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DX.com Holdings Limited

DX.com 控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8086)

**FURTHER INFORMATION IN RELATION TO
ANNUAL RESULTS ANNOUNCEMENT AND ANNUAL REPORT
FOR THE YEAR ENDED 30 JUNE 2016**

Reference is made to the annual report (“**Annual Report**”) of DX.com Holdings Limited (“**Company**”) for the year ended 30 June 2016 and the annual results announcement of the Company dated 20 September 2016. Unless the context otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Annual Report.

As at 30 June 2016, the Group recorded the available-for-sales investments of approximately HK\$56,151,000. Given that the Group has invested in various listed securities during the year ended 30 June 2016, the Directors consider that investments with a market value that account for more than 5% of the Group’s audited total assets as at 30 June 2015 or, as the case may be, 30 June 2016 as significant investments.

The Directors would like to provide additional information on the available-for-sales investments as at 30 June 2016 as follows:

Description of investment	Brief description of principal business	Number of	Market	Percentage	Number of	Market	Percentage
		shares held	value as at	to the	shares held	value as at	to the
		as at	30 June	Group's	as at	30 June	Group's
		30 June	2016	audited total	30 June	2015	audited total
		2016	HK\$'000	assets as at	2015	HK\$'000	assets as at
				30 June			30 June
				2016			2015
<i>Significant investments</i>							
China Parenting Network Holdings Limited ("CPN") (the shares of which are listed on GEM of the Stock Exchange (Stock Code: 8361))	an online platform focusing on the ChildrenBabies-Maternity market in China and provision of marketing and promotional service and e-commerce business	15,000,000	33,000	14.05%	-	-	-
AMCO United Holding Limited ("AMCO") (the shares of which are listed on the Main Board of the Stock Exchange (Stock Code: 630))	(i) manufacture and sale of medical device products; (ii) manufacture and sale of plastic moulding products; (iii) provision of public relations services; (iv) provision of construction services in building construction, building maintenance and improvement works, project management, renovation and declaration works; (v) money lending business; and (vi) securities investment.	22,000,000	12,540	5.34%	-	-	-

Description of investment	Brief description of principal business	Number of shares held	Market value as at	Percentage to the Group's audited total assets as at	Number of shares held	Market value as at	Percentage to the Group's audited total assets as at
		as at 30 June 2016	30 June 2016 HK\$'000	30 June 2016	as at 30 June 2015	30 June 2015 HK\$'000	30 June 2015
GET Holdings Limited ("GET") (the shares of which are listed on GEM of the Stock Exchange (Stock Code: 8100))	(i) research, development and distribution of personal computer performance software, anti-virus software, mobile phone applications and toolbar advertisement; (ii) investment in securities; (iii) money lending business; (iv) provision of insurance and mandatory provident fund schemes brokerage business; and (v) provision of corporate management solutions and information technology contract services	8,771,720	4,649	1.98%	74,418,600	38,698	11.04%
<i>Other investments</i>							
Other listed shares			5,962	2.54%		-	-
Grand total for the available-for-sales investments			56,151	23.91%		38,698	11.04%

The Group did not receive any dividend from the above investments during the year ended 30 June 2016.

Performance of the Group's significant investments for the year ended 30 June 2016

CPN

During the year ended 30 June 2016, the Company acquired 15,000,000 shares of CPN. For details of the acquisition of shares of CPN, please refer to the Company's announcements dated 5 October 2015 and 9 October 2015.

As disclosed in the interim report of CPN for the six months ended 30 June 2016, CPN recorded a net profit of approximately RMB19,169,000 for the six months ended 30 June 2016 as compared with that of approximately HK\$16,973,000 for the corresponding period in 2015 with an increase of approximately 12.9% and CPN and its subsidiaries have been continuing to implement the "Smart Mother-Child Strategy" and committed to exploring and extending platforms, services and the mother-child industry.

AMCO

During the year ended 30 June 2016, the Company acquired 22,000,000 shares of AMCO.

As disclosed in the annual report of AMCO for the year ended 31 December 2015, AMCO continued to record a loss of approximately HK\$18,606,000 for the year ended 31 December 2015 but such loss decreased significantly by approximately 61.5% as compared with the loss of approximately HK\$48,287,000 for the corresponding year of 2014. In addition, the total assets value and the net assets value of AMCO for the year ended 31 December 2015 were HK\$274,566,000 and HK\$243,770,000 respectively (year ended 31 December 2014: total assets value – HK\$81,973,000; net assets value – HK\$48,186,000). As disclosed in the interim report of AMCO for the six months ended 30 June 2016, AMCO recorded a loss of approximately HK\$8,711,000 as compared with that of approximately HK\$9,007,000 with a decrease of approximately 3.3% and AMCO has decided to actively reallocate its assets, labour force and funding so as to broaden its stable income stream and enhance profitability.

GET

During the year ended 30 June 2016, the Group disposed of 30,560,000 shares of GET on the Stock Exchange. As at 30 June 2016, the Group held 8,771,720 shares of GET as adjusted by the capital reorganisation of GET, which became effective on 24 May 2016.

As disclosed in the interim report of GET for the six months ended 30 June 2016, GET recorded a net profit of approximately HK\$22,926,000 for the six months ended 30 June 2016, representing a decrease of approximately 60.7% as compared to the net profit of approximately HK\$58,306,000 for the corresponding period in 2015.

General

As disclosed in the Annual Report, the Group recognised a net amount of the decrease in fair value of the available-for-sales investments of approximately HK\$21,379,000 for the year ended 30 June 2016, which consists of (i) a fair value loss of approximately HK\$27,570,000 reclassified from available-for-sales investment revaluation reserve into the consolidated statement of profit or loss (year ended 30 June 2015: a fair value loss of approximately HK\$10,242,000); and (ii) a fair value gain of approximately HK\$6,191,000 (year ended 30 June 2015: nil).

Looking ahead, it is expected that the global stock market will turn volatile due to the uncertainties as a result of the referendum of the United Kingdom for its withdrawal from the European Union, the United States presidential election and the Shenzhen-Hong Kong Stock Connect. The performance of investments held by the Group may be affected by such unstable market conditions. The Group will continuously and closely monitor the stock markets to mitigate the related risks.

On behalf of the Board
DX.com Holdings Limited
HUNG Kenneth
Chairman

Hong Kong, 27 October 2016

As at the date of this announcement, the executive Directors are Mr. Hung Kenneth and Mr. Tai Man Hin Tony; the non-executive Director is Mr. Meng Hu; and the independent non-executive Directors are Mr. Fong Fuk Wai, Mr. Fung Kam Man and Mr. Zhou Jing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website <http://www.hkgem.com> for at least 7 days from the date of its publication and on the website of the Company at <http://www.dxholdings.com>.