

TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED

本申請表格必須整份交回，方為有效

Application Form No.

申請表格編號

IMPORTANT

重要提示

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS APPLICATION FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER REGISTERED DEALER IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本申請表格或應採取之行動有任何疑問，應諮詢閣下之股票經紀或其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

**THIS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON FRIDAY, 27 JUNE 2014.**

本申請表格具有價值，但不可轉讓，並僅供下列之合資格股東使用。申請最遲須於二零一四年六月二十七日（星期五）下午四時正前遞交。

Reference is made to the prospectus ("Prospectus") issued by DX.com Holdings Limited ("Company") dated 13 June 2014 in relation to the Open Offer. Terms used herein shall have the same meanings as defined in the Prospectus unless the context otherwise requires.

茲提述DX.com控股有限公司（「本公司」）於二零一四年六月十三日刊發有關公開發售之發售章程（「發售章程」）。除文義另有所指外，本表格所用詞彙與發售章程所界定者具有相同涵義。

A copy of each of the Prospectus Documents, together with the documents mentioned in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix III to the Prospectus have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the laws of Hong Kong). The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of these documents.

每份發售章程文件及於發售章程附錄三「送呈公司註冊處處長之文件」一段所述之文件，已根據香港法例第32章公司（清盤及雜項條文）條例第342C條之規定向香港公司註冊處處長登記。香港公司註冊處處長及香港證券及期貨事務監察委員會對此等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited ("Stock Exchange") and the Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就本申請表格全部或任何部份內容或因而產生或引致之任何損失承擔任何責任。

Subject to the granting of listing of, and permission to deal in, the Offer Shares on the Stock Exchange, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待發售股份獲批准於聯交所上市及買賣後，發售股份將獲香港結算接納為合資格證券，由發售股份於聯交所分別開始買賣日期或香港結算釐定之有關其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後之第二個交易日透過中央結算系統進行交收。中央結算系統內之一切活動均須根據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。



DX.com Holdings Limited

DX.com 控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8086)

(於開曼群島註冊成立之有限公司)

(股份代號：8086)

OPEN OFFER OF 509,451,557 OFFER SHARES AT HK\$0.10 PER OFFER SHARE  
ON THE BASIS OF ONE OFFER SHARE FOR EVERY TEN EXISTING SHARES

按每持有十股現有股份獲發一股發售股份之基準  
按每股發售股份0.10港元公開發售509,451,557股發售股份

APPLICATION FORM

申請表格

Share registrar in Hong Kong:  
Tricor Tengis Limited ("Registrar")  
Level 22  
Hopewell Centre  
183 Queen's Road East  
Hong Kong

香港股份過戶登記處：  
卓佳登捷時有限公司（「過戶登記處」）  
香港皇后大道東183號  
合和中心22樓

Registered office:  
Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

註冊辦事處：  
Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

Head office and principal  
place of business  
in Hong Kong:  
Room 1501, 15/F  
Tung Hip Commercial Building  
244-248 Des Voeux Road  
Central, Hong Kong

香港總辦事處及  
主要營業地點：  
香港  
德輔道中244-248號  
東協商業大廈  
15樓1501室

Name(s) and address of Qualifying Shareholder(s)

合資格股東姓名及地址

Application can only be made by the Qualifying Shareholder(s) named above.  
Please enter in Box D the number of Offer Shares applied for and the amount of remittance enclosed (calculated as the number of Offer Shares applied for multiplied by HK\$0.10).  
認購申請僅可由上文列名之合資格股東作出。  
請於丁欄填妥所申請認購之發售股份數目及隨附之股款金額（以申請認購之發售股份數目乘以0.10港元計算）。

Application can only be made by the Qualifying Shareholder(s) named above.  
Please enter in Box D the number of Offer Shares applied for and the amount of remittance enclosed (calculated as the number of Offer Shares applied for multiplied by HK\$0.10).  
認購申請僅可由上文列名之合資格股東作出。  
請於丁欄填妥所申請認購之發售股份數目及隨附之股款金額（以申請認購之發售股份數目乘以0.10港元計算）。

You are entitled to apply for any number of Offer Shares which is equal to or less than your assured allotment shown in Box B above by filling in this Application Form. Subject as mentioned in the Prospectus, such allotment is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of an assured allotment of one Offer Share for every ten existing Shares held on the Record Date. If you wish to apply for any Offer Shares, you should complete and sign this Application Form and lodge the form together with the appropriate remittance for the full amount payable in respect of the Offer Shares applied for with the Company's share registrar and transfer office in Hong Kong, Tricor Tengis Limited, Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong by not later than 4:00 p.m. on Friday, 27 June 2014. All remittance(s) for application of Offer Shares under assured allotment must be in Hong Kong dollars and made payable to "DX.COM HOLDINGS LIMITED - OPEN OFFER" and crossed "Account Payee Only" and comply with the procedures set out overleaf. No application(s) of Offer Shares can be made by any person who are Excluded Shareholders.

閣下有權透過填寫本申請表格申請認購相等或於或少於上文乙欄所列 閣下獲保證配發之任何發售股份數目。在發售章程所述者規限下，有關配額乃向於記錄日期列本公司股東名冊並為合資格股東之股東作出，基準為按於記錄日期每持有十股現有股份獲保證配發一股發售股份。倘 閣下欲申請認購任何發售股份，請填妥及簽署本申請表格並將表格連同申請認購發售股份涉及之全數應繳款項之足額股款，於二零一四年六月二十七日（星期五）下午四時正前交回本公司之香港股份過戶登記處：卓佳登捷時有限公司（地址為香港皇后大道東183號合和中心22樓）。所有申請認購保證配發之發售股份股款必須為港元，並須註明抬頭人為「DX.COM HOLDINGS LIMITED - OPEN OFFER」及以「只准入抬頭人賬戶」方式劃線開出，以及須符合背頁所載手續。除外股東不得申請認購發售股份。

Your attention is drawn to the sections headed "Conditions" and "Procedures for Application" in this Application Form.  
請注意載於本申請表格以「條件」和「申請手續」為題的章節。

Number of Shares registered in your name on 12 June 2014

於二零一四年六月十二日以 閣下名義登記之股份數目

Box A

甲欄

Number of Offer Shares in your assured allotment subject to payment in full on acceptance by not later than 4:00 p.m. on Friday, 27 June 2014

閣下獲保證配發之發售股份數目，股款須於二零一四年六月二十七日（星期五）下午四時正前接納時繳足

Box B

乙欄

Amount payable on assured allotment when applied in full

申請認購全數保證配額時應繳款項

Box C

丙欄

Number of Offer Shares applied for

申請認購之發售股份數目

Box D

丁欄

Remittance enclosed

隨附股款

HKS

港元



# DX.com Holdings Limited DX.com 控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8086)

(於開曼群島註冊成立之有限公司)  
(股份代號: 8086)

To: DX.com Holdings Limited  
致: DX.com 控股有限公司

Dear Sirs,  
敬啟者:

I/We, being the Qualifying Shareholder(s) stated in this Application Form, enclose a remittance\*\* for the amount payable in full on application for the number of Offer Shares at a price of HK\$0.10 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept and undertake to accept that number of Offer Shares on the terms and conditions of the Prospectus dated 13 June 2014 and this Application Form and subject to the memorandum and articles of association of the Company and I/we hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send certificates in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

本人/吾等為本申請表格所列之合資格股東，現申請認購乙欄(或，倘若僅填妥丁欄，則指丁欄)指定之發售股份數目，並附上按每股發售股份0.10港元之價格計算須於申請時繳足之全數股款\*\*。本人/吾等謹此根據二零一四年六月十三日刊發之發售章程及本申請表格所載之條款及條件，以及貴公司之組織章程大綱及組織章程細則，接納有關數目之發售股份，而本人/吾等謹此承諾並同意申請認購相等於或少於與本申請有關之發售股份數目。本人/吾等謹此授權貴公司將本人/吾等之姓名列入貴公司之股東名冊，作為上述有關數目或較少數目之發售股份之持有人，並請貴公司將有關股票按背頁地址以平郵方式寄予本人/吾等，郵誤風險概由本人/吾等承擔。本人/吾等已細閱背頁所載各項條件及申請手續，並同意全部遵守。

Please insert contact  
telephone number  
請填上聯絡電話號碼

Signature(s) of Qualifying Shareholder(s)  
(all joint Qualifying Shareholders must sign)  
合資格股東簽署(所有聯名合資格股東均須簽署)

(1) \_\_\_\_\_ (2) \_\_\_\_\_ (3) \_\_\_\_\_ (4) \_\_\_\_\_

Date \_\_\_\_\_ 2014

日期: 二零一四年 \_\_\_\_\_ 月 \_\_\_\_\_ 日

Details to be filled in by Qualifying Shareholder(s):  
請合資格股東填妥以下詳情:

Number of Offer Shares applied for (being the total specified in Box D, or failing which, the total number specified in Box B) 申請認購之發售股份數目 (即丁欄或(如未有填妥)乙欄所列 明之總數)	Total amount of remittance (being the total amount specified in Box D, or failing which, the total specified in Box C) 股款總額(即丁欄或(如未有填妥) 丙欄所列明之總額)	Name of bank on which cheque/ banker's cashier order is drawn 支票/銀行本票之付款銀行名稱	Cheque/banker's cashier order number 支票/銀行本票號碼
	HK\$ 港元		

\*\* Cheque or banker's cashier order should be crossed "ACCOUNT PAYEE ONLY" and made payable to "DX.COM HOLDINGS LIMITED – OPEN OFFER" (see the section headed "Procedures for Application" on the reverse side of this Application Form).

\*\* 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「DX.COM HOLDINGS LIMITED – OPEN OFFER」為抬頭人劃線開出(詳情請參閱本申請表格背頁「申請手續」一節)。

Valid application for such number of Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares.

假設公開發售之條件獲達成，認購發售股份數目少於或相等於申請人獲保證配發之有關發售股份數目之有效申請將獲全數接納。倘上述各欄內並無填上數目，則閣下將被視作申請認購已收款項所代表之發售股份數目。倘股款少於認購上欄所填數目之發售股份所需股款，則閣下將被視作申請認購已收款項所代表之發售股份數目。申請將被視作申請認購整數之發售股份數目而作出。



## DX.com Holdings Limited

# DX.com 控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8086)

(於開曼群島註冊成立之有限公司)

(股份代號：8086)

### 條件

- 倘閣下為除外股東，則不得申請認購任何發售股份。
- 概不會就收到之任何申請認購款項發出收據，惟預期申請獲全數或部份接納之發售股份股票將以平郵方式按申請表格上所列地址寄交閣下，郵誤風險概由閣下承擔。
- 填妥申請表格將構成閣下指示及授權卓佳登捷時有限公司或其提名之其他人士代表閣下辦理申請表格或其他文件之任何登記手續，以及一般地執行有關公司或人士可能認為必需或合宜之所有其他事宜以根據發售章程所述安排，將閣下所申請認購之數目或較少數目之發售股份登記在閣下名下。
- 閣下承諾簽署所有文件並採取一切其他必要之行動以使閣下登記成為所申請認購之發售股份之持有人，惟須符合本公司組織章程大綱及組織章程細則之規定。
- 本公司收到股款後將隨即過戶，由此賺取之一切利息(如有)將撥歸本公司所有。倘支票未能於首次過戶時兌現，則有關申請將不獲受理。
- 閣下申請認購發售股份之權利不得轉讓。
- 本公司保留接納或拒絕任何未符合本文件所載手續之發售股份認購申請之權利。

### 申請手續

閣下可透過填寫申請表格申請認購相等於或少於乙欄所列閣下獲保證配發之發售股份數目。

倘閣下欲申請認購少於閣下獲保證配發之發售股份數目，閣下必須在申請表格丁欄內填上欲申請認購之發售股份數目及應繳款項總額(以申請認購之發售股份數目乘以0.10港元計算)。倘所收到之相應股款少於所填上之發售股份數目之所需股款，則申請人將被視作申請認購已收全數款項所代表之較少發售股份數目。

倘閣下欲申請認購申請表格乙欄所列數目之發售股份，則請在申請表格丁欄內填上該數目。倘並無填上任何數目，則閣下將被視作申請認購已收全數款項所代表數目之發售股份。倘閣下申請超過申請表格乙欄所載閣下獲保證配發之發售股份數目，則閣下之申請將不獲受理。

填妥申請表格並將適當之股款相應地緊釘其上後，請將表格對摺並於二零一四年六月二十七日(星期五)下午四時正或之前交回股份過戶登記處卓佳登捷時有限公司，地址為香港皇后大道東183號合和中心22樓。所有股款必須為港元款項。支票必須以香港持牌銀行戶口開出，而銀行本票則須由香港持牌銀行發出，並以「DX.COM HOLDINGS LIMITED – OPEN OFFER」為抬頭人及以「只准入抬頭人賬戶」方式劃線開出。除非申請表格，連同申請表格丙欄或丁欄(視情況而定)所示之適當股款於二零一四年六月二十七日(星期五)下午四時正或之前獲股份過戶登記處收訖，否則閣下之保證配額以及一切有關權利將視為予以放棄並將予註銷。

股東務請注意，包銷協議載有若干先決條件，倘包銷協議所載任何先決條件於發售章程所指定之時間及/或日期或協議方可能同意之較後時間及/或日期之前仍未達成，則包銷協議可由其中任何一方書面通知另一方予以終止。該等事件載於發售章程「終止包銷協議」及「公開發售之條件」兩段。股東在買賣本公司證券時，務請謹慎行事。

股東務請注意，股份已由二零一四年六月四日(星期三)開始按除權基準買賣，而儘管公開發售之條件仍未達成，惟股份仍將進行買賣。於公開發售所有條件獲達成當日(預期為二零一四年六月三十日(星期一))前買賣股份之任何股東或其他人士，將因此承擔公開發售可能無法成為無條件或可能不會進行之風險。擬於該段期間買賣股份之任何股東或其他人士如對本身情況有任何疑問，務請諮詢其本身之專業顧問。

### 支票及銀行本票

所有支票及銀行本票均將於收訖後過戶，而該等款項所賺取之全部利息(如有)將撥歸本公司所有。填妥及遞交申請表格及就所申請認購發售股份付款之支票或銀行本票，將構成申請人對支票或銀行本票可於首次過戶時兌現作出保證。凡隨附支票或銀行本票在首次過戶時未能兌現之申請表格均可遭拒絕受理；在該情況，保證配額及據此獲得之所有權利將視為予以放棄並將予註銷。

### 發售股份股票

預期於二零一四年七月八日(星期二)或之前，發售股份之股票將以平郵方式寄發予獲配發人，郵誤風險概由彼等承擔。閣下將就獲配發及發行之發售股份收取一張股票。

### 一般資料

發售股份(當繳足及已發行)將與配發及發行發售股份日期已發行之股份在各方面享有同等權益。發售股份持有人將有權收取於配發及發行發售股份日期或之後所宣派、作出或支付之所有未來股息及分派。

所有文件(包括應付金額支票)將以平郵方式，按有權收取有關文件之人士之登記地址寄發予彼等，郵誤風險由彼等承擔。

申請表格及當中所載任何發售股份之接納須受香港法例管轄並按其詮釋。