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Millennium Pacific Group Holdings Limited

匯思太平洋集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8147)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Millennium Pacific Group Holdings Limited 汇思太平洋集團控股有限公司 (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 5 October 2015 in relation to the potential disposal of shares by the controlling shareholder of the Company (the “**Announcement**”). Unless otherwise defined in this announcement terms used herein shall have the same meanings as those defined in the Announcement.

It was stated in the Announcement that the Purchaser is an independent third party of the Company and its connected persons (as defined in the GEM Listing Rules). The Company would like to clarify that the Purchaser is a director, general manager and legal person of a subsidiary (the “**Subsidiary**”) of the Company. The Subsidiary was set up in May 2015 under the laws of the People’s Republic of China and has remained inactive since then. The executive directors of the Company mistakenly believed that the Purchaser was an independent third party because the Subsidiary had not been in operation and the Purchaser has no equity interests in the Subsidiary nor received any salary from the Subsidiary and hence they inadvertently failed to consider the Purchaser’s positions in the Subsidiary in assessing his independence.

The Company will engage an internal control adviser to review the internal control policies of the Group so as to avoid the happening of this incident in future.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
Millennium Pacific Group Holdings Limited
Tang Wai Ting, Samson
Chairman

Hong Kong, 9 October 2015

As at the date of this announcement, the executive Directors of the Company are Mr. Tang Wai Ting, Samson, Ms. Leung Wai Hing, Ella and Mr. Mak Hing Keung, Thomas; the non-executive Directors of the Company are Mr. Tse Yee Hin, Tony and Dr. Li Ying; and the independent non-executive Directors of the Company are Ms. Chan Sze Man, Mr. Lee Wai Hung, Mr. Ng Ka Chung, and Ms. Eugenia Yang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will appear on the GEM website (www.hkgem.com) for at least seven days after the date of publication and on the website of the Company (www.cpit.com.hk).