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## **Millennium Pacific Group Holdings Limited**

**匯思太平洋集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8147)**

### **COMPLETION OF ENGAGEMENT AGREEMENT WITH THE COMPLIANCE ADVISER**

The board (the “**Board**”) of directors (the “**Director(s)**”) of Millennium Pacific Group Holdings Limited (the “**Company**”) announces that the engagement of Ample Capital Limited as the compliance adviser of the Company in compliance with Rule 6A.19 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for a period commencing on 18 July 2014, being the date on which the shares of the Company first listed on GEM (the “**Listing Date**”), to 29 March 2017, being the date on which the Company complies with Rule 18.03 of the GEM Listing Rules in respect of its financial results for the second full financial year commencing after the Listing Date, has been completed in full compliance of the relevant GEM Listing Rules requirements (the “**Completion**”).

Save as disclosed in this announcement, the Board and Ample Capital Limited confirm that as at the date of this announcement, there are no matters relating to the Completion that need to be drawn to the attention of the shareholders of the Company and the Stock Exchange.

The Board would also like to take this opportunity to thank Ample Capital Limited for its professional services rendered to the Company during the period.

By order of the Board  
**Millennium Pacific Group Holdings Limited**  
**Tang Wai Ting, Samson**  
*Chairman*

Hong Kong, 29 March 2017

*As at the date of this announcement, the executive Directors are Mr. Tang Wai Ting, Samson (Chairman), Mr. Kor Sing Mung, Michael (Vice-Chairman), Mr. Mak Hing Keung, Thomas and Mr. Liu Liang; the non-executive Directors are Mr. Tse Yee Hin, Tony and Mr. Au Hoi Fung; and the independent non-executive Directors are Ms. Chan Sze Man, Mr. Lee Wai Hung, Mr. Ng Ka Chung and Ms. Eugenia Yang.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company at <http://www.mpgroup.com.hk>.*