

# TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED

本申請表格必須整份交回方為有效

Application Form No.  
申請表格編號

## IMPORTANT 重要提示

IF YOU ARE IN ANY DOUBT ABOUT THIS APPLICATION FORM OR ABOUT ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本申請表格或應採取之行動有任何疑問，應諮詢閣下之股票經紀或持牌證券商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

THIS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON FRIDAY, 9 JANUARY 2015.

本申請表格具有價值，但不可轉讓，並僅供下文列名之合資格股東使用。二零一五年一月九日（星期五）下午四時正後不得提出申請。

Dealings in the shares of the Company may be settled through the Central Clearing and Settlement System ("CCASS") and you should consult your stockbroker or licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of these settlement arrangements and how such arrangements may affect your rights and interests. 本公司股份之買賣可以透過中央結算及交收系統（「中央結算系統」）進行交收。閣下應諮詢閣下之股票經紀或持牌證券商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問有關交收安排之詳情，以及該等安排對閣下享有之權利及權益所構成之影響。

A copy of this Application Form, together with a copy of the accompanying prospectus of China Fortune Investments (Holding) Limited (the "Company") dated 23 December 2014 (the "Prospectus") and the documents mentioned in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix III to the Prospectus have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of these documents. 本申請表格之副本連同中國幸福投資（控股）有限公司（「本公司」）刊發日期為二零一四年十二月二十二日之發售章程（「章程」）之副本及章程附錄三（送至香港公司註冊處處長之文件）一併所遞之文件，已根據公司（清盤及雜項條文）條例第342C條之規定於香港公司註冊處處長登記。香港公司註冊處處長及香港證券及期貨事務監察委員會對此等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and the Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. 香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就本申請表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Subject to the granting of listing of, and permission to deal in, the Offer Shares on the Stock Exchange, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. 待發售股份獲批准於聯交所上市及買賣後，發售股份將獲香港結算接納為合資格證券，由發售股份於聯交所開始買賣日期或香港結算釐定之有關其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後之第二個交易日透過中央結算系統進行交收。中央結算系統內之一切活動均須根據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

It should be noted that the Shares have been dealt in on an entitlement basis commencing from Friday, 12 December 2014 and that dealings in Shares may take place while the conditions to which the Underwriting Agreement is subject remain unfulfilled. Any Shareholder or other person dealing in the Shares up to the date on which all the conditions to which the Offer Shares is subject are fulfilled will accordingly bear the risk that the Offer may not become unconditional or may not proceed. Any Shareholder or other person contemplating selling or purchasing the Shares who is in any doubt about his/her/its position, is recommended to consult his/her/its own professional adviser. 務請注意，股份已經由二零一四年十二月十二日（星期五）開始按除權基準進行買賣，而股份或會在包銷協議條件仍有待達成之情況下進行買賣。因此，任何股東或其他於公開發售全部有待達成之條件獲達成當日之前買賣股份之人士，將承擔公開發售可能不會成為無條件或不會繼續進行之風險。任何股東或其他擬出售或購買股份之人士如對本身之有關立場有任何疑問，應自行諮詢專業顧問意見。

Terms used herein shall have the same meanings as defined in the Prospectus unless the context otherwise requires. 除文義另有所指外，本章程所用詞彙與章程所界定者具有相同涵義。



## 中國幸福投資（控股）有限公司 China Fortune Investments (Holding) Limited

(incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock code: 8116)

(股份代號：8116)

Registered Office:  
Cricket Square  
Hutchins Drive, P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

Head office and principal place  
of business in Hong Kong:  
Room 2204, 22/F,  
MassMutual Tower,  
38 Gloucester Road,  
Wanchai, Hong Kong

註冊辦事處：  
Cricket Square  
Hutchins Drive, P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

總辦事處及香港主要營業地點：  
香港灣仔  
告士打道38號  
美國萬通大廈  
22樓2204室

23 December 2014  
二零一四年十二月二十三日

### OPEN OFFER ON THE BASIS OF TWO (2) OFFER SHARES FOR EVERY ONE (1) SHARE HELD ON THE RECORD DATE 公開發售

基準為於記錄日期每持有一(1)股股份可獲發兩(2)股發售股份

PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER THAN 4:00 P.M. ON FRIDAY, 9 JANUARY 2015

股款須不遲於二零一五年一月九日（星期五）下午四時正接納時繳足

### APPLICATION FORM 申請表格

Name(s) and address of the Qualifying Shareholder(s)  
資格股東姓名及地址

Name(s) and address of the Qualifying Shareholder(s) 資格股東姓名及地址	
Box A 甲欄	Number of Shares registered in your name on 22 December 2014 於二零一四年十二月二十二日以閣下名義登記之股份數目
Box B 乙欄	Number of Offer Shares in your assured allotment, subject to payment in full on application by not later than 4:00 p.m. on Friday, 9 January 2015. 閣下獲保證配發之發售股份數目（惟須不遲於二零一五年一月九日（星期五）下午四時正申請時全數繳足有關股款方作實）
Box C 丙欄	Amount payable on assured allotment when applied in full 申請認購全數保證配額時應繳款項
Box D 丁欄	Number of Offer Shares applied for 申請認購之發售股份數目
	Remittance enclosed 隨附股款 HKS 港元

Application can only be made by the Qualifying Shareholder(s) named above.  
申請認購僅可由上文列名之合資格股東作出。

Please enter in Box D the number of Offer Shares applied for and the amount of remittance enclosed (calculated as number of Offer Shares applied for multiplied by HK\$0.10.

請於丁欄填妥所申請認購之發售股份數目及隨附之股款金額（以申請認購之發售股份數目乘以0.10港元計算）。

Any payments for Offer Shares should be rounded up to 2 decimal points.

發售股份之任何付款金額應向上調整至兩個小數點。

You are entitled to apply for any number of Offer Shares which is equal to or less than your assured allotment shown in Box B above by filling in this Application Form. Subject as mentioned in the Prospectus and this Application Form, your offer is made to the Shareholders whose names were on the registers of members of the Company and who were Qualifying Shareholders on the basis of two (2) Offer Shares for every one (1) Share held on 22 December 2014.

閣下有權透過填寫本申請表格申請認購相等於或少於上文乙欄所列閣下獲保證配發之任何發售股份數目。在章程及本申請表格所述者規限下，有關發售建議乃按每持有一(1)股股份可獲發兩(2)股發售股份的基準，向於二零一四年十二月二十二日名列本公司股東名冊並為合資格股東身份之股東作出。

If you wish to apply for any Offer Shares, you should complete and sign this Application Form, and lodge the form together with the appropriate remittance for the full amount payable in respect of the Offer Shares being applied for with the Company's Hong Kong Branch Share Registrar, Tricor Abacus Limited, Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, by not later than 4:00 pm on Friday, 9 January 2015. All remittance(s) for application of Offer Shares under assured allotment must be in Hong Kong dollars and made payable to "China Fortune Investments (Holding) Limited – Open Offer Account" and crossed "Account Payee Only" and comply with the procedures set out overleaf. No application(s) of Offer Shares can be made by any person who are not Qualifying Shareholders.

倘閣下欲申請認購任何發售股份，請填妥及簽署本申請表格，並將有關表格連同申請認購發售股份所涉及之全數應繳款項之足額股款，於二零一五年一月九日（星期五）下午四時正前交回本公司之香港股份過戶登記處卓佳雅柏勤有限公司，地址為香港皇后大道東183號合和中心22樓。所有申請認購發售股份的保證配額之股款必須為港元，並須註明抬頭人為「China Fortune Investments (Holding) Limited – Open Offer Account」及以「只准入抬頭人賬戶」方式劃線開出，以及須符合背頁所載手續。並非為合資格股東之任何人士不得申請認購發售股份。



中國幸福投資(控股)有限公司  
China Fortune Investments (Holding) Limited  
(於開曼群島註冊成立之有限公司)  
(股份代號: 8116)

條件

1. 並非合資格股東的股東，不得申請認購任何發售股份。
2. 概不會就收到之申請認購款項發出收據，惟預期申請獲全數或部份接納之任何發售股份股票將以平郵方式按表格所列地址寄交獲配發人；如屬聯名獲配發人，則寄交名列首位之獲配發人，郵誤風險概由彼等自行承擔。
3. 填妥本申請表格將構成申請人指示及授權本公司及／或卓佳雅柏勤有限公司或彼等就此提名之任何人士代表認購人辦理本申請表格或其他文件之任何登記手續，以及於一般情況下進行有關公司或人士可能認為必需或合適之一切其他事宜，以根據章程所述安排，將認購人所申請認購之數目或任何較少數目之發售股份登記在認購人名下。
4. 發售股份之認購人承諾簽署所有文件並採取一切其他必要行動以讓認購人登記成為所申請認購之發售股份之持有人，惟須符合本公司組織章程大綱及細則之規定。
5. 本公司收到認購款項後將隨即將之過戶，由此而產生之一切利息收入（如有）將撥歸本公司所有。倘支票未能於首次過戶時兌現，則有關申請可能不獲受理。
6. 閣下申請認購發售股份之權利不得轉讓。
7. 本公司保留酌情權接受或拒絕任何不符合本申請表格所載手續之發售股份認購申請。

申請手續

閣下可透過填寫本申請表格申請認購相等於或少於乙欄所列 閣下獲保證配發之有關發售股份數目。

倘 閣下欲申請認購少於 閣下獲保證配發之發售股份數目，請在本申請表格丁欄內填上 閣下欲申請認購之發售股份數目及應繳款項總額（以申請認購之發售股份數目乘以0.10港元計算）。倘所收到之相應認購款項少於所填上之發售股份數目之所應支付之股款，則認購人將被視作申請認購已收全數款項所代表之相關較少發售股份數目。

倘 閣下欲申請本申請表格乙欄所列數目之發售股份，請在本申請表格丁欄內填上此數目。如無填上任何數目，則 閣下將被視作申請認購已收全數款項所代表數目之發售股份。

填妥本申請表格並據此將適當股款緊釘其上後，請將表格對摺並於二零一五年一月九日（星期五）下午四時正或之前交回本公司之香港股份過戶登記分處卓佳雅柏勤有限公司，地址為香港皇后大道東183號合和中心22樓。所有股款必須為港元，支票必須以香港持牌銀行戶口開出，而銀行本票則須由香港持牌銀行發出，並以「China Fortune Investments (Holding) Limited – Open Offer Account」為抬頭人認購保證配額之發售股份，並以「只准入抬頭人賬戶」方式劃線開出。除非本申請表格連同本申請表格丙欄或丁欄（視情況而定）所示之適當股款於二零一五年一月九日（星期五）下午四時正或之前收到，否則 閣下申請認購發售股份之權利以及一切有關權利將視作被拒絕而予以取消。

閣下將就發售股份收取一張股票。

預期股票將於二零一五年一月十九日（星期一）或之前以平郵方式寄予 閣下，郵誤風險概由 閣下自行承擔。

終止包銷協議

倘於最後終止時限或之前的任何時間：

- (A) 包銷商知悉或有合理理由相信包銷協議所載之任何聲明、保證及承諾乃失實、不準確、有誤導或遭違反，且包銷商於各情況下合理認為上述事宜能嚴重影響進行公開發售者；或
- (B) 倘若：
- (i) 香港或其他地區之任何法院或其他管轄機關頒佈任何新法例或規例，或改變現有法例或規例，或更改其詮釋或適用範圍；
  - (ii) 地區、國家或國際金融、政治、工業或經濟情況出現任何變動；
  - (iii) 地區、國家或國際股本證券或貨幣市場出現任何特殊變動；
  - (iv) 任何地區、國家或國際爆發敵對衝突、起義或武裝衝突或此等事件升級；
  - (v) 聯交所全面停止或暫停證券買賣，或對有關買賣施加重大限制；
  - (vi) 股份於聯交所連續暫停買賣超過10個交易日（定義見創業板上市規則）；
  - (vii) 涉及香港或其他地區之稅務或外匯管制之任何變動或預期將產生變動之發展，

而包銷商合理認為上述一項或多項事件：—

- (a) 可能會對本集團之整體業務、財務狀況或前景構成重大不利影響；或
- (b) 可能會對公開發售之成功或發售股份之認購程度構成重大不利影響；或
- (c) 影響非常嚴重，令繼續進行公開發售屬不宜、不智或不適當，

則包銷商可採用書面通知方式撤銷包銷協議，屆時包銷商據此之所有責任將失效及終止，而任何一方概不可向任何對方提出任何申索（在此之前因違約而提出之申索則作別論），而公開發售亦不會進行。

填妥、簽署及交回本申請表格隨附之表格，即表示 閣下同意向本公司、香港股份過戶登記分處及／或彼等各自之顧問及代理披露個人資料及彼等所需有關 閣下或 閣下為其利益而接納暫定配發之公開發售股份之人士之任何資料。《個人資料（私隱）條例》賦予證券持有人權利，可確定本公司或香港股份過戶登記分處是否持有其個人資料，索取有關資料之副本及更正任何不準確之資料。根據《個人資料（私隱）條例》，本公司及香港股份過戶登記分處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料有關政策及慣例以及持有資料種類之資料的所有要求，應寄往本公司之主要營業地點（香港灣仔告士打道38號美國萬通大廈22樓2204室）或根據適用法律不時通知之地點並以公司秘書或（視情況而定）香港股份過戶登記分處（於其上述地址）為收件人。



中國幸福投資(控股)有限公司  
China Fortune Investments (Holding) Limited

(incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)

(Stock code: 8116)  
(股份代號: 8116)

To: China Fortune Investments (Holding) Limited  
致: 中國幸福投資(控股)有限公司

Dear Sirs,  
敬啟者:

I/We, being the Qualifying Shareholder(s) stated overleaf, enclose herewith a remittance\*\* for the amount payable in full on application for the number of Offer Shares at a price of HK\$0.10 per Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept that number of Offer Shares on the terms and conditions of the Prospectus dated 23 December 2014 and this Application Form and subject to the memorandum and articles of association of the Company and I/We hereby undertake and agree to apply for the same or any lesser number of such Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

本人/吾等為背頁所列之合資格股東，現申請認購乙欄(或倘已填妥丁欄，則丁欄)指定之發售股份數目，並附上按每股發售股份0.10港元之價格計算須於申請時繳足之全數股款\*\*。本人/吾等謹此按照日期為二零一四年十二月二十三日之章程及本申請表格所載之條款及條件，並在貴公司之組織章程大綱及細則限制下接納有關數目之發售股份，而本人/吾等謹此承諾並同意接納相等於或少於與本申請有關之發售股份數目。本人/吾等謹此授權貴公司將本人/吾等之姓名列入股東名冊，作為有關數目或前述數目較少之發售股份之持有人，並請貴公司將有關股票按背頁地址以平郵方式寄予本人/吾等，郵誤風險概由本人/吾等承擔。本人/吾等已詳閱(並同意全部遵守)背頁所載各項條件及申請手續。

Please insert contact  
telephone number  
請填上聯絡電話號碼

Signature(s) of Qualifying Shareholder(s)  
(all joint Qualifying Shareholder(s) must sign)  
合資格股東簽署(所有聯名合資格股東均須簽署)

(1) \_\_\_\_\_ (2) \_\_\_\_\_ (3) \_\_\_\_\_ (4) \_\_\_\_\_

Date: \_\_\_\_\_

日期: \_\_\_\_\_年\_\_\_\_\_月\_\_\_\_\_日

Details to be filled in by Qualifying Shareholder(s):  
請合資格股東填妥以下詳情:

Number of Offer Shares applied for (being the total specified in Box D, or failing which, the total specified in Box B) 申請認購發售股份數目 (丁欄或(如未有填妥) 乙欄所列明之總數)	Total amount of remittance (being the total specified in Box D, or failing which, the total specified in Box C) 股款總額 (丁欄或(如未有填妥) 丙欄所列明之股款總額)	Name of bank on which cheque/ banker's cashier order is drawn 支票/銀行本票之 付款銀行名稱	Cheque/banker's cashier order number 支票/銀行本票號碼
	HK\$ 港元		

\*\* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "China Fortune Investments (Holding) Limited – Open Offer Account" (see the section headed "Procedures for Application" on the reverse side of this form).

\*\* 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「China Fortune Investments (Holding) Limited – Open Offer Account」為抬頭人劃線開出(請參閱本表格背頁「申請手續」一節)。

Valid application for such number of Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares. No receipt will be given for remittance.

假設公開發售之條件已經達成，則申請認購發售股份數目少於或相等於申請人獲保證配發之數目的有效申請將獲全數接納。倘閣下並無在上欄填上數目，則閣下將被視作申請認購已收款項所代表之發售股份數目。倘若已收的股款少於申請認購上欄所填數目之發售股份所應支付之股款，則閣下將被視作申請認購已收股款所代表之發售股份數目。閣下作出之申請將被視作為申請認購完整之發售股份數目而作出。本公司不會就已收的股款發出收據。