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香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本黃色接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本黃色接納表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this Yellow Form of Acceptance shall bear the same meanings as those defined in the composite document dated 3 March 2016 (the "Composite Document") jointly issued by Jinhui Capital Company Limited and Asian Capital Holdings Limited.

除文義另有指明外，本黃色接納表格所用詞彙與Jinhui Capital Company Limited 與卓亞資本有限公司共同刊發日期為二零一六年三月十日之綜合文件（「綜合文件」）所界定者具有相同涵義。

YELLOW FORM OF ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE OPTION OFFER.

閣下如欲接納認股權要約，請使用本黃色接納表格。



ASIAN CAPITAL HOLDINGS LIMITED

卓亞資本有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 8295)

(股份代號: 8295)

YELLOW FORM OF ACCEPTANCE AND CANCELLATION OF OUTSTANDING OPTIONS

註銷尚未行使認股權之黃色接納表格

All parts should be completed 每項均須填妥

The company secretary, Asian Capital Holdings Limited

Suite 601, Bank of America Tower, 12 Harcourt Road, Central, Hong Kong

公司秘書，卓亞資本有限公司

香港中環夏慤道12號美國銀行中心601室

FOR THE CONSIDERATION stated below, the Optionholder(s) named below hereby agree(s) to accept the Option Offer and cancel the number of Options specified below subject to the terms and conditions contained herein and in the Composite Document.

根據本黃色接納表格及綜合文件載列之條款及條件，下列認股權持有人謹此同意按下列代價，接納認股權要約以及註銷認股權數目。

Number of Options(s) to be cancelled (Note) 將予註銷之認股權數目 (附註)	FIGURES 數目	WORDS 大寫
Name and address of the Optionholder(s) in full 認股權持有人全名及地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Surname(s) or Company name(s) 姓氏或公司名稱	Forename(s) 名字
	Registered address 登記地址	
		Telephone number 電話號碼
CONSIDERATION 代價	HK\$0.19 in cash for each Option with exercise price of HK\$0.20 就行使價0.20港元之每份認股權而言，為現金0.19港元	

Signed by or for and on behalf of the Optionholder(s) in the presence of:
認股權持有人或其代表在下列見證人見證下簽署：

Signature of witness 見證人簽署

Name of witness 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

**ALL JOINT
HOLDERS MUST
SIGN HERE**



所有聯名持有人
均需於本欄
簽署

Signature(s) of the Optionholder(s)
認股權持有人簽署

Date of submission of this Yellow Form of Acceptance
提交本黃色接納表格之日期

Note: Insert the total number of Options for which the Option Offer is accepted. If no total number of Options is specified or if the total number of the Options specified in this Yellow Form of Acceptance is greater than the Options tendered, you will be deemed to have accepted the Option Offer in respect of the number of Options tendered by you. If the total number of Options specified in this Yellow Form of Acceptance is smaller than the Options tendered and you have signed this Yellow Form of Acceptance, you will be deemed to have accepted the Option Offer in respect of the total number of Options equal to the number of Options specified in this Yellow Form of Acceptance.

附註：請填上接納認股權要約之認股權總數目。倘於本黃色接納表格並無指定認股權數目或倘指定之認股權總數目大於所提交認股權，則閣下將被視為就相等於閣下所提交之認股權總數目接納認股權要約。倘於本黃色接納表格指定之認股權總數目少於所提交認股權，而閣下已簽署本黃色接納表格，則閣下將被視為就相等於本黃色接納表格指定之認股權總數目接納認股權要約。

THIS YELLOW FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in doubt as to any aspect of this Yellow Form of Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

The making of the Option Offer to the Overseas Holders may be prohibited or affected by the laws of the relevant jurisdictions. If you are an Overseas Holder, you should obtain appropriate legal advice regarding the implications of the Option Offer in the relevant jurisdictions or, keep yourself informed about and observe any applicable legal or regulatory requirements. It is your own responsibility if you wish to accept the Option Offer to satisfy yourself as to the full observance of the laws and regulations of all relevant jurisdictions in connection therewith, including but not limited to the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities, regulatory and/or legal requirements. You shall also be fully responsible for the payment of any transfer or other taxes and duties due by you in respect of the relevant jurisdictions. The Offeror, its beneficial owners and parties acting in concert with any of them, the Company, CCB International, Investec Capital or the company secretary of the Company or any of their respective directors and professional advisors or any other parties involved in the Option Offer and any of their respective agents shall be entitled to be fully indemnified and held harmless by you for any taxes as you may be required to pay. Acceptance of the Option Offer by you will be deemed to constitute a warranty by you that you are permitted under all applicable laws and regulations to receive and accept the Option Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws and regulations. You are recommended to seek professional advice on deciding whether or not to accept the Option Offer.

HOW TO COMPLETE THIS FORM

Optionholders are advised to read this Yellow Form of Acceptance in conjunction with the Composite Document before completing this Yellow Form of Acceptance. To accept the Option Offer made by **CCB International on behalf of the Offeror to cancel your Options at HK\$0.19 in cash per Option with exercise price of HK\$0.20**, you should complete and sign this form overleaf and forward this form, together with the relevant certificate(s) of the Options and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), by post or by hand, **marked "Asian Capital Holdings Limited Option Offer" on the envelope, to the company secretary of the Company at Suite 601, Bank of America Tower, 12 Harcourt Road, Central, Hong Kong as soon as possible, but in any event not later than 4:00 p.m. on the Closing Date or such later time and/or date as the Offeror may determine and announce in accordance with the Takeovers Code. The provisions contained in Appendix I of the Composite Document are incorporated into and form part of this Yellow Form of Acceptance.**

YELLOW FORM OF ACCEPTANCE IN RESPECT OF THE OPTION OFFER

To: The Offeror, the Company and CCB International

1. My/our execution of this Yellow Form of Acceptance (whether or not such form is dated) shall be binding on my/our successors and assignees, and shall constitute:
 - (a) my irrevocable acceptance of the Option Offer made by CCB International on behalf of the Offeror and contained in the Composite Document on and subject to the terms therein and herein mentioned, in respect of the number of Options specified in this Yellow Form of Acceptance or, (i) if no number of Options is specified or if the total number of Options specified is greater than the number of Options tendered, as supported by the certificate(s) of the Options and/or any other document(s) of title, I am deemed to have accepted the Option Offer in respect of the number of Options tendered by me, as supported by the certificate(s) of the Options and/or any other document(s) of title; and (ii) if the number of Options specified in this Yellow Form of Acceptance is smaller than the number of Options tendered, as supported by the certificate(s) of the Options and/or any other document(s) of title, I am deemed to have accepted the Option Offer in respect of the Options as shall be equal to the number of Options specified in this Yellow Form of Acceptance;
 - (b) my irrevocable instruction and authority to each of the Offeror and/or CCB International and/or their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my favour for the cash consideration to which I shall have become entitled under the terms of the Option Offer, by ordinary post at my risk to the person and the address stated below or, if no name and address is stated below, to me at the registered address shown in the register of Optionholders as soon as possible but in any event within seven Business Days of the date of the receipt of all the relevant documents by the company secretary of the Company to render the acceptance under the Option Offer complete and valid;
(Insert name and address of the person to whom the cheque is to be sent if different from the registered holder(s) of the relevant Options.)
Name: (in block letters) _____
Address: (in block letters) _____
 - (c) my irrevocable instruction and authority to each of the Offeror and/or CCB International and/or such person or persons as any of them may direct to complete and execute any document on my behalf in connection with my acceptance of the Option Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror and/or such person or persons as it may direct my Options tendered for acceptance of the Option Offer;
 - (d) my undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my Option(s) tendered for acceptance under the Option Offer, together with all rights attached thereto with effect from the date on which the Option Offer is made;
 - (e) my agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or CCB International and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein; and
 - (f) my irrevocable instruction and authority to the Offeror and/or CCB International or their respective agent(s) to collect from the company secretary of the Company on my behalf the cheque for the amount due to me in accordance with, and against surrender of, the enclosed certificate(s) of the Options and/or any other documents of title, and to deliver the same to the company secretary of the Company and to authorise and instruct the company secretary of the Company to hold such certificate(s) of the Options and/or any other documents of title subject to the terms and conditions of the Option Offer as if it/they were certificate(s) of the Options and/or any other documents of title delivered to the company secretary of the Company together with this Yellow Form of Acceptance.
2. I understand that acceptance of the Option Offer by me will be deemed to constitute a representation and warranty by me to the Offeror and CCB International that (i) the number of Options specified in this Yellow Form of Acceptance will be free from all liens, claims, charges, equities, encumbrances or other party rights of any nature and together with all rights now or hereafter attaching or accruing to them on or after the date on which the Option Offer is made and that such Optionholders will surrender all of his/her existing rights, if any, in respect of the Options; and (ii) I have not taken or omitted to take any action which will or may result in the Company, the Offeror, CCB International or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Option Offer or his/her acceptance thereof, and is permitted under all applicable laws to receive and accept the Option Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.
3. In the event that my acceptance is not valid, or is treated as invalid, in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above will cease and in which event, I authorise and request you to return to me my relevant certificate(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this Yellow Form of Acceptance duly cancelled, by ordinary post at my risk to the person and address stated in 1(b) above or, if no name and address is stated, to me at the registered address shown in the register of Optionholders.
4. I enclose the relevant certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole or part of my holding of the relevant Options which are to be cancelled on the terms and conditions of the Option Offer. I understand that no acknowledgement of receipt of any Yellow Form(s) of Acceptance, certificate(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) will be given. I further understand that all documents will be sent by ordinary post at my own risk.
5. I warrant and represent to you that I am the registered holder of the Options specified in this Yellow Form of Acceptance. I have the full right, power and authority to accept the Option Offer in respect of the Options tendered.
6. I warrant to the Offeror and the Company that I have satisfied the laws of the jurisdiction where my address is stated in the register of Optionholders in connection with my acceptance of the Option Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities or legal requirements.
7. I warrant to the Offeror and the Company that I shall be fully responsible for other taxes or duties payable in respect of the jurisdiction where my address is located as set out in the register of Optionholders in connection with my acceptance of the Option Offer.
8. I acknowledge that, save as expressly provided in the Composite Document and this Yellow Form of Acceptance, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.
9. I understand that no acknowledgement of cancellation of any Share Option will be given.

本黃色接納表格乃重要文件，請即處理。閣下如對本黃色接納表格任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

向海外持有人提出認股權要約或會受有關司法管轄區之法例所禁止或影響。倘閣下為海外持有人，則應自行就有關認股權要約於相關司法管轄區之影響徵詢適當之法律意見，或了解及遵守任何適用法例或監管規定。閣下如欲接納認股權要約，則有責任自行確保就此全面遵守所有有關司法管轄區之法例及法規，包括但不限於取得可能所需之任何政府、外匯管制或其他方面之同意及任何登記或存檔，以及遵守所有必要之正式手續、監管及／或法例規定。閣下亦須全面負責支付閣下就相關司法管轄區應付之任何轉讓費或其他稅項及徵費。要約人、其資產擁有人及與其一致行動的人士、本公司、建銀國際、天達融資或本公司的公司秘書或彼等各自之任何董事及專業顧問及所有涉及認股權要約之人士以及彼等各自之任何代理人均有權就閣下可能須付之任何稅項獲閣下全面彌償及毋須就此承擔任何責任。閣下接納認股權要約將被視為構成閣下保證，表示閣下根據一切適用法例及法規獲准收到及接納認股權要約及其任何修訂，而該接納將根據一切適用法例及法規屬有效及具約束力。閣下決定是否接納認股權要約時，應諮詢專業意見。

本表格填寫方法

認股權持有人務請先一併閱讀本黃色接納表格及綜合文件後始填寫本黃色接納表格。閣下如欲接納建銀國際代表要約人以現金0.19港元註銷每份閣下所持行使價0.20港元之認股權，應填妥及簽署本表格之背頁，然後將本表格並連同載明在該認股權下閣下擬接納認股權要約之認股權數目之有關認股權證書及／或任何其他所有權文件（及／或任何就此所需之一份或多份令人信納之彌償保證）須盡快以郵遞或以專人送交本公司之公司秘書，地址為香港中環夏慤道12號美國銀行中心601室，信封面請註明「卓亞資本有限公司認股權要約」，惟無論如何須於截止日期下午四時正（或要約人根據收購守則可能釐定並公布之較後日期及／或時間）前送達。綜合文件附錄一之條文已載入本黃色接納表格，並構成其中一部分。

認股權要約之黃色接納表格

致：要約人、貴公司及建銀國際

- 本人一經簽署本黃色接納表格（不論該表格是否已註明日期），本人之承繼人及受讓人將受此約束，並表示：
 - 本人不可撤回地接納由建銀國際代表要約人提出並於文件載列之認股權要約，按照及受制於綜合文件及本黃色接納表格所載條款，就本黃色接納表格指定之認股權數目或(i)倘並無指定認股權數目或倘指定之認股權總數目大於所提交認股權數目（以認股權證書及／或任何其他所有權文件證明），則本人將被視為就相等於本人提交之認股權數目（以認股權證書及／或任何其他所有權文件證明）接納認股權要約；及(ii)倘本黃色接納表格指定之認股權數目少於所提交認股權數目（以認股權證書及／或任何其他所有權文件證明），則本人將被視為就相等於本黃色接納表格指定之認股權數目之認股權接納認股權要約；
 - 本人不可撤回地指示及授權要約人及／或建銀國際及／或彼等各自之代理，各自就本人根據認股權要約之條款應得之現金代價，以「不得轉讓—只准入抬頭人賬戶」方式向本人開出劃線支票，然後盡快惟無論如何於貴公司之公司秘書接獲一切有關文件致使認股權要約項下之接納為完整及有效之日起計七個營業日內，按以下地址以平郵方式寄予以下人士，或如無於下欄填上姓名及地址，則按認股權持有人名冊所示登記地址以平郵方式寄予本人或吾等當中之名列首位者（如屬聯名登記認股權持有人），郵誤風險概由本人承擔；
（倘收取支票之人士並非相關認股權之登記持有人，則請在本欄填上該名人士之姓名及地址。）
姓名：（請用正楷填寫） _____
地址：（請用正楷填寫） _____
 - 本人不可撤回地指示及授權要約人及／或建銀國際及／或彼等任何一方可能指定之有關人士，各自代表本人填妥及簽署任何有關本人／吾等接納認股權要約之文件，以及辦理任何其他必需或權宜之手續，將本人提交接納認股權要約之認股權轉歸要約人及／或其可能指定之有關人士所有；
 - 本人承諾於必需或合宜時簽署有關其他文件及辦理有關其他手續及事項，以將本人根據認股權要約提交接納之認股權連同其附帶之所有權利註銷並自作出認股權要約當日起生效；
 - 本人同意追認要約人及／或建銀國際及／或彼等各自之代理或彼等任何一方可能指定之有關人士於行使本表格所載任何權利時可能作出或進行之各種行動或事宜；及
 - 本人不可撤回地指示及授權要約人及／或建銀國際或彼等各自之代理，代表本人將隨附之授出認股權證書及／或任何其他所有權文件交回貴公司之公司秘書，憑此向貴公司之公司秘書領取該授出認股權證書應付予本人款項之支票，且授權及指示貴公司之公司秘書根據認股權要約之條款及條件持有該授出認股權證書及／或任何其他所有權文件，猶如該授出認股權證書及／或任何其他所有權文件已連同本黃色接納表格一併送交貴公司之公司秘書。
- 本人明白本人接納認股權要約，將被視為構成本人向要約人及建銀國際聲明及保證(i)本黃色接納表格所註明認股權數目將不附帶一切留置權、申索權、押記、衡平權、產權負擔或任何性質之其他第三方權利，並連同於提出認股權要約當日或之後於現在或之後附帶或累算之一切權利，而該認股權持有人將交出其有關認股權之所有現有權利（如有）；及(ii)本人並無採取或不採取任何行動而將或可能致使貴公司、要約人、建銀國際或任何其他人士違反任何地區與認股權要約或其接納有關之法律或監管規定，且彼根據所有適用法例獲准接獲及接納認股權要約（及其任何修訂），而根據所有適用法例，該接納為有效及具有約束力。
- 倘按認股權要約之條款本人之接納屬無效或被視為無效，則上文第1段所載之所有指示、授權及承諾將會失效。在此情況下，本人授權並懇請閣下將本人之相關證書及／或其他所有權文件（及／或就此所需並令人信納之彌償保證）連同已正式註銷之本黃色接納表格以平郵方式一併寄予上文1(b)所列之人士及地址，或如未有列明姓名及地址，則按認股權持有人名冊所示登記地址寄予本人，郵誤風險概由本人承擔。
- 本人茲附上本人持有之全部或部分認股權之相關證書及／或過戶收據及／或其他所有權文件（及／或就此所需並令人信納之任何彌償保證），按認股權要約之條款及條件註銷有關認股權。本人明白任何交回之黃色接納表格、證書及／或過戶收據及／或其他所有權文件（及／或就此所需並令人信納之彌償保證）概不獲發收據。本人亦了解所有文件將以平郵方式寄發且一切郵誤風險概由本人自行承擔。
- 本人向閣下保證及聲明，本人為本黃色接納表格所註明登記認股權持有人。本人有十足權利、權力及授權就所提交之認股權接納認股權要約。
- 本人向要約人及貴公司保證，本人已遵守在認股權持有人名冊上載列本人地址所在司法權區關於本人接納認股權要約方面之法例，包括獲得任何所需之政府、外匯管制或其他方面之同意及任何註冊或存檔，及辦理一切必須之手續或遵守法律規定。
- 本人向要約人及貴公司保證，本人須就支付在認股權持有人名冊上載列本人地址所在司法權區關於本人接納認股權要約方面應付之任何轉讓稅或其他稅項或徵費承擔全部責任。
- 本人知悉，除文件及本黃色接納表格明文規定外，據此作出之所有接納、指示、授權及承諾均不可撤回及為無條件。
- 本人明白將不會作出有關註銷任何認股權之確認。

PERSONAL DATA

Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, CCB International and the company secretary of the Company in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Privacy Ordinance").

1. Reasons for the collection of your personal data

To accept the Option Offer for your Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Option Offer.

2. Purposes

The personal data which you provide on this form may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification or compliance with the terms and application procedures set out in this Yellow Form of Acceptance and the Composite Document;
- registering transfers of the Options out of your name;
- maintaining or updating the relevant register of Optionholders;
- conducting or assisting to conduct signature verifications, and any other verifications or exchange of information;
- distributing communications from the Offeror, CCB International or agents and the company secretary of the Company;
- compiling statistical information and Optionholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror or CCB International; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, CCB International and/or the company secretary of the Company to discharge their obligations to the Optionholders and/or regulators and other purpose to which the Optionholders may from time by time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this Yellow Form of Acceptance will be kept confidential but the Offeror, CCB International and/or the company secretary of the Company may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, CCB International and/or agent(s) and the company secretary of the Company;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, CCB International and/or the company secretary of the Company, in connection with the operation of its business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror, CCB International and/or the company secretary of the Company consider(s) to be necessary or desirable in the circumstances.

4. Retention of personal data

The Offeror and/or CCB International and/or the Registrar will keep the personal data provided in this Form of Acceptance and Transfer for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

The Privacy Ordinance provides you with rights to ascertain whether the Offeror, CCB International and/or the company secretary of the Company hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Privacy Ordinance, the Offeror, CCB International and the company secretary of the Company have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, CCB International and/or the company secretary of the Company (as the case may be).

BY SIGNING THIS FORM, YOU AGREE TO ALL OF THE ABOVE.

個人資料

個人資料收集聲明

本個人資料收集聲明旨在知會閣下有關要約人、建銀國際及本公司公司秘書有關個人資料及香港法例第486章個人資料(私隱)條例(「私隱條例」)之政策及慣例。

1. 收集閣下個人資料之理由

倘閣下欲就所持有之股份接納股份認股權要約，則須提供所需之個人資料。倘閣下未能提供所需資料，則可能會導致閣下之接納遭拒絕或延誤處理。這亦可能妨礙或延誤寄發閣下根據認股權要約應得之代價。

2. 用途

閣下於本表格所提供之個人資料可能會就下列用途加以運用、持有及／或保存(以任何方式)：

- 處理閣下之接納及核實或遵從本表格及綜合文件載列之條款及申請手續；
- 登記將認股權從閣下名下轉讓；
- 保存或更新相關之認股權持有人名冊；
- 核實或協助核實簽名，以及對任何其他資料進行核實或交換；
- 自要約人、建銀國際或代理人及本公司公司秘書收取通訊；
- 編製統計資料及股東概覽；
- 遵照法例、規則或規例(無論法定或非法定)之要求作出披露；
- 披露有關資料以便申索或享有配額；
- 與要約人或建銀國際業務有關之任何其他用途；及
- 與上文所述有關之任何其他附帶或相關用途及／或以便要約人、建銀國際及／或本公司公司秘書履行彼等對股東及／或監管機構之責任及股東可能不時同意或獲悉之其他用途。

3. 轉交個人資料

本表格所提供之個人資料將會保密，但要約人、建銀國際及／或本公司公司秘書可能會作出彼等認為必要之查詢以確定個人資料之準確性，以便資料可達致上述或任何有關之用途，尤其可能會向下列任何及所有人士及實體披露、取得或轉交該等個人資料(不論在香港境內或境外)：

- 要約人、建銀國際及／或代理人及本公司公司秘書；
- 為要約人、建銀國際及／或本公司公司秘書之業務經營向彼等提供行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如往來銀行、律師、會計師、持牌證券商或註冊證券機構；及
- 要約人、建銀國際及／或本公司公司秘書認為必需或適當情況下之任何其他人士或機構。

4. 保留個人資料

要約人及／或建銀國際及／或過戶處將按收集個人資料之用途需要保留本接納及過戶表格內提供之個人資料。無需保留之個人資料將會根據該條例銷毀或處理。

5. 查閱及更正個人資料

私隱條例賦予閣下權利確定要約人、建銀國際及／或本公司公司秘書是否持有閣下之個人資料，索取該等資料副本及更正任何不正確資料。根據私隱條例，要約人、建銀國際及本公司公司秘書有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及慣例及所持資料類別之要求，應向要約人、建銀國際及／或本公司公司秘書(視乎情況而定)提出。

閣下簽署本表格，即表示同意上述所有條款。