



KVB Kunlun

昆侖國際金融集團有限公司
KVB Kunlun Financial Group Limited

(於開曼群島註冊成立的有限公司)
(Incorporated in the Cayman Islands with limited liability)

股份代號 Stock Code : 8077

2016年第三季度報告
2016 Third Quarterly Report



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香港聯合交易所有限公司(「聯交所」)創業板(「創業板」)的特色

創業板的定位，乃為相比其他於聯交所上市的公司帶有較高投資風險的公司提供一個上市的市場。有意投資者應了解投資於該等公司的潛在風險，並應經過審慎周詳的考慮後方作出投資決定。創業板的較高風險及其他特色表示創業板較適合專業及其他經驗豐富的投資者。

由於創業板上市公司的新興性質使然，在創業板買賣的證券可能會較於聯交所主板買賣的證券承受較大的市場波動風險，同時無法保證在創業板買賣的證券會有高流通量的市場。

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本報告的資料乃遵照聯交所創業板證券上市規則(「創業板上市規則」)而刊載，旨在提供有關昆侖國際金融集團有限公司(「本公司」，連同其附屬公司統稱「本集團」)的資料。本公司的董事(「董事」)願就本報告的資料共同及個別地承擔全部責任。董事在作出一切合理查詢後確認，就彼等深知及所信，本報告所載資料在各重大方面均屬準確完備，並無誤導或欺詐成份，且無遺漏任何其他事項，足以令本報告或其所載任何陳述產生誤導。

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CORPORATE INFORMATION

公司資料

DIRECTORS

Executive Directors

Mr. LIU Stefan (*Chief Executive Officer*)
Mr. NG Chee Hung Frederick

Non-executive Directors

Mr. LI Zhi Da (*Chairman*)
Mr. Stephen Gregory McCOY

Independent Non-executive Directors

Ms. ZHAO Guixin
Mr. Cornelis Jacobus KEYSER
Mr. LIN Wenhui

AUDIT COMMITTEE

Mr. LIN Wenhui (*Chairman*)
Ms. ZHAO Guixin
Mr. Cornelis Jacobus KEYSER

REMUNERATION COMMITTEE

Ms. ZHAO Guixin (*Chairman*)
Mr. Cornelis Jacobus KEYSER
Mr. LIN Wenhui

NOMINATION COMMITTEE

Ms. ZHAO Guixin (*Chairman*)
Mr. Cornelis Jacobus KEYSER
Mr. LIN Wenhui

CORPORATE GOVERNANCE COMMITTEE

Mr. Cornelis Jacobus KEYSER (*Chairman*)
Mr. LIU Stefan
Ms. ZHAO Guixin
Mr. LIN Wenhui

COMPANY SECRETARY

Mr. WONG Yiu Kit Ernest

董事

執行董事

劉欣諾先生 (*行政總裁*)
吳棋鴻先生

非執行董事

李志達先生 (*主席*)
Stephen Gregory McCOY先生

獨立非執行董事

趙桂馨女士
Cornelis Jacobus KEYSER先生
林文輝先生

審核委員會

林文輝先生 (*主席*)
趙桂馨女士
Cornelis Jacobus KEYSER先生

薪酬委員會

趙桂馨女士 (*主席*)
Cornelis Jacobus KEYSER先生
林文輝先生

提名委員會

趙桂馨女士 (*主席*)
Cornelis Jacobus KEYSER先生
林文輝先生

企業管治委員會

Cornelis Jacobus KEYSER先生 (*主席*)
劉欣諾先生
趙桂馨女士
林文輝先生

公司秘書

黃耀傑先生

CORPORATE INFORMATION 公司資料

COMPLIANCE OFFICER

Mr. NG Chee Hung Frederick

合規主任

吳棋鴻先生

AUTHORISED REPRESENTATIVES

Mr. LIU Stefan

Mr. NG Chee Hung Frederick

授權代表

劉欣諾先生

吳棋鴻先生

REGISTERED OFFICE

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PO Box 2681
Grand Cayman
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Cayman Islands

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KY1-1111
Cayman Islands

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環球貿易廣場
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CAYMAN ISLANDS PRINCIPAL SHARE REGISTRAR AND TRANSFER OFFICE

Codan Trust Company (Cayman) Limited
Cricket Square
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PO Box 2681
Grand Cayman
KY1-1111
Cayman Islands

開曼群島主要股份過戶及登記處

Codan Trust Company (Cayman) Limited
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Grand Cayman
KY1-1111
Cayman Islands

HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE

Union Registrars Limited
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338 King's Road, North Point
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香港股份過戶及登記分處

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香港
北角英皇道338號
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CORPORATE INFORMATION 公司資料

PRINCIPAL BANKERS

ANZ Bank New Zealand Limited
Level 16, The National Bank Centre
209 Queen Street, Auckland
New Zealand

Bank of Communications Co., Ltd., Hong Kong Branch
20 Pedder Street, Central
Hong Kong

The Bank of East Asia, Limited
8th Floor, 10 Des Voeux Road Central
Hong Kong

Citibank, N.A.
44th Floor, Citibank Tower
Citibank Plaza
3 Garden Road, Central
Hong Kong

COMPLIANCE ADVISER

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AUDITORS

PricewaterhouseCoopers
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Central
Hong Kong

STOCK CODE

8077

COMPANY'S WEBSITE

www.kvblastco.com

主要往來銀行

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花旗銀行
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花旗銀行廣場
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核數師

羅兵咸永道會計師事務所
執業會計師
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股份代號

8077

公司網站

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MANAGEMENT DISCUSSION AND ANALYSIS

管理層之討論及分析

BUSINESS REVIEW

During the third quarter of 2016, we experienced a period of unfavorable trading conditions, as the overall volatility was reduced in the foreign exchange (“FX”) and commodity market. We have seen a decline in revenue, new client registration and clients’ total trading volume, in comparison with the figures of the third quarter of 2015.

XAU/USD was the mostly traded product, followed by USCRUDE, EUR/USD, GBP/USD and USD/JPY.

Gold was mainly traded within a price range of USD65/ounce. The highest traded price of gold was at USD1,375/ounce and the lowest traded price was at USD1,310/ounce for the third quarter of 2016, as compared to a price range of USD120/ounce, with the highest traded price at USD1,191/ounce, and the lowest traded price at USD1,071/ounce during the same period in 2015. The trading price range of crude oil also narrowed, with the highest traded price at USD49.33/barrel and the lowest traded price at USD39.17/barrel, as compared with the highest traded price at USD106.05/barrel and the lowest traded price at USD90.38/barrel during the third quarter of 2015.

In the FX market, the price of the EUR/USD was also traded in a narrower price range in the third quarter of 2016, as compared with the movement in the same period in 2015. The highest and the lowest levels of the EUR/USD were seen to be 1.1365 and 1.0951 respectively, with a trading range of nearly 400-pip in the third quarter of 2016, while the price movement in third quarter of 2015 was a trading range of nearly 900-pip. Under the unfavorable trading conditions with low market volatility, we have seen a narrowed profit margin earned from the trading transactions of our clients.

The retail margin FX trading market is highly competitive. Market competitors include international multi-product trading firms, other online trading firms and other financial institutions. We expect that the market competition will remain fierce this year and in the foreseeable future. Nevertheless, we will strive our efforts to raise our service level to meet the needs of our clients, and provide them with more trading opportunities in the global financial markets.

業務回顧

於二零一六年第三季度，由於外匯（「外匯」）及商品的整體市場波動減少，本集團面對利淡的交易狀況時期。本集團的收益、新客戶註冊量及客戶總成交量均較二零一五年第三季度下跌。

黃金／美元為最熱門的交易產品，其後為美國原油、歐元／美元、英鎊／美元及美元／日圓。

黃金的主要成交差價為65美元／盎司。於二零一六年第三季度，黃金的成交價最高為1,375美元／盎司及最低成交價為1,310美元／盎司，而二零一五年同期的成交差價為120美元／盎司，最高成交價為1,191美元／盎司及最低成交價為1,071美元／盎司。原油成交差價亦收窄，最高成交價為49.33美元／桶及最低成交價為39.17美元／桶，而二零一五年第三季度的最高成交價為106.05美元／桶及最低成交價為90.38美元／桶。

於外匯市場方面，與二零一五年同期波幅相比，歐元／美元於二零一六年第三季度的交易差價亦收窄。於二零一六年第三季度，歐元／美元的最高及最低水平分別為1.1365及1.0951，相差接近400點，而二零一五年第三季度的波幅則相差接近900點。在利淡的交易狀況及市場波動減少的情況下，本集團來自客戶買賣交易所賺取的利潤減少。

零售外匯保證金交易市場競爭激烈，市場競爭對手包括國際多產品交易公司、其他網上交易公司及其他金融機構。本集團預期於本年度及可預見的將來，市場競爭將仍然激烈。儘管如此，本集團將致力提升服務水平以滿足客戶需求，並為客戶提供更多於環球金融市場交易的機會。

MANAGEMENT DISCUSSION AND ANALYSIS

管理層之討論及分析

FINANCIAL PERFORMANCE

The Group recorded a total income of approximately HK\$256.2 million for the nine months ended 30 September 2016, representing a decrease of approximately 17.9% from approximately HK\$312.0 million for the corresponding period in 2015. The Group recorded a profit of approximately HK\$31.1 million for the nine months ended 30 September 2016 as compared to the profit of approximately HK\$74.5 million for the same period last year. The main reason for the decrease in both total income and profit was the low volatility in the foreign exchange, commodity and index markets during the nine months ended 30 September 2016 as compared to the same period last year.

Total expenses for the nine months ended 30 September 2016 amounted to approximately HK\$215.3 million, increased by around 7.3% as compared to the same period in 2015. Such increases were mainly due to the increases in (1) fees and commission expenses which is in line with the trend of the increase in trading volume of our clients introduced by service providers; (2) depreciation and amortisation costs, caused by new assets capitalisation in late 2015; and (3) lease payments which were caused by the increased rental expenses for the Hong Kong office, as it no longer shares office space with other companies in the non-listing group, coupled with the rental expenses incurred for the new offices for KVB ZHHQ since October 2015.

財務表現

截至二零一六年九月三十日止九個月，本集團錄得總收入約256,200,000港元，較二零一五年同期約312,000,000港元減少約17.9%。截至二零一六年九月三十日止九個月，本集團錄得溢利約31,100,000港元，而去年同期則錄得溢利約74,500,000港元。總收入及溢利減少主要由於截至二零一六年九月三十日止九個月期間的外匯、商品及指數市場的波動較去年同期減少所致。

截至二零一六年九月三十日止九個月的總開支約為215,300,000港元，較二零一五年同期增加約7.3%，主要由於(1)服務供應商所引薦的客戶的成交量增加令費用及佣金開支增加；(2)二零一五年底新資產資本化令折舊及攤銷開支增加；及(3)本集團不再與非上市集團的其他公司共用辦公空間導致香港辦公室的租金開支增加，加上昆侖珠海橫琴自二零一五年十月起租賃新辦公室令租金開支增加。

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

簡明綜合全面收益表

For the nine months ended 30 September 2016
截至二零一六年九月三十日止九個月

		Unaudited 未經審核			
		Three months ended 30 September 截至九月三十日 止三個月		Nine months ended 30 September 截至九月三十日 止九個月	
		2016 二零一六年 HK\$' 000 千港元	2015 二零一五年 HK\$' 000 千港元	2016 二零一六年 HK\$' 000 千港元	2015 二零一五年 HK\$' 000 千港元
	Notes 附註				
Leveraged foreign exchange and other trading income	槓桿式外匯及其他交易收入	54,363	133,862	215,384	256,274
Cash dealing income	現金交易收入	868	4,481	3,787	9,833
Fee and commission income	費用及佣金收入	13,954	13,833	42,905	31,640
Other (losses)/income	其他(虧損)/收入 3	(2,579)	5,111	(5,899)	14,215
Total income	收入總額	66,606	157,287	256,177	311,962
Fees and commission expenses	費用及佣金開支	43,487	36,624	113,959	82,330
Staff costs	員工成本 4	10,127	33,429	43,646	64,528
Depreciation and amortisation	折舊及攤銷	1,984	1,274	5,634	3,976
Lease payments under land and buildings	土地及樓宇的租賃付款	3,380	2,227	8,937	6,216
Administrative and other operating expenses	行政及其他經營開支 5	14,076	22,644	43,093	43,576
Total expenses	開支總額	73,054	96,198	215,269	200,626
Operating profit/(loss)	經營溢利/(虧損)	(6,448)	61,089	40,908	111,336
Finance cost	融資成本	(421)	(1,443)	(441)	(1,689)
Profit/(loss) before tax	除稅前溢利/(虧損)	(6,869)	59,646	40,467	109,647
Income tax (expense)/credit	所得稅(開支)/抵免 6	3,975	(20,408)	(9,333)	(35,190)
Profit/(loss) for the period	期內溢利/(虧損)	(2,894)	39,238	31,134	74,457

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

簡明綜合全面收益表

For the nine months ended 30 September 2016
截至二零一六年九月三十日止九個月

Unaudited
未經審核

Three months ended
30 September
截至九月三十日
止三個月

Nine months ended
30 September
截至九月三十日
止九個月

			2016 二零一六年 HK\$' 000 千港元	2015 二零一五年 HK\$' 000 千港元	2016 二零一六年 HK\$' 000 千港元	2015 二零一五年 HK\$' 000 千港元
	Notes 附註					
Other comprehensive income		其他全面收益				
<i>Items that may be reclassified to profit or loss</i>		<i>可能分類至損益之項目</i>				
Currency translation difference		貨幣匯兌差額	1,378	(10,896)	6,744	(23,085)
Other comprehensive income for the period, net of tax		期內其他全面收益 (扣除稅項)	1,378	(10,896)	6,744	(23,085)
Total comprehensive income for the period		期內全面收益總額	(1,516)	28,342	37,878	51,372
Earnings/(loss) per share for profit/(loss) attributable to the equity holders of the Company for the period		期內本公司股權持有人應佔溢利/(虧損)之每股盈利/(虧損)				
- Basic (HK cents per share)	8	- 基本 (每股港仙)	(0.14)	1.93	1.53	3.69
- Diluted (HK cents per share)	8	- 攤薄 (每股港仙)	(0.14)	1.92	1.53	3.65

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

簡明綜合權益變動表

For the nine months ended 30 September 2016
截至二零一六年九月三十日止九個月

		Unaudited 未經審核						
		Share capital	Share premium	Capital reserve	Share option reserve	Currency translation reserve	Retained earnings	Total equity
		股本	股份溢價	資本儲備	購股權 儲備	貨幣匯兌 儲備	保留盈利	權益總額
		HK\$' 000	HK\$' 000	HK\$' 000	HK\$' 000	HK\$' 000	HK\$' 000	HK\$' 000
		千港元	千港元	千港元	千港元	千港元	千港元	千港元
				(Note) (附註)				
As at 1 January 2016	於二零一六年一月一日	20,330	180,276	171,892	9,551	(11,794)	95,155	465,410
Comprehensive income	全面收益							
Profit for the period	期內溢利	-	-	-	-	-	31,134	31,134
Other comprehensive income for the period	期內其他全面收益	-	-	-	-	6,744	-	6,744
		20,330	180,276	171,892	9,551	(5,050)	126,289	503,288
Total transactions with owners, recognised directly in equity	與擁有人之交易總額，直接於權益確認							
Share option scheme	購股權計劃	-	-	-	760	-	-	760
Issue of new ordinary shares upon exercise of share option	行使購股權時發行之新普通股	2	188	-	(60)	-	60	190
Balance at 30 September 2016	於二零一六年九月三十日之結餘	20,332	180,464	171,892	10,251	(5,050)	126,349	504,238

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

簡明綜合權益變動表

For the nine months ended 30 September 2016
截至二零一六年九月三十日止九個月

Unaudited
未經審核

		Share capital	Share premium	Capital reserve	Share option reserve	Currency translation reserve	Retained earnings	Total equity
		股本	股份溢價	資本儲備	購股權儲備	貨幣匯兌儲備	保留盈利	權益總額
		HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000
		千港元	千港元	千港元	千港元	千港元	千港元	千港元
		(Note) (附註)						
As at 1 January 2015	於二零一五年一月一日	20,000	166,928	171,892	4,339	(413)	29,977	392,723
Comprehensive income	全面收益							
Profit for the period	期內溢利	-	-	-	-	-	74,457	74,457
Other comprehensive income for the period	期內其他全面收益	-	-	-	-	(23,085)	-	(23,085)
		20,000	166,928	171,892	4,339	(23,498)	104,434	444,095
Total transactions with owners, recognised directly in equity	與擁有人之交易總額，直接於權益確認							
Share option scheme	購股權計劃	-	-	-	9,428	-	-	9,428
Issue of new ordinary shares upon exercise of share option	行使購股權時發行之新普通股	330	13,348	-	(4,052)	-	4,052	13,678
Release of share option reserves upon cancellation of share option scheme	註銷購股權計劃時解除購股權儲備	-	-	-	(638)	-	638	-
Dividends paid (Note 7)	已付股息(附註7)	-	-	-	-	-	(34,221)	(34,221)
Balance at 30 September 2015	於二零一五年九月三十日之結餘	20,330	180,276	171,892	9,077	(23,498)	74,903	432,980

Note: The balance represents the difference between the book value of the net assets of KVB Kunlun New Zealand Limited, KVB Kunlun Pty Ltd and KVB Kunlun International (HK) Limited over the par value of the shares issued by LXL Capital II Limited, LXL Capital III Limited and LXL Capital IV Limited in exchange for these subsidiaries under the reorganisation of the Group in 2012.

附註：該結餘指KVB Kunlun New Zealand Limited、KVB Kunlun Pty Ltd及昆侖國際(香港)有限公司資產淨值的賬面值與LXL Capital II Limited、LXL Capital III Limited及LXL Capital IV Limited根據二零一二年本集團重組為交換該等附屬公司所發行的股份面值之間的差額。

NOTES TO THE FINANCIAL INFORMATION

財務資料附註

1 CORPORATE INFORMATION

1.1 General information

The Company was incorporated in the Cayman Islands on 9 November 2010 as an exempted company with limited liability under the Companies Law, Cap. 22 (Law 3 of 1961, as consolidated and revised) of the Cayman Islands. The address of its registered office is Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman, KY1-1111, Cayman Islands.

The Company's shares have been listed on the Growth Enterprise Market (the "GEM") of The Stock Exchange of Hong Kong Limited since 3 July 2013.

The Company is an investment holding company and its subsidiaries are principally engaged in leveraged foreign exchange and other trading, cash dealing business, and other services.

On 29 January 2015, CITIC Securities Company Limited (the "CITIC Securities"), a company incorporated in the People's Republic of China, has acquired 1,200,000,000 shares of the Company (the "Sale Shares") from the controlling shareholder, KVB Kunlun Holdings Limited (the "Transaction"). In accordance with the Share Purchase Agreement, CITIC Securities nominated CITIC Securities Overseas Investment Company Limited ("CITIC Securities Overseas"), a wholly-owned subsidiary of CITIC Securities, which was incorporated in Hong Kong, to purchase the full legal and beneficial ownership of the Sale Shares.

Subsequent to the completion of the Transaction, CITIC Securities Overseas held 1,200,000,000 shares of the Company, representing approximately 59.37% of the total issued share capital of the Company as at the completion date and became an immediate holding company while CITIC Securities became an ultimate holding company of the Company.

The financial information is presented in Hong Kong dollars ("HK\$"), unless otherwise stated. This financial information has not been audited.

1 公司資料

1.1 一般資料

本公司於二零一零年十一月九日根據開曼群島公司法第22章(經綜合及修訂的一九六一年第三號法例)於開曼群島註冊成立為獲豁免有限公司。本公司的註冊辦事處地址為Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman, KY1-1111, Cayman Islands。

本公司股份自二零一三年七月三日起在香港聯合交易所有限公司創業板(「創業板」)上市。

本公司為一間投資控股公司，其附屬公司主要從事槓桿式外匯交易及其他交易、現金交易業務及其他服務。

於二零一五年一月二十九日，中信證券股份有限公司(「中信證券」，一間於中華人民共和國註冊成立的公司)向控股股東KVB Kunlun Holdings Limited收購1,200,000,000股本公司股份(「銷售股份」)(「交易事項」)。根據股份購買協議，中信證券指派中信證券海外投資有限公司(「中信證券海外」，中信證券的全資附屬公司，於香港註冊成立)認購銷售股份的全部法定及實益擁有權。

於交易事項完成後，中信證券海外持有1,200,000,000股本公司股份，佔本公司於完成日期的已發行股本總數約59.37%，並成為直接控股公司，而中信證券則成為本公司之最終控股公司。

除非另有說明，財務資料乃以港元(「港元」)呈列。本財務資料並未經審核。

NOTES TO THE FINANCIAL INFORMATION

財務資料附註

1 CORPORATE INFORMATION (continued)

1.2 Key Events

On 2 June 2016, Zhuhai Hengqin Kunlun Financial Exchange Limited (“KVB ZHHQ”), a wholly-owned subsidiary of the Company, entered into a membership agreement with Tianjin Precious Metals Exchange Limited (“TPME”), whereby TPME will provide KVB ZHHQ with a spot trading and settlement platform for precious metals trading. It will also provide the relevant consulting, training and management services to KVB ZHHQ.

2 BASIS OF PREPARATION

The financial information for the nine months ended 30 September 2016 has been prepared in accordance with Hong Kong Financial Reporting Standards (“HKFRS”) (which include all Hong Kong Financial Reporting Standards, Hong Kong Accounting Standards and Interpretations) issued by the Hong Kong Institute of Certified Public Accountants (“HKICPA”) and the applicable disclosure requirements of Chapter 18 of the GEM Listing Rules. The financial information should be read in conjunction with the annual financial statements for the year ended 31 December 2015, which has been prepared in accordance with HKFRS issued by HKICPA.

The accounting policies applied are consistent with those of the annual financial statements for the year ended 31 December 2015.

There are no other amended standards or interpretations that are effective for the first time for this nine months period that could be expected to have a material impact on the Group.

Taxes on income in the reporting periods are accrued using the tax rate that would be applicable to expected total annual profit or loss.

1 公司資料(續)

1.2 主要事件

於二零一六年六月二日，本公司全資附屬公司珠海橫琴昆侖新金融交易中心有限公司(「昆侖珠海橫琴」)與天津貴金屬交易所有限公司(「天津貴金屬交易所」)訂立會員協議，據此，天津貴金屬交易所將為昆侖珠海橫琴提供一個貴金屬現貨交易及結算平台，亦將為昆侖珠海橫琴提供相關諮詢、培訓及管理服務。

2 編製基準

截至二零一六年九月三十日止九個月的財務資料乃根據香港會計師公會(「香港會計師公會」)頒佈的香港財務報告準則(「香港財務報告準則」，包括所有香港財務報告準則、香港會計準則及詮釋)及創業板上市規則第18章的適用披露規定而編製。財務資料應與根據香港會計師公會頒佈的香港財務報告準則所編製截至二零一五年十二月三十一日止年度的年度財務報表一併閱讀。

所採用的會計政策與截至二零一五年十二月三十一日止年度的年度財務報表所採用者一致。

概無於本九個月期間首次生效且預期會對本集團產生重大影響的其他經修訂準則或詮釋。

報告期間的所得稅乃採用預計全年損益總額適用的稅率計算。

NOTES TO THE FINANCIAL INFORMATION

財務資料附註

3 OTHER (LOSSES)/INCOME

		3 其他(虧損)/收入			
		Unaudited 未經審核		Unaudited 未經審核	
		Three months ended 30 September 截至九月三十日止三個月		Nine months ended 30 September 截至九月三十日止九個月	
		2016 二零一六年 HK\$'000 千港元	2015 二零一五年 HK\$'000 千港元	2016 二零一六年 HK\$'000 千港元	2015 二零一五年 HK\$'000 千港元
Provision of management services	提供管理服務	-	275	-	955
Interest income	利息收入	528	270	1,375	1,097
Exchange (losses)/gain, net	匯兌(虧損)/收益淨額	(3,126)	3,416	(8,133)	10,824
Others	其他	19	1,150	859	1,339
		(2,579)	5,111	(5,899)	14,215

4 STAFF COSTS

		4 員工成本			
		Unaudited 未經審核		Unaudited 未經審核	
		Three months ended 30 September 截至九月三十日止三個月		Nine months ended 30 September 截至九月三十日止九個月	
		2016 二零一六年 HK\$'000 千港元	2015 二零一五年 HK\$'000 千港元	2016 二零一六年 HK\$'000 千港元	2015 二零一五年 HK\$'000 千港元
Staff costs:	員工成本:				
Salaries and allowances	工資及津貼	9,785	24,023	41,883	54,174
Pension scheme contributions	退休金計劃供款	338	329	1,003	926
Share option expenses	購股權開支	4	9,077	760	9,428
		10,127	33,429	43,646	64,528

NOTES TO THE FINANCIAL INFORMATION

財務資料附註

5 ADMINISTRATIVE AND OTHER OPERATING EXPENSES 5 行政及其他經營開支

		Unaudited 未經審核		Unaudited 未經審核	
		Three months ended 30 September 截至九月三十日止三個月		Nine months ended 30 September 截至九月三十日止九個月	
		2016 二零一六年 HK\$'000 千港元	2015 二零一五年 HK\$'000 千港元	2016 二零一六年 HK\$'000 千港元	2015 二零一五年 HK\$'000 千港元
Management fees paid to the then immediate holding company	支付予當時直接控股公司的管理費	214	215	645	727
Other office occupation expenses	其他寫字樓租用開支	773	519	2,237	1,489
Auditor's remuneration	核數師酬金				
– Audit services	– 審計服務	1,079	685	2,297	2,009
– Non-audit services	– 非審計服務	118	48	224	202
Information services expenses	資訊服務開支	615	1,156	2,599	2,992
Professional and consultancy fee	專業及諮詢費	672	2,986	2,514	4,259
Repair and maintenance (including system maintenance)	維修及維護 (包括系統維護)	1,595	3,399	6,971	9,769
Marketing, advertising and promotion expenses	市場推廣、廣告及宣傳開支	2,975	6,968	8,792	9,467
Handling fee expenses	手續費開支	2,426	3,117	7,525	4,511
Travelling expenses	差旅費	949	505	2,809	1,890
Entertainment expenses	交際應酬費	472	622	921	1,672
Insurance	保險	176	236	529	503
Clients' debit balances written off	客戶虧絀結餘撇銷	155	348	493	1,102
Staff training	員工培訓	11	294	874	545
Others	其他	1,846	1,546	3,663	2,439
		14,076	22,644	43,093	43,576

NOTES TO THE FINANCIAL INFORMATION

財務資料附註

6 INCOME TAX (EXPENSE)/CREDIT

Hong Kong profits tax has been provided at the rate of 16.5% on the estimated assessable profit in Hong Kong for each of the respective periods. Taxation on overseas profits has been calculated on the estimated assessable profit for the respective periods at the rates of taxation prevailing in the countries in which the Group operates. The income tax expenses of the Group are charged at a tax rate of 28% in New Zealand and 30% in Australia respectively in accordance with the local tax authorities.

6 所得稅(開支)／抵免

香港利得稅乃按各期間香港的估計應課稅溢利以16.5%的稅率計提撥備。海外溢利的稅項已按各期間估計應課稅溢利以本集團經營所在國家通行的稅率計算。根據當地稅務機關，本集團於紐西蘭及澳洲的所得稅開支分別按28%及30%的稅率計算。

		Unaudited 未經審核		Unaudited 未經審核	
		Three months ended 30 September 截至九月三十日止三個月		Nine months ended 30 September 截至九月三十日止九個月	
		2016 二零一六年 HK\$'000 千港元	2015 二零一五年 HK\$'000 千港元	2016 二零一六年 HK\$'000 千港元	2015 二零一五年 HK\$'000 千港元
Current tax:	即期稅項：				
Charge/(credit) for the period	期內支出／(抵免)	(4,038)	20,233	9,146	34,815
Others	其他	63	175	187	375
Income tax expense/(credit)	所得稅開支／(抵免)	(3,975)	20,408	9,333	35,190

NOTES TO THE FINANCIAL INFORMATION

財務資料附註

7 DIVIDENDS

A final dividend in respect of the year ended 31 December 2014 of HK1.075 cents per ordinary share amounting to a total dividend of approximately HK\$21,729,000 was recommended by the Directors at the meeting of the Board of Directors held on 31 March 2015. The final dividend was approved by the Company's shareholders at its annual general meeting held on 6 May 2015 and was paid to the then shareholders on 21 May 2015.

On 6 May 2015, the Board approved the payment of the first quarterly dividend of HK0.618 cents per ordinary share. A total of approximately HK\$12,492,000 was paid to then shareholders on 1 June 2015.

The Board does not declare the payment of any dividend for the nine months ended 30 September 2016 (for the nine months ended 30 September 2015: Nil).

7 股息

董事於二零一五年三月三十一日召開的董事會會議上建議派付截至二零一四年十二月三十一日止年度的末期股息每股普通股1.075港仙(股息總數約21,729,000港元)。末期股息已在本公司於二零一五年五月六日召開的股東週年大會上獲得股東批准，並已於二零一五年五月二十一日支付予當時的股東。

於二零一五年五月六日，董事會批准派付第一季度股息每股普通股0.618港仙。總數約12,492,000港元已於二零一五年六月一日支付予當時的股東。

董事會不宣派截至二零一六年九月三十日止九個月的任何股息(截至二零一五年九月三十日止九個月：無)。

NOTES TO THE FINANCIAL INFORMATION

財務資料附註

8 EARNINGS/(LOSS) PER SHARE

(a) Basic earnings/(loss) per share

Basic earnings/(loss) per share is calculated by dividing the profit/(loss) attributable to equity holders of the Company by the weighted average number of ordinary shares in issue during the respective periods.

8 每股盈利／（虧損）

(a) 每股基本盈利／（虧損）

每股基本盈利／（虧損）按本公司股權持有人應佔溢利／（虧損）除以於相關期間已發行普通股的加權平均數計算。

		Unaudited 未經審核 Three months ended 30 September 截至九月三十日止三個月		Unaudited 未經審核 Nine months ended 30 September 截至九月三十日止九個月	
		2016 二零一六年 HK\$'000 千港元	2015 二零一五年 HK\$'000 千港元	2016 二零一六年 HK\$'000 千港元	2015 二零一五年 HK\$'000 千港元
Profit/(loss) attributable to equity holders of the Company	本公司股權持有人應佔溢利／（虧損）	(2,894)	39,238	31,134	74,457
Weighted average number of ordinary shares in issue	已發行普通股的加權平均數	2,033,040,000	2,033,040,000	2,033,225,401	2,018,763,956
Basic earnings/(loss) per share (HK cents)	每股基本盈利／（虧損）（港仙）	(0.14)	1.93	1.53	3.69

NOTES TO THE FINANCIAL INFORMATION

財務資料附註

8 EARNINGS/(LOSS) PER SHARE (continued)

(b) Diluted earnings/(loss) per share

The calculation of diluted earnings/(loss) per share is based on the profit/(loss) for the period attributable to equity holders of the Company. The weighted average number of ordinary share used in the calculation is the number of ordinary shares in issue during the period and the weighted average number of ordinary shares assumed to have been issued at no consideration on the deemed exercise or conversion of all dilutive potential ordinary shares under the share option scheme into ordinary shares.

8 每股盈利／(虧損) (續)

(b) 每股攤薄盈利／(虧損)

每股攤薄盈利／(虧損)乃根據期內本公司股權持有人應佔溢利／(虧損)計算。用作計算之普通股加權平均數為期內已發行普通股數目，及假設根據購股權計劃被視為行使或轉換所有具攤薄影響的潛在普通股為普通股而不收代價發行的普通股加權平均數。

		Unaudited 未經審核 Three months ended 30 September 截至九月三十日止三個月		Unaudited 未經審核 Nine months ended 30 September 截至九月三十日止九個月	
		2016 二零一六年 HK\$'000 千港元	2015 二零一五年 HK\$'000 千港元	2016 二零一六年 HK\$'000 千港元	2015 二零一五年 HK\$'000 千港元
Profit/(loss) attributable to equity holders of the Company	本公司股權持有人應佔溢利／(虧損)	(2,894)	39,238	31,134	74,457
		No. of shares 股份數目	No. of shares 股份數目	No. of shares 股份數目	No. of shares 股份數目
Weighted average number of ordinary shares in issue	已發行普通股的加權平均數	2,033,040,000	2,033,040,000	2,033,225,401	2,018,763,956
Adjustments for share options	購股權調整	-	10,151,209	-	23,959,700
Weighted average number of shares for the purpose for calculating diluted earnings/(loss) per share	計算每股攤薄盈利／(虧損)的股份加權平均數	2,033,040,000	2,043,191,209	2,033,225,401	2,042,723,656
Diluted earnings/(loss) per share (HK cents)	每股攤薄盈利／(虧損)(港仙)	(0.14)	1.92	1.53	3.65

NOTES TO THE FINANCIAL INFORMATION 財務資料附註

8 EARNINGS/(LOSS) PER SHARE (continued)

(b) Diluted earnings/(loss) per share (continued)

Note:

Diluted earnings/(loss) per share for the nine-month period and three-month period ended 30 September 2016 was same as the basic earnings/(loss) per share as the outstanding share options are anti-dilutive and had no dilutive effect.

9 APPROVAL OF FINANCIAL INFORMATION

The financial information for the nine months ended 30 September 2016 was approved and authorised for issue by the Board on 9 November 2016.

8 每股盈利／(虧損) (續)

(b) 每股攤薄盈利／(虧損) (續)

附註：

由於尚未行使的購股權具反攤薄作用及並無攤薄影響，故於截至二零一六年九月三十日止九個月期間及三個月期間的每股攤薄盈利／(虧損)與每股基本盈利／(虧損)相同。

9 批准財務資料

截至二零一六年九月三十日止九個月之財務資料已於二零一六年十一月九日經董事會批准及授權刊發。

CORPORATE GOVERNANCE AND OTHER INFORMATION

企業管治及其他資料

INTERESTS AND SHORT POSITIONS OF DIRECTORS AND CHIEF EXECUTIVE IN SHARES, UNDERLYING SHARES AND DEBENTURES

As at 30 September 2016, save as disclosed below, none of the Directors nor the chief executive of the Company or their associates had any interests or short positions in the shares, underlying shares and debentures of the Company or any of its associated corporations (within the meaning of Part XV of the Securities and Futures Ordinance (the “SFO”)) which were (i) required to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he is taken or deemed to have taken under such provisions of the SFO); or (ii) required, pursuant to section 352 of the SFO, to be entered in the register referred to therein; or (iii) required, pursuant to Rules 5.46 to 5.67 of the GEM Listing Rules, to be notified to the Company and the Stock Exchange:

董事及主要行政人員於股份、相關股份及債券之權益及淡倉

於二零一六年九月三十日，除下文所披露者外，概無本公司之董事或主要行政人員或彼等之聯繫實體於本公司或其任何相聯法團（定義見證券及期貨條例（「證券及期貨條例」）第XV部）之股份、相關股份及債券中擁有任何(i)根據證券及期貨條例第XV部第7及8分部須知會本公司及聯交所的權益或淡倉（包括根據證券及期貨條例有關條文被當作或視作擁有之任何權益及淡倉）；或(ii)根據證券及期貨條例第352條須載入該條例所指之登記冊中之權益或淡倉；或(iii)根據創業板上市規則第5.46條至第5.67條須知會本公司及聯交所之權益或淡倉：

Interests in shares of the Company:

於本公司股份中之權益：

Name of director 董事姓名	Capacity 身份	Number of shares/underlying shares held 所持股份/ 相關股份數目		Total 總數	Approximate % of the number of issued shares 佔已發行股份 數目概約百分比
		Shares 普通股	Options 購股權 (Note 1) (附註1)		
Mr. Liu Stefan (Chief Executive Officer) 劉欣諾先生 (行政總裁)	Beneficial owner 實益擁有人	9,520,000	8,300,000	17,820,000	0.88%
Mr. Ng Chee Hung Frederick 吳棋鴻先生	Beneficial owner 實益擁有人	845,000	2,000,000	2,845,000	0.14%
Mr. Li Zhi Da (Note 2) 李志達先生(附註2)	Interest in controlled corporation 於受控制法團的權益	300,000,000	–	300,000,000	14.75%
Mr. Stephen Gregory McCoy Stephen Gregory McCoy先生	Beneficial owner 實益擁有人	–	1,000,000	1,000,000	0.05%
Ms. Zhao Guixin 趙桂馨女士	Beneficial owner 實益擁有人	200,000	300,000	500,000	0.02%

CORPORATE GOVERNANCE AND OTHER INFORMATION

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Name of director 董事姓名	Capacity 身份	Number of shares/underlying shares held 所持股份/ 相關股份數目		Total 總數	Approximate % of the number of issued shares 佔已發行股份 數目概約百分比
		Shares 普通股	Options 購股權 (Note 1) (附註1)		
Mr. Cornelis Jacobus Keyser Cornelis Jacobus Keyser先生	Beneficial owner 實益擁有人	-	300,000	300,000	0.01%
Mr. Lin Wenhui 林文輝先生	Beneficial owner 實益擁有人	200,000	300,000	500,000	0.02%

Notes:

附註：

- Those options were granted on 19 August 2015 under the Company's share option scheme.
 - Mr. Li Zhi Da, a non-executive Director of the Company, is interested in 300,000,000 shares through his holdings in person in KVB Kunlun Holdings Limited ("KVB Holdings"). As Mr. Li Zhi Da is entitled to control over one-third of the voting power at general meetings of KVB Holdings, he is deemed under the SFO to be interested in the entire 300,000,000 shares held by KVB Holdings.
- 該等購股權於二零一五年八月十九日根據本公司的購股權計劃授出。
 - 本公司非執行董事李志達先生透過其個人於KVB Kunlun Holdings Limited (「KVB Holdings」)的股權於300,000,000股股份中擁有權益。由於李志達先生有權控制KVB Holdings股東大會上超過三分之一的投票權，根據證券及期貨條例，彼被視為於KVB Holdings全數持有的300,000,000股股份中擁有權益。

CORPORATE GOVERNANCE AND OTHER INFORMATION

企業管治及其他資料

INTERESTS AND SHORT POSITIONS OF SUBSTANTIAL SHAREHOLDERS IN SHARES, UNDERLYING SHARES AND DEBENTURES

As at 30 September 2016, so far as was known to the Directors or chief executive of the Company, the following persons (other than the directors or chief executive of the Company) had, or were deemed or taken to have, an interest or short position in the shares and underlying shares of the Company which would fall to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or as recorded in the register to be kept by the Company under section 336 of the SFO, or as otherwise notified to the Company and the Stock Exchange:

主要股東於股份、相關股份及債券之權益及淡倉

據本公司董事或主要行政人員所知，於二零一六年九月三十日，以下人士（本公司之董事或主要行政人員除外）於本公司的股份及相關股份中擁有或被視為或當作擁有須根據證券及期貨條例第XV部第2及3分部之條文向本公司披露或記錄於本公司根據證券及期貨條例第336條所備存的登記冊或以其他方式知會本公司及聯交所的權益或淡倉：

Name of substantial shareholder	Capacity	Number of shares/ underlying shares held			Approximate% of the number of issued shares
		Shares	Derivative interests	Total	
主要股東名稱	身份	股份	衍生權益	總數	佔已發行 股份數目 概約百分比
CITIC Securities Company Limited ("CITIC Securities") 中信証券股份有限公司(「中信証券」)	Interests in controlled corporation (Note 1) 於受控制法團之權益(附註1)	1,200,310,001	–	–	–
	Other (Note 2) 其他(附註2)	–	300,000,000	1,500,310,001	73.78%
CITIC Securities Overseas Investment Company Limited 中信証券海外投資有限公司	Beneficial owner 實益擁有人	1,200,310,001	–	1,200,310,001	59.03%
KVB Holdings (Note 3) KVB Holdings (附註3)	Beneficial owner 實益擁有人	300,000,000	–	300,000,000	14.75%
Mr. Li Zhi Da (Note 3) 李志達先生(附註3)	Interests in controlled corporation 於受控制法團之權益	300,000,000	–	300,000,000	14.75%
Calypso (International) Investment Co., Limited (Note 4) Calypso (International) Investment Co., Limited (附註4)	Beneficial owner 實益擁有人	106,525,000	–	106,525,000	5.24%

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Name of substantial shareholder	Capacity	Number of shares/ underlying shares held 所持股份／相關股份數目		Total	Approximate% of the number of issued shares 佔已發行 股份數目 概約百分比
		Shares	Derivative interests		
主要股東名稱	身份	股份	衍生權益	總數	
HNA Group (International) Company Limited (Note 4) 海航集團(國際)有限公司(附註4)	Interests in controlled corporation 於受控制法團之權益	106,525,000	–	106,525,000	5.24%
HNA Group Co., Ltd. (Note 4) 海航集團有限公司(附註4)	Interests in controlled corporation 於受控制法團之權益	106,525,000	–	106,525,000	5.24%
Hainan Traffic Administration Holding Co., Ltd. (Note 4) 海南交管控股有限公司(附註4)	Interests in controlled corporation 於受控制法團之權益	106,525,000	–	106,525,000	5.24%
Shengtang Development (Yangpu) Co. Ltd. (Note 4) 盛唐發展(洋浦)有限公司(附註4)	Interests in controlled corporation 於受控制法團之權益	106,525,000	–	106,525,000	5.24%
Hainan Province Cihang Foundation (Note 4) 海南省慈航公益基金會(附註4)	Interests in controlled corporation 於受控制法團之權益	106,525,000	–	106,525,000	5.24%

CORPORATE GOVERNANCE AND OTHER INFORMATION 企業管治及其他資料

Notes:

1. As CITIC Securities is entitled to control over one-third of the voting power at general meetings of CITIC Securities Overseas Investment Company Limited, CITIC Securities is deemed under the SFO to be interested in the entire 1,200,310,001 shares held by CITIC Securities Overseas Investment Company Limited.
2. On 29 January 2015, CITIC Securities and KVB Holdings entered into a share purchase agreement, pursuant to which KVB Holdings conferred to CITIC Securities a right of first refusal on 300,000,000 shares of the Company. CITIC Securities is thus deemed to be interested in those 300,000,000 shares of the Company under the SFO.
3. As Mr. Li Zhi Da, a non-executive Director of the Company, is entitled to control over one-third of the voting power at general meetings of KVB Holdings, he is deemed under the SFO to be interested in the entire 300,000,000 shares held by KVB Holdings.
4. As confirmed by Calypso International Investment Co., Limited, as at 30 September 2016, Calypso International Investment Co., Limited was a wholly owned subsidiary of HNA Group (International) Company Limited (海航集團(國際)有限公司) (formerly known as HNA Group International Headquarter (Hong Kong) Co., Limited (海航集團國際總部(香港)有限公司)), which was in turn owned as to 91.09% by HNA Group Co., Ltd. (海航集團有限公司). HNA Group Co., Ltd. was held as to 30% by Yangpu Jianyun Investment Co., Ltd. (洋浦建運投資有限公司) and 70% by Hainan Traffic Administration Holding Co., Ltd. (海南交管控股有限公司). Hainan Traffic Administration Holding Co., Ltd. was in turn held as to 50% by Shengtang Development (Yangpu) Co., Ltd. (盛唐發展(洋浦)有限公司). Shengtang Development (Yangpu) Co., Ltd. was held as to 65% by Hainan Province Cihang Foundation (海南省慈航公益基金會).

附註：

1. 由於中信證券有權於中信證券海外投資有限公司之股東大會上控制超過三分之一的投票權，根據證券及期貨條例，中信證券被視為於中信證券海外投資有限公司持有的全部1,200,310,001股股份中擁有權益。
2. 於二零一五年一月二十九日，中信證券與KVB Holdings訂立股份購買協議，據此，KVB Holdings賦予中信證券有關300,000,000股本公司股份的優先購買權。因此，根據證券及期貨條例，中信證券被視為於該等300,000,000股本公司股份中擁有權益。
3. 由於本公司非執行董事李志達先生有權控制KVB Holdings股東大會上超過三分之一的投票權，根據證券及期貨條例，彼被視為於KVB Holdings全數持有的300,000,000股股份中擁有權益。
4. 經Calypso International Investment Co., Limited確認，於二零一六年九月三十日，Calypso International Investment Co., Limited為海航集團(國際)有限公司(前稱海航集團國際總部(香港)有限公司)之全資附屬公司，而海航集團(國際)有限公司由海航集團有限公司擁有91.09%權益。海航集團有限公司由洋浦建運投資有限公司及海南交管控股有限公司分別持有30%及70%權益，而海南交管控股有限公司由盛唐發展(洋浦)有限公司持有50%權益。盛唐發展(洋浦)有限公司由海南省慈航公益基金會持有65%權益。

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Save as disclosed above, as at 30 September 2016, the Directors are not aware of any other person who has an interest or short position in the shares or underlying shares (including interest in options, if any) of the Company as recorded in the register required to be kept under section 336 of the SFO.

QUARTERLY DIVIDEND

The Board does not declare the payment of any dividend for the nine months ended 30 September 2016 (for the nine months ended 30 September 2015: Nil).

PURCHASE, SALE OR REDEMPTION OF THE COMPANY'S LISTED SECURITIES

During the nine months ended 30 September 2016, neither the Company nor any of its subsidiaries purchased, sold or redeemed any of the Company's listed securities.

INTERESTS OF THE COMPLIANCE ADVISER AND ITS DIRECTORS, EMPLOYEES AND CLOSE ASSOCIATES

As confirmed by Lego Corporate Finance Limited, the compliance adviser of the Company, none of Lego Corporate Finance Limited or its directors, employees and close associates (as defined under the GEM Listing Rules) is materially interested in any contract or arrangement during the nine months ended 30 September 2016, which is significant in relation to the business of the Group.

除上文所披露者外，於二零一六年九月三十日，董事並不知悉任何其他人士於本公司股份或相關股份擁有須記錄於根據證券及期貨條例第336條所備存之登記冊之權益或淡倉（包括於購股權之權益（如有））。

季度股息

董事會不宣派截至二零一六年九月三十日止九個月的任何股息（截至二零一五年九月三十日止九個月：無）。

購買、出售或贖回本公司之上市證券

於截至二零一六年九月三十日止九個月期間，本公司及其任何附屬公司概無購買、出售或贖回本公司之任何上市證券。

合規顧問及其董事、僱員及緊密聯繫人士之權益

經本公司的合規顧問力高企業融資有限公司確認，於截至二零一六年九月三十日止九個月期間，力高企業融資有限公司或其董事、僱員及緊密聯繫人士（定義見創業板上市規則）概無在對本集團業務而言屬重大的任何合約或安排中擁有重大權益。

CORPORATE GOVERNANCE AND OTHER INFORMATION

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DIRECTORS' COMPETING INTERESTS

During the nine months ended 30 September 2016, none of the Directors or their respective close associates (as defined under the GEM Listing Rules) had any business or interest in a business which competes or may compete with the business of the Group.

REVIEW OF FINANCIAL STATEMENTS

The Company established an audit committee (the "Audit Committee") on 18 December 2012 with written terms of reference in compliance with the requirements as set out in Rule 5.28 of the GEM Listing Rules. The Audit Committee comprises three independent non-executive Directors, namely Mr. Lin Wenhui, Ms. Zhao Guixin and Mr. Cornelis Jacobus Keyser. Mr. Lin Wenhui is the chairman of the Audit Committee. The primary duties of the Audit Committee are to review and supervise the financial reporting process, risk management and internal control systems of the Company, nominate and monitor external auditors and provide advice and comments to the Directors. The Audit Committee has reviewed the unaudited condensed consolidated results of the Group for the nine months ended 30 September 2016 and has provided advice and comments thereon.

董事的競爭權益

於截至二零一六年九月三十日止九個月期間，董事或彼等各自之緊密聯繫人士（定義見創業板上市規則）概無於任何與本集團業務構成或可能構成競爭的業務中擁有任何業務或權益。

審閱財務報表

本公司於二零一二年十二月十八日成立審核委員會（「審核委員會」），其書面職權範圍符合創業板上市規則第5.28條所載規定。審核委員會由三名獨立非執行董事組成，包括林文輝先生、趙桂馨女士及Cornelis Jacobus Keyser先生。林文輝先生為審核委員會主席。審核委員會之主要職責為審閱及監察本公司的財務申報程序、風險管理及內部監控制度、提名及監察外聘核數師以及向董事提供建議及意見。審核委員會已審閱本集團截至二零一六年九月三十日止九個月之未經審核簡明綜合業績並就此提供建議及意見。

CORPORATE GOVERNANCE AND OTHER INFORMATION 企業管治及其他資料

SECURITIES TRANSACTIONS BY DIRECTORS

The Company has adopted the required standard of dealing as set out in Rules 5.48 to 5.67 of the GEM Listing Rules as the code of conduct regarding securities transactions in securities of the Company by the Directors. Having made specific enquiry with the Directors, all the Directors confirmed that they had complied with the required standard of dealings during the nine months ended 30 September 2016.

By order of the Board

KVB Kunlun Financial Group Limited

Liu Stefan

Executive Director

Hong Kong, 9 November 2016

董事進行的證券交易

本公司已採納創業板上市規則第5.48至5.67條所載的買賣準則作為有關董事進行本公司證券交易的操守準則。經向董事作出具體查詢後，所有董事確認其於截至二零一六年九月三十日止九個月期間已遵守買賣準則的規定。

承董事會命

昆侖國際金融集團有限公司

執行董事

劉欣諾

香港，二零一六年十一月九日



KVB Kunlun



昆侖國際金融集團有限公司

KVB Kunlun Financial Group Limited

(於開曼群島註冊成立的有限公司)

(Incorporated in the Cayman Islands with limited liability)

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