue, deemed to have been issued throughout the period).
- Weighted average of 57,809,000 (three months ended 31 December 2012: 5,254,000) and 57,809,000 (nine months ended 31 December 2012: 5,259,000) ordinary shares deemed to be issued at no consideration as if the Company's share options have been exercised for the three months and the nine months ended 31 December 2013, respectively.

THE INTERESTS AND SHORT POSITIONS OF DIRECTORS AND CHIEF EXECUTIVE IN THE SHARES, UNDERLYING SHARES AND DEBENTURES OF THE COMPANY OR ITS ASSOCIATED CORPORATIONS

As at 31 December 2013, the interests and short positions of the Directors and chief executive of the Company in the shares, underlying shares and debentures of the Company or its associated corporations (within the meaning of Part XV of the Securities and Futures Ordinance) (the “SFO”) which will have to be notified to the Company and the Stock Exchange under Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they are taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register as referred to therein, or pursuant to Rules 5.46 to 5.67 of the GEM Listing Rules required to be notified to the Company and the Stock Exchange, are as follows:

Long position in the Shares, Underlying Shares and Debentures

Name	Company/name of associated company	Nature of interest	Number of Shares	Number of underlying Shares	Aggregate interest	Approximate percentage of interest
Mr. Luk, Kee Yan Kelvin ^(Note)	The Company	Interest of a controlled corporation	580,000,000	–		
		Beneficial interest	–	8,000,000	588,000,000	73.50%
	Aperto Investments Limited	Interest of a controlled corporation	1 share of US\$1.00 each	–	–	100.00%
Mr. Yue, Kwai Wa Ken	The Company	Beneficial interest	–	8,000,000	8,000,000	1.00%
Mr. Chan, Ka Kit	The Company	Beneficial interest	–	600,000	600,000	0.08%
Mr. Lam, Pak Cheong	The Company	Beneficial interest	–	600,000	600,000	0.08%
Mr. Ng, Simon	The Company	Beneficial interest	–	600,000	600,000	0.08%

Short position in the Shares, Underlying Shares and Debentures

Name	Company/name of associated company	Nature of interest	Number of Shares	Number of underlying Shares	Aggregate interest	Approximate percentage of interest
Mr. Luk, Kee Yan Kelvin ^(Note)	The Company	Interest of a controlled corporation	37,000,000	–	37,000,000	4.63%

Note: These shares of the Company (the “Shares”) are registered in the name of Aperto Investments Limited, the entire issued share capital of which is legally and beneficially owned by Mr. Luk, Kee Yan Kelvin. Under the SFO, Mr. Luk, Kee Yan Kelvin is deemed to be interested in all the Shares held by Aperto Investments Limited.

