

The background features a stylized globe with a network of glowing blue lines and nodes overlaid on it. The globe is set against a dark blue background with a pattern of small, light blue dots. Swirling, translucent blue and white lines flow across the top and bottom of the page, creating a sense of motion and technology.

2015

Third Quarterly Report
第三季度業績報告

Millennium Pacific
Group Holdings Limited
匯思太平洋集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)
Stock Code 股份代號 : 8147

CHARACTERISTICS OF THE GROWTH ENTERPRISE MARKET (“GEM”) OF THE STOCK EXCHANGE OF HONG KONG LIMITED (THE “STOCK EXCHANGE”)

GEM has been positioned as a market designed to accommodate companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration. The greater risk profile and other characteristics of GEM mean that it is a market more suited to professional and other sophisticated investors.

Given the emerging nature of companies listed on GEM, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board and no assurance is given that there will be a liquid market in the securities traded on GEM.

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This report, for which the directors (the “Directors”) of Millennium Pacific Group Holdings Limited (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange (the “GEM Listing Rules”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this report is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this report misleading.

香港聯合交易所有限公司（「聯交所」）創業板（「創業板」）的特色

創業板乃為較於聯交所上市的其他公司帶有更高投資風險的公司提供上市的市場。有意投資者應了解投資於該等公司的潛在風險，並應經過審慎周詳考慮後方作出投資決定。基於創業板的較高風險及其他特色，創業板較適合專業及其他經驗豐富的投資者。

由於創業板上市公司的新興性質使然，在創業板買賣的證券可能會承受較於主板買賣的證券為高的市場波動風險，同時亦不保證在創業板買賣的證券會有高流通量的市場。

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本報告乃遵照聯交所創業板證券上市規則（「創業板上市規則」）的規定提供有關匯思太平洋集團控股有限公司（「本公司」）的資料。本公司各董事（「董事」）共同及個別對本報告承擔全部責任。董事於作出一切合理查詢後確認，就彼等所深知及確信，本報告所載資料在各重大方面均屬準確及完整，且並無誤導或欺詐成分，亦無遺漏任何其他事項，致使本報告內任何聲明或本報告有所誤導。

Corporate Information

公司資料

REGISTERED OFFICE

Clifton House
75 Fort Street
P.O. Box 1350
Grand Cayman
KY1-1108
Cayman Islands

HEADQUARTERS IN PRC

B3 Yucan Industrial Park
Lanzhu West Road
Export Processing Zone
Pingshan New District
Shenzhen
Guangdong Province
PRC

PRINCIPAL PLACE OF BUSINESS IN HONG KONG

Unit 5, 4/F, Energy Plaza,
No. 92 Granville Road
Tsim Sha Tsui East, Kowloon
Hong Kong

EXECUTIVE DIRECTORS

Mr. Tang Wai Ting, Samson
Ms. Chan Kai Hei (resigned on 31 July 2015)
Ms. Leung Wai Hing, Ella
Mr. Mak Hing Keung, Thomas

NON-EXECUTIVE DIRECTORS

Dr. Li Ying
Mr. Tse Yee Hin, Tony

INDEPENDENT NON-EXECUTIVE DIRECTORS

Ms. Chan Sze Man
Mr. Lee Wai Hung
Mr. Ng Ka Chung
Ms. Eugenia Yang

AUTHORISED REPRESENTATIVES

Ms. Leung Wai Hing, Ella
Mr. Chou Chiu Ho

COMPANY SECRETARY

Mr. Chou Chiu Ho (HKICPA, ACCA)

COMPLIANCE OFFICER

Mr. Tang Wai Ting Samson

註冊辦事處

Clifton House
75 Fort Street
P.O. Box 1350
Grand Cayman
KY1-1108
Cayman Islands

中國總部

中國
廣東省
深圳市
坪山新區
出口加工區
蘭竹路西
裕燦工業園B3棟

香港主要營業地點

香港
九龍尖沙咀東
加連威老道92號
幸福中心4樓5室

執行董事

鄧偉廷先生
陳佳曦女士(於二零一五年七月三十一日辭任)
梁蕙馨女士
麥興強先生

非執行董事

李鷹博士
謝宇軒先生

獨立非執行董事

陳詩敏女士
李偉雄先生
伍家聰先生
楊元晶女士

授權代表

梁蕙馨女士
周昭何先生

公司秘書

周昭何先生(HKICPA, ACCA)

合規主任

鄧偉廷先生

Corporate Information

公司資料

AUDIT COMMITTEE

Ms. Eugenia Yang (*Chairlady*)
Ms. Chan Sze Man
Mr. Lee Wai Hung
Mr. Ng Ka Chung

NOMINATION COMMITTEE

Mr. Lee Wai Hung (*Chairman*)
Ms. Chan Sze Man
Mr. Ng Ka Chung
Ms. Eugenia Yang

REMUNERATION COMMITTEE

Mr. Ng Ka Chung (*Chairman*)
Ms. Chan Sze Man
Mr. Lee Wai Hung
Ms. Eugenia Yang

COMPLIANCE COMMITTEE

Ms. Eugenia Yang (*Chairlady*)
Mr. Chou Chiu Ho
Mr. Lee Wai Hung
Mr. Ng Ka Chung
Mr. Tang Wai Ting Samson

LEGAL ADVISER

Hastings & Co.

COMPLIANCE ADVISER

Ample Capital Limited

AUDITOR

World Link CPA Limited

PRINCIPAL SHARE REGISTRAR AND TRANSFER OFFICE IN THE CAYMAN ISLANDS

Appleby Trust (Cayman) Ltd.

HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE

Tricor Investor Services Limited

PRINCIPAL BANKER

Standard Chartered Bank (Hong Kong) Limited

WEBSITE

www.cpit.com.hk

STOCK CODE

8147

審核委員會

楊元晶女士 (*主席*)
陳詩敏女士
李偉雄先生
伍家聰先生

提名委員會

李偉雄先生 (*主席*)
陳詩敏女士
伍家聰先生
楊元晶女士

薪酬委員會

伍家聰先生 (*主席*)
陳詩敏女士
李偉雄先生
楊元晶女士

合規委員會

楊元晶女士 (*主席*)
周昭何先生
李偉雄先生
伍家聰先生
鄧偉廷先生

法律顧問

希仕廷律師行

合規顧問

豐盛融資有限公司

核數師

華普天健(香港)會計師事務所有限公司

開曼群島主要股份過戶登記處

Appleby Trust (Cayman) Ltd.

香港股份過戶登記分處

卓佳證券登記有限公司

主要往來銀行

渣打銀行(香港)有限公司

網站

www.cpit.com.hk

股份代號

8147

Unaudited Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income

未經審核簡明綜合損益及其他全面收益表

The Board of Directors (the “Board”) of Millennium Pacific Group Holdings Limited (the “Company”) is pleased to present the unaudited condensed consolidated results of the Company and its subsidiaries (collectively referred to as the “Group”) for the three and nine months ended 30 September 2015, together with the comparative figures for the corresponding periods in 2014, as follows:

匯思太平洋集團控股有限公司(「本公司」)董事會(「董事會」)欣然呈報本公司及其附屬公司(統稱「本集團」)截至二零一五年九月三十日止三個月及九個月的未經審核簡明綜合業績，連同二零一四年同期的比較數字如下：

		Notes 附註	Three months ended 30 September 截至九月三十日止三個月		Nine months ended 30 September 截至九月三十日止九個月	
			2015 二零一五年 HK\$'000 千港元 (unaudited) (未經審核)	2014 二零一四年 HK\$'000 千港元 (unaudited) (未經審核)	2015 二零一五年 HK\$'000 千港元 (unaudited) (未經審核)	2014 二零一四年 HK\$'000 千港元 (unaudited) (未經審核)
Turnover	營業額	3	7,702	28,768	48,443	198,040
Cost of sales	銷售成本		(6,953)	(25,776)	(44,218)	(173,669)
Gross profit	毛利		749	2,992	4,225	24,371
Other income	其他收入	4	272	30	509	287
Selling and distribution costs	銷售及分銷成本		(790)	(626)	(1,730)	(2,670)
Administrative expenses	行政開支		(5,619)	(9,051)	(12,653)	(19,497)
(Loss)/profit from operation	營運(虧損)/溢利		(5,388)	6,655	(9,649)	2,491
Finance costs	財務費用		(78)	(329)	(421)	(860)
(Loss)/profit before tax	除稅前(虧損)/溢利		(5,466)	(6,984)	(10,070)	1,631
Income tax credit/(expense)	所得稅抵免/(開支)	5	181	225	(28)	(2,009)
Loss for the period	期內虧損	6	(5,285)	(6,759)	(10,098)	(378)
Other comprehensive income for the period, net of tax:	期內其他全面收入，扣除稅項：					
Item that may be reclassified to profit or loss:	可能重新分類至損益的項目：					
Exchange differences on translating foreign operations	換算海外業務時的匯兌差額		537	(85)	511	44
Total comprehensive income for the period attributable to the owners of the Company	本公司擁有人應佔期內全面收入總額		(4,748)	(6,844)	(9,587)	(334)
Loss per share	每股虧損			(Restated) (重列)		(Restated) (重列)
— basic (HK cents)	— 基本(港仙)	8	HK\$(0.101) 港元	HK\$(0.138) 港元	HK\$(0.193) 港元	HK\$(0.001) 港元
Loss per share	每股虧損					
— diluted (HK cents)	— 攤薄(港仙)	8	HK\$(0.101) 港元	HK\$(0.138) 港元	HK\$(0.193) 港元	HK\$(0.001) 港元

Unaudited Condensed Consolidated Statement of Changes in Equity

未經審核簡明綜合權益變動表

		(unaudited) (未經審核)								
		Share capital	Share premium	Statutory reserve	Merger reserve	Option reserve	Foreign currency translation reserve	Retained profits	Total reserve	Total equity
		股本	股份溢價	法定儲備	合併儲備	購股權儲備	外幣換算儲備	保留溢利	總儲備	總權益
		HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000
		千港元	千港元	千港元	千港元	千港元	千港元	千港元	千港元	千港元
Balance at 1 January 2014 (audited)	於二零一四年一月一日的結餘 (經審核)	-*	-	396	12,400	-	418	13,472	26,686	26,686
Recognition of share-based payments	確認以股份為基礎的付款	-	-	-	-	327	-	-	327	327
Capitalisation issue (Note 1)	資本化發行(附註1)	700	(700)	-	-	-	-	-	(700)	-
Placing of share (Note 2)	配售股份(附註2)	345	46,230	-	-	-	-	-	46,230	46,575
Share issue expenses	發行股份開支	-	(6,867)	-	-	-	-	-	(6,867)	(6,867)
Total comprehensive income for the period	期內全面收入總額	-	-	-	-	-	44	(378)	(334)	(334)
Exercise of share option	行使購股權	1	84	-	-	(10)	-	-	74	75
Changes in equity for the period	期內權益變動	1,046	38,747	-	-	317	44	(378)	38,730	39,776
Balance at 30 September 2014	於二零一四年九月三十日的結餘	1,046	38,747	396	12,400	317	462	13,094	65,416	66,462
Balance at 1 January 2015 (audited)	於二零一五年一月一日的結餘 (經審核)	1,046	38,747	766	12,400	317	426	11,489	64,145	65,191
Total comprehensive income and changes in equity for the period	期內全面收入總額及權益變動	-	-	-	-	-	511	(10,098)	(9,587)	(9,587)
Balance at 30 September 2015	於二零一五年九月三十日的結餘	1,046	38,747	766	12,400	317	937	1,391	54,558	55,604

Notes:

附註:

- On 20 June 2014, the authorized capital of the Company was increased from HK\$380,000 to HK\$10,000,000 by the creation of 962,000,000 shares of HK\$0.01 each; and conditional on the share premium account of the Company being credited pursuant to the placing of the Shares of the Company. A sum of HK\$699,980 standing to the credit of the share premium account of the Company has been capitalised by the issuance of 69,998,000 shares of HK\$0.01 each, credited as fully paid at par.
- On 18 July 2014, the Company issued 34,500,000 ordinary shares of HK\$0.01 each at a price of HK\$1.35 each upon completion of the placing of the shares of the Company.

- 於二零一四年六月二十日，本公司藉增設962,000,000股每股面值0.01港元之股份增加法定資本，由380,000港元增至10,000,000港元及在本公司股份溢價賬根據本公司股份配售有所進賬的情況下，本公司股份溢價賬進賬額699,980港元透過按面值發行69,998,000股每股面值0.01港元入賬列作繳足的股份撥充資本。
- 於二零一四年七月十八日，完成本公司股份配售後，本公司發行34,500,000股每股面值0.01港元之普通股，作價每股1.35港元。

* Represents amount less than HK\$1,000

* 指少於1,000港元的金額

Notes to the Unaudited Condensed Consolidated Financial Statements

未經審核簡明綜合財務報表附註

1. GENERAL INFORMATION

Millennium Pacific Group Holdings Limited was incorporated in the Cayman Islands as an exempt company with limited liability on 10 September 2013 under the Company Law, Cap 22 (Law 3 of 1961, as consolidated and revised) of the Cayman Islands. The address of its registered office is Clifton House, 75 Fort Street, P.O. Box 1350, Grand Cayman KY1-1108, Cayman Islands. The address of its principal place of business is located at B3 YuCan Industrial Park, Lanzhu West Road, Export Processing Zone, Pingshan New District, Shenzhen, the People's Republic of China ("PRC"). Its issued shares have been listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited ("Stock Exchange") since 18 July 2014 (the "Listing").

The Company is an investment holding company. The principal activities of the Company's subsidiaries are research and development, manufacture and sale of electronic devices.

2. BASIS OF PRESENTATION AND PREPARATION OF FINANCIAL STATEMENTS

The unaudited condensed consolidated financial statements of the Group for the three months and nine months ended 30 September 2015 have been prepared in accordance with accounting principles generally accepted in Hong Kong and comply with Hong Kong Financial Reporting Standards ("HKFRSs") issued by Hong Kong Institute of Certified Public Accountants (the "HKICPA") and the applicable disclosure requirements of the Rules Governing the Listing of Securities on the GEM of the Stock Exchange.

The unaudited condensed consolidated results have been prepared under the historical cost convention. Historical cost is generally based on the fair value of the consideration given in exchange for assets. The accounting policies and methods of computation used in the preparation of the condensed consolidated results are consistent with those used in the annual financial statements of the Group for the year ended 31 December 2014 as set out in the 2014 annual report of the Company.

In the current period, the Group has adopted all the new and revised HKFRSs, which collective term includes all application Hong Kong Financial Reporting Standards, Hong Kong Accounting Standards and interpretations issued by the HKICPA that are relevant to its operation and effective for its accounting period beginning on 1 January 2015. The adoption of these new and revised HKFRSs had no significant effects on the results of the Group for the current and prior periods.

The Group has not yet applied the new and revised HKFRSs that have been issued but not yet effective. The Group is in the process of assessing, where applicable, the potential impact of these new and revised HKFRSs that will be effective in future periods but is not yet in a position to state whether these new and revised HKFRSs would have a material impact to the Group's results of operation.

These unaudited condensed consolidated results are presented in Hong Kong dollars ("HK\$"), which is the same as the functional currency of the Company.

These condensed consolidated results have not been audited but have been reviewed by the audit committee of the Company.

1. 一般資料

匯思太平洋集團控股有限公司於二零一三年九月十日根據開曼群島公司法第22章(一九六一年第三號法律, 經綜合及修訂)在開曼群島註冊成立為一家獲豁免有限公司。其註冊辦事處的地址為Clifton House, 75 Fort Street, P.O. Box 1350, Grand Cayman KY1-1108, Cayman Islands。其主要營業地點的地址為中華人民共和國(「中國」)深圳市坪山新區出口加工區蘭竹西路裕燦工業園B3棟。其已發行股份自二零一四年七月十八日起於香港聯合交易所有限公司(「聯交所」)創業板(「創業板」)上市(「上市」)。

本公司為一間控股投資公司。本公司附屬公司之主要業務為研發、生產及銷售電子設備。

2. 財務資料的呈報及編製基準

本集團截至二零一五年九月三十日止三個月及九個月之未經審核簡明綜合財務報表已按照香港公認會計原則編製, 並已遵守香港會計師公會(「香港會計師公會」)頒佈的香港財務報告準則(「香港財務報告準則」)及聯交所創業板證券上市規則中適用之披露規定。

未經審核簡明綜合業績已按歷史成本法編制。歷史成本法一般根據就交換資產給予的代價的公平值釐定。誠如本公司二零一四年年報所載, 編製簡明綜合業績所用會計政策及計算方法與本集團截至二零一四年十二月三十一日止年度的年度財務報表所用者貫徹一致。

於本期間, 本集團已採納所有新訂及經修訂香港財務報告準則, 此綜合詞彙包括由香港會計師公會頒佈之與其業務有關及於二零一五年一月一日起開始的會計期間生效的香港財務報告準則、香港會計準則及詮釋。採納此等新訂及經修訂之香港財務報告準則對本集團當前及過往期間之業績無重大影響。

本集團尚未應用已頒佈但尚未生效的新訂及經修訂香港財務報告準則。本集團現正評估(如適用)此等將於未來期間生效的新訂及經修訂香港財務報告準則的潛在影響, 惟仍未可指出此等新訂及經修訂香港財務報告準則會否對本集團經營業績構成重大影響。

此等未經審核簡明綜合業績乃以港元(「港元」)呈列, 與本公司的功能貨幣一致。

此等簡明綜合業績並未經審核, 惟已由本公司審核委員會審閱。

Notes to the Unaudited Condensed Consolidated Financial Statements

未經審核簡明綜合財務報表附註

3. TURNOVER

Turnover represents the invoiced values of goods sold, after allowances for returns and discounts during the reporting periods.

3. 營業額

營業額指於報告期間內減去退貨及折讓後所售貨品的發票價值。

		Three months ended 30 September 截至九月三十日止三個月		Nine months ended 30 September 截至九月三十日止九個月	
		2015 二零一五年 HK\$'000 千港元 (unaudited) (未經審核)	2014 二零一四年 HK\$'000 千港元 (unaudited) (未經審核)	2015 二零一五年 HK\$'000 千港元 (unaudited) (未經審核)	2014 二零一四年 HK\$'000 千港元 (unaudited) (未經審核)
Sales of manufactured products	銷售製成產品	7,119	28,768	42,483	198,039
Sales on trading of electronic accessories	電子配件貿易銷售	583	–	5,960	1
		7,702	28,768	48,443	198,040

4. OTHER INCOME

4. 其他收入

		Three months ended 30 September 截至九月三十日止三個月		Nine months ended 30 September 截至九月三十日止九個月	
		2015 二零一五年 HK\$'000 千港元 (unaudited) (未經審核)	2014 二零一四年 HK\$'000 千港元 (unaudited) (未經審核)	2015 二零一五年 HK\$'000 千港元 (unaudited) (未經審核)	2014 二零一四年 HK\$'000 千港元 (unaudited) (未經審核)
Interest income	利息收入	1	–	6	10
Others	其他	271	30	503	277
		272	30	509	287

Notes to the Unaudited Condensed Consolidated Financial Statements

未經審核簡明綜合財務報表附註

5. INCOME TAX (CREDIT)/EXPENSE

		Three months ended 30 September 截至九月三十日止三個月		Nine months ended 30 September 截至九月三十日止九個月	
		2015 二零一五年 HK\$'000 千港元 (unaudited) (未經審核)	2014 二零一四年 HK\$'000 千港元 (unaudited) (未經審核)	2015 二零一五年 HK\$'000 千港元 (unaudited) (未經審核)	2014 二零一四年 HK\$'000 千港元 (unaudited) (未經審核)
Current tax — Hong Kong Profits Tax Provision for the period	即期稅項 — 香港利得稅期內撥備	-	49	7	249
Over-provision in prior period	過往期間超額撥備	(180)	-	-	-
		(180)	49	7	249
Current tax — PRC Enterprise Income Tax Provision for the period	即期稅項 — 中國企業所得稅期內撥備	-	-	21	1,760
Over-provision in prior period	過往期間超額撥備	(1)	(274)	-	-
		(1)	(274)	21	1,760
		(181)	(225)	28	2,009

Hong Kong Profits Tax is provided at 16.5% (2014:16.5%) based on the assessable profits of the Group's entities operate in Hong Kong for the three and nine months ended 30 September 2015.

香港利得稅乃就本集團在香港營運的實體截至二零一五年九月三十日止三個月及九個月的應課稅溢利按 16.5% (二零一四年：16.5%) 計提撥備。

On 26 December 2014, Central Pacific Int Technology Limited ("CPIT"), a Company's PRC subsidiary, was granted status of High and New Technology Enterprise and entitled to preferential EIT rate of 15% from 1 January 2014 to 31 December 2016 provided CPIT continues engaging in activities which meet the criteria of being a High and New Technology Enterprise pursuant to No. 28 of the EIT Law of the PRC ("EIT Law") and No. 93 of the Regulation on the Implementation of the EIT Law promulgated by the State Council of the PRC. PRC Enterprise Income Tax is calculated at 15% (2014: 25%) on the assessable profits of CPIT for the three and nine months ended 30 September 2015.

於二零一四年十二月二十六日，中匯洲電子(深圳)有限公司(「中匯洲電子」，本公司的中國附屬公司)獲批高新技術企業資格，由二零一四年一月一日至二零一六年十二月三十一日有權按 15% 的優惠企業所得稅率繳納企業所得稅，前提為中匯洲電子繼續從事符合中國國務院頒布的中國企業所得稅法(「企業所得稅法」)第 28 條及企業所得稅法實施條例第 93 條的高新技術企業準則的活動。中國企業所得稅乃就中匯洲電子截至二零一五年九月三十日止三個月及九個月的應課稅溢利按 15% (二零一四年：25%) 計算。

6. LOSS FOR THE PERIOD

		Three months ended 30 September 截至九月三十日止三個月		Nine months ended 30 September 截至九月三十日止九個月	
		2015 二零一五年 HK\$'000 千港元 (unaudited) (未經審核)	2014 二零一四年 HK\$'000 千港元 (unaudited) (未經審核)	2015 二零一五年 HK\$'000 千港元 (unaudited) (未經審核)	2014 二零一四年 HK\$'000 千港元 (unaudited) (未經審核)
Depreciation of property, plant and equipment (Note a)	物業、廠房及設備折舊(附註a)	363	356	1,080	1,063
Staff cost including director's remuneration (Note b)	員工成本(包括董事酬金)(附註b)	3,578	4,485	10,800	13,137
Cost of inventories sold	已售存貨成本	6,953	25,776	44,218	173,669
Foreign exchange loss	匯兌虧損	1,358	581	1,358	1,001
Operating lease charges (Note c)	經營租賃費用(附註c)	1,307	709	2,421	2,211
Allowance for inventories	存貨撥備	-	-	-	596

6. 期內虧損

Notes to the Unaudited Condensed Consolidated Financial Statements

未經審核簡明綜合財務報表附註

6. LOSS FOR THE PERIOD (CONTINUED)

Notes:

- (a) Depreciation of property, plant and equipment of approximately HK\$119,000 (2014: HK\$289,000) and HK\$402,000 (2014: HK\$940,000) for the three and nine months ended 30 September 2015 are included in cost of sales.
- (b) Staff costs of approximately HK\$885,000 (2014: HK\$1,806,000) and HK\$3,214,000 (2014: HK\$5,019,000) for the three and nine months ended 30 September 2015 are included in cost of sales.
- (c) Operating lease charges of approximately HK\$26,000 (2014: HK\$408,000) and HK\$502,000 (2014: HK\$1,304,000) for the three and nine months ended 30 September 2015 is included in cost of sales.

7. DIVIDENDS

No dividends was declared or paid during the three and nine months ended 30 September 2015 (three and nine months ended 30 September 2014: Nil).

8. LOSS PER SHARE

The calculation of basic and diluted loss per share attributable to the ordinary equity holders of the Company are based on the following data:

Basic loss per share

6. 期內虧損(續)

附註：

- (a) 截至二零一五年九月三十日止三個月及九個月之物業、廠房及設備之折舊約 119,000 港元(二零一四年：289,000 港元)及 402,000 港元(二零一四年：940,000 港元)已計入銷售成本。
- (b) 截至二零一五年九月三十日止三個月及九個月之員工成本約 885,000 港元(二零一四年：1,806,000 港元)及 3,214,000 港元(二零一四年：5,019,000 港元)已計入銷售成本。
- (c) 截至二零一五年九月三十日止三個月及九個月之經營租賃費用約 26,000 港元(二零一四年：408,000 港元)及 502,000 港元(二零一四年：1,304,000 港元)已計入銷售成本。

7. 股息

截至二零一五年九月三十日止三個月及九個月，概無宣派或支付股息(截至二零一四年九月三十日止三個月及九個月：無)。

8. 每股虧損

本公司普通權益持有人應佔每股基本及攤薄虧損乃基於以下數據計算：

每股基本虧損

	Three months ended 30 September 截至九月三十日止三個月		Nine months ended 30 September 截至九月三十日止九個月	
	2015 二零一五年 HK\$'000 千港元 (unaudited) (未經審核)	2014 二零一四年 HK\$'000 千港元 (unaudited) (未經審核)	2015 二零一五年 HK\$'000 千港元 (unaudited) (未經審核)	2014 二零一四年 HK\$'000 千港元 (unaudited) (未經審核)
Loss for the period attributable to equity holders of the Company	(5,285)	(6,759)	(10,098)	(378)
Number of shares for the purposes of basic loss per share				
Weighted average number of ordinary shares for the purpose of basic earnings per share	5,227,800,000	4,907,071,739	5,227,800,000	3,974,178,022

For the three and nine months ended 30 September 2014, the weighted average number of shares for the purpose of calculating the basic loss per share has been adjusted to reflect the effects of share subdivisions of the Company on 8 January 2015 and 9 October 2015 respectively.

Diluted loss per share

The effect of all potential ordinary shares of the Company in respect of share options for the three and nine months ended 30 September 2015 and 2014 are anti-dilutive.

截至二零一四年九月三十日止三個月及九個月，就計算每股基本虧損之股份加權平均數已予調整，以反映本公司分別於二零一五年一月八日及二零一五年十月九日進行股份拆細之影響。

每股攤薄虧損

截至二零一五年及二零一四年九月三十日止三個月及九個月，購股權涉及之本公司所有潛在普通股均具反攤薄效應。

Management Discussion and Analysis

管理層討論及分析

BUSINESS REVIEW

Overview

The Group is principally engaged in the research and development, manufacture and sale of consumer electronic products, such as GPS personal navigation devices, mobile internet devices and digital video recorders. The Group provides one-stop services to our customers by offering design, prototyping/sampling, manufacturing, assembling and packaging of their products. The turnover of the Group for the nine months ended 30 September 2015 was approximately HK\$48.4 million, representing a decrease of approximately 75.5% from approximately HK\$198 million for the nine months ended 30 September 2014. The decrease in sales was mainly because (i) the fact that, as detailed in the Company's announcement dated 15 October 2015, the largest customer of the Group (according to the consolidated financial results of the Group for the year ended 31 December 2014) has ceased to place order for GPS personal navigation devices from the Group in June 2015 due to the change of its product line. The loss of such orders from this customer resulted in significant decrease in turnover of the Group; (ii) the market of the products of the Group such as GPS personal navigation devices and mobile internet devices has reached saturation at such rates faster than the Group has anticipated; and (iii) the sales performance of the Group's new mobile internet device products with new operating system was unsatisfactory. The Group is actively seeking ways to expand its business through broadening its product category and identifying new customers in order to recover the revenue of the Group as soon as possible. The launch of Fitness Bracelet in July 2015 is one of the Group's initiatives to broaden its product category. In July 2015, the Group launched its health tracking product, Fitness Bracelet, under its existing principal business. The Group cooperated with a listed company in Hong Kong through which the listed company licensed several well-known local comic characters to the Company for use on the Fitness Bracelet. The Company also engaged a third party designer in Hong Kong for the overall design of the Fitness Bracelet. The Fitness Bracelet is distributed through several online retailers.

Moreover, the Group participated in a major exhibition in Hong Kong from 24 July 2015 to 28 July 2015 in order to gain access and exposures to potential customers of the Fitness Bracelet. In October 2015, the Group entered into the cooperation agreement with Beijing Hongyanyayun Cultural Industry Limited ("Beijing Hongyanyayun"), Chinese Qipao Society Limited and Cqpmall Limited ("Cqpmall"), pursuant to which the parties agreed that Cqpmall and Beijing Hongyanyayun shall authorize the Company to be their exclusive partner to, inter alia, establish, maintain and operate the internet trading platform to enhance our revenue. The Company shall be entitled to receive a service fee from Beijing Hongyanyayun and Cqpmall which is 20% of the transaction amount for each transaction. After the launch of this project, which is expected to take place in 2016, the Group will have a new business of operating internet trading platform. Details of the above are set out in the Company's announcement dated 18 October 2015.

業務回顧 概覽

本集團主要從事研發、製造及銷售消費電子產品，例如GPS個人導航設備、行動連網裝置及數碼視頻錄像機。本集團通過提供設計、原型機製造/樣機製造、製造、裝配及包裝產品而向客戶提供一站式服務。本集團截至二零一五年九月三十日止九個月之營業額為約48.4百萬港元，較截至二零一四年九月三十日止九個月之約198百萬港元減少約75.5%。銷售量減少主要由於(i)誠如本公司日期為二零一五年十月十五日之公告所詳述，本集團之最大客戶(根據本集團截至二零一四年十二月三十一日止年度之綜合財務業績)由於其產品組合有所改變，故於二零一五年六月終止向本集團訂購GPS個人導航設備。失去此客戶的訂單導致本集團之營業額大幅減少；(ii)本集團產品(如GPS個人導航設備及行動連網裝置)的市場較本集團預期更早接近飽和；及(iii)本集團載有新操作系統之新行動連網裝置之銷售表現差強人意。本集團正積極尋求方法擴大其產類別以擴展其業務及物色新客戶，務求令本集團收益盡快收復失地。於二零一五年七月推出健身手鐲為本集團擴展其產品類別的計劃之一。於二零一五年七月，本集團在其現有主要業務下推出新健康追蹤產品——健身手環。本集團與一間香港上市公司合作，該上市公司就此向本公司授權於健身手環上使用若干本地著名漫畫人物。本公司亦已就健身手環之整體設計聘請香港第三方設計師。健身手環透過若干網上零售商分銷。

此外，本集團於二零一五年七月二十四日至二零一五年七月二十八日參與大型展覽會，以接觸及爭取健身手環潛在客戶。於二零一五年十月，本集團與北京紅顏雅韻文化產業有限責任公司(「北京紅顏雅韻」)、中國旗袍協會有限公司及中國旗袍電子商城有限公司(「中國旗袍電子商城」)訂立合作協議，據此，訂約方同意中國旗袍電子商城及北京紅顏雅韻將授權本公司作為其獨家合夥人，以(其中包括)建立、維護及營運互聯網交易平台，藉此增加收益。本公司將有權就每宗交易向北京紅顏雅韻及中國旗袍電子商城收取交易金額之20%作為服務費。該項目預期於二零一六年推出，其後，本集團將擁有經營互聯網貿易平台的新業務。上述事項詳情載於本公司日期為二零一五年十月十八日的公告。

Management Discussion and Analysis

管理層討論及分析

Business Development

The Group actively makes progress to generate growth and strives for potential and new business opportunities. In 2015, the Group has entered into a number of cooperation agreements with various parties in order to explore business opportunities and expand sales network.

On 28 January 2015, the Company and Sichuan Chanrongyun Investment Limited (“**Sichuan Chanrongyun**”) entered into the strategic cooperation agreement pursuant to which Sichuan Chanrongyun shall be engaged to assist the Company in developing the sales network of its subsidiaries. Details of the above are set out in the Company’s announcement dated 28 January 2015. The strategic cooperation agreement expired by effluxion of time on 27 July 2015.

On 14 April 2015, the Company and Sichuan Chanrongyun entered into another strategic cooperation agreement pursuant to which Sichuan Chanrongyun shall be engaged to assist the Company in developing the sales network of its subsidiaries. Details of the above are set out in the Company’s announcement dated 14 April 2015. The strategic cooperation agreement expired by effluxion of time on 14 October 2015.

On 27 May 2015, the Company and Master Concept International Limited (“**Master Concept**”) entered into a strategic cooperation agreement pursuant to which the Company will cooperate with Master Concept for development of software including operation system and application software and integrate them into our electronic consumer products. Details of the above are set out in the Company’s announcement dated 27 May 2015. The Company still explore business opportunities with Master Concept and if any cooperation project materializes, the Company will comply with the relevant regulatory requirements under law and rules (including the GEM Listing Rules) if applicable to the Company.

On 26 June 2015, the Company and Shenzhen Creative Products Technology Company Limited (“**SZ Creative Products**”) entered into a strategic cooperation agreement pursuant to which the Company will cooperate with SZ Creative Products for the development of sales network. Details of the above are set out in the Company’s announcement dated 26 June 2015. The strategic cooperation agreement have terminated on 21 September 2015. Details of the above are set out in the Company’s announcement dated 21 September 2015.

On 26 June 2015, the Company and Element of eLiving (Holdings) Limited (“**Element of eLiving**”) entered into a strategic cooperation agreement pursuant to which the Company will cooperate with Element of eLiving for promoting the products of the Company. Details of the above are set out in the Company’s announcement dated 26 June 2015. The Strategic Cooperation Agreement expired by effluxion of time on 26 September 2015.

On 13 July 2015, the Company and Guangzhou Shi Xi Investment Management Limited (“**GZ Shi Xi**”) entered into a strategic cooperation agreement pursuant to which the Company will further negotiate with GZ Shi Xi for the expansion of sales network through internet platform. Details of the above are set out in the Company’s announcement dated 13 July 2015.

業務發展

本集團積極著力推動增長及盡力爭取潛在及新商機。於二零一五年，本集團已與多名人士訂立多項合作協議，以發掘商機及擴大銷售網絡。

於二零一五年一月二十八日，本公司與四川產融雲投資有限公司（「**四川產融雲**」）訂立策略合作協議，據此，四川產融雲將獲委聘協助本公司開發附屬公司的銷售網絡。上文所述的詳情載於本公司日期為二零一五年一月二十八日的公告。策略合作協議已於二零一五年七月二十七日屆滿。

於二零一五年四月十四日，本公司與四川產融雲訂立另一份策略合作協議，據此，四川產融雲將獲委聘協助本公司開發其附屬公司的銷售網絡。上文所述的詳情載於本公司日期為二零一五年四月十四日的公告。策略合作協議已於二零一五年十月十四日屆滿。

於二零一五年五月二十七日，本公司與思想國際有限公司（「**思想國際**」）訂立策略合作協議，據此，本公司將與思想國際合作開發軟件（包括操作系統及應用軟件），並將其融入本公司的電子消費產品。上文所述的詳情載於本公司日期為二零一五年五月二十七日的公告。本公司仍會與思想國際發掘更多商機，如任何合作計劃得以落實，本公司將會遵守本公司適用法例及法規（包括創業板上市規則）的相關監管規定。

於二零一五年六月二十六日，本公司與深圳市創品科技發展有限公司（「**深圳創品**」）訂立戰略合作協議，據此，本公司將與深圳創品合作開發銷售網絡。上文所述的詳情載於本公司日期為二零一五年六月二十六日的公告。戰略合作協議已於二零一五年九月二十一日終止。上述詳情載於本公司日期為二零一五年九月二十一日的公告。

於二零一五年六月二十六日，本公司與元素生活（控股）有限公司（「**元素生活**」）訂立戰略合作協議，據此，本公司將與元素生活合作促銷本公司產品。上文所述的詳情載於本公司日期為二零一五年六月二十六日的公告。戰略合作協議已於二零一五年九月二十六日屆滿。

於二零一五年七月十三日，本公司與廣州世襲投資管理有限公司（「**廣州世襲**」）訂立策略合作協議，據此本公司將與廣州世襲進一步磋商透過互聯網平台擴展銷售網絡。上文所述的詳情載於本公司日期為二零一五年七月十三日的公告。

Management Discussion and Analysis

管理層討論及分析

On 20 August 2015, the Company, Chinese Qipao Society Limited and Beijing Hongyanyayun entered into a strategic cooperation agreement pursuant to which Chinese Qipao Society Limited and Beijing Hongyanyayun shall engage the Company for establishing, maintaining and operating an electronic trading platform for members of Chinese Qipao Society Limited and the Company can promote and market its products or conduct the relevant business activities with the members of Chinese Qipao Society Limited. On 18 October 2015, the Company entered into a cooperation agreement with Beijing Hongyanyayun, Chinese Qipao Society Limited and Cqpmall, pursuant to which the Parties agreed that Cqpmall and Beijing Hongyanyayun shall authorize the Company to be their exclusive partner to, inter alia, establish, maintain and operate the internet trading platform. Details of the above are set out in the Company's announcements dated 20 August 2015 and 18 October 2015.

On 10 September 2015, the Company and Sichuan Chanrongyun entered into a strategic cooperation agreement pursuant to which Sichuan Chanrongyun shall be engaged to assist the Company in developing its sales network and expand its customer base. Details of the above are set out in the Company's announcement dated 10 September 2015. The Company still explore business opportunities with Sichuan Chanrongyun and if any cooperation project materializes, the Company will comply with the relevant regulatory requirements under law and rules (including the GEM Listing Rules) if applicable to the Company.

FINANCIAL REVIEW

Cost of Sales and Gross Profit

The majority of the Group's cost of sales was costs of raw material and finished goods. The Group's cost of sales dropped in line with the turnover by 74.5% to approximately HK\$44.2 million between the nine months ended 30 September 2014 and 2015. The gross profit margin dropped from approximately 12.3% for the nine months ended 30 September 2014 to approximately 8.7% for the nine months ended 30 September 2015. The gross profit also dropped from approximately HK\$24.4 million for the nine months ended 30 September 2014 to approximately HK\$4.2 million for the nine months ended 30 September 2015. The decrease in gross profit margin and gross profit was mainly due to (i) the largest customer of the Group has ceased to place order for GPS personal navigation devices from the Group due to the change of its product line; (ii) the market of the products of the Group such as GPS personal navigation devices and mobile internet devices has reached saturation at such rates faster than the Group has anticipated. The loss of such orders from this customer and market saturation resulted in significant decrease in gross profit margin and gross profit of the Group.

於二零一五年八月二十日，本公司、中國旗袍協會有限公司及北京紅顏雅韻訂立策略合作協議，據此，本公司將獲中國旗袍協會有限公司及北京紅顏雅韻委聘，負責為中國旗袍協會有限公司的會員建立、維護及營運一個電子交易平台，而本公司可向中國旗袍協會有限公司的會員促銷及推廣旗下產品或進行相關商業活動。於二零一五年十月十八日，本公司與北京紅顏雅韻、中國旗袍協會有限公司及中國旗袍電子商城訂立合作協議，據此，訂約方同意中國旗袍電子商城及北京紅顏雅韻將授權本公司作為其獨家合夥人，以(其中包括)建立、維護及營運互聯網交易平台。上文所述的詳情載於本公司日期為二零一五年八月二十日及二零一五年十月十八日的公告。

於二零一五年九月十日，本公司與四川產融雲訂立策略合作協議，據此，四川產融雲將獲委聘協助本公司開發其銷售網絡，並擴大其客戶基礎。上文所述的詳情載於本公司日期為二零一五年九月十日的公告。本公司仍會與四川產融雲發掘更多商機，如任何合作計劃得以落實，本公司將會遵守本公司適用法例及法規(包括創業板上市規則)的相關監管規定。

財務回顧

銷售成本及毛利

本集團銷售成本主要為原材料及製成品成本。本集團的銷售成本於截至二零一四年及二零一五年九月三十日止九個月內下降74.5%至約44.2百萬港元，與營業額相符。毛利率由截至二零一四年九月三十日止九個月之約12.3%下降至截至二零一五年九月三十日止九個月之約8.7%。毛利亦由截至二零一四年九月三十日止九個月之約24.4百萬港元下降至截至二零一五年九月三十日止九個月之約4.2百萬港元。毛利率及毛利下跌乃主要由於(i)本集團之最大客戶由於其產品組合有所改變，故終止向本集團訂購GPS個人定位裝置(ii)GPS個人定位裝置及移動互聯網裝置等本集團產品的市場已達至飽和程度，其速度較本集團之預期快。失去此客戶的訂單及市場飽和導致本集團之毛利率及毛利大幅減少。

Management Discussion and Analysis

管理層討論及分析

Expenses

Staff costs for the nine months ended 30 September 2015 was approximately HK\$10.8 million (nine months ended 30 September 2014: approximately HK\$13.1 million, representing a decrease of approximately HK\$2.3 million as compared with the last year, which was mainly due to the drop in average headcount during the period.

Administrative expenses for the nine months ended 30 September 2015 was approximately HK\$12.7 million (nine months ended 30 September 2014: approximately HK\$19.5 million), representing a decrease of approximately HK\$6.8 million of last year, mainly due to the Listing expenses was incurred for the nine months ended 30 September 2014.

Loss for the Period

The Group incurred a net loss of approximately HK\$10.1 million during the nine months ended 30 September 2015, as compared with a net loss of approximately HK\$0.4 million for the nine months ended 30 September 2014. The loss incurred was mainly due to (i) the largest customer of the Group has ceased to place order for GPS personal navigation devices from the Group due to the change of its product line. The loss of such orders from this customer resulted in significant decrease in turnover of the Group; and (ii) the drop in gross profit margin.

The Board does not recommend the payment of any dividends for the nine months ended 30 September 2015.

Outlook

In the third quarter of 2015, there was intense competition in the consumer electronic product market. The market of the products of the Group such as GPS personal navigation devices and mobile internet devices has reached saturation at such rates faster than the Group has anticipated. Besides, the largest customer of the Group (according to the consolidated financial results of the Group for the year ended 31 December 2014) has ceased to place order for GPS personal navigation devices from the Group in June 2015 due to the change of its product line. Both led to the drop in revenue of the Group for the nine months ended 30 September 2015.

Looking forward, the Group will remain committed to the development of our principal business. Apart from enhancing the research and development function and expanding its product functionality, the Group is contemplating to develop on its own or seek cooperation with third party companies for involving in data management or development of software including operation system and application software activities. Given the continue decline in revenue, the Group continues to seek new investment opportunities with growth potential. No target has been confirmed and no decision of such has been made by the Board. The Company will make announcement on these matters (if any) in due course.

開支

截至二零一五年九月三十日止九個月的員工成本約為10.8百萬港元(截至二零一四年九月三十日止九個月：約13.1百萬港元)，較去年減少約2.3百萬港元，乃主要由於期內平均員工人數下跌所致。

截至二零一五年九月三十日止九個月的行政開支約為12.7百萬港元(截至二零一四年九月三十日止九個月：約19.5百萬港元)，較去年減少約6.8百萬港元，乃主要由於截至二零一四年九月三十日止九個月產生上市開支所致。

期內虧損

截至二零一五年九月三十日止九個月，本集團產生虧損淨額約10.1百萬港元，而截至二零一四年九月三十日止九個月產生淨虧損約0.4百萬港元。產生虧損乃主要由於(i)本集團之最大客戶由於其產品組合有所改變，故終止向本集團訂購GPS個人導航設備。失去該客戶之訂單導致本集團之營業額大幅減少；及(ii)毛利率下降。

董事會不建議派發截至二零一五年九月三十日止九個月之任何股息。

展望

於二零一五年第三季，消費電子產品市場的競爭異常激烈。本集團產品(如GPS個人導航設備及行動連網裝置)的市場較本集團預期更早接近飽和。此外，本集團之最大客戶(根據本集團截至二零一四年十二月三十一日止年度的綜合財務業績)由於其產品組合有所改變，故於二零一五年六月終止向本集團訂購GPS個人導航設備。該等因素導致本集團截至二零一五年九月三十日止九個月之收益減少。

展望未來，本集團仍將致力於開發主要業務。除改善研發功能及擴展其產品性能外，本集團計劃獨立或與第三方合作，以參與數據管理或軟件開發，包括操作系統及應用軟件項目。鑑於收益持續下跌，本集團繼續尋求增長潛力優厚的新投資機遇。董事會概無確認任何目標，亦未作出相關決定。本公司將在適當時間就該等事宜(如有)發出公告。

Management Discussion and Analysis

管理層討論及分析

DIRECTORS' AND CHIEF EXECUTIVES' INTERESTS AND SHORT POSITIONS IN SHARES, UNDERLYING SHARES AND DEBENTURES OF THE COMPANY OR ANY ASSOCIATED CORPORATION

As at 30 September 2015, the interest and short position of the Directors and chief executive of the Company in the shares, underlying shares and debentures of the Company and its associated corporations (within the meaning of Part XV of the Securities and Futures Ordinance ("SFO")), as recorded in the register maintained by the Company pursuant to Section 352 of the SFO, or as otherwise notified to the Company and the Stock Exchange pursuant to the required standard of dealings by directors of listed issuers as referred to in Rules 5.46 of the GEM Listing Rules were as follows:

Long positions Ordinary shares of the Company

董事及主要行政人員於本公司或任何相聯法團的股份、相關股份及債券中的權益及淡倉

二零一五年九月三十日，本公司董事及主要行政人員於本公司或其相聯法團（定義見證券及期貨條例（「證券及期貨條例」）第XV部）的股份、相關股份及債券中擁有須記入根據證券及期貨條例第352條存置的本公司登記冊，或根據創業板上市規則第5.46條所述上市發行人董事進行交易的規定標準須知會本公司及聯交所的權益及淡倉如下：

好倉
本公司普通股

Name	Capacity and nature of interest	Number of shares (note 1) 股份數目 (附註1)	Percentage of the Company's issued share capital 佔本公司已發行股本百分比
Mr. Tang Wai Ting Samson ("Mr. Tang") (note 2) (note 4) 鄧偉廷先生(「鄧先生」)(附註2)(附註4)	Interest of controlled corporation 受控制法團權益	259,000,000 (L) (note 3) (附註3)	24.77%
Ms. Chan Kai Hei ("Mrs. Tang") (note 2) (note 4) 陳佳曦女士(「鄧太」)(附註2)(附註4)	Interest of spouse 配偶權益	259,000,000 (L) (note 3) (附註3)	24.77%

Notes:

附註：

- The letter "L" denotes a long position in the shareholder's interest in the share capital of the Company.
- As CPIT Investments Limited ("CPIT Investments") is beneficially owned as to 99% by Mr. Tang and 1% by Mrs. Tang, the spouse of Mr. Tang, Mr. Tang is deemed to be interested in the Shares held by CPIT Investments under the SFO. Mrs. Tang, being the spouse of Mr. Tang, is deemed to be interested in all the Shares that Mr. Tang is interested in. Accordingly, each of Mr. Tang and Mrs. Tang is deemed to be interested in the Shares held by CPIT Investments under the SFO.
- An ordinary resolution was passed at the extraordinary general meeting held on 8 October 2015 which approved the subdivision of each of the issued and unissued ordinary shares of the Company of par value of HK\$0.001 each into five subdivided Shares of par value of HK\$0.0002 each with effect from 9 October 2015. The number of share have been adjusted from 259,000,000 share of par value of HK\$0.001 each to 1,295,000,000 share of par value of HK\$0.0002 each.
- The Company has been informed by its controlling shareholder, CPIT Investments, that it has entered into an agreement (the "SPA") with Mr. Yang Wu (the "Purchaser") on 17 August 2015, pursuant to which CPIT Investments agreed to sell, subject to the terms and conditions of the agreement, 200,000,000 shares of HK\$0.001 each in the share capital of the Company (representing approximately 19.13% of the existing issued share capital of the Company) in consideration of the Purchaser transferring its shareholding interests in a company incorporated in Hong Kong (the "Sale").

- 「L」指股東於本公司股本中之權益的好倉。
- 由於CPIT Investments Limited(「CPIT Investments」)由鄧先生及其配偶鄧太分別實益擁有99%及1%權益，根據證券及期貨條例，鄧先生被視為於CPIT Investments所持有股份中擁有權益。鄧太作為鄧先生的配偶而被視為於鄧先生擁有權益的所有股份中擁有權益。因此，根據證券及期貨條例，鄧先生及鄧太各自被視為於CPIT Investments所持股份中擁有權益。
- 於二零一五年十月八日舉行之股東特別大會上通過一項普通決議案，批准將本公司每股面值0.001港元之已發行及未發行普通股拆細為五股每股面值0.0002港元之拆細股份，由二零一五年十月九日起生效。股份數目已由259,000,000股每股面值0.001港元的股份調整至1,295,000,000股每股面值0.0002港元的股份。
- 本公司控股股東CPIT Investments向本公司表示，其已於二零一五年八月十七日與楊武先生(「買方」)訂立協議(「買賣協議」)，據此，CPIT Investments同意在協議條款及條件的規限下出售200,000,000股本公司股本中每股面值0.001港元的股份(相當於本公司現有已發行股本約19.13%)，代價乃買方轉讓其於一家香港註冊成立公司的股權(「銷售事項」)。

Management Discussion and Analysis

管理層討論及分析

Upon completion of the Sale, CPIT Investments and the Purchaser will own 259,000,000 shares (representing approximately 24.77% of the existing issued share capital of the Company) and 200,000,000 shares (representing approximately 19.13% of the existing issued share capital of the Company) of the Company respectively and accordingly, CPIT Investments will cease to be a controlling shareholder (as defined in the GEM Listing Rules) of the Company and the Purchaser will become a substantial shareholder (as defined in the GEM Listing Rules) of the Company. However, the Company has been informed by CPIT Investments that certain conditions precedent of the SPA have not yet been fulfilled and the transactions in respect of the Sale have not yet been completed as of 30 September 2015.

Save as disclosed above, as at 30 September 2015, none of the Directors and chief executive of the Company had any interests or short positions in any shares, underlying shares or debentures of the Company or any of its associated corporations (within the meaning of Part XV of the SFO) as recorded in the register required to be kept by the Company pursuant to Section 352 of the SFO or as otherwise notified to the Company and the Stock Exchange pursuant to the required standard of dealings by directors of listed issuers as referred to in Rule 5.46 of the GEM Listing Rules.

SUBSTANTIAL SHAREHOLDERS' AND OTHER PERSONS' INTERESTS AND SHORT POSITIONS IN THE SHARES AND UNDERLYING SHARES OF THE COMPANY

As at 30 September 2015, the following persons had interests or short positions in the shares and underlying shares of the Company as recorded in the register required to be kept under section 336 of the SFO:

Long positions Ordinary shares of the Company

於銷售事項完成時，CPIT Investments及買方將分別擁有本公司259,000,000股股份(相當於本公司現有已發行股本約24.77%)及200,000,000股股份(相當於本公司現有已發行股本約19.13%)，故CPIT Investments將不再為本公司的控股股東(定義見創業板上市規則)，而買方則成為本公司的主要股東(定義見創業板上市規則)。然而，CPIT Investments已向本公司表示，於二零一五年九月三十日，買賣協議之若干先決條件尚未達成，而銷售事項之相關交易亦尚未完成。

除上文所披露者外，於二零一五年九月三十日，概無本公司董事及主要行政人員於本公司或其任何相聯法團(定義見證券及期貨條例第XV部)的任何股份、相關股份及債券中擁有須記入根據證券及期貨條例第352條存置的本公司登記冊，或根據創業板上市規則第5.46條所述上市發行人董事進行交易的規定標準須知會本公司及聯交所的權益及淡倉。

主要股東及其他人士於本公司股份及相關股份的權益及淡倉

於二零一五年九月三十日，根據證券及期貨條例第336條須存置的登記冊所記錄，下列人士於本公司股份及相關股份中擁有權益或淡倉：

好倉 本公司普通股

Name	Capacity and nature of interest	Number of shares (note 1) 股份數目 (附註1)	Percentage of the Company's issued share capital 佔本公司已發行股本百分比
姓名/名稱	身分及權益性質		
Mr. Tang (note 2) (note 4) 鄧先生(附註2)(附註4)	Interest of controlled corporation 受控制法團權益	259,000,000 (L) (note 5) (附註5)	24.77%
Mrs. Tang (note 2) (note 4) 鄧太太(附註2)(附註4)	Interest of spouse 配偶權益	259,000,000 (L) (note 5) (附註5)	24.77%
CPIT Investments Limited (note 2) CPIT Investments Limited (附註2)	Beneficial owner 實益擁有人	259,000,000 (L) (note 5) (附註5)	24.77%
Mr. Kor Sing Mung Michael (note 3) Kor Sing Mung Michael先生(附註3)	Interest of controlled corporation 受控制法團權益	241,000,000 (L) (note 6) (附註6)	23.0%

Management Discussion and Analysis

管理層討論及分析

Name	Capacity and nature of interest	Number of shares (note 1) 股份數目 (附註1)	Percentage of the Company's issued share capital 佔本公司已發行股本百分比
姓名／名稱	身分及權益性質		
MK Investments Limited (note 3) MK Investments Limited (附註3)	Interest of controlled corporation 受控制法團權益	241,000,000 (L) (note 6) (附註6)	23.0%
Seize Minute Limited (note 3) Seize Minute Limited (附註3)	Beneficial owner 實益擁有人	241,000,000 (L) (note 6) (附註6)	23.0%
Yang Wu (note 4) 楊武 (附註4)	Beneficial owner 實益擁有人	200,000,000 (L) (note 7) (附註7)	19.13%

Notes:

- The letter "L" denotes a long position in the shareholder's interest in the share capital of the Company.
- As CPIT Investments Limited is beneficially owned as to 99% by Mr. Tang and 1% by Mrs. Tang, the spouse of Mr. Tang, Mr. Tang is deemed to be interested in the Shares held by CPIT Investments Limited under the SFO. Mrs. Tang, being the spouse of Mr. Tang, is deemed to be interested in all the Shares that Mr. Tang is interested in. Accordingly, each of Mr. Tang and Mrs. Tang is deemed to be interested in the Shares held by CPIT Investments Limited under the SFO.
- Seize Minute Limited is beneficially owned as to 100% by MK Investments Limited. MK Investments Limited is wholly-owned by Mr. Kor Sing Mung Michael,. Accordingly, Mr. Kor Sing Mung Michael, and MK Investments Limited are deemed to be interested in the Shares held by Seize Minute Limited under the SFO.
- The Company has been informed by its controlling shareholder, CPIT Investments that it has entered into the SPA with the Purchaser on 17 August 2015, pursuant to which CPIT Investments agreed to sell, subject to the terms and conditions of the agreement, 200,000,000 shares of HK\$0.001 each in the share capital of the Company (representing approximately 19.13% of the existing issued share capital of the Company) in consideration of the Purchaser transferring its shareholding interests in a company incorporated in Hong Kong. The Purchaser is a director, general manager and legal person of a subsidiary of the Company.

Upon completion of the Sale, CPIT Investments and the Purchaser will own 259,000,000 shares (representing approximately 24.77% of the existing issued share capital of the Company) and 200,000,000 shares (representing approximately 19.13% of the existing issued share capital of the Company) of the Company respectively and accordingly, CPIT Investments will cease to be a controlling shareholder (as defined in the GEM Listing Rules) of the Company and the Purchaser will become a substantial shareholder (as defined in the GEM Listing Rules) of the Company. However, the Company has been informed by CPIT Investments that certain conditions precedent of the SPA have not yet been fulfilled and the transactions in respect of the Sale have not yet been completed as of 30 September 2015.

- An ordinary resolution was passed at the extraordinary general meeting held on 8 October 2015 which approved the subdivision of each of the issued and unissued ordinary shares of the Company of par value of HK\$0.001 each into five subdivided Shares of par value of HK\$0.0002 each with effect from 9 October 2015. The number of share have been adjusted from 259,000,000 share of par value of HK\$0.001 each to 1,295,000,000 share of par value of HK\$0.0002 each.

附註：

- [L] 指股東於本公司股本權益的好倉。
- 由於 CPIT Investments Limited 由鄧先生及其配偶鄧太太分別實益擁有 99% 及 1% 權益，根據證券及期貨條例，鄧先生被視為於 CPIT Investments Limited 所持有股份中擁有權益。鄧太太作為鄧先生的配偶而被視為於鄧先生擁有權益的所有股份中擁有權益。因此，根據證券及期貨條例，鄧先生及鄧太太各自被視為於 CPIT Investments Limited 所持股份中擁有權益。
- Seize Minute Limited 由 MK Investments Limited 實益擁有 100% 權益。MK Investments Limited 由 Kor Sing Mung Michael 先生全資擁有。因此，根據證券及期貨條例，Kor Sing Mung Michael 先生及 MK Investments Limited 被視為於 Seize Minute Limited 所持有股份中擁有權益。
- 本公司控股股東 CPIT Investments Limited 向本公司表示，其已於二零一五年八月十七日與買方訂立買賣協議，據此，CPIT Investments 同意在協議條款及條件的規限下出售 200,000,000 股本公司股本中每股面值 0.001 港元的股份（相當於本公司現有已發行股本約 19.13%），代價乃買方轉讓其於一家香港註冊成立公司的股權。買方為本公司一家附屬公司之董事、總經理及法人。

於銷售事項完成時，CPIT Investments 及買方將分別擁有本公司 259,000,000 股股份（相當於本公司現有已發行股本約 24.77%）及 200,000,000 股股份（相當於本公司現有已發行股本約 19.13%），故 CPIT Investments 將不再為本公司的控股股東（定義見創業板上市規則），而買方則成為本公司的主要股東（定義見創業板上市規則）。然而，CPIT Investments 已向本公司表示，於二零一五年九月三十日，買賣協議之若干先決條件尚未達成，而銷售事項之相關交易亦尚未完成。

- 於二零一五年十月八日舉行之股東特別大會上通過一項普通決議案，批准將本公司每股面值 0.001 港元之已發行及未發行普通股拆細為五股每股面值 0.0002 港元之拆細股份，由二零一五年十月九日起生效。股份數目已由 259,000,000 股每股面值 0.001 港元的股份調整至 1,295,000,000 股每股面值 0.0002 港元的股份。

Management Discussion and Analysis

管理層討論及分析

- An ordinary resolution was passed at the extraordinary general meeting held on 8 October 2015 which approved the subdivision of each of the issued and unissued ordinary shares of the Company of par value of HK\$0.001 each into five subdivided Shares of par value of HK\$0.0002 each with effect from 9 October 2015. The number of share have been adjusted from 241,000,000 share of par value of HK\$0.001 each to 1,205,000,000 share of par value of HK\$0.0002 each.
- An ordinary resolution was passed at the extraordinary general meeting held on 8 October 2015 which approved the subdivision of each of the issued and unissued ordinary shares of the Company of par value of HK\$0.001 each into five subdivided Shares of par value of HK\$0.0002 each with effect from 9 October 2015. The number of share have been adjusted from 200,000,000 share of par value of HK\$0.001 each to 1,000,000,000 share of par value of HK\$0.0002 each.
- 於二零一五年十月八日舉行之股東特別大會上通過一項普通決議案，批准將本公司每股面值0.001港元之已發行及未發行普通股拆細為五股每股面值0.0002港元之拆細股份，由二零一五年十月九日起生效。股份數目已由241,000,000股每股面值0.001港元的股份調整至1,205,000,000股每股面值0.0002港元的股份。
- 於二零一五年十月八日舉行之股東特別大會上通過一項普通決議案，批准將本公司每股面值0.001港元之已發行及未發行普通股拆細為五股每股面值0.0002港元之拆細股份，由二零一五年十月九日起生效。股份數目已由200,000,000股每股面值0.001港元的股份調整至1,000,000,000股每股面值0.0002港元的股份。

Save as disclosed above, as at 30 September 2015, no other interests or short positions in the shares or underlying shares of the Company were recorded in the register required to be kept by the Company under section 336 of the SFO.

Purchase, Sale or Redemption of Listed Securities of the Company

Neither the Company nor any of its subsidiaries purchased, sold or redeemed any of the Company's listed securities during the nine months ended 30 September 2015.

Events After The Reporting Date

On 8 October 2015, an ordinary resolution for approving the Share Subdivision has been passed at an extraordinary general meeting by the shareholders of the Company. The Share Subdivision was effective on 9 October 2015. Details of the above are set out in the Company's announcements dated 1 September 2015 and 8 October 2015 and the Company's circular dated 18 September 2015 respectively.

On 16 October 2015, the Company entered into the Cooperation Agreement with Beijing Hongyanyayun, Qipao Society Limited and Cqpmall, pursuant to which the Parties agreed that Cqpmall and Beijing Hongyanyayun shall authorize the Company to be their exclusive partner to, inter alia, establish, maintain and operate the Internet Trading Platform. Details of the above are set out in the Company's announcement dated 16 October 2015.

Potential Disposal of Shares by Controlling Shareholder

The Company has been informed by its controlling shareholder, CPIT Investments, a company owned as to 99% by Mr. Tang Wai Ting Samson (the Chairman, the chief executive officer and executive director of the Company) and 1% by Ms. Chan Kai Hei (the wife of Mr. Tang and a director and company secretary of Central Pacific International Group Limited which is an indirect wholly-owned subsidiary of the Company), that it has entered into the SPA with Mr. Yang Wu (the Purchaser) on 17 August 2015, pursuant to which CPIT Investments agreed to sell, subject to the terms and conditions of the agreement, 200,000,000 shares of HK\$0.001 each in the share capital of the Company (representing approximately 19.13% of the existing issued share capital of the Company) in consideration of the Purchaser transferring its shareholding interests in a company incorporated in Hong Kong (the "Sale"). The Purchaser is a director, general manager and legal person of a subsidiary of the Company.

除上文所披露者外，於二零一五年九月三十日，概無於本公司股份或相關股份的其他權益或淡倉記錄在本公司根據證券及期貨條例第336條須存置的登記冊內。

購買、出售或贖回本公司上市證券

截至二零一五年九月三十日止九個月，本公司或其任何附屬公司概無購買、出售或贖回本公司任何上市證券。

報告日後事項

於二零一五年十月八日，本公司股東於股東特別大會上通過一項普通決議案以批准股份拆細。股份拆細於二零一五年十月九日生效。上述事項之詳情分別載於本公司日期為二零一五年九月一日及二零一五年十月八日之公告及本公司日期為二零一五年九月十八日之通函。

於二零一五年十月十六日，本公司與北京紅顏雅韻、旗袍會及中國旗袍電子商城訂立合作協議，據此，訂約方同意中國旗袍電子商城及北京紅顏雅韻將授權本公司作為其獨家合夥人，以(其中包括)建立、維護及營運互聯網交易平台。上述事項之詳情載於本公司日期為二零一五年十月十六日之公告。

控股股東可能出售股份

本公司控股股東CPIT Investments(由本公司主席、行政總裁兼執行董事鄧偉廷先生及鄧先生之其妻子陳佳曦女士(本公司間接全資附屬公司中匯環球集團有限公司的董事兼公司秘書)分別擁有99%及1%權益)向本公司表示，其已於二零一五年八月十七日與楊武先生(買方)訂立買賣協議，據此，CPIT Investments同意在協議條款及條件的規限下出售200,000,000股本公司股本中每股面值0.001港元的股份(相當於本公司現有已發行股本約19.13%)，代價乃買方轉讓其於一家香港註冊成立公司的股權(「銷售事項」)。買方為本公司一家附屬公司之董事、總經理及法人。

Management Discussion and Analysis

管理層討論及分析

Upon completion of the Sale, CPIT Investments and the Purchaser will own 259,000,000 shares (representing approximately 24.77% of the existing issued share capital of the Company) and 200,000,000 shares (representing approximately 19.13% of the existing issued share capital of the Company) of the Company respectively and accordingly, CPIT Investments will cease to be a controlling shareholder (as defined in the GEM Listing Rules) of the Company and the Purchaser will become a substantial shareholder (as defined in the GEM Listing Rules) of the Company. However, the Company has been informed by CPIT Investments that certain conditions precedent of the SPA have not yet been fulfilled and the transactions in respect of the Sale have not yet been completed as of 5 November 2015.

Details of the above are set out in the Company's announcement dated 5 October 2015 and 9 October 2015.

Competing Interests

The Directors confirm that none of the Controlling Shareholders or Directors and their respective close associates (as defined in the GEM Listing Rules) is interested in any business apart from the business operated by the Group which competes or is likely to compete, directly or indirectly, with the Group's business.

Compliance with the Required Standard of Dealings in Securities Transactions by Directors

The Group adopted the required standard of dealings set out in Rules 5.48 to 5.67 of the GEM Listing Rules as the code of conduct regarding Directors' securities transactions in securities of the Company effective from 18 July 2014 upon the Listing. Upon the Group's specific enquiry, each Director confirmed that, he/she had fully complied with the required standard of dealings and there was no event of non-compliance during the nine months ended 30 September 2014.

Interests of the Compliance Adviser

As notified by the compliance adviser of the Company, Ample Capital Limited, as at 30 September 2015, except for (i) Ample Capital Limited's participation as the sponsor and its affiliated company Ample Orient Capital Limited as one of the joint lead managers in relation to the Listing; and (ii) the compliance adviser agreement entered into between the Company and Ample Capital Limited dated 9 April 2014, neither Ample Capital Limited or its directors, employees or close associates (as defined in the GEM Listing Rules) had any interest in relation to the Group.

Corporate Governance Practices

The Company endeavours to maintain high standard of corporate governance for the enhancement of shareholders' value and provide transparency, accountability and independence. Except for the deviation from code provision A.2.1, the Company has complied with the required code provisions set out in the Code on Corporate Governance Practices (the "Code") contained in Appendix 15 of the GEM Listing Rules effective from 18 July 2014 (the "Listing Date") upon the listing of the Company and had complied with the Code since then and up to the date of this report.

於銷售事項完成時，CPIT Investments及買方將分別擁有本公司259,000,000股股份（相當於本公司現有已發行股本約24.77%）及200,000,000股股份（相當於本公司現有已發行股本約19.13%），故CPIT Investments將不再為本公司的控股股東（定義見創業板上市規則），而買方則成為本公司的主要股東（定義見創業板上市規則）。然而，CPIT Investments已向本公司表示，買賣協議若干先決條件尚未達成，且銷售事項相關交易於二零一五年十一月五日尚未完成。

上文所述的詳情載於本公司日期為二零一五年十月五日及二零一五年十月九日的公告。

競爭權益

董事確認，概無控股股東或董事及彼等各自的緊密聯繫人士（定義見創業板上市規則）於與本集團業務直接或間接構成競爭或可能構成競爭的任何業務（本集團所營運業務除外）中擁有權益。

遵守董事進行證券交易的規定準則

於上市後，本集團自二零一四年七月十八日起採納創業板上市規則第5.48條至5.67條所載買賣交易準則，作為規管董事就本公司證券交易的操守守則。經本集團具體查詢後，全體董事均已確認，截至二零一四年九月三十日止九個月，彼等已全面遵守交易規定準則，並無任何不合規事件。

合規顧問權益

據本公司合規顧問豐盛融資有限公司知會，於二零一五年九月三十日，除(i)豐盛融資有限公司以保薦人身份參與上市及其聯屬公司豐盛東方資本有限公司以其中一名聯席牽頭經辦人身份參與上市；及(ii)本公司與豐盛融資有限公司於二零一四年四月九日訂立的合規顧問協議外，豐盛融資有限公司或其董事、僱員或緊密聯繫人士（定義見創業板上市規則）概無擁有與本集團有關之任何權益。

企業管治常規

本公司致力維持高水準企業管治以提高股東價值，並提供透明度、問責性及獨立性。除偏離守則條文第A.2.1條以外，本公司已遵守創業板上市規則附錄十五所載企業管治常規守則（「守則」）所載規定守則條文，自本公司於二零一四年七月十八日（「上市日期」）上市後生效，並自此及截至本報告日期一直遵守守則。

Management Discussion and Analysis

管理層討論及分析

CG Code provision A.2.1 stipulates that the roles of chairman and chief executive should be separate and should not be performed by the same individual. Mr. Tang is the Chairman and the chief executive officer of the Company. In view of Mr. Tang is one of the cofounders of the Group and has been operating and managing the Group since 2004, the Board believes that it is in the best interest of the Group to have Mr. Tang taking up both roles for effective management and business development. Therefore the Directors consider that the deviation from the CG Code provision A.2.1 is appropriate in such circumstance.

Audit Committee

The Company has established an audit committee with written terms of reference in compliance with the GEM Listing Rules. The primary duties of the audit committee are to review and supervise the financial reporting process and internal control systems of the Group. The audit committee comprises four independent non-executive Directors, namely Ms. Eugenia Yang (Chairlady of the audit committee), Ms. Chan Sze Man, Mr. Lee Wai Hung and Mr. Ng Ka Chung.

The unaudited condensed consolidated financial statements of the Company for the nine months ended 30 September 2015 has been reviewed by the audit committee. The audit committee is of the opinion that such financial information complies with the applicable accounting standards, the GEM Listing Rules and legal requirements, and that adequate disclosure have been made.

Share Option Schemes

The Company adopted the Pre-IPO Share Option scheme on 20 June 2014 which was valid and effective for a period commencing from 20 June 2014 on which the Pre-IPO Share Option Scheme is conditionally adopted until 9:00 a.m. on the day immediately prior to the Listing Date (i.e. 17 July 2014), after which no further options will be issued, but the provisions of the Pre-IPO Share Option Scheme shall remain in full force and effect to the extent necessary to give effect to the exercise of any options granted prior thereto or otherwise as may be required in accordance with the provisions of the Pre-IPO Share Option Scheme. The principal terms of the Pre-IPO Share Option Scheme are summarised in the paragraph headed “Statutory and General Information – Pre-IPO Share Option Scheme” in Appendix IV to the prospectus of the Company dated 27 June 2014 (“Prospectus”).

The Company has adopted the Share Option Scheme on 20 June 2014 which will remain in force for a period of 10 years from the effective date of the Scheme and will expire on 19 July 2024. The principal terms of the Share Option Scheme are summarised in the paragraph headed “Statutory and General Information – Share Option Scheme” in Appendix IV to the Prospectus.

企業管治守則條文第A.2.1條規定，主席及行政總裁的職責應予區分，且不應由同一人士擔任。鄧先生為本公司主席兼行政總裁。鑒於鄧先生為本集團共同創始人之一及自二零零四年以來一直營運及管理本集團，董事會認為鄧先生兼任該兩個職位可以實現有效管理及業務發展，符合本集團之最佳利益。因此，董事認為，偏離企業管治守則條文第A.2.1條就此情況而言屬恰當。

審核委員會

本公司已遵循創業板上市規則成立審核委員會，並以書面列明其職權範疇。審核委員會的主要職責為檢討及監察本集團的財務申報程序及內部監控系統。審核委員會由四名獨立非執行董事組成，即楊元晶女士（審核委員會主席）、陳詩敏女士、李偉雄先生及伍家聰先生。

審核委員會已審閱本公司截至二零一五年九月三十日止九個月的未經審核簡明綜合財務報表。審核委員會認為，有關財務資料已遵循適用會計準則、創業板上市規則及法定要求，並已作出足夠披露。

購股權計劃

本公司於二零一四年六月二十日採納上市前購股權計劃，有關計劃自二零一四年六月二十日（上市前購股權計劃獲有條件採納之日期）起直至緊接上市日期（即二零一四年七月十七日）前當日上午九時正止期間內有效及生效，其後不得進一步授出購股權，惟上市前購股權計劃條文仍具十足效力及效用，以致先前或其他可能按規定根據上市前購股權計劃條文授出的任何購股權有效行使。上市前購股權計劃的主要條款於本公司日期為二零一四年六月二十七日之招股章程（「招股章程」）附錄四「法定及一般資料 – 上市前購股權計劃」一段概述。

截本公司已於二零一四年六月二十日採納購股權計劃，自計劃生效當日起計10年內有效，並將於二零二四年七月十九日屆滿。購股權計劃的主要條款於招股章程附錄四「法定及一般資料 – 購股權計劃」一段概述。

Management Discussion and Analysis

管理層討論及分析

Details of the share options outstanding as at 30 September 2015 under the Pre-IPO Share Option Scheme are set out below:

於二零一五年九月三十日尚未行使之上市前購股權計劃項下購股權詳情載列如下：

		2015 二零一五年	
		number of options 購股權數目	weighted average exercise price 加權平均行使價 HK\$ 港元
Outstanding at 1 January 2015 and 30 September (note)	於二零一五年一月一日及九月三十日 尚未行使(附註)	19,440,000	0.135
Exercisable at the end of the period (note)	期末可予行使(附註)	19,440,000	0.135

Note: An ordinary resolution was passed at the extraordinary general meeting held on 8 October 2015 which approved the subdivision of each of the issued and unissued ordinary shares of the Company of par value of HK\$0.001 each into five subdivided Shares of par value of HK\$0.0002 each with effect from 9 October 2015. The number of outstanding share options and exercise price have been adjusted from 19,440,000 share options at an exercise price of HK\$0.135 per Share (immediately before the Share Subdivision becoming effective) to 97,200,000 share options at an exercise price of HK\$0.027 per subdivided Share (immediately after the Share Subdivision becoming effective).

附註：於二零一五年十月八日舉行之股東特別大會上通過一項普通決議案，批准將本公司每股面值0.001港元之已發行及未發行普通股拆細為五股每股面值0.0002港元之拆細股份，由二零一五年十月九日起生效。未行使購股權之數目及行使價已由19,440,000份購股權，行使價每股股份0.135港元(緊接股份拆細生效前)調整至97,200,000份購股權，行使價每股拆細股份0.027港元(緊隨股份拆細生效後)。

For the nine months ended 30 September 2015, no share option was granted, exercised, expired or lapsed under the Pre-IPO Share Option Scheme and there is no outstanding share option under the Share Option Scheme.

截至二零一五年九月三十日止九個月，概無根據上市前購股權計劃已授出、已行使、已到期或已失效的購股權，而購股權計劃項下並無未行使購股權。

By Order of the Board
Millennium Pacific Group Holdings Limited
Tang Wai Ting, Samson
Chairman

承董事會命
匯思太平洋集團控股有限公司
主席
鄧偉廷

Hong Kong, 5 November 2015

香港，二零一五年十一月五日

As at the date of this report, the executive Directors of the Company are Mr. Tang Wai Ting, Samson, Ms. Leung Wai Hing, Ella and Mr. Mak Hing Keung, Thomas; the non-executive Directors of the Company are Mr. Tse Yee Hin, Tony and Dr. Li Ying; and the independent non-executive Directors of the Company are Ms. Chan Sze Man, Mr. Lee Wai Hung, Mr. Ng Ka Chung, and Ms. Eugenia Yang.

於本報告日期，本公司執行董事為鄧偉廷先生、梁蕙馨女士及麥興強先生；本公司非執行董事為謝宇軒先生及李鷹博士；及本公司獨立非執行董事為陳詩敏女士、李偉雄先生、伍家聰先生及楊元晶女士。

Millennium Pacific Group Holdings Limited

匯思太平洋集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

Stock Code 股份代號 : 8147